
State of Wisconsin
Additional/Voluntary Filing # 2024-03

Dated January 16, 2024

This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to the financial evaluation of one or more obligations of the State of Wisconsin.

Issuer: State of Wisconsin

Obligations: General Obligation Bonds

CUSIP Numbers:	97705L 7B7	97705M LR4	97705M RP2
	97705L 8P5	97705M LS2	97705M RV9
	97705M AT2	97705M MF9	97705M RW7
	97705M AU9	97705M MG7	97705M RX5
	97705M CZ6	97705M MZ5	97705M RY3
	97705M DA0	97705M NA9	97705M SA4
	97705M DE2	97705M NB7	97705M SB2
	97705M DF9	97705M NG6	97705M SC0
	97705M DG7	97705M NH4	97705M SE6
	97705M DH5	97705M NJ0	97705M SF3
	97705M EE1	97705M NK7	97705M SG1
	97705M FE0	97705M NP6	97705M SH9
	97705M FF7	97705M NR2	97705M UL7
	97705M FG5	97705M NS0	97705M UM5
	97705M FH3	97705M NT8	97705M UN3
	97705M FJ9	97705M NU5	97705M UZ6
	97705M GB5	97705M NV3	97705M VA0
	97705M GC3	97705M PM1	97705M VB8
	97705M GE9	97705M PN9	97705M VC6
	97705M GF6	97705M PP4	97705M VD4
	97705M GG4	97705M PQ2	97705M VL6
	97705M GH2	97705M PR0	97705M VM4
	97705M GU3	97705M PS8	97705M VN2
	97705M GV1	97705M PT6	97705M VP7
	97705M KC8	97705M PU3	97705M VQ5
	97705M KG9	97705M QL2	97705M VR3
	97705M KH7	97705M QM0	97705M VS1
	97705M KJ3	97705M QN8	97705M VT9
	97705M KK0	97705M QP3	97705M VU6
	97705M KL8	97705M QQ1	97705M VV4
	97705M KM6	97705M QR9	97705M ZK4
	97705M KS3	97705M RH0	97705M ZL2
	97705M KT1	97705M RJ6	97705M ZM0
	97705M KU8	97705M RK3	97705M ZN8
	97705M KV6	97705M RL1	97705M ZP3
	97705M KW4	97705M RM9	97705M ZQ1
	97705M LP8	97705M RN7	97705M ZR9
	97705M LQ6		

Type of Information: Additional/Voluntary Disclosure
Other Event-Based Disclosures; Notice of Potential Refunding

The State of Wisconsin may consider opportunities for the refunding, redemption, or purchase of the bonds identified above and on the [attached notice](#).

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This filing is voluntary and NOT an event filing for a defeasance or bond call.

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office website and State of Wisconsin investor relations website at:

doa.wi.gov/capitalfinance
wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019) and is authorized to distribute this information publicly.

/s/ AARON M. HEINTZ

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**STATE OF WISCONSIN
DEPARTMENT OF ADMINISTRATION**

Tony Evers, Governor
Kathy Blumenfeld, Secretary
Brian Pahnke, Administrator

**VOLUNTARY NOTICE OF POTENTIAL REFUNDING, REDEMPTION, OR
PURCHASE**

Notice is hereby given by the State of Wisconsin (the State) regarding the General Obligation Bonds (the Prior GO Bonds) listed below:

<u>Series</u>	<u>Maturity Date</u>	<u>CUSIP</u>	<u>Coupon</u>
2014 Series 4	5/1/2028	97705L 7B7	5.000%
2015 Series 1	5/1/2029	97705L 8P5	5.000
2015 Series C	5/1/2025	97705M AT2	4.000
	5/1/2026	97705M AU9	4.000
2016 Series A	5/1/2028	97705M CZ6	5.000
	5/1/2029	97705M DA0	5.000
	5/1/2033	97705M DE2	5.000
	5/1/2034	97705M DF9	5.000
	5/1/2035	97705M DG7	5.000
	5/1/2036	97705M DH5	5.000
2016 Series 2	11/1/2029	97705M EE1	5.000
	11/1/2030	97705M ZK4	5.000
2016 Series D	5/1/2025	97705M FE0	4.000
	5/1/2026	97705M FF7	4.000
	5/1/2027	97705M FG5	4.000
	5/1/2028	97705M FH3	4.000
	5/1/2029	97705M FJ9	4.000
2017 Series A	5/1/2030	97705M GB5	5.000
	5/1/2031	97705M GC3	5.000
	5/1/2033	97705M GE9	5.000
	5/1/2034	97705M GF6	5.000
	5/1/2035	97705M GG4	5.000
	5/1/2036	97705M GH2	5.000
2017 Series 1	11/1/2030	97705M GU3	5.000
	11/1/2031	97705M GV1	5.000

