

United States Department of the Treasury

HAF Quarterly Report

Submitted by State of Wisconsin

Wisconsin,- HAF QR 2022Q1

Participant Information:

Entity Name	Wisconsin
Type of Recipient	State/DC
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TIN	396028867
DUNS+4	809035728
FAIN#	HAF0024
Address	101 East Wilson Street
City	Madison
State	Wisconsin
Zip	53703-3405

Point of Contact List:

Name	Title	Email	Roles
			ERA - Account Administrator; ERA - Point of Contact for Reporting; ERA - Authorized Representative; ERA2 - Account Administrator; ERA2 - Point of Contact for Reporting; ERA2 - Authorized Representative; HAF - Point of Contact for Reporting; HAF - Authorized Representative; LOAN - Account Administrator; SLFRF - Account Administrator; SLFRF - Point of Contact for Reporting; SLFRF - Authorized Representative; SSBCI Capital - Account Administrator; SSBCI Capital - Authorized Representative; SSBCI Capital - Account POC; SSBCI TA - Authorized

Name	Title	Email	Roles
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Name	Title	Email	Roles
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Robyn Thibado	Section Chief	robyn.thibado@wisconsin.gov	ERA - Point of Contact for Reporting
Brian Pahnke	State Budget Director	briand.pahnke@wisconsin.gov	SSBCI Capital - Authorized Representative; SSBCI TA - Authorized Representative

Name	Title	Email	Roles
Joel Brennan	Secretary	joel.brennan@wisconsin.gov	SSBCI - No Email; ERA - No Email; ERA2 - No Email
Jenni Dye	State-Fed Affair Rep	jenni.dye@wisconsin.gov	
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andrew schwartz	Relief Fund Program Administrator	andrewp.schwartz@wisconsin.gov	SLFRF - Account Administrator; SLFRF - Point of Contact for Reporting; SLFRF - Authorized Representative; SSBCI Capital - Account Administrator; CPF - Account Administrator; CPF - Point of Contact for Submission; CPF - Point of Contact for Reporting; CPF - Authorized Representative

Name	Title	Email	Roles
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Kathy K Blumenfeld	Secretary	kathyk.blumenfeld@wisconsin.gov	SLFRF - Authorized Representative; SSBCI Capital - Account Administrator; SSBCI Capital - Authorized Representative; SSBCI Capital - Account POC; SSBCI TA - Authorized Representative
Dan Subach	State Budget Analyst	dan.subach@wisconsin.gov	SLFRF - Account Administrator; SLFRF - Point of Contact for Reporting; SLFRF - Authorized Representative

Name	Title	Email	Roles
David Pawlisch	Director, Bureau of Community Development	david.pawlisch@wisconsin.gov	HAF - Point of Contact for Reporting
Tamra Fabian	Community Development Section Chief	tamra.fabian@wisconsin.gov	HAF - Point of Contact for Reporting
Aaron Hagar	Vice President, Entrepreneurship and Innovation	aaron.hagar@wedc.org	SSBCI Capital - Communications Only; SSBCI Capital - Communications Only; SSBCI TA - Communications Only
Stephanie Bloechl-Anderson	Attorney Supervisor	stephanie.bloechlanderson@wisconsin.gov	SLFRF - Authorized Representative; CPF - Authorized Representative; SSBCI Capital - Communications Only; SSBCI Capital - Communications Only
Elizabeth Sawyer	Program and Policy Analyst	elizabeth.sawyer@wisconsin.gov	SLFRF - Communications Only; SSBCI Capital - Communications Only; SSBCI Capital - Communications Only; SSBCI TA - Communications Only

Name	Title	Email	Roles
Simone Stone	Program and Policy Analyst	simone.stone@wisconsin.gov	SLFRF - Communications Only;SSBCI Capital - Communications Only;SSBCI Capital - Communications Only;SSBCI TA - Communications Only
Susan Brown	WDA/DEHCR POC	susan.brown@wisconsin.gov	HAF - Point of Contact for Submission;HAF - Point of Contact for Reporting
Kenna Arvold	Policy	kenna.arvold@wisconsin.gov	HAF - Communications Only

Budget Reporting:

