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**State of Wisconsin**  
**Event Filing #2014-11**  
Dated March 28, 2014

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This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

**Issuer/Issue:** State of Wisconsin

General Obligation Bonds of 2004, Series A  
Dated Date: April 14, 2004  
Maturity Dates: May 1, 2015 through 2024

**CUSIP Numbers:** 97705L BV8            97705L BW6            97705L BM8  
97705L BN6            97705L BP1            97705L BQ9  
97705L BR7            97705L BS5            97705L BT3  
97705L BU0

**Type of Information:** Bond Call.

The **attached notices of redemption** have been sent to The Depository Trust Company. The date for this redemption is May 1, 2014.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office web site at:

[doa.wi.gov/capitalfinance](http://doa.wi.gov/capitalfinance)

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing annual reports and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated December 1, 2010), and is authorized to distribute this information publicly.

/s/ KEVIN D. TAYLOR

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Wisconsin Department of Administration  
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**NOTICE OF FULL OPTIONAL REDEMPTION**

**STATE OF WISCONSIN  
GENERAL OBLIGATION BONDS OF 2004, SERIES A**

NOTICE IS HEREBY GIVEN pursuant to the terms of the governing document dated as of April 14, 2004, between State of Wisconsin, as Issuer, and U.S. Bank National Association, as Trustee or Agent, that the bonds listed below have been selected for Full Redemption on May 1, 2014 (the Redemption Date) at the price listed below of the principal amount (the Redemption Price) together with interest accrued to the Redemption Date.

<u>*CUSIP</u>	<u>Maturity</u>	<u>Rate</u>	<u>Amount</u>	<u>Price</u>
97705LBM8	05/01/2015	5.00%	\$7,845,000	100.00%
97705LBN6	05/01/2016	5.00%	\$8,255,000	100.00%
97705LBP1	05/01/2017	4.50%	\$8,690,000	100.00%

Pursuant to the governing documents, payment of the Redemption Price on the Bonds called for redemption will be paid without presentation of the Bonds if presentment is not required and upon presentation of the Bonds if presentment is required. If presentment is required, surrender thereof can be made in the following manner:

If by Mail:

**U.S. Bank**  
**Corporate Trust Services**  
P.O. Box 64111  
St. Paul, MN 55164-0111

If by Hand or Overnight Mail:

**U.S. Bank**  
**Corporate Trust Services**  
111 Fillmore Ave E  
St. Paul, MN 55107

**1-800-934-6802**

Bondholders presenting their bonds in person for same day payment **must** surrender their bond(s) by 1:00 P.M. CST on the Redemption Date and a check will be available for pick up after 2:00 P.M. CST. Checks not picked up by 4:30 P.M. will be mailed out to the bondholder via first class mail. If payment of the Redemption Price is to be made to the registered owner of the Bond, you are not required to endorse the Bond to collect the Redemption Price.

Interest on the principal amount designated to be redeemed shall cease to accrue on and after the Redemption Date.

**REQUIREMENT INFORMATION**

For a list of redemption requirements please visit our website at [www.usbank.com/corporatetrust](http://www.usbank.com/corporatetrust) and click on the **“Bondholder Information”** link.

**IMPORTANT NOTICE**

Under the Jobs and Growth Tax Relief Reconciliation Act of 2003 (the “Act”), 28% will be withheld if tax identification number is not properly certified.

*\*The Undersigned shall not be held responsible for the selection or use of the CUSIP number, nor is any representation made as to its correctness indicated in the Redemption Notice. It is included solely for the convenience of the Holders.*

**By: U.S. Bank National Association**  
*As Trustee or Agent*

Dated: March 28, 2014

NOTICE OF REDEMPTION

State of Wisconsin  
General Obligation Bonds of 2004,  
Series A, dated April 14, 2004

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
97705L BQ9	4.50%	05/01/2018
97705L BR7	4.50%	05/01/2019
97705L BS5	4.50%	05/01/2020
97705L BT3	4.50%	05/01/2021
97705L BU0	4.50%	05/01/2022

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2004, Series A, dated April 14, 2004 (the “**Bonds**”) that the **entire principal amount** of the Bonds maturing on May 1, 2018, 2019, 2020, 2021, and 2022, has been called for redemption on May 1, 2014, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2014, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2014, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“**DTC**”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2014.

Dated: March 31, 2014

NEITHER THE ISSUER NOR THE ESCROW AGENT(S) SHALL BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

STATE OF WISCONSIN BUILDING COMMISSION

By: The Bank of New York Mellon Trust  
Company, N.A., as Escrow Agent

NOTICE OF REDEMPTION

State of Wisconsin  
General Obligation Bonds of 2004,  
Series A, dated April 14, 2004

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
97705L BV8	4.50%	05/01/2023
97705L BW6	4.60%	05/01/2024

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2004, Series A, dated April 14, 2004 (the “**Bonds**”) that the **entire principal amount** of the Bonds maturing on May 1, 2023, and 2024, has been called for redemption on May 1, 2014, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2014, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2014, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“**DTC**”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

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STATE OF WISCONSIN BUILDING COMMISSION

By: The Bank of New York Mellon Trust  
Company, N.A., as Escrow Agent