# State of Wisconsin Event Filing #2021-06

Dated March 22, 2021

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

State of Wisconsin Issuer/Issue:

General Obligation Refunding Bonds of 2011, Series 1

Dated Date: June 2, 2011 Maturity Dates: May 1, 2022

**CUSIP Number:** 97705M QS7\* 97705M QU2

**Type of Information:** Event Filing; Bond Call.

The attached notices of redemption have been sent to The Depository Trust Company. The date for this redemption is

May 1, 2021.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office web site and State of Wisconsin investor relations web site at:

doa.wi.gov/capitalfinance

## wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019), and is authorized to distribute this information publicly.

## /s/ David R. Erdman

David R. Erdman, Capital Finance Director State of Wisconsin Capital Finance Office Wisconsin Department of Administration

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<sup>(\*)</sup> Reflects the CUSIP number assigned to the pre-refunded potion. Original CUSIP for the bonds maturity May 1, 2021 was 97705L E94.

### NOTICE OF REDEMPTION

State of Wisconsin General Obligation Refunding Bonds of 2011, Series 1, dated June 2, 2011

CUSIP Number	Interest Rate	Maturity	Amount to be Redeemed
97705M QS7 <sup>1</sup>	5.0%	05/01/2022	\$5,120,000

NOTICEIS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Refunding Bonds of 2011, Series 1, dated June 2, 2011 (the "Bonds") that a portion of the Bonds maturing on May 1, 2022 has been called for redemption on May 1, 2021, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2021, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount (identified above) and accrued interest up to May 1, 2021, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2021.

Date: March 17, 2021

NEITHER THE STATE NOR THE ESCROW AGENT SHALL BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

STATE OF WISCONSIN BUILDING COMMISSION

By: The Bank of New York Mellon Trust Company, N.A., Escrow Agent

 $^{1}$  New CUSIP number assigned to the pre-refunded portion. Original CUSIP for the Bond was 97705L E94.

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### NOTICE OF REDEMPTION

State of Wisconsin General Obligation Refunding Bonds of 2011, Series 1, dated June 2, 2011

CUSIP Number	Interest Rate	<u>Maturity</u>	Redemption Amount
97705M QU2	5.0%	05/01/2022	27,985,000

NOTICEIS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Refunding Bonds of 2011, Series 1, dated June 2, 2011 (the "Bonds") that the entire principal amount of the Bonds maturing on May 1, 2022 has been called for redemption on May 1, 2021, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2021, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2021, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

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Date: March 17, 2021

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