
State of Wisconsin
Additional/Voluntary Filing #2021-25
Dated September 7, 2021

This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to financial evaluation of one or more obligations of the State of Wisconsin.

Issuer: State of Wisconsin General Obligation Bonds

CUSIP Numbers: 97705M AZ8 97705M BA2 97705M BB0
97705M BC8 97705M BD6 97705M BE4
97705M FL4 97705M FM2 97705M FNO
97705M FP5 97705M FQ3 97705M FR1
97705M LK9 97705M MC6

Type of Information: Additional/Voluntary Disclosure
Other Event-Based Disclosures; Refunding Considerations;
Certain General Obligation Bonds

The State of Wisconsin has signed a bond purchase agreement for its \$ 326,370,000 General Obligation Refunding Bonds of 2021, Series 4 (Taxable).

Attached is a table from the Final Official Statement for this bond issue that identifies maturities of General Obligation bonds that will be defeased *contingent upon the successful delivery* of the bond issue (expected on September 23, 2021).

This filing is NOT an event filing for a defeasance or bond call.

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office web site and State of Wisconsin investor relations web site at:

doa.wi.gov/capitalfinance
wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019), and is authorized to distribute this information publicly.

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REFUNDED BONDS

Series	Dated Date	Principal Amount	Interest Rate	Maturity	CUSIP ^(a)	Redemption Date	Redemption Price
2015 Series C	9/16/2015	\$ 22,795,000	5.00%	5/1/2031	97705M AZ8	5/1/2024	100%
		23,990,000	5.00	5/1/2032	97705M BA2	5/1/2024	100
		25,245,000	5.00	5/1/2033	97705M BB0	5/1/2024	100
		26,570,000	5.00	5/1/2034	97705M BC8	5/1/2024	100
		27,950,000	5.00	5/1/2035	97705M BD6	5/1/2024	100
		29,420,000	5.00	5/1/2036	97705M BE4	5/1/2024	100
2016 Series D	10/25/2016	15,325,000	5.00	5/1/2031	97705M FL4	5/1/2024	100
		16,140,000	5.00	5/1/2032	97705M FM2	5/1/2024	100
		16,990,000	5.00	5/1/2033	97705M FN0	5/1/2024	100
		17,880,000	5.00	5/1/2034	97705M FP5	5/1/2024	100
		18,830,000	5.00	5/1/2035	97705M FQ3	5/1/2024	100
		19,805,000	5.00	5/1/2036	97705M FR1	5/1/2024	100
2018 Series A	3/15/2018	12,625,000	5.00	5/1/2029	97705M LK9	5/1/2023	100
2018 Series B	10/11/2018	12,055,000	5.00	5/1/2029	97705M MC6	5/1/2023	100
		\$285,620,000					

^(a) The CUSIP number for each Refunded Bond has been obtained from a source the State believes to be reliable, but the State is not responsible for the correctness of the CUSIP numbers.