
State of Wisconsin
Event Filing #2015-03
Dated February 4, 2015

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

Issuer/Issue: State of Wisconsin

General Obligation Bonds of 2004, Series D (Taxable)
Dated Date: August 26, 2004
Maturity Date: November 1, 2034

CUSIP Number: 97705L DZ7

Type of Information: Bond Call.

The **attached notice of partial redemption** has been sent to The Depository Trust Company. The date for this partial redemption is March 2, 2015.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office web site at:

doa.wi.gov/capitalfinance

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing annual reports and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated December 1, 2010), and is authorized to distribute this information publicly.

/S/ KEVIN D. TAYLOR

Kevin D. Taylor, Capital Finance Director
State of Wisconsin Capital Finance Office
Wisconsin Department of Administration
101 East Wilson Street, FLR 10
Madison, WI 53703

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**WISCONSIN DEPARTMENT OF
ADMINISTRATION**

SCOTT WALKER
GOVERNOR

MIKE HUEBSCH
SECRETARY

Division of Executive Budget and Finance
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January 30, 2015

Via Email; redemptionnotification@dtcc.com

Call Notification Department
The Depository Trust Company
55 Water Street, FLR 50
New York, N.Y. 10041-0099

Re: Notice of Partial Redemption
State of Wisconsin G. O. Bonds of 2004, Series D (Taxable)
Partial Redemption/Bonds Due November 1, 2034

Dear Sir:

On March 2, 2015, the State will redeem a portion of the bonds maturing November 1, 2034. The enclosed Notice of Partial Redemption is being sent to you pursuant to Representation 4 of the Letter of Representations, dated August 26, 2004, between the State of Wisconsin Building Commission and The Depository Trust Company ("**DTC**"). The Letter of Representation requires that DTC be notified not less than thirty days prior to the date of redemption. You will have this letter and the Notice in your possession on January 30, 2015, a date which is equal to or more than thirty but less than sixty days prior to the proposed date of redemption.

Representation 14 gives DTC the option of requesting a new bond certificate in the revised amount or making the appropriate notation on the existing bond certificate. Please advise us which option you choose. If applicable, the Bond should be sent to the Department of Administration, State Controller's Office, Cash Management Operations as follows:

Overnight Delivery
Mr. Jeff Anderson 608.266.8347
DOA/SCO-CMO
101 E. Wilson - 5th FLR
Madison, WI 53703

US Mail
Mr. Jeff Anderson
DOA/SCO-CMO
PO Box 7932
Madison WI 53707-7932

Please direct all inquiries, comments and questions to my attention at 608.267.0374 or david.erdman@wisconsin.gov.

Sincerely,

David Erdman
Assistant Capital Finance Director

Enc.

Notice of Partial Redemption:

STATE OF WISCONSIN
General Obligation Bonds of 2004, Series D (Taxable)
Dated August 26, 2004
Maturing 2034

Notice is hereby given to CEDE & CO. the owner of State of Wisconsin General Obligation Bonds of 2004, Series D (Taxable) (the “**Bonds**”), in accordance with determinations made pursuant to Section 1.06 of the authorizing resolution, that a portion of the Bonds maturing on November 1, 2034 have been called for redemption on March 2, 2015 prior to their maturity at the price of 100% of their principal amount plus accrued interest to March 2, 2015.

On and after March 2, 2015 interest will cease to accrue on the principal amount so called for redemption.

<u>Maturity Date</u> <u>(November 1)</u>	<u>Interest Rate</u>	<u>Principal Amount</u> <u>Redeemed</u>	<u>CUSIP</u>
2034	5.65%	\$ 40,000	97705L DZ7

The Bonds are held in book-entry-only form by The Depository Trust Company (“**DTC**”). DTC will receive payment from the State on the redemption date. Beneficial Owners will receive payment in accordance with the rules between DTC and its Direct and Indirect Participants. The State assumes no liability for the failure of DTC or its Direct or Indirect Participants to promptly notify, or transfer funds to, affected Beneficial Owners.

No representation is made as to the correctness of the CUSIP number either on the Bonds or contained in this Notice.

Mike Huebsch, Secretary, Department of Administration
Registrar/Paying Agent
Dated: January 30, 2015