HAF Original Plan Budget	Current Budgeted Amount	Cumulative to Date Obligations	Cumulative to Date Expenditures
Mortgage Payment Assistance	\$0.00	\$0.00	\$0.00
Financial Assistance	\$0.00	\$0.00	\$0.00
Mortgage Principal Reduction	\$0.00	\$0.00	\$0.00
Facilitating Interest Rate	\$0.00	\$0.00	\$0.00
Payment Assistance Utilities	\$0.00	\$0.00	\$0.00
Payment Assistance Internet	\$0.00	\$0.00	\$0.00
Payment Assistance Insurance	\$0.00	\$0.00	\$0.00
Payment Assistance Fees	\$0.00	\$0.00	\$0.00
Payment Assistance Loans	\$0.00	\$0.00	\$0.00
Payment Assistance Taxes	\$0.00	\$0.00	\$0.00
Counseling or Education	\$3,708,212.04	\$0.00	\$0.00
Legal Services	\$927,053.01	\$0.00	\$0.00
Measures Preventing Displacement Subtotal	\$74,164,240.80	\$147,528.00	\$147,528.00
Mortgage Reinstatement and Principal Reduction	\$44,498,544.48	\$43,650.48	\$43,650.48
Non-Mortgage Arrears Satisfaction Program	\$29,665,696.32	\$103,877.52	\$103,877.52
Reimbursable Expenses Subtotal	\$0.00	\$0.00	\$0.00
The Participant is not seeking reimbursement for any previous expenses.	\$0.00	\$0.00	\$0.00
Administrative Expenses Subtotal	\$13,905,795.15	\$710,261.54	\$706,581.53
Salaries, fringe benefits, supplies, services and contractual expenditures necessary for the design ... (for the complete content of this entry, please view the HAF Plan record)	\$13,905,795.15	\$710,261.54	\$706,581.53
Totals	\$92,705,301.00	\$857,789.54	\$854,109.53

Programmatic Information:

1. Please enter the number of unique Homeowners that submitted a draft or completed HAF application for HAF assistance.	1930
2. Please enter the number of unique Homeowner that submitted a completed HAF application for HAF assistance.	1930
3. Please enter the number of unique Homeowners who submitted a completed HAF application for HAF assistance and then withdrew their application.	0
4. Please enter the number of unique Homeowners whose application for HAF assistance was approved.	84
5. Please enter the number of unique Homeowners whose application for HAF assistance was denied.	149
6. Please enter the number of unique Homeowners that received HAF assistance of any kind.	84
7. Please enter the number of unique Homeowners at or below 100% Area Median Income (or US Median Income, whichever is greater) who received HAF assistance of any kind.	84
8. Please enter the number of unique Homeowners classified as "Socially Disadvantaged Individuals" who received HAF assistance of any kind.	7
9. Please enter the number of Delinquencies that were resolved through non-monetary HAF assistance (e.g. housing counseling helped resolved a Delinquency through an existing servicer's program).	1
10. Please enter the number of Delinquencies that were resolved with monetary HAF assistance Expended.	29
11. Please enter the number of unique Homeowners receiving HAF assistance that were not Delinquent prior to receiving HAF assistance.	0

12. In the Budget Reporting section, you indicated \$ **0.00** obligated for reimbursement expenses, and \$ **0.00** Expense.expended for reimbursement expenses. Please provide a breakdown of these expenses to program design elements and administrative expenses.

HAF Original Plan Budget	Cumulative to Date Obligations	Cumulative to Date Expenditures
Mortgage Payment Assistance	\$0.00	\$0.00
Financial Assistance	\$0.00	\$0.00
Mortgage Principal Reduction	\$0.00	\$0.00
Facilitating Interest Rate	\$0.00	\$0.00
Payment Assistance Utilities	\$0.00	\$0.00
Payment Assistance Internet	\$0.00	\$0.00
Payment Assistance Insurance	\$0.00	\$0.00
Payment Assistance Fees	\$0.00	\$0.00
Payment Assistance Loans	\$0.00	\$0.00
Payment Assistance Taxes	\$0.00	\$0.00
Measures Preventing Displacement	\$0.00	\$0.00
Counseling or Education	\$0.00	\$0.00
Legal Services	\$0.00	\$0.00
Administrative Expenses	\$0.00	\$0.00
Totals	\$0.00	\$0.00

13. Based on your entries on the previous page (Budget Reporting) and above (Reimbursement Breakdown, if applicable), total cumulative Obligations for HAF assistance are **\$147,528.00**.

14. Based on your entries on the previous page (Budget Reporting) and above (Reimbursement Breakdown, if applicable), total cumulative Expenditures for HAF assistance are **\$147,528.00**.

