
State of Wisconsin
Additional/Voluntary Filing #2015-09
Dated June 29, 2015

This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to financial evaluation of one or more obligations of the State of Wisconsin.

Issuer: State of Wisconsin
Clean Water Revenue Bonds

CUSIP Numbers: 977092 NM3 977092 NN1 977092 NP6
977092 NQ4 977092 QX6 977092 QY4
977092 QZ1 977029 RA5 977029 RB3
977092 RC1 977092 RD9 977092 RE7
977092 RF4 977092 RG2 977092 SE6
977092 SF3 977092 SG1 977092 SH9
977092 SJ5

Type of Information: Additional/Voluntary Disclosure;
Other Event-Based Disclosures; Refunding Considerations;
Certain Clean Water Revenue Bonds

The State of Wisconsin has signed a bond purchase agreement for its \$133,235,000 Clean Water Revenue Refunding Bonds, 2015 Series 1 (**2015 Bonds**). **Attached is a table** from the Final Official Statement of the 2015 Bonds that identifies maturities of clean water revenue bonds that will be defeased, *contingent upon the successful delivery* of 2015 Bonds (expected on or about July 15, 2015).

This filing is not an event filing for a defeasance or bond call.

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office web site at:

doa.wi.gov/capitalfinance

The undersigned represents that he is the Assistant Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated December 1, 2010), and is authorized to distribute this information publicly.

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OUTSTANDING BONDS REFUNDED BY THE 2015 BONDS

Series	Dated Date	Principal Amount	Interest Rate	Maturity	CUSIP ^(a)	Redemption Date	Redemption Price
Current Refunded Bonds							
2004 Series 2	1/25/2005	\$ 10,675,000	5.000%	6/1/2017	977092 NM3	8/14/2015 ^(b)	100%
		5,520,000	5.000	6/1/2018	977092 NN1	8/14/2015 ^(b)	100
		5,790,000	5.000	6/1/2019	977092 NP6	8/14/2015 ^(b)	100
		6,055,000	5.000	6/1/2020	977092 NQ4	8/14/2015 ^(b)	100
		\$ 28,040,000					
Advance Refunded Bonds							
2008 Series 1	2/12/2008	\$ 4,770,000	5.000	6/1/2019	977092 QX6	6/1/2018	100%
		5,015,000	5.000	6/1/2020	977092 QY4	6/1/2018	100
		5,270,000	5.000	6/1/2021	977092 QZ1	6/1/2018	100
		5,540,000	5.000	6/1/2022	977029 RA5	6/1/2018	100
		8,000,000	5.000	6/1/2023	977029 RB3	6/1/2018	100
		6,235,000	5.000	6/1/2024	977092 RC1	6/1/2018	100
		6,555,000	5.000	6/1/2025	977092 RD9	6/1/2018	100
		6,895,000	5.000	6/1/2026	977092 RE7	6/1/2018	100
		7,245,000	5.000	6/1/2027	977092 RF4	6/1/2018	100
		7,620,000	5.000	6/1/2028	977092 RG2	6/1/2018	100
2008 Series 3	12/11/2008	8,680,000	5.000	6/1/2019	977092 SE6	6/1/2018	100
		4,920,000	5.000	6/1/2020	977092 SF3	6/1/2018	100
		5,170,000	5.250	6/1/2021	977092 SG1	6/1/2018	100
		24,825,000	5.500	6/1/2025 ^(c)	977092 SH9	6/1/2018	100
		6,640,000	5.125	6/1/2026	977092 SJ5	6/1/2018	100
\$ 113,380,000							

- (a) The CUSIP number for each refunded bond has been obtained from a source the State believes to be reliable, but the State is not responsible for the correctness of the CUSIP numbers.
- (b) The first optional call date of this series of bonds is June 1, 2015. The State intends to call these bonds for redemption on August 14, 2015 with notice of such redemption expected to be provided on the delivery date of the 2015 Bonds.
- (c) This bond is a term bond with Sinking Fund Installments scheduled for June 1 of the years 2022 through and including 2025