State of Wisconsin Additional/Voluntary Filing #2014-20

Dated November 17, 2014

This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to financial evaluation of one or more obligations of the State of Wisconsin.

Issuer: State of Wisconsin

Transportation Revenue Bonds

CUSIP Numbers: 977123 WA2 977123 XM5 977123 XN3

977123 XP8 977123 XQ6 977123 XR4 977123 XS2 977123 XT0 977123 XU7

Type of

Information: Additional/Voluntary Disclosure

Other Event-Based Disclosures; Refunding Considerations;

Certain Transportation Revenue Bonds

The State of Wisconsin has signed a bond purchase agreement for its \$94,130,000 Transportation Revenue Refunding Bonds, 2014 Series 2 **(2014 Series 2 Bonds)**. Attached is a table from the Final Official Statement of the 2014 Series 2 Bonds that identifies such maturities of transportation revenue bonds that will be advance refunded, *contingent upon the successful delivery* of 2014 Series 2 Bonds (expected on or about December 10, 2014).

This filing is not an event filing for a defeasance or bond call.

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office web site at:

doa.wi.gov/capitalfinance

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated December 1, 2010), and is authorized to distribute this information publicly.

/s/ KEVIN D. TAYLOR

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| Series | | Principal Amount | Interest Rate | Maturity Date | CUSIP ^(a) | Call Date | Call Price |
|---------------|----------|---------------------------|------------------|----------------------|--------------------------|----------------------|------------|
| 2007 Series A | \$ | 18,340,000 | 4.25% | 7/1/2027 | 977123 WA2 | 7/1/2015 | 100% |
| 2008 Series A | \$ | 8,680,000 | 5.00% | 7/1/2019 | 977123 XM5 | 7/1/2018 | 100% |
| | | 9,115,000 9,570,000 | 5.00 5.00 | 7/1/2020 7/1/2021 | 977123 XN3 977123 XP8 | 7/1/2018 7/1/2018 | 100 100 |
| | | 10,045,000 10,550,000 | 5.00 5.00 | 7/1/2022 7/1/2023 | 977123 XQ6 977123 XR4 | 7/1/2018 7/1/2018 | 100 100 |
| | | 11,075,000 11,630,000 | 5.00 5.00 | 7/1/2024 7/1/2025 | 977123 XS2 977123 XT0 | 7/1/2018 7/1/2018 | 100 100 |
| | <u> </u> | 12,210,000 101,215,000 | 5.00 | 7/1/2026 | 977123 XIO 977123 XU7 | 7/1/2018 | 100 |

^(a) The CUSIP number for each refunded bond has been obtained from a source the State believes to be reliable, but the State is not responsible for the correctness of the CUSIP numbers.