State of Wisconsin Additional/Voluntary Filing #2013-18A

Dated October 21, 2013

This is a clarification to a previously filed Additional/Voluntary Filing, dated October 11, 2013. That filing did not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended, but the State of Wisconsin provided that information as it may have been material to financial evaluation of one or more obligations of the State of Wisconsin.

Issuer: State of Wisconsin

General Obligation Bonds

CUSIP Numbers: 97705L EV5 97705L EW3

Type of

Information: Additional/Voluntary Disclosure

Other Event-Based Disclosures; Refunding Considerations;

Certain General Obligation Bonds

Clarification: The table from the October 11, 2013 filing included the above

correct CUSIP numbers, but had incorrect maturity dates. The maturity dates of the above CUSIP numbers are May 1, 2024

and May 1, 2025, respectively.

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office web site at:

www.doa.state.wi.us/capitalfinance

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated December 1, 2010), and is authorized to distribute this information publicly.

/s/ KEVIN D. TAYLOR

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State of Wisconsin Additional/Voluntary Filing #2013-18

Dated October 11, 2013

This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to financial evaluation of one or more obligations of the State of Wisconsin.

| Issuer: | State of | Wisconsin |
|---------|----------|-----------|
| | | |

General Obligation Bonds

| OTTOTA | T 1 |
|--------|----------|
| CHELD | Numbers: |
| CUGII | Mumpers. |

| 977056 7H7 | 97705L EN3 | 97705L EP8 |
|------------|------------|------------|
| 97705L EV5 | 97705L EW3 | 97705L FC6 |
| 97705L FK8 | 97705L FL6 | 97705L JF5 |
| 97705L JG3 | 97705L JH1 | 97705L JJ7 |
| 97705L JK4 | 97705L JL2 | 97705L KL0 |
| 97705L KM8 | 97705L KN6 | 97705L KP1 |
| 97705L KQ9 | 97705L MH7 | 97705L MJ3 |
| 97705L MK0 | 97705L MM6 | 97705L MN4 |
| 97705L MP9 | 97705L MQ7 | 97705L MR5 |
| 97705L PP6 | 97705L PQ4 | 97705L PR2 |
| 97705L PS0 | 97705L PT8 | 977056 8G8 |
| 977056 8H6 | 977056 8J2 | 977056 8K9 |
| 977056 8L7 | 97705L AF4 | 97705L AG2 |
| 97705L AH0 | 97705L AJ6 | 97705L AK3 |
| 97705L AL1 | 97705L DK0 | 97705L DL8 |
| 97705L DM6 | 97705L DN4 | 97705L DP9 |
| 97705L DQ7 | | |

Type of Information:

Additional/Voluntary Disclosure

Other Event-Based Disclosures; Refunding Considerations;

Certain General Obligation Bonds

The State of Wisconsin has signed a bond purchase agreement for its \$405,470,000 General Obligation Refunding Bonds of 2013 Series 1 **(2013 Series 1 Bonds)** and a forward delivery bond purchase agreement for its \$181,595,000 General Obligation Refunding Bonds of 2014, Series 1 **(2014 Series 1 Bonds)**.

Upon delivery of the 2013 Series 1 Bonds (expected on or about November 7, 2013), the State intends to advance refund certain maturities of general obligation bonds. Upon delivery of the 2014 Series 1 Bonds (which is a forward delivery expected on or about February 4, 2014), the State intends to currently refund certain other maturities of general obligation bonds.

Attached is a table that identifies such maturities of general obligations bonds that will be advance refunded or current refunded, *contingent upon the successful delivery* of 2013 Series 1 Bonds or 2014 Series 1 Bonds.

This filing is not an event filing for a defeasance or bond call.

