State of Wisconsin Event Filing #2014-09

Dated March 28, 2014

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

Issuer/Issue: State of Wisconsin

General Obligation Bonds of 2003, Series C

Dated Date: October 15, 2003

Maturity Dates: May 1, 2015 through 2024, 2026, 2029, and

2034

CUSIP Numbers: 977056 6V7 977056 6W5 977056 6X3

 977056 6Y1
 977056 6Z8
 977056 7A2

 977056 7B0
 977056 7C8
 977056 7D6

 977056 7E4
 977056 7F1
 977056 7G9

 97705L 3Z8
 97705L 3Y1
 977056 7H7

Type of Information: Bond Call.

The attached notices of redemption have been sent to The Depository Trust Company. The date for this redemption is

May 1, 2014.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office web site at:

doa.wi.gov/capitalfinance

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing annual reports and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated December 1, 2010), and is authorized to distribute this information publicly.

/s/ Kevin D. Taylor

Kevin D. Taylor, Capital Finance Director State of Wisconsin Capital Finance Office Wisconsin Department of Administration 101 East Wilson Street, FLR 10

Madison, WI 53703 Phone: (608) 266-2305 Fax: (608) 266-7645

E-mail: DOACapitalFinanceOffice@wisconsin.gov

Website: www.doa.wi.gov/capitalfinance



NOTICE OF FULL OPTIONAL REDEMPTION

STATE OF WISCONSIN GENERAL OBLIGATION BONDS OF 2003 SERIES C

NOTICE IS HEREBY GIVEN pursuant to the terms of the governing document dated as of October 15, 2003, between State of Wisconsin, as Issuer, and U.S. Bank National Association, as Trustee or Agent, that the bonds listed below have been selected for Full Redemption on May 1, 2014 (the Redemption Date) at the price listed below of the principal amount (the Redemption Price) together with interest accrued to the Redemption Date.

*CUSIP	<u>Maturity</u>	<u>Rate</u>	<u>Amount</u>	<u>Price</u>
9770566V7	05/01/2015	5.00%	\$8,735,000	100.00%
9770566W5	05/01/2016	5.00%	\$9,195,000	100.00%
9770566X3	05/01/2017	5.00%	\$9,680,000	100.00%
9770566Y1	05/01/2018	5.00%	\$10,185,000	100.00%
9770566Z8	05/01/2019	5.00%	\$10,700,000	100.00%
9770567A2	05/01/2020	5.00%	\$11,235,000	100.00%

Pursuant to the governing documents, payment of the Redemption Price on the Bonds called for redemption will be paid without presentation of the Bonds if presentment is not required and upon presentation of the Bonds if presentment is required. If presentment is required, surrender thereof can be made in the following manner:

> If by Mail: If by Hand or Overnight Mail:

U.S. Bank U.S. Bank

Corporate Trust Services Corporate Trust Services

P.O. Box 64111 111 Fillmore Ave E

St. Paul, MN 55164-0111 St. Paul. MN 55107

1-800-934-6802

Bondholders presenting their bonds in person for same day payment <u>must</u> surrender their bond(s) by 1:00 P.M. CST on the Redemption Date and a check will be available for pick up after 2:00 P.M. CST. Checks not picked up by 4:30 P.M. will be mailed out to the bondholder via first class mail. If payment of the Redemption Price is to be made to the registered owner of the Bond, you are not required to endorse the Bond to collect the Redemption Price.

Interest on the principal amount designated to be redeemed shall cease to accrue on and after the Redemption Date.

REQUIREMENT INFORMATION

For a list of redemption requirements please visit our website at www.usbank.com/corporatetrust and click on the "Bondholder Information" link.

IMPORTANT NOTICE

Under the Jobs and Growth Tax Relief Reconciliation Act of 2003 (the "Act"), 28% will be withheld if tax identification number is not properly certified.

*The Undersigned shall not be held responsible for the selection or use of the CUSIP number, nor is any representation made as to its correctness indicated in the Redemption Notice. It is included solely for the convenience of the Holders.

> By: U.S. Bank National Association As Trustee or Agent

Dated: March 28, 2014

NOTICE OF REDEMPTION

State of Wisconsin General Obligation Bonds of 2003, Series C, dated October 15, 2003

CUSIP Number	Interest Rate	<u>Maturity</u>
977056 7B0	5.00%	05/01/2021
977056 7C8	5.00%	05/01/2022
977056 7D6	5.00%	05/01/2023

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2003, Series C, dated October 15, 2003 (the "Bonds") that the entire principal amount of the Bonds maturing on May 1, 2021, 2022, and 2023, has been called for redemption on May 1, 2014, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2014, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2014, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in bookentry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2014.