15. Please enter the number of unique Homeowners who applied for assistance that previously received HAF assistance.

16. Please enter the number of unique Homeowners that received assistance on more than one application. Num HO Assisted On Mult Apps (HAF).

17. Is it part of your standard process to speak with Homeowner applicants about the availability of loss mitigation and other loss mitigation options? Please respond "Yes" if your organization includes communication with Homeowner applications about the availability of loss mitigation options, otherwise select "No."

Yes

Disaggregated Application Data

Race Table for Disaggregated Application Data

Segment	Submitted	Completed	Withdrawn	Approved	Denied
American Indian or Alaska Native	36	36	0	0	4
Asian - Chinese	0	0	0	0	0
Asian - Filipino	0	0	0	0	0
Asian - Indian	0	0	0	0	0
Asian - Japanese	0	0	0	0	0
Asian - Korean	0	0	0	0	0
Asian - Vietnamese	0	0	0	0	0
Asian - Other	0	0	0	0	0
Asian – sub-category data not collected	28	28	0	1	1
Black or African American	400	400	0	3	5
Pacific Islander - Guamanian or Chamorro	0	0	0	0	0
Pacific Islander - Native Hawaiian	0	0	0	0	0
Pacific Islander - Samoan	0	0	0	0	0
Pacific Islander - Other	0	0	0	0	0
Pacific Islander – sub-category data not collected	1	1	0	0	0
White	1300	1300	0	77	125
Declined to Answer	78	78	0	2	10
Data Not Collected	87	87	0	1	4
Totals	1930	1930	0	84	149

Ethnicity Table for Disaggregated Application Data

Segment	Submitted	Completed	Withdrawn	Approved	Denied
Hispanic or Latino/a	109	109	0	0	11
Not Hispanic or Latino/a	1682	1682	0	81	121
Declined to Answer	119	119	0	3	15
Data Not Collected	20	20	0	0	2
Totals	1930	1930	0	84	149

Gender Table for Disaggregated Application Data

Segment	Submitted	Completed	Withdrawn	Approved	Denied
Male	739	739	0	45	66
Female	1169	1169	0	39	81
Non-binary	3	3	0	0	1
Declined to Answer	0	0	0	0	0
Data Not Collected	19	19	0	0	1
Totals	1930	1930	0	84	149

Area Median Income Table for Disaggregated Application Data

Segment	Submitted	Completed	Withdrawn	Approved	Denied
Below or equal to 50%	0	0	0	0	0
Greater than 50% and less than or equal 80%	0	0	0	0	0
Greater than 80% and less than or equal to 100%	0	0	0	0	0
Greater than 100% and less than or equal to 150%	0	0	0	0	0
Greater than 150%	0	0	0	0	0
Data Not Collected	1930	1930	0	84	149
Totals	1930	1930	0	84	149

Reason for Denial Table for Disaggregated Application Data

Segment	Denied
Application Not Completed Within Program Timeframe	0
Delinquency amount exceeds program cap	0
Income Eligibility	0
Lack of COVID Related Financial Hardship	0
Principle Balance Exceeded Conforming Loan Limit	0
Property Not Primary Residence	0
Servicer(s) not participating	0
Other	149
Totals	149

You indicated 6 HAF applications were denied for reason "Other." Please describe the reason(s) these HAF applications were denied in the space below.

The State of WI was not collecting the reasons for denial during the reporting period. The State is working with its software provider to collect and report on this information in subsequent reporting periods.

Disaggregated Assistance Data

Race Table for Disaggregated Assistance Data

Segment	Homeowners	SDIs	Obligated	Expended
American Indian or Alaska Native	0	0	\$0.00	\$0.00
Asian - Chinese	0	0	\$0.00	\$0.00
Asian - Filipino	0	0	\$0.00	\$0.00
Asian - Indian	0	0	\$0.00	\$0.00
Asian - Japanese	0	0	\$0.00	\$0.00
Asian - Korean	0	0	\$0.00	\$0.00
Asian - Vietnamese	0	0	\$0.00	\$0.00
Asian - Other	0	0	\$0.00	\$0.00
Asian – sub-category data not collected	1	1	\$9,268.56	\$9,268.56
Black or African American	3	3	\$6,631.07	\$6,631.07
Pacific Islander - Guamanian or Chamorro	0	0	\$0.00	\$0.00
Pacific Islander - Native Hawaiian	0	0	\$0.00	\$0.00
Pacific Islander - Samoan	0	0	\$0.00	\$0.00
Pacific Islander - Other	0	0	\$0.00	\$0.00
Pacific Islander – sub-category data not collected	0	0	\$0.00	\$0.00
White	77	2	\$124,338.25	\$124,338.25
Declined to Answer	2	0	\$7,290.12	\$7,290.12
Data Not Collected	1	1	\$0.00	\$0.00
Totals	84	7	\$147,528	\$147,528

