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**State of Wisconsin**  
**Additional/Voluntary Filing # 2023-23**  
Dated July 26, 2023

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This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to the financial evaluation of one or more obligations of the State of Wisconsin.

**Issuer:** State of Wisconsin

**CUSIP Numbers:** 977087 Prefix (All)

**Type of Information:** Additional/Voluntary Disclosure;  
Other Event-Based Disclosures; Prepayment of Certain Lease Schedules; Master Lease

The **attached notice** provides information regarding the prepayment of certain lease schedules under the State's Master Lease Program.

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office website and State of Wisconsin investor relations website at:

[doa.wi.gov/capitalfinance](http://doa.wi.gov/capitalfinance)  
[wisconsinbonds.com](http://wisconsinbonds.com)

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019) and is authorized to distribute this information publicly.

/s/ AARON M. HEINTZ

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# STATE OF WISCONSIN

## DEPARTMENT OF ADMINISTRATION

Tony Evers, Governor  
Kathy Blumenfeld, Secretary  
Brian Pahnke, Administrator

**Obligated Issuer:** State of Wisconsin

**Affected Obligations:** Master Lease Certificates of Participation of 2013, Series A  
Master Lease Certificates of Participation of 2021, Series A  
Master Lease Certificates of Participation of 2022, Series A  
Master Lease Certificates of Participation of 2023, Series A

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NOTICE IS HEREBY GIVEN that the State of Wisconsin (the “**State**”) elected to prepay certain Lease Schedules under its Master Lease Program, which, prior to such prepayment, served as a common pool of collateral, ratably securing all outstanding series of master lease certificates of participation referenced above. The amount of such prepayment totals \$511,104. The State has not pledged additional collateral to secure the master lease certificates of participation to offset the prepayment of the Lease Schedules, but has invested the prepayment proceeds in U.S. Treasury securities with payments matching the lease payments from the prepaid Lease Schedules.

Capitalized terms used but not defined herein shall have the meanings assigned to them under the Third Amended and Restated Master Lease, dated as of April 28, 2000, between U.S. Bank National Association, as lessor, and the State.

Information regarding the Master Lease Certificates of Participation and the State of Wisconsin Master Lease Program can be found in Part IV of the State of Wisconsin Continuing Disclosure Annual Report for the fiscal year ending June 30, 2022.

This notice is being provided to EMMA for general information purposes only and should not be viewed as a formal notification to holders of any obligations of the State. This notice does not constitute an offer to buy, or the solicitation of an offer to sell, any obligations of the State. The State is not making any recommendation concerning such obligations and has not authorized any person to make any such recommendation.

For additional information, please contact:

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