Dated: March 31, 2014

NEITHER THE ISSUER NOR THE ESCROW AGENT(S) SHALL BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

STATE OF WISCONSIN BUILDING COMMISSION

By: The Bank of New York Mellon Trust Company, N.A., as Escrow Agent

NOTICE OF REDEMPTION

State of Wisconsin General Obligation Bonds of 2003, Series C, dated October 15, 2003

CUSIP Number	Interest Rate	<u>Maturity</u>
977056 7E4	5.00%	05/01/2024
977056 7F1	5.00%	05/01/2026
977056 7G9	5.00%	05/01/2029

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2003, Series C, dated October 15, 2003 (the "Bonds") that the entire principal amount of the Bonds maturing on May 1, 2024, 2026, and 2029 has been called for redemption on May 1, 2014, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2014, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2014, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in bookentry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2014.

Dated: March 31, 2014

NEITHER THE ISSUER NOR THE ESCROW AGENT(S) SHALL BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

STATE OF WISCONSIN BUILDING COMMISSION

By: The Bank of New York Mellon Trust Company, N.A., as Escrow Agent

NOTICE OF REDEMPTION

State of Wisconsin General Obligation Bonds of 2003, Series C, dated October 15, 2003

Original CUSIP <u>Number</u>	Prerefunded CUSIP Number	Interest Rate	Maturity	Redeemed Amount	Unrefunded CUSIP Number	Outstanding <u>Balance</u>
977056 7H7	97705L 3Y1	5.00%	05/01/2034	\$14,550,000	97705L 3Z8	\$4,105,000

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2003, Series C, dated October 15, 2003 (the "Bonds") that a portion of the Bonds maturing on May 1, 2034, has been called for redemption on May 1, 2014, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2014, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2014, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2014.

Dated: March 25, 2014

NEITHER THE ISSUER NOR THE ESCROW AGENT(S) SHALL BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

STATE OF WISCONSIN BUILDING COMMISSION

By: The Bank of New York Mellon Trust Company, N.A., as Escrow Agent



SCOTT WALKER **GOVERNOR** MIKE HUEBSCH

SECRETARY

Email: redemptionnotification@dtcc.com

Division of Executive Budget and Finance Capital Finance Office Post Office Box 7864 Madison, WI 53707-7864 Voice (608) 266-5355 Fax (608) 266-7645 TTY (608) 261-6630 E-mail: DOACapitalFinanceOffice@wisconsin.gov www.doa.state.wi.us/capitalfinance

March 28, 2014

Call Notification Department The Depository Trust Company 55 Water Street, FLR 50 New York, N.Y. 10041-0099

Optional Redemption Re:

State of Wisconsin G. O. Bonds of 2003, Series C

Bonds Due May 1, 2034

Dear Sir:

On May 1, 2014, the State will redeem a portion of the bonds of the above issue that mature May 1, 2034. The enclosed Notice of Redemption is being sent to you pursuant to Representation 4 of the Letter of Representations, dated November 6, 2003 between the State of Wisconsin Building Commission and The Depository Trust Company ("**DTC**"). The Letter of Representations requires that DTC be notified not less than thirty days prior to the date of redemption. You will have this letter and the Notice in your possession on March 28, 2014, a date which is more than 30 but less than 60 days prior to the proposed date of redemption.

Certificate R-23 should be returned to Department of Administration, State Controller's Office, Cash Management Operations as follows:

> Overnight Delivery Mr. Jeff Anderson 608.266.8347 DOA/SCO-CMO 101 E. Wilson - 5th FLR Madison, WI 53703

U.S. Mail Mr. Jeff Anderson DOA/SCO-CMO PO Box 7932 Madison WI 53707-7932

Please direct all inquiries, comments and questions to my attention at 608.267.0374 or david.erdman@wisconsin.gov.

Sincerely,

David Erdman

Assistant Capital Finance Director

Enc.

Notice of Partial Redemption:

STATE OF WISCONSIN General Obligation Bonds of 2003, Series C Dated October 15, 2003 Maturing May 1, 2034

Notice is hereby given to CEDE & CO. the owner of State of Wisconsin General Obligation Bonds of 2003, Series C ("Bonds"), pursuant to the authorizing resolutions providing for the redemption of the Bonds, that a portion of the Bonds maturing on May 1, 2034 have been called for redemption on May 1, 2014, prior to their maturity, at the redemption price of 100% of their principal amount, plus accrued interest up to May 1, 2014.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2014.

Maturity Date		Principal Amount	
<u>May 1</u>	Interest Rate	Redeemed	<u>CUSIP</u>
2034	5.00%	\$4,105,000	97705L 3Z8

The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its Participants. The State assumes no liability for the failure of DTC or its Participants to promptly notify, or transfer funds to, affected Beneficial owners.

THE ISSUER SHALL NOT BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBERS; NO REPRESENTATION IS MADE AS TO THEIR CORRECTNESS IN THIS NOTICE OR ON ANY BONDS. THE CUSIP NUMBERS ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

By: Mike Huebsch, Secretary, Department of Administration

Registrar/Paying Agent Dated: March 28, 2014