Ethnicity Table for Disaggregated Assistance Data

Segment	Homeowners	SDIs	Obligated	Expended
Hispanic or Latino/a	0	0	\$0.00	\$0.00
Not Hispanic or Latino/a	81	7	\$140,237.88	\$140,237.88
Declined to Answer	3	0	\$7,290.12	\$7,290.12
Data Not Collected	0	0	\$0.00	\$0.00
Totals	84	7	\$147,528	\$147,528

Gender Table for Disaggregated Assistance Data

Segment	Homeowners	SDIs	Obligated	Expended
Male	45	4	\$94,872.14	\$94,872.14
Female	39	3	\$52,655.86	\$52,655.86
Non-binary	0	0	\$0.00	\$0.00
Declined to Answer	0	0	\$0.00	\$0.00
Data Not Collected	0	0	\$0.00	\$0.00
Totals	84	7	\$147,528	\$147,528

Area Median Income Table for Disaggregated Assistance Data

Segment	Homeowners	SDIs	Obligated	Expended
Below or equal to 50%	0	0	\$0.00	\$0.00
Greater than 50% and less than or equal 80%	0	0	\$0.00	\$0.00
Greater than 80% and less than or equal to 100%	0	0	\$0.00	\$0.00
Greater than 100% and less than or equal to 150%	0	0	\$0.00	\$0.00
Greater than 150%	0	0	\$0.00	\$0.00
Data Not Collected	84	7	\$147,528.00	\$147,528.00
Totals	84	7	\$147,528	\$147,528

Socially Disadvantaged Table for Disaggregated Assistance Data

Segment	Homeowners	SDIs	Obligated	Expended
Racial or Ethnic Prejudice-Targeted	4	4	\$15,899.63	\$15,899.63
Majority-Minority Census Tract-Targeted	0	0	\$0.00	\$0.00
Limited English Proficiency-Targeted	0	0	\$0.00	\$0.00
Resident US Territory; Indian Reservation; or Department of Hawaiian Home Lands-Targeted	0	0	\$0.00	\$0.00
Persistent Poverty County-Targeted	0	0	\$0.00	\$0.00
Other	3	3	\$0.00	\$0.00
N/A	0	0	\$0.00	\$0.00
Totals	7	7	\$15,899.63	\$15,899.63

Region Table for Disaggregated Assistance Data

Segment	Homeowners	SDIs	Obligated	Expended
Rural Region	0	0	\$0.00	\$0.00
Urban Region	0	0	\$0.00	\$0.00
Data Not Collected	84	7	\$147,528.00	\$147,528.00
Totals	84	7	\$147,528	\$147,528

Mortgages Table for Disaggregated Assistance Data

Segment	Homeowners	SDIs	Obligated	Expended
FHA Mortgages	0	0	\$0.00	\$0.00
VA Mortgages	0	0	\$0.00	\$0.00
USDA Mortgages	0	0	\$0.00	\$0.00
Government Sponsored Enterprise (GSE)	0	0	\$0.00	\$0.00
Private-label Securities	0	0	\$0.00	\$0.00
Reverse Mortgages	0	0	\$0.00	\$0.00
Portfolio Lending	0	0	\$0.00	\$0.00
Land Contracts	0	0	\$0.00	\$0.00
Other	0	0	\$0.00	\$0.00
N/A	80	6	\$105,449.73	\$105,449.73
Data Not Collected	4	1	\$42,078.27	\$42,078.27
Totals	84	7	\$147,528	\$147,528

Housing Type Table for Disaggregated Assistance Data

Segment	Homeowners	SDIs	Obligated	Expended
Condominium	0	0	\$0.00	\$0.00
Manufactured Housing	0	0	\$0.00	\$0.00
Single Family Home	0	0	\$0.00	\$0.00
Other	0	0	\$0.00	\$0.00
Data Not Collected	84	7	\$147,528.00	\$147,528.00
Totals	84	7	\$147,528	\$147,528

