
State of Wisconsin
Additional/Voluntary Filing #2015-06
Dated April 2, 2015

This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to financial evaluation of one or more obligations of the State of Wisconsin.

Issuer: State of Wisconsin
Transportation Revenue Bonds

CUSIP Numbers: 977123 TM0 977123 TP3 977123 TQ1
977123 TR9 977123 TT5 977123 XV5
977123 XW3 977123 XX1 977123 G69
977123 G77 977123 G85 977123 G93
977123 H27 977123 H35

Type of Information: Additional/Voluntary Disclosure;
Other Event-Based Disclosures; Refunding Considerations;
Certain Transportation Revenue Bonds

The State of Wisconsin has signed a bond purchase agreement for its \$207,240,000 Transportation Revenue Refunding Bonds, 2015 Series 1 (**2015 Series 1 Bonds**). *Attached is a table* from the Final Official Statement of the 2015 Series 1 Bonds that identifies maturities of transportation revenue bonds that will be defeased, *contingent upon the successful delivery* of 2015 Series 1 Bonds (expected on or about April 30, 2015) and deposit of moneys with the trustee for payment of interest due July 1, 2015 on the defeased bonds.

This filing is not an event filing for a defeasance or bond call.

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office web site at:

doa.wi.gov/capitalfinance

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated December 1, 2010), and is authorized to distribute this information publicly.

/s/ KEVIN D. TAYLOR

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**OUTSTANDING BONDS
 REFUNDED BY THE 2015 SERIES 1 BONDS**

<u>Series</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Maturity Date</u>	<u>CUSIP^(a)</u>	<u>Call Date</u>	<u>Call Price</u>
Current Refunded Bonds						
2005 Series A	\$ 20,000,000	5.00%	7/1/2016	977123 TM0	7/1/2015	100%
	25,210,000	5.00	7/1/2017	977123 TP3	7/1/2015	100
	13,430,000	5.00	7/1/2018	977123 TQ1	7/1/2015	100
	14,205,000	5.00	7/1/2019	977123 TR9	7/1/2015	100
	<u>15,555,000</u>	5.00	7/1/2021	977123 TT5	7/1/2015	100
	\$ 88,400,000					
Advance Refunded Bonds						
2008 Series A	\$ 12,825,000	5.00%	7/1/2027	977123 XV5	7/1/2018	100%
	13,465,000	5.00	7/1/2028	977123 XW3	7/1/2018	100
	14,140,000	5.00	7/1/2029	977123 XX1	7/1/2018	100
2014 Series 1	13,285,000	5.00	7/1/2021	977123 G69	7/1/2019	100
	15,115,000	5.00	7/1/2022	977123 G77	7/1/2019	100
	15,870,000	5.00	7/1/2023	977123 G85	7/1/2019	100
	16,665,000	5.00	7/1/2024	977123 G93	7/1/2019	100
	17,495,000	5.00	7/1/2025	977123 H27	7/1/2019	100
	<u>18,375,000</u>	5.00	7/1/2026	977123 H35	7/1/2019	100
	\$ 137,235,000					

^(a) The CUSIP number for each refunded bond has been obtained from a source the State believes to be reliable, but the State is not responsible for the correctness of the CUSIP numbers.