# State of Wisconsin Event Filing #2020-15

Dated May 22, 2020

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

**Issuer/Issue:** State of Wisconsin

Transportation Revenue Bonds of 2010 (Taxable), Series B

Dated Date: December 9, 2010

Maturity Dates: July 1, 2022, 2023, 2024, 2025, 2026, 2027,

2028, 2029, 2030, 2031

**CUSIP Number:** 977123 ZC5 977123 ZD3 977123 ZE1

977123 ZF8 977123 ZG6 977123 ZH4 977123 ZJ0 977123 ZK7 977123 ZL5

977123 ZM3

**Type of Information:** Event Filing; Bond Call.

The attached notice of redemption has been sent to The Depository Trust Company. The date for this redemption is

July 1, 2020.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office web site and State of Wisconsin investor relations web site at:

# doa.wi.gov/capitalfinance

#### wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019), and is authorized to distribute this information publicly.

## /s/ DAVID R. ERDMAN

David R. Erdman, Capital Finance Director State of Wisconsin Capital Finance Office Wisconsin Department of Administration

101 East Wilson Street, FLR 10

Madison, WI 53703 Phone: (608) 267-0374 Fax: (608) 266-7645

E-mail: DOACapitalFinanceOffice@wisconsin.gov

Websites: doa.wi.gov/capitalfinance wisconsinbonds.com

### NOTICE OF FULL CALL\*

to Owners of

#### State of Wisconsin

Transportation Revenue Bonds, 2010 Series B (Taxable)
Dated December 9, 2010

Maturing July 1, 2022-2031

NOTICE IS HEREBY GIVEN that the Bonds of the above-referenced issue which mature on the date and in the principal amount, bear interest at the rate per annum, and have the CUSIP number set forth below, have been called for prior payment on July 1, 2020 at par:

<u>Date</u>	Principal Amount	Interest Rate	CUSIP**
7/1/2022	\$ 9,850,000	4.700%	977123 ZC5
7/1/2023	10,345,000	4.900	977123 ZD3
7/1/2024	10,865,000	5.100	977123 ZE1
7/1/2025	11,405,000	5.300	977123 ZF8
7/1/2026	11,975,000	5.500	977123 ZG6
7/1/2027	12,575,000	5.600	977123 ZH4
7/1/2028	13,205,000	5.700	977123 ZJ0
7/1/2029	13,865,000	5.800	977123 ZK7
7/1/2030	14,555,000	5.850	977123 ZL5
7/1/2031	15,285,000	6.000	977123 ZM3

Upon presentation and surrender of said Bonds to The Bank of New York Mellon Trust Company, N.A., the registrar and paying agent for said Bonds, the holders thereof will be paid the principal amount of the Bonds, plus accrued interest to the date of prepayment.

NOTICE IS ALSO GIVEN that said Bonds will cease to bear interest on July 1, 2020.

By Order of the State of Wisconsin Building Commission

By The Bank of New York Mellon Trust Company, N.A., as Escrow Agent

Dated May 15, 2020

<sup>\*</sup> To be provided to The Bank of New York Mellon Trust Company, N.A. (the "Registrar and Paying Agent") at least forty-five (45) days prior to July 1, 2020. The Registrar and Paying Agent shall be directed to give notice of such prepayment by mail, postage prepaid, not less than thirty (30) days nor more than sixty (60) days prior to July 1, 2020 to the registered owner of each Bond to be redeemed at the last address shown in the registration books of the State maintained by the Registrar and Paying Agent, but if the registered owner is The Depository Trust Company, such notice shall be given by facsimile or electronic transmission, overnight express delivery, registered or certified mail or any other manner required by The Depository Trust Company. Notice shall also be provided to the Issuer at least forty-five (45) days prior to the redemption date.

<sup>\*\*</sup> Neither the Issuer, the Registrar and Paying Agent, nor the Escrow Agent(s) shall be responsible for the selection or use of the CUSIP number(s), nor is any representation made as to their correctness in the Notice of Full Call or on any Bond(s). They are included solely for the convenience of the holders.