Geographic Data

State	Zip Code	Number of Homeowners Receiving Monetary Assistance	Number of Homeowners Receiving Non-Monetary Assistance	Cumulative Obligations	Cumulative Expenditures
WI	53012	1		\$3,309.15	\$3,309.15
WI	53021	1		\$0.00	\$0.00
WI	53022	1		\$0.00	\$0.00
WI	53051	1		\$0.00	\$0.00
WI	53073	1		\$0.00	\$0.00
WI	53075	1		\$7,588.85	\$7,588.85
WI	53081	6		\$0.00	\$0.00
WI	53085	1		\$0.00	\$0.00
WI	53090	1		\$7,290.12	\$7,290.12
WI	53143	1		\$1,942.28	\$1,942.28
WI	53186	1		\$0.00	\$0.00
WI	53188	1		\$0.00	\$0.00
WI	53189	1		\$7,971.09	\$7,971.09
WI	53511	2		\$0.00	\$0.00
WI	53590	1		\$7,532.25	\$7,532.25
WI	53821	1		\$0.00	\$0.00
WI	53916	1		\$0.00	\$0.00
WI	53952	1		\$0.00	\$0.00
WI	54016	2		\$0.00	\$0.00
WI	54017	1		\$0.00	\$0.00
WI	54020	1		\$0.00	\$0.00
WI	54024	1		\$0.00	\$0.00
WI	54111	2		\$4,468.00	\$4,468.00
WI	54115	1		\$434.63	\$434.63

State	Zip Code	Number of Homeowners Receiving Monetary Assistance	Number of Homeowners Receiving Non-Monetary Assistance	Cumulative Obligations	Cumulative Expenditures
WI	54151	1		\$953.69	\$953.69
WI	54201	1		\$0.00	\$0.00
WI	54216	1		\$0.00	\$0.00
WI	54217	1		\$0.00	\$0.00
WI	54220	2		\$0.00	\$0.00
WI	54235	1		\$0.00	\$0.00
WI	54241	1		\$0.00	\$0.00
WI	54301	1		\$0.00	\$0.00
WI	54303	1		\$0.00	\$0.00
WI	54313	1		\$0.00	\$0.00
WI	54409	1		\$4,085.65	\$4,085.65
WI	54440	1		\$6,274.09	\$6,274.09
WI	54476	1		\$0.00	\$0.00
WI	54481	2		\$6,631.07	\$6,631.07
WI	54487	1		\$0.00	\$0.00
WI	54491	1		\$2,668.15	\$2,668.15
WI	54521	1		\$0.00	\$0.00
WI	54548	1		\$0.00	\$0.00
WI	54562	1		\$2,925.00	\$2,925.00
WI	54601	4		\$0.00	\$0.00
WI	54603	1		\$0.00	\$0.00
WI	54615	3		\$11,453.27	\$11,453.27
WI	54636	1		\$0.00	\$0.00
WI	54652	1		\$0.00	\$0.00
WI	54655	1		\$0.00	\$0.00
WI	54656	2		\$0.00	\$0.00
WI	54660	1		\$0.00	\$0.00

State	Zip Code	Number of Homeowners Receiving Monetary Assistance	Number of Homeowners Receiving Non-Monetary Assistance	Cumulative Obligations	Cumulative Expenditures
WI	54665	3		\$24,540.56	\$24,540.56
WI	54701	1		\$9,268.56	\$9,268.56
WI	54720	2		\$7,091.21	\$7,091.21
WI	54728	1		\$1,768.13	\$1,768.13
WI	54729	3		\$5,630.85	\$5,630.85
WI	54801	1		\$0.00	\$0.00
WI	54843	1		\$1,267.74	\$1,267.74
WI	54889	1		\$3,585.91	\$3,585.91
WI	54913	1		\$0.00	\$0.00
WI	54915	1		\$13,949.58	\$13,949.58
WI	54923	1		\$3,633.48	\$3,633.48
WI	54919	1		\$1,264.69	\$1,264.69
Total Unique Homeowners Assisted:					84
Total Amount Obligated:					\$147,528.00
Total Amount Expended:					\$147,528.00

