

United States Department of the Treasury

HAF Annual Report

Submitted by ANJU CHHETRI

Wisconsin - HAF AR 2022

Participant Information:

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Type of Recipient	State/DC
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Please report discrepancies (if any) on the above information.	
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Report Status:	Submitted
Date Submitted:	11/21/2022 5:35 PM
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Certified by	Anju Chhetri

Point of Contact List:

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Community Engagement and Outreach:

1. Did you continue outreach to communities once your HAF Program(s) began?	Yes
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2. Please quantify the total amount of funds spent on outreach.	\$0.00
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3. You identified the Community-based Organizations listed below in your HAF Participant Plan or a previous report. Please indicate whether or not you have performed outreach to these organizations using the checkboxes in the "Outreach performed" column.

Community-Based Organization	Type	Added on this report?	Outreach Performed?
WISCAP	Community Organization	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Take Root Wisconsin	Community Organization	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Legal Action of Wisconsin	Provider	<input type="checkbox"/>	<input type="checkbox"/>
Wisconsin Trust Account Foundation, Inc. (WISTAF)	Provider	<input type="checkbox"/>	<input type="checkbox"/>

Performance Goals:

Title	Program Design Element	Status	New	Continue
Mortgage and Non-Mortgage Arrears-Homeowners Retained in Their Homes	Other measures to prevent homeowner displacement	On Track	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Mortgage and Non-Mortgage Arrears-Tax Delinquencies Eliminated	Other measures to prevent homeowner displacement	On Track	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Housing Counselling	Other measures to prevent homeowner displacement	On Track	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Methods for Targeting:

	<p>Methods for Targeting Potential Applicants: Using HMDA, ACS and Federal Bank of Atlanta data*, DEHCR identified areas in Wisconsin where more than the statewide average home loans originated between 2007 and 2019 were made to households with incomes at or below the median income and where more than the statewide average were made to Socially Disadvantaged homeowners. This information helped guide the targeting of potential applicants, with a particular emphasis on deploying strategies that encouraged eligible households that are also</p>
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1. Please provide an update on your targeting plan including challenges, successes, etc.

Socially Disadvantaged to apply. This included entering into collaborations with entities that provide legal services and housing counseling services, paid and earned media efforts, and conducting grassroots outreach and stakeholder education.

Program year to date, the Wisconsin Help for Homeowners (WHH) Program assisted 2,900 total households with mortgage and non-mortgage arrears assistance. To date, the WHH has provided assistance to 1,126 households identifying as Socially Disadvantaged. This represents an assistance rate of approximately 39% of all households receiving

assistance were Socially Disadvantaged. This exceeds the percentage of households of color residing in Wisconsin.

*Source: U.S. Census Bureau, American Community Survey (ACS) 5-Year Estimates 2015-2019; Atlanta Fed calculations using Black Knight's McDash Flash daily mortgage performance

	data (available with a two-day lag)
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2. Is the targeting plan put fourth in the HAF Plan achieving the desired results?	Yes
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Best Practices and Coordination:

1. Have you coordinated with any of these agencies? (FHA, VA, USDA, GSE's, State or Local Agencies that hold mortgage portfolios)	Yes
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	<p>The State of Wisconsin and its partner agencies have provided outreach materials publicizing the availability of the Wisconsin Help for Homeowners (WHH) program to FHA, VA, USDA, GSE's, State or Local Agencies that hold mortgage portfolios. In addition, the State and its partner agencies have provided technical assistance to FHA, VA, USDA, GSE's, State or Local Agencies that hold mortgage portfolios regarding the</p>
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use of the
Common
Data File
(CDF) as well
as other
requirements

If so, please provide best practices and information on coordination efforts.

	associated with the program.
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2. Have you coordinated with servicers?	Yes
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<p>If so, please provide best practices and information on coordination efforts.</p>	<p>The State of Wisconsin and its partner agencies have provided outreach materials publicizing the availability of the Wisconsin Help for Homeowners (WHH) program to mortgage servicers. In addition, the State and its partner agencies have provided technical assistance to mortgage servicers regarding the use of the Common Data File (CDF) as well as other requirements associated with the program.</p>
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Certification:

1. Did you earn interest in excess of \$500 through the calendar year ending December 31, 2021?	No
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2. Did you remit the earned interest in excess of \$500 as required by 2 CFR 200.305(b)(9)(ii)?	
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