
State of Wisconsin
Event Filing #2018-11
Dated October 5, 2018

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

Issuer: State of Wisconsin

General Obligation Refunding Bonds of 2007, Series 2
Dated Date: October 31, 2007
Maturity Date: November 1, 2022 and November 1, 2027

CUSIP Numbers: 97705L QV2 97705L QW0

Type of Information: Bond Call.

The **attached notice of redemption** has been sent to The Depository Trust Company. The date for this redemption is November 1, 2018.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office web site at:

doa.wi.gov/capitalfinance

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing annual reports and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated December 1, 2010), and is authorized to distribute this information publicly.

/s/ DAVID R. ERDMAN

David R. Erdman, Capital Finance Director
State of Wisconsin Capital Finance Office
Wisconsin Department of Administration
101 East Wilson Street, FLR 10
Madison, WI 53703
Phone: (608) 267-0374
Fax: (608) 266-7645
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Website: doa.wi.gov/capitalfinance



**STATE OF WISCONSIN
DEPARTMENT OF ADMINISTRATION**

Scott Walker, Governor
Scott A. Neitzel, Secretary
Waylon Hurlburt, Division Administrator

October 1, 2018

Email: redemptionnotification@dtcc.com

Call Notification Department
The Depository Trust Company
55 Water Street, FLR 50
New York, N.Y. 10041-0099

Re: Notice of Redemption
State of Wisconsin G. O. Refunding Bonds of 2007, Series 2
All Outstanding Bonds Due November 1, 2022 and November 1, 2027

Dear Sir:

On November 1, 2018, the State will redeem all outstanding bonds maturing November 1, 2022 and November 1, 2027. The enclosed Notice of Partial Redemption is being sent to you pursuant to the Blanket Issuer Letter of Representations, dated October 31, 2007, between the State of Wisconsin Building Commission and The Depository Trust Company ("**DTC**"). The Operational Arrangements requires that DTC be notified not less than thirty days prior to the date of redemption. You will have this letter and the Notice in your possession on October 1, 2018, a date which is more than 30 but less than 60 days prior to the proposed date of redemption.

Certificates R-21 and R-22 should be sent to the Department of Administration, State Controller's Office, Cash Management Operations as follows:

Overnight Delivery
Mr. Jeffrey Anderson 608.266.8347
DOA/SCO-CMO
101 E. Wilson - 5th FLR
Madison, WI 53703

U.S. Mail
Mr. Jeffrey Anderson
DOA/SCO-CMO
PO Box 7932
Madison WI 53707-7932

Please direct all inquiries, comments and questions to my attention at 608.267.0374 or david.erdman@wisconsin.gov.

Sincerely,

David Erdman
Capital Finance Director

Enc.

Notice of Redemption:

STATE OF WISCONSIN
General Obligation Refunding Bonds of 2007, Series 2
Dated October 31, 2007
Maturing November 1, 2022 and November 1, 2027

Notice is hereby given to CEDE & CO. the owner of State of Wisconsin General Obligation Refunding Bonds of 2007, Series 2 (the “**Bonds**”), pursuant to Section 1.06 of the authorizing resolution, providing for the redemption of the Bonds, that the Bonds maturing November 1, 2022 and November 1, 2027, have been called for redemption on November 1, 2018 prior to their maturity at the price of 100% of their principal amount plus accrued interest to November 1, 2018.

On and after November 1, 2018 interest will cease to accrue on the principal amount so called for redemption.

<u>Maturity Date</u>	<u>Interest Rate</u>	<u>Principal Amount Redeemed</u>	<u>CUSIP</u>
November 1, 2022	4.50%	\$ 1,765,000	97705L QV2
November 1, 2027	4.50%	\$ 4,095,000	97705L QW0

The Bonds are held in book-entry-only form by The Depository Trust Company (“**DTC**”). DTC will receive payment from the State on the redemption date. Beneficial Owners will receive payment in accordance with the rules between DTC and its Direct and Indirect Participants. The State assumes no liability for the failure of DTC or its Direct or Indirect Participants to promptly notify, or transfer funds to, affected Beneficial Owners.

No representation is made as to the correctness of the CUSIP numbers either on the Bonds or contained in this Notice.

Ellen E. Nowak, Secretary, Department of Administration
Registrar/Paying Agent
Dated: October 1, 2018