State of Wisconsin Event Filing #2015-12

Dated May 1, 2015

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

Issuer/Issue: State of Wisconsin

Clean Water Revenue Bonds, 2006 Series 2

Dated Date: November 7, 2006

Maturity Dates: May 1, 2016 through 2027

CUSIP Numbers: 977092 PX7 977092 PY5

977092 PZ2 977092 QA6 977092 QB4 977092 QC2 977092 QD0 977092 QE8 977092 QF5 977092 QG3 977092 OH1 977092 OJ7

Type of Information: Bond Call.

The attached notices of redemption have been sent to The Depository Trust Company. The date for this redemption is

June 1, 2015.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office web site at:

doa.wi.gov/capitalfinance

The undersigned represents that he is the Assistant Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing annual reports and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated December 1, 2010), and is authorized to distribute this information publicly.

/s/ David R. Erdman

David R. Erdman, Assistant Capital Finance Director State of Wisconsin Capital Finance Office Wisconsin Department of Administration

101 East Wilson Street, FLR 10

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E-mail: DOACapitalFinanceOffice@wisconsin.gov Website: www.doa.state.wi.us/capitalfinance

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NOTICE OF FULL OPTIONAL REDEMPTION

State of Wisconsin Clean Water Revenue Bonds, 2006 Series 2

NOTICE IS HEREBY GIVEN pursuant to the terms of the governing document dated as of November 7, 2006, between State of Wisconsin, as Issuer, and U.S. Bank National Association, as Trustee or Agent, that the bonds listed below have been selected for Full Redemption on June 1, 2015 (the Redemption Date) at the price listed below of the principal amount (the Redemption Price) together with interest accrued to the Redemption Date.

| *CUSIP | <u>Maturity</u> | <u>Rate</u> | <u>Amount</u> | <u>Price</u> |
|-----------|-----------------|-------------|---------------|--------------|
| 977092PY5 | 06/01/2017 | 5.00% | \$4,690,000 | 100.00% |
| 977092PZ2 | 06/01/2018 | 5.00% | \$4,925,000 | 100.00% |
| 977092QA6 | 06/01/2019 | 5.00% | \$5,175,000 | 100.00% |
| 977092QB4 | 06/01/2020 | 5.00% | \$5,430,000 | 100.00% |
| 977092QC2 | 06/01/2021 | 5.00% | \$5,705,000 | 100.00% |
| 977092QD0 | 06/01/2022 | 5.00% | \$5,990,000 | 100.00% |
| 977092QE8 | 06/01/2023 | 5.00% | \$6,285,000 | 100.00% |

Pursuant to the Governing Documents, payment of the Redemption Price on the Bonds called for redemption will be paid without presentation of the Bonds if presentment is not required and upon presentation of the Bonds if presentment is required. If presentment is required, surrender thereof can be made in the following manner:

Delivery Instructions: U.S. Bank Global Corporate Trust Services 111 Fillmore Ave E St. Paul, MN 55107

Bondholders presenting their bonds in person for same day payment <u>must</u> surrender their bond(s) by 1:00 P.M. CST on the Redemption Date and a check will be available for pick up after 2:00 P.M. CST. Checks not picked up by 4:30 P.M. CST will be mailed out to the bondholder via first class mail. If payment of the Redemption Price is to be made to the registered owner of the Bond, you are not required to endorse the Bond to collect the Redemption Price.

Interest on the principal amount designated to be redeemed shall cease to accrue on and after the Redemption Date.

For a list of redemption requirements please visit our website at <u>www.usbank.com/corporatetrust</u> and click on the "Bondholder Information" link for Redemption instructions. You may also contact our Bondholder Communications team at **1-800-934-6802** Monday through Friday from 8 AM to 6 PM CST.

IMPORTANT NOTICE

Federal law requires the Paying Agent to withhold taxes at the applicable rate from the payment if an IRS Form W-9 or applicable IRS Form W-8 is not provided. Please visit www.irs.gov for additional information on the tax forms and instructions.

*The Undersigned shall not be held responsible for the selection or use of the CUSIP number in this Redemption Notice, nor is any representation made as to its correctness. It is included solely for the convenience of the Holders.

By: U.S. Bank National Association
As Trustee or Agent

Dated: May 1, 2015

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NOTICE OF FULL OPTIONAL REDEMPTION

State of Wisconsin Clean Water Revenue Bond 2006 Series 2 Refunded

NOTICE IS HEREBY GIVEN pursuant to the terms of the governing document dated as of November 7, 2006, between State of Wisconsin, as Issuer, and U.S. Bank National Association, as Trustee or Agent, that the bonds listed below have been selected for Full Redemption on June 1, 2015 (the Redemption Date) at the price listed below of the principal amount (the Redemption Price) together with interest accrued to the Redemption Date.

| *CUSIP | Maturity | <u>Rate</u> | Amount | Price |
|-----------|-----------------|-------------|---------------|--------------|
| 977092PX7 | 06/01/2016 | 5.00% | \$4,470,000 | 100.00% |
| 977092QF5 | 06/01/2024 | 4.50% | \$6,600,000 | 100.00% |
| 977092QG3 | 06/01/2025 | 4.50% | \$6,930,000 | 100.00% |
| 977092QH1 | 06/01/2026 | 4.75% | \$7,280,000 | 100.00% |
| 977092QJ7 | 06/01/2027 | 4.75% | \$7,640,000 | 100.00% |

Pursuant to the Governing Documents, payment of the Redemption Price on the Bonds called for redemption will be paid without presentation of the Bonds if presentment is not required and upon presentation of the Bonds if presentment is required. If presentment is required, surrender thereof can be made in the following manner:

Delivery Instructions: U.S. Bank Global Corporate Trust Services 111 Fillmore Ave E St. Paul, MN 55107

Bondholders presenting their bonds in person for same day payment <u>must</u> surrender their bond(s) by 1:00 P.M. CST on the Redemption Date and a check will be available for pick up after 2:00 P.M. CST. Checks not picked up by 4:30 P.M. CST will be mailed out to the bondholder via first class mail. If payment of the Redemption Price is to be made to the registered owner of the Bond, you are not required to endorse the Bond to collect the Redemption Price.

Interest on the principal amount designated to be redeemed shall cease to accrue on and after the Redemption Date.

For a list of redemption requirements please visit our website at <u>www.usbank.com/corporatetrust</u> and click on the "Bondholder Information" link for Redemption instructions. You may also contact our Bondholder Communications team at **1-800-934-6802** Monday through Friday from 8 AM to 6 PM CST.

IMPORTANT NOTICE

Federal law requires the Paying Agent to withhold taxes at the applicable rate from the payment if an IRS Form W-9 or applicable IRS Form W-8 is not provided. Please visit www.irs.gov for additional information on the tax forms and instructions.

*The Undersigned shall not be held responsible for the selection or use of the CUSIP number in this Redemption Notice, nor is any representation made as to its correctness. It is included solely for the convenience of the Holders.

By: U.S. Bank National Association
As Trustee or Agent

Dated: May 1, 2015