<u>Series</u>	<u>Maturity Date</u>	<u>CUSIP</u>	<u>Coupon</u>
2017 Series B	5/1/2029	97705M KC8	5.000%
	5/1/2033	97705M KG9	5.000
	5/1/2034	97705M KH7	5.000
	5/1/2035	97705M KJ3	5.000
	5/1/2036	97705M KK0	5.000
	5/1/2037	97705M KL8	5.000
	5/1/2038	97705M KM6	5.000
2017 Series 3	11/1/2030	97705M KS3	5.000
	11/1/2031	97705M KT1	5.000
	11/1/2032	97705M KU8	5.000
	11/1/2033	97705M KV6	5.000
	11/1/2034	97705M KW4	4.000
2018 Series A	5/1/2033	97705M LP8	4.000
	5/1/2034	97705M LQ6	4.000
	5/1/2035	97705M LR4	4.000
	5/1/2036	97705M LS2	4.000
2018 Series B	5/1/2032	97705M MF9	5.000
	5/1/2033	97705M MG7	5.000
2019 Series A	5/1/2030	97705M MZ5	5.000
	5/1/2031	97705M NA9	5.000
	5/1/2032	97705M NB7	5.000
	5/1/2037	97705M NG6	5.000
	5/1/2038	97705M NH4	5.000
	5/1/2039	97705M NJ0	5.000
	5/1/2040	97705M NK7	5.000
2019 Series 1	5/1/2025	97705M ZL2	2.009
	5/1/2026	97705M NP6	2.089
	5/1/2027	97705M ZM0	2.141
	5/1/2028	97705M NR2	2.231
	5/1/2029	97705M NS0	2.281
	5/1/2030	97705M NT8	2.381
	5/1/2031	97705M NU5	2.451
	5/1/2032	97705M NV3	2.501
	5/1/2033	97705M ZN8	2.531

<u>Series</u>	<u>Maturity Date</u>	<u>CUSIP</u>	<u>Coupon</u>
2019 Series B	5/1/2033	97705M PM1	4.000%
	5/1/2034	97705M PN9	5.000
	5/1/2035	97705M PP4	5.000
	5/1/2036	97705M PQ2	5.000
	5/1/2037	97705M PR0	5.000
	5/1/2038	97705M PS8	5.000
	5/1/2039	97705M PT6	5.000
	5/1/2040	97705M PU3	5.000
2020 Series 2	5/1/2025	97705M ZP3	1.875
	5/1/2026	97705M QL2	2.038
	5/1/2027	97705M QM0	2.118
	5/1/2028	97705M QN8	2.217
	5/1/2029	97705M QP3	2.267
	5/1/2030	97705M QQ1	2.297
	5/1/2031	97705M QR9	2.347
2020 Series A	5/1/2032	97705M RH0	5.000
	5/1/2033	97705M RJ6	5.000
	5/1/2034	97705M RK3	5.000
	5/1/2035	97705M RL1	5.000
	5/1/2036	97705M RM9	5.000
	5/1/2037	97705M RN7	5.000
	5/1/2038	97705M RP2	5.000
2020 Series 3	5/1/2025	97705M RV9	0.817
	5/1/2026	97705M RW7	1.068
	5/1/2027	97705M RX5	1.168
	5/1/2028	97705M RY3	1.436
	5/1/2030	97705M SA4	1.616
	5/1/2031	97705M SB2	1.736
	5/1/2032	97705M SC0	1.736
	5/1/2033	97705M ZQ1	1.836
	5/1/2034	97705M SE6	1.936
	5/1/2035	97705M SF3	1.986
	5/1/2038	97705M SG1	2.385
	5/1/2042	97705M SH9	2.485
2021 Series 3	5/1/2025	97705M ZR9	0.650
	5/1/2026	97705M UL7	0.800
	5/1/2027	97705M UM5	1.022
	5/1/2028	97705M UN3	1.122
2021 Series A	5/1/2032	97705M UZ6	5.000
	5/1/2033	97705M VA0	5.000
	5/1/2034	97705M VB8	5.000
	5/1/2035	97705M VC6	5.000
	5/1/2036	97705M VD4	5.000

<u>Series</u>	<u>Maturity Date</u>	<u>CUSIP</u>	<u>Coupon</u>
2021 Series 4	5/1/2027	97705M VL6	1.081%
	5/1/2028	97705M VM4	1.231
	5/1/2029	97705M VN2	1.402
	5/1/2030	97705M VP7	1.502
	5/1/2031	97705M VQ5	1.622
	5/1/2032	97705M VR3	1.772
	5/1/2033	97705M VS1	1.902
	5/1/2034	97705M VT9	2.002
	5/1/2035	97705M VU6	2.102
	5/1/2036	97705M VV4	2.202

As of the date of this notice, the State is considering opportunities for refunding, redeeming, or purchasing through tender or otherwise all or a portion of the Prior GO Bonds (the Potential Transaction). However, there is no assurance that the State will undertake the Potential Transaction or, to the extent that it does, which Series of Prior GO Bonds it will refund, redeem, or purchase. In addition, the State makes no representation as to the redemption or purchase price that would be paid to redeem or purchase such Prior GO Bonds, should it choose to do so.

This notice is being provided to EMMA for general information purposes only and should not be viewed as a formal notification to bondholders and does not constitute an offer to buy, or the solicitation of an offer to sell, any of the Prior GO Bonds. The State is not making any recommendation concerning any of the Prior GO Bonds and has not authorized any person to make any such recommendation.

This EMMA notice may be canceled or modified by the State by written notice to the EMMA system at any time. By providing this notice, the State does not undertake to make any additional filings in connection with this notice not otherwise required by the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019) or Securities and Exchange Act Rule 15c2-12, as amended. The State disclaims any obligation to update this notice.