Programs

Program Name	Id	Program Start Date	Program Income Earned	Program Income Expended	Program Description	Total Obligations Cumulative	Total Expenditures Cumulative	# of Homeowners Assisted Cumulative	# of SDIs Assisted Cumulative	# of Delinquencies Resolved w/ Monetary HAF Assistance Cumulative	# of Delinquencies Resolved v Non-Monetary HAF Assistance Cumulative
					<p>Mortgage Reinstatement/Principal Reduction Program Homeowners who cannot achieve an affordable loss mitigation solution offered by their loan servicer may be eligible for a partial or full reinstatement of owed principal, interest, taxes, and insurance (PITI) payments under this program. Homeowners exiting a mortgage forbearance agreement, as well as homeowners who were denied or missed the option to go into forbearance, are encouraged to apply. The underlying mortgage issues are to be resolved in their entirety. In instances where the Wisconsin HAF funds are insufficient to resolve the situation, homeowners may leverage HAF with other available funds, including personal resources. Loan servicers/investors should offer all</p>						

Program Name	Id	Program Start Date	Program Income Earned	Program Income Expended	Program Description	Total Obligations Cumulative	Total Expenditures Cumulative	# of Homeowners Assisted Cumulative	# of SDIs Assisted Cumulative	# of Delinquencies Resolved w/ Monetary HAF Assistance Cumulative	# of Delinquencies Resolved v Non-Monetary HAF Assistance Cumulative
Mortgage Reinstatement/Principal Reduction Program and Non-Mortgage Arrears Satisfaction Program	PROG-0042	Mon Mar 07 00:00:00 GMT 2022	\$0.00	\$0.00	available loss mitigation options to the borrower prior to the WI HAF eligibility being determined, and if the option is affordable and reasonable, the homeowner should accept the offer. Non-Mortgage Arrears Satisfaction Program Homeowners who do not have a mortgage but are delinquent on other housing obligations, such as property taxes, insurances, water and sewer charges, homeowner association and/or maintenance fees, seniors with reverse mortgages, or chattel loans and/or retail installment contracts, may be	\$147,528.00	\$147,528.00	29	2	29	

Program Name	Id	Program Start Date	Program Income Earned	Program Income Expended	Program Description	Total Obligations Cumulative	Total Expenditures Cumulative	# of Homeowners Assisted Cumulative	# of SDIs Assisted Cumulative	# of Delinquencies Resolved w/ Monetary HAF Assistance Cumulative	# of Delinquencies Resolved v Non-Monetary HAF Assistance Cumulative
					eligible for the Non-Mortgage Arrears Satisfaction Program.						
Housing Counseling or Education	PROG-0068	Mon Mar 07 00:00:00 GMT 2022	\$0.00	\$0.00	DEHCR will contract with non-profit housing counseling entities to provide services on a statewide basis. Contracted organizations are dedicated or will be contractually obligated to work with low-income families, and a significant number of these organizations will have physical offices located in majority-minority communities.	\$0.00	\$0.00	50	2	0	
Legal Services	PROG-0069	Mon Mar 07 00:00:00 GMT 2022	\$0.00	\$0.00	DEHCR will contract with non-profit legal services entities to provide services on a statewide basis. Contracted organizations are dedicated or will be contractually obligated to work with low-income families, and a significant number of these organizations will have physical offices located in majority-minority communities.	\$0.00	\$0.00	12	2	0	

Design Elements

Program Name	Id	Design Element	Total Expenditures to Date	Total Obligations to Date	# of Homeowners Assisted Cumulative	# of SDIs Assisted Cumulative
Mortgage Reinstatement/Principal Reduction Program and Non-Mortgage Arrears Satisfaction Program	PROG-0042	Mortgage Payment Assistance	\$42,078.27	\$42,078.27	4	0
Mortgage Reinstatement/Principal Reduction Program and Non-Mortgage Arrears Satisfaction Program	PROG-0042	Financial Assistance	\$0.00	\$0.00	0	0
Mortgage Reinstatement/Principal Reduction Program and Non-Mortgage Arrears Satisfaction Program	PROG-0042	Mortgage Principal Reduction	\$0.00	\$0.00	0	0
Mortgage Reinstatement/Principal Reduction Program and Non-Mortgage Arrears Satisfaction Program	PROG-0042	Facilitating Interest Rate	\$0.00	\$0.00	0	0
Mortgage Reinstatement/Principal Reduction Program and Non-Mortgage Arrears Satisfaction Program	PROG-0042	Payment Assistance Fees	\$0.00	\$0.00	0	0
Mortgage Reinstatement/Principal Reduction Program and Non-Mortgage Arrears Satisfaction Program	PROG-0042	Payment Assistance Utilities	\$8,211.54	\$8,211.54	7	0
Mortgage Reinstatement/Principal Reduction Program and Non-Mortgage Arrears Satisfaction Program	PROG-0042	Payment Assistance Internet	\$0.00	\$0.00	0	0
Mortgage Reinstatement/Principal Reduction Program and Non-Mortgage Arrears Satisfaction Program	PROG-0042	Measures Preventing Displacement	\$0.00	\$0.00	0	0
Mortgage Reinstatement/Principal Reduction Program and Non-Mortgage Arrears Satisfaction Program	PROG-0042	Payment Assistance Insurance	\$0.00	\$0.00	0	0

