
State of Wisconsin
Additional/Voluntary Filing #2016-11
Dated August 11, 2016

This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to financial evaluation of one or more obligations of the State of Wisconsin.

Issuer: State of Wisconsin
General Fund Annual Appropriation Bonds of 2009 Series A

CUSIP Numbers: 977100 BK1 977100 BM7 977100 CB0

Type of Information: Additional/Voluntary Disclosure
Other Event-Based Disclosures; Refunding Considerations;
Certain General Fund Annual Appropriation Bonds

The State of Wisconsin has signed a bond purchase agreement for its \$200,515,000 General Fund Annual Appropriation Refunding Bonds of 2016, Series B (**2016 Series B Bonds**). **Attached is a table** in the Final Official Statement of the 2016 Series B Bonds that identifies such maturities of general fund annual appropriation bonds that will be advance refunded, in full or in part, *contingent upon the successful delivery* of 2016 Series B Bonds (expected on or about August 16, 2016).

This filing is not an event filing for a defeasance or bond call.

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office web site at:

doa.wi.gov/capitalfinance

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated December 1, 2010), and is authorized to distribute this information publicly.

/s/ DAVID R. ERDMAN

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SUMMARY OF 2009 REFUNDED BONDS

Series	Dated Date	Principal Amount	Interest Rate	Maturity	CUSIP ^(a)	Redemption Date	Redemption Price
2009 Series A	4/8/2009	14,465,000 ^(c)	5.000	5/1/2018	977100 BK1 ^(b)	N/A	
		15,190,000 ^(c)	5.000	5/1/2019	977100 BM7 ^(b)	N/A	
		142,595,000	6.250	5/1/2037	977100 CB0	5/1/2019	100

^(a) The CUSIP numbers have been obtained from a source the State believes to be reliable, but the State is not responsible for the correctness of the CUSIP numbers.

^(b) Reflects only a portion of the total amount of the bonds maturing on the respective maturity date. The CUSIP number shown is the CUSIP number assigned to the entire maturity.