
State of Wisconsin
Event Filing #2021-07
Dated March 22, 2021

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

Issuer/Issue: State of Wisconsin
General Obligation Bonds of 2011, Series A
Dated Date: February 2, 2011
Maturity Dates: May 1, 2022, 2023, 2024, 2025, 2026, 2027,
2028, 2029, 2030 and 2031

CUSIP Number:

97705L 7Q4 ¹	97705L 7R2 ²	97705L7S0
97705LD38	97705LD46	97705LD53
97705LD61	97705LC54	97705L7T8
97705LC96	97705LD20	97705LC88

Type of Information: Event Filing; Bond Call.
The **attached notices of redemption** have been sent to The Depository Trust Company. The date for this redemption is May 1, 2021.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office web site and State of Wisconsin investor relations web site at:

doa.wi.gov/capitalfinance
wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019), and is authorized to distribute this information publicly.

/S/ DAVID R. ERDMAN
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¹New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 97705L C62.

²New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 97705L C70.

NOTICE OF REDEMPTION

State of Wisconsin
General Obligation Bonds of 2011,
Series A, dated February 2, 2011

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>	<u>Redeemed Amount</u>
97705L C88	5.25%	05/01/2025	18,630,000

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2011, Series A, dated February 2, 2011 (the “**Bonds**”) that the **entire principal amount** of the Bonds maturing on May 1, 2025 has been called for redemption on May 1, 2021, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2021, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2021, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“**DTC**”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2021.

Publication Date: March 17, 2021

NEITHER THE ISSUER NOR THE ESCROW AGENT SHALL BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

STATE OF WISCONSIN BUILDING COMMISSION

By: The Bank of New York Mellon
Trust Company, N.A.,
as Escrow Agent

NOTICE OF REDEMPTION

State of Wisconsin
General Obligation Bonds of 2011
Series A, dated February 2, 2011

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>	<u>Redemption Amount</u>
97705LC54	5.00%	05/01/2022	16,095,000
97705L7T8	5.25	05/01/2024	17,335,000
97705LC96	5.25	05/01/2026	19,565,000
97705LD20	5.25	05/01/2027	20,540,000

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2011, Series A, dated February 2, 2011 (the “**Bonds**”) that the **entire principal amount** of the Bonds maturing on May 1, 2022, 2024, 2026 and 2027 has been called for redemption on May 1, 2021, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2021, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2021, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“**DTC**”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

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State of Wisconsin
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Series A, dated February 2, 2011

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>	<u>Redemption Amount</u>
97705L7S0	5.00%	05/01/2023	16,510,000
97705LD38	5.00	05/01/2028	21,565,000
97705LD46	5.00	05/01/2029	22,645,000
97705LD53	5.00	05/01/2030	23,780,000
97705LD61	5.00	05/01/2031	58,330,000

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2011, Series A, dated February 2, 2011 (the “**Bonds**”) that the **entire principal amount** of the Bonds maturing on May 1, 2023, 2028, 2029, 2030 and 2031 has been called for redemption on May 1, 2021, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2021, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2021, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“**DTC**”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

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Series A, dated February 2, 2011

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97705L 7Q4 ¹	5.00%	05/01/2023	\$390,000
97705L 7R2 ²	5.25	05/01/2024	410,000

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2011, Series A, dated February 2, 2011 (the “**Bonds**”) that a **portion** of the Bonds maturing on May 1, 2023 and 2024, has been called for redemption on May 1, 2021, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2021, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2021, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“**DTC**”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

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