
State of Wisconsin
Event Filing #2022-11
Dated September 20, 2022

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

Issuer/Credit: State of Wisconsin
General Obligation Bonds

Issues/CUSIP Numbers:

Series	Dated Date	Maturity Date	CUSIP
2014, Series 3	09/03/2014	11/01/2023	97705L 6E2
		11/01/2024	97705L 6F9
		11/01/2025	97705L 6G7
		11/01/2026	97705L 6H5
		11/01/2027	97705L 6J1
		11/01/2028	97705L 6K8
		11/01/2029	97705L 6L6

Type of Information: Event Filing; Bond Call.

The **attached notices of redemption** have been sent to The Depository Trust Company. The date for these redemptions is November 1, 2022.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office web site and State of Wisconsin investor relations web site at:

doa.wi.gov/capitalfinance

wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019) and is authorized to distribute this information publicly.

/s/ Aaron M. Heintz

Aaron M. Heintz, Capital Finance Director
State of Wisconsin Capital Finance Office Wisconsin
Department of Administration
101 East Wilson Street, FLR 10
Madison, WI 53703
Phone: (608) 267-1836
E-mail: DOACapitalFinanceOffice@wisconsin.gov
Websites: doa.wi.gov/capitalfinance
wisconsinbonds.com



**STATE OF WISCONSIN
DEPARTMENT OF ADMINISTRATION**

Tony Evers, Governor
Kathy Blumenfeld, Secretary-designee
Brian Pahnke, Administrator

September 20, 2022

Email: redemptionnotification@dtcc.com

Call Notification Department
The Depository Trust Company
55 Water Street, FLR 50
New York, N.Y. 10041-0099

Re: Notice of Redemption
State of Wisconsin G. O. Refunding Bonds of 2014, Series 3
Redemption/Bonds Due November 1, 2023

Dear Sir or Madam:

On November 1, 2022, the State will redeem the outstanding bonds maturing November 1, 2023. The enclosed Notice of Redemption is being sent to you pursuant to the Blanket Issuer Letter of Representations, dated May 27, 2005, between the State of Wisconsin Building Commission and The Depository Trust Company ("DTC"). The Operational Arrangement requires that DTC be notified not less than thirty days prior to the date of redemption. You will have this letter and the Notice in your possession on September 20, 2022, a date which is equal to or more than thirty and equal to or less than sixty days prior to the proposed date of redemption.

Upon redemption, the bond certificate should be returned to Department of Administration, State Controller's Office, Cash Management Operations as follows:

Overnight Delivery

Ms. Angela C. Thomas 608.261.9208
DOA/SCO-CMO
101 E. Wilson - 5th FLR
Madison, WI 53703

US Mail

Ms. Angela C. Thomas
DOA/SCO-CMO
PO Box 7932
Madison WI 53707-7932

Please direct all inquiries, comments, and questions to my attention at 608.267.1836 or aaron.heintz@wisconsin.gov.

Sincerely,

Aaron M. Heintz

NOTICE OF REDEMPTION
State of Wisconsin
General Obligation Refunding Bonds of 2014,
Series 3, dated September 3, 2014

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
97705L 6E2	5.00%	11/01/2023

NOTICE IS HEREBY GIVEN TO the beneficial owners of the State of Wisconsin General Obligation Refunding Bonds of 2014, Series 3, dated September 3, 2014 (the “**Bonds**”) that the **entire principal amount** of the Bonds maturing on November 1, 2023 has been called for redemption on November 1, 2022, prior to maturity. Upon the surrender of the called Bonds on or after November 1, 2022, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to November 1, 2022, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“**DTC**”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after November 1, 2022.

The State of Wisconsin reserves the right to revoke this redemption notice by a separate notice given not less than fifteen days prior to the redemption date.

NO REPRESENTATION IS MADE AS TO THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

Kathy K. Blumenfeld, Secretary-designee, Department of Administration
Registrar/Paying Agent
Dated: September 20, 2022

NOTICE OF REDEMPTION
State of Wisconsin
General Obligation Refunding Bonds of 2014,
Series 3, dated September 3, 2014

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
97705L 6F9	5.00%	11/01/2024
97705L 6G7	5.00	11/01/2025

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Refunding Bonds of 2014, Series 3, dated September 3, 2014 (the “**Bonds**”) that the **entire principal amount** of the Bonds maturing on November 1, 2024 and November 1, 2025 has been called for redemption on November 1, 2022, prior to maturity. Upon the surrender of the called Bonds on or after November 1, 2022, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to November 1, 2022, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“**DTC**”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

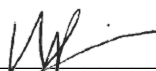
Notice is also given that the called Bonds shall cease to bear interest from and after November 1, 2022.

Date: September 15, 2022

NEITHER THE STATE NOR THE ESCROW AGENT SHALL BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

STATE OF WISCONSIN BUILDING COMMISSION

By:



UMB Bank, N.A.,
Escrow Agent

NOTICE OF REDEMPTION
State of Wisconsin
General Obligation Refunding Bonds of 2014,
Series 3, dated September 3, 2014

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>	<u>Amount</u>
97705L 6H5	5.0%	11/01/2026	\$6,270,000.00
97705L 6J1	5.0%	11/01/2027	\$6,565,000.00

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Refunding Bonds of 2014, Series 3, dated September 3, 2014 (the “**Bonds**”) that the **entire principal amount** of the Bonds maturing on November 1, 2026 and 2027 has been called for redemption on November 1, 2022, prior to maturity. Upon the surrender of the called Bonds on or after November 1, 2022, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to November 1, 2022, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“**DTC**”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after November 1, 2022.

Date: 9/15/2022

NEITHER THE STATE NOR THE ESCROW AGENT SHALL BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

STATE OF WISCONSIN BUILDING COMMISSION

By: The Bank of New York Mellon Trust
Company, N.A., as Escrow Agent

NOTICE OF REDEMPTION
State of Wisconsin
General Obligation Refunding Bonds of 2014,
Series 3, dated September 3, 2014

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>	<u>Amount</u>
97705L 6K8	5.00%	11/01/2028	\$6,860,000.00
97705L 6L6	5.00%	11/01/2029	\$7,150,000.00

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Refunding Bonds of 2014, Series 3, dated September 3, 2014 (the “**Bonds**”) that the **entire principal amount** of the Bonds maturing on November 1, 2028 and 2029 has been called for redemption on November 1, 2022, prior to maturity. Upon the surrender of the called on or after November 1, 2022, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to November 1, 2022, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“**DTC**”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after November 1, 2022.

Date: 09/15/2022

NEITHER THE STATE NOR THE ESCROW AGENT SHALL BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

STATE OF WISCONSIN BUILDING COMMISSION

By: The Bank of New York Mellon
Trust Company, N.A., as Escrow Agent