
State of Wisconsin
Additional/Voluntary Filing #2017-3
Dated January 24, 2017

This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to financial evaluation of one or more obligations of the State of Wisconsin.

Issuer: State of Wisconsin
General Fund Annual Appropriation Bonds of 2009 Series A

CUSIP Numbers:

977100 BJ4	977100 DU7	977100 BL9
977100 DV5	977100 BS4	977100 BT2
977100 BU9	977100 BV7	977100 BW5
977100 BX3	977100 BZ8	977100 BY1
977100 CA2		

Type of Information:

Additional/Voluntary Disclosure;
Other Event-Based Disclosures; Refunding Considerations;
Certain General Fund Annual Appropriation Bonds

The State of Wisconsin has signed a bond purchase agreement for its \$529,875,000 General Fund Annual Appropriation Refunding Bonds of 2017, Series A and B (**2017 Series A and B Bonds**). **Attached is a table** in the Final Official Statement of the 2017 Series A and B Bonds that identifies such maturities of general fund annual appropriation bonds that will be advance refunded, in full or in part, *contingent upon the successful delivery* of 2017 Series A and B Bonds (expected on or about January 26, 2017).

This filing is not an event filing for a defeasance or bond call.

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office web site at:

doa.wi.gov/capitalfinance

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The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated December 1, 2010), and is authorized to distribute this information publicly.

/s/ DAVID R. ERDMAN

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SUMMARY OF REFUNDED BONDS

Series	Dated Date	Principal Amount	Interest Rate	Maturity	CUSIP ^(a)	Redemption Date	Redemption Price	
2009 Series A	4/8/2009	\$ 6,775,000	4.400%	5/1/2018	977100 BJ4	N/A	-	
		3,600,000	5.000	5/1/2018	977100 DU7	N/A	-	
		9,500,000	4.600	5/1/2019	977100 BL9	N/A	-	
		7,975,000	5.000	5/1/2019	977100 DV5	N/A	-	
		4,430,000 ^(b)	5.375	5/1/2024	977100 BS4 ^(b)	5/1/2019	100%	
		4,010,000 ^(b)	5.375	5/1/2025	977100 BT2 ^(b)	5/1/2019	100	
		4,405,000 ^(b)	6.000	5/1/2026	977100 BU9 ^(b)	5/1/2019	100	
		4,765,000 ^(b)	6.000	5/1/2027	977100 BV7 ^(b)	5/1/2019	100	
		5,240,000 ^(b)	5.625	5/1/2028	977100 BW5 ^(b)	5/1/2019	100	
		5,725,000 ^(b)	5.750	5/1/2029	977100 BX3 ^(b)	5/1/2019	100	
		28,835,000 ^(b)	5.750	5/1/2033	977100 BZ8 ^(b)	5/1/2019	100	
		9,460,000 ^(b)	6.000	5/1/2033	977100 BY1 ^(b)	5/1/2019	100	
		395,345,000		6.000	5/1/2036	977100 CA2	5/1/2019	100
		\$ 490,065,000						

^(a) The CUSIP numbers have been obtained from a source the State believes to be reliable, but the State is not responsible for the correctness of the CUSIP numbers.

^(b) Reflects only a portion of the total amount of the bonds maturing on the respective maturity date. The CUSIP number shown is the CUSIP number assigned to the entire maturity.