
State of Wisconsin
Event Filing #2022-03
Dated March 9, 2022

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

Issuer/Issue: State of Wisconsin
General Obligation Refunding Bonds of 2012, Series 1
Dated Date: March 20, 2012
Maturity Dates: May 1, 2023, 2024, 2025, 2026, 2027, 2028, 2029, 2030, and 2031

CUSIP Number: 97705L R90 97705L T56 97705L S24
97705M HM0¹ 97705M HN8² 97705M HP3³
97705M HQ1⁴ 97705M HR9⁵ 97705L S81

Type of Information: Event Filing; Bond Call.
The **attached notice of redemption** has been sent to The Depository Trust Company. The date for these redemptions is May 1, 2022.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office web site and State of Wisconsin investor relations web site at:

doa.wi.gov/capitalfinance

wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019), and is authorized to distribute this information publicly.

/s/ DAVID R. ERDMAN

David R. Erdman, Capital Finance Director
State of Wisconsin Capital Finance Office
Wisconsin Department of Administration
101 East Wilson Street, FLR 10

Madison, WI 53703

Phone: (608) 267-0374

Fax: (608) 266-7645

E-mail: DOACapitalFinanceOffice@wisconsin.gov

Websites: doa.wi.gov/capitalfinance
wisconsinbonds.com

¹New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 97705L S32.

²New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 97705L S40.

³New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 97705L S57.

⁴New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 97705L S65.

⁵New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 97705L S73.

NOTICE OF REDEMPTION
State of Wisconsin
General Obligation Refunding Bonds of 2012,
Series 1, dated March 20, 2012

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>	<u>Redeemed Amount</u>
97705L T49	5.00%	5/1/2022	\$11,700,000
97705L R90	2.45	5/1/2023	8,060,000
97705L T56	2.65	5/1/2024	6,865,000
97705L S24	2.85	5/1/2025	4,885,000
97705MHM0 ¹	5.00	5/1/2026	1,450,000
97705MHN8 ²	5.00	5/1/2027	1,520,000
97705MHP3 ³	5.00	5/1/2028	1,510,000
97705MHQ1 ⁴	5.00	5/1/2029	1,255,000
97705MHR9 ⁵	5.00	5/1/2030	280,000
97705LS81	5.00	5/1/2031	450,000

NOTICE IS HEREBY GIVEN, pursuant to a Defeasance Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Refunding Bonds of 2012, Series 1, dated March 20, 2012 (the “Bonds”) that **entire outstanding principal amount** of the Bonds maturing on May 1, 2022, 2023, 2023, 2024, 2026, 2027, 2028, 2029, 2030, and 2031 has been called for redemption on May 1, 2022, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2022, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2022, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“DTC”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2022.

Date: March 10, 2022

NEITHER THE ISSUER NOR THE ESCROW AGENT SHALL BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

STATE OF WISCONSIN BUILDING COMMISSION

By: Zions Bancorporation, National Association,
as Escrow Agent

¹ This is the CUSIP assigned to the portion of the Bonds not previously refunded. The Original CUSIP for the Bond was 97705LS32.

² This is the CUSIP assigned to the portion of the Bonds not previously refunded. The Original CUSIP for the Bond was 97705LS40.

³ This is the CUSIP assigned to the portion of the Bonds not previously refunded. The Original CUSIP for the Bond was 97705LS57.

⁴ This is the CUSIP assigned to the portion of the Bonds not previously refunded. The Original CUSIP for the Bond was 97705LS65.

⁵ This is the CUSIP assigned to the portion of the Bonds not previously refunded. The Original CUSIP for the Bond was 97705LS73.