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**State of Wisconsin**  
**Additional/Voluntary Filing #2021-07**  
Dated February 22, 2021

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This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to financial evaluation of one or more obligations of the State of Wisconsin.

**Issuer:** State of Wisconsin General Obligation Bonds

**CUSIP Numbers:** 97705L M46      97705L 2J5      97705L 3L9  
97705L 2W6      97705M JB2      97705L 4M6  
97705M HW8      97705L 6F9      97705L 6G7  
97705M LF0      97705M LG8      97705M LY9  
97705M LZ6

**Type of Information:** Additional/Voluntary Disclosure  
Other Event-Based Disclosures; Refunding Considerations;  
Certain General Obligation Bonds

The State of Wisconsin has signed a bond purchase agreement for its \$ 295,240,000 General Obligation Refunding Bonds of 2021, Series 3 (Taxable).

**Attached is a table** from the Final Official Statement for this bond issue that identifies maturities of General Obligation bonds that will be defeased, in full or in part, *contingent upon the successful delivery* of the bond issue (expected on March 17, 2021) and the State depositing funds on or about April 15, 2021 for interest due May 1, 2021 on the refunded bonds.

This filing is NOT an event filing for a defeasance or bond call.

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office web site and State of Wisconsin investor relations web site at:

[doa.wi.gov/capitalfinance](http://doa.wi.gov/capitalfinance)  
[wisconsinbonds.com](http://wisconsinbonds.com)

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019), and is authorized to distribute this information publicly.

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[wisconsinbonds.com](http://wisconsinbonds.com)

## REFUNDED BONDS

Series	Dated Date	Principal Amount	Interest Rate	Maturity	CUSIP <sup>(a)</sup>	Redemption Date	Redemption Price
2011 Series 2	10/13/2011	\$ 39,905,000	5.00%	11/1/2022	97705L M46	11/1/2021	100%
2013 Series A	5/9/2013	23,910,000	3.00	5/1/2028	97705L 2J5	5/1/2022	100
2013 Series 1	11/7/2013	43,870,000	5.00	5/1/2025	97705L 3L9	5/1/2023	100
		10,810,000	5.00	5/1/2026	97705L 2W6	5/1/2023	100
2014 Series A	2/13/2014	10,530,000	3.00	5/1/2025	97705M JB2	5/1/2022	100
		10,805,000	3.25	5/1/2026	97705L 4M6	5/1/2022	100
2014 Series 2	4/24/2014	33,985,000	5.00	5/1/2024	97705M HW8	5/1/2022	100
2014 Series 3	9/3/2014	5,530,000	5.00	11/1/2024	97705L 6F9	11/1/2022	100
		37,135,000	5.00	11/1/2025	97705L 6G7	11/1/2022	100
2018 Series A	3/15/2018	18,965,000	5.00	5/1/2025	97705M LF0	5/1/2023	100
		19,965,000	5.00	5/1/2026	97705M LG8	5/1/2023	100
2018 Series B	10/11/2018	9,835,000	5.00	5/1/2025	97705M LY9	5/1/2023	100
		10,345,000	5.00	5/1/2026	97705M LZ6	5/1/2023	100
		\$275,590,000					

<sup>(a)</sup> The CUSIP number for each Refunded Bond has been obtained from a source the State believes to be reliable, but the State is not responsible for the correctness of the CUSIP numbers.