Program Name	Id	Design Element	Total Expenditures to Date	Total Obligations to Date	# of Homeowners Assisted Cumulative	# of SDIs Assisted Cumulative
Mortgage Reinstatement/Principal Reduction Program and Non-Mortgage Arrears Satisfaction Program	PROG-0042	Payment Assistance Loans	\$0.00	\$0.00	0	0
Mortgage Reinstatement/Principal Reduction Program and Non-Mortgage Arrears Satisfaction Program	PROG-0042	Payment Assistance Taxes	\$97,238.19	\$97,238.19	20	7
Housing Counseling or Education	PROG-0068	Counseling or Education	\$0.00	\$0.00	50	2
Legal Services	PROG-0069	Legal Services	\$0.00	\$0.00	12	2

Obligations & Expenditures Verification

Design Element Expenditures

Design Element	Cumulative Obligations	Cumulative Expenditures
Mortgage Payment Assistance	\$42,078.27	\$42,078.27
Financial Assistance	\$0.00	\$0.00
Mortgage Principal Reduction	\$0.00	\$0.00
Facilitating Interest Rate	\$0.00	\$0.00
Payment Assistance Utilities	\$8,211.54	\$8,211.54
Payment Assistance Internet	\$0.00	\$0.00
Payment Assistance Insurance	\$0.00	\$0.00
Payment Assistance Fees	\$0.00	\$0.00
Payment Assistance Loans	\$0.00	\$0.00
Payment Assistance Taxes	\$97,238.19	\$97,238.19
Measures Preventing Displacement	\$0.00	\$0.00
Counseling or Education	\$0.00	\$0.00
Legal Services	\$0.00	\$0.00
Totals	\$147,528.00	\$147,528.00

Participant Compliance

1. Did the HAF participant use HAF assistance to assist homeowners with loans above the maximum conforming loan limit as defined in the HAF statute?

No

3. In determining income for each household applying for HAF assistance, did the HAF participant use HUD's definition of "annual income" in 24 CFR 5.609 or adjusted gross income as defined for purposes of reporting on IRS Form 1040 series as mentioned in the HAF guidance?

Yes

4. Based on the submitted HAF plan, the HAF participant used the following definition for determining Socially Disadvantaged Individuals (SDIs).

Socially Disadvantaged Individuals is defined, per US Treasury guidance, as "individuals are those whose ability to purchase or own a home has been impaired due to diminished access to credit on reasonable terms as compared to others in comparable economic circumstances, based on disparities in homeownership rates in the HAF participant's jurisdiction as documented by the U.S. Census. The impairment must stem from circumstances beyond their control." Treasury guidance lists indicators that the agency believes may demonstrate such an impairment, and also allows HAF participants to develop their own processes to determine whether an individual is socially disadvantaged based on Treasury's definition.

Please confirm that the HAF participant used this definition to determine SDIs during the report quarter. Select 'confirm' if this definition is correct or 'deny' if the definition is incorrect and needs altered.

Confirm

5A. Please enter the dollar amounts of HAF assistance that have been Obligated to Homeowners with incomes less than the greater of 100% AMI or US Median Income.

\$147528.00

5B. Please enter the dollar amounts of HAF assistance that have been Expended to Homeowners with incomes less than the greater of 100% AMI or US Median Income.

\$147528.00

6. Did the HAF participant allocate at least 60% of HAF assistance to homeowners with incomes less than the greater of 100% AMI or US Median Income?

Yes

Certification

Report Status:	Submitted
Date Submitted:	6/10/2022 4:15 PM
Submitted by	ANJU CHHETRI, anju.chhetri@wisconsin.gov
Certified by	Anju Chhetri