
State of Wisconsin
Additional/Voluntary Filing #2014-08
Dated March 28, 2014

This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to financial evaluation of one or more obligations of the State of Wisconsin.

Issuer: State of Wisconsin
Transportation Revenue Bonds

CUSIP Numbers: 977123SY5 977123SZ2 977123TA6
977123TM0 977123TP3 977123TQ1
977123TR9 977123TT5

Type of Information: Additional/Voluntary Disclosure
Other Event-Based Disclosures; Refunding Considerations;
Certain Transportation Revenue Bonds

The State of Wisconsin has signed a bond purchase agreement for its \$339,745,000 Transportation Revenue Bonds, 2014 Series 1 **(2014 Series 1 Bonds)**. *Upon delivery of the 2014 Series 1 Bonds (expected on or about April 23, 2014), the State intends to currently refund on July 1, 2014 certain other maturities of transportation revenue bonds.*

Attached is a table from the Final Official Statement of the 2014 Series 1 Bonds that identifies such maturities of transportation revenue bonds that will be current refunded, *contingent upon the successful delivery* of 2014 Series 1 Bonds.

This filing is not an event filing for a defeasance or bond call.

Please note that the attached table does not include all the bonds that were identified in a voluntary filing made by this office on March 18, 2014 when the Preliminary Official Statement for the 2014 Series 1 Bonds was released.

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office web site at:

doa.wi.gov/capitalfinance

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The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated December 1, 2010), and is authorized to distribute this information publicly.

/S/ KEVIN D. TAYLOR

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<u>Series</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Maturity Date</u>	<u>CUSIP^(a)</u>	<u>Call Date</u>	<u>Call Price</u>
2004 Series 1	\$ 18,150,000	5.25%	7/1/2015	977123 SY5	7/1/2014	100%
	11,955,000	5.25	7/1/2016	977123 SZ2	7/1/2014	100
	12,525,000	5.25	7/1/2017	977123 TA6	7/1/2014	100
	<u>\$ 42,630,000</u>					

^(a) The CUSIP number for each refunded bond has been obtained from a source the State believes to be reliable, but the State is not responsible for the correctness of the CUSIP numbers.