State of Wisconsin Additional/Voluntary Filing #2013-18 Dated October 11, 2013 Page - 2

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office web site at:

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/s/ KEVIN D. TAYLOR

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OUTSTANDING BONDS REFUNDED

| Series | Dated Date | Principal Amount | Interest Rate | Maturity | CUSIP ^(a) | Redemption Date | Redemption Price |
|---------------|---------------|-----------------------------|------------------|-----------------|----------------------|--------------------|---------------------|
| | Advance Refu | nded Bonds (Contin | ngent Upon D | elivery of the | 2013 Series 1 Bo | onds) | |
| 2003 Series C | 10/15/2003 | \$ 14,550,000 ^{(b} | 5.00% | 5/1/2034 (b) | 977056 7H7 | 5/1/2014 | 100% |
| 2004 Series E | 10/21/2004 | 7,710,000 | 4.00 | 5/1/2017 | 97705L EN3 | 5/1/2015 | 100 |
| | | 8,115,000 | 4.00 | 5/1/2018 | 97705L EP8 | 5/1/2015 | 100 |
| | | 10,900,000 | 5.00 | 5/1/2019 | 97705L EV5 | 5/1/2015 | 100 |
| | | 11,445,000 | 5.00 | 5/1/2020 | 97705LEW3 | 5/1/2015 | 100 |
| 2005 Series A | 2/10/2005 | 10,390,000 | 4.00 | 5/1/2017 | 97705L FC6 | 5/1/2015 | 100 |
| | | 14,615,000 | 5.00 | 5/1/2024 | 97705L FK8 | 5/1/2015 | 100 |
| | | 22,380,000 | 5.00 | 5/1/2025 | 97705L FL6 | 5/1/2015 | 100 |
| 2005 Series D | 8/11/2005 | 9,295,000 | 5.00 | 5/1/2018 | 97705L JF5 | 5/1/2016 | 100 |
| | | 9,760,000 | 5.00 | 5/1/2019 | 97705L JG3 | 5/1/2016 | 100 |
| | | 10,250,000 | 5.00 | 5/1/2020 | 97705L JH1 | 5/1/2016 | 100 |
| | | 10,765,000 | 5.00 | 5/1/2021 | 97705L JJ7 | 5/1/2016 | 100 |
| | | 11,300,000 | 5.00 | 5/1/2022 | 97705L JK4 | 5/1/2016 | 100 |
| | | 11,865,000 | 5.00 | 5/1/2023 | 97705L JL2 | 5/1/2016 | 100 |
| 2006 Series A | 3/28/2006 | 21,750,000 | 5.00 | 5/1/2019 | 97705L KL0 | 5/1/2016 | 100 |
| | | 22,835,000 | 5.00 | 5/1/2020 | 97705L KM8 | 5/1/2016 | 100 |
| | | 23,975,000 | 5.00 | 5/1/2021 | 97705L KN6 | 5/1/2016 | 100 |
| | | 25,170,000 | 5.00 | 5/1/2022 | 97705L KP1 | 5/1/2016 | 100 |
| | | 26,430,000 | 5.00 | 5/1/2023 | 97705L KQ9 | 5/1/2016 | 100 |
| 2007 Series A | 2/1/2007 | 14,175,000 | 5.00 | 5/1/2016 | 97705L MH7 | 5/1/2015 | 100 |
| | | 14,890,000 | 4.25 | 5/1/2017 | 97705L MJ3 | 5/1/2015 | 100 |
| | | 9,385,000 | 4.25 | 5/1/2018 | 97705L MK0 | 5/1/2015 | 100 |
| | | 10,345,000 | 4.25 | 5/1/2020 | 97705L MM6 | 5/1/2015 | 100 |
| | | 10,865,000 | 4.25 | 5/1/2021 | 97705L MN4 | 5/1/2015 | 100 |
| | | 11,405,000 | 4.30 | 5/1/2022 | 97705L MP9 | 5/1/2015 | 100 |
| | | 11,980,000 | 4.35 | 5/1/2023 | 97705L MQ7 | 5/1/2015 | 100 |
| | | 12,580,000 | 4.40 | 5/1/2024 | 97705L MR5 | 5/1/2015 | 100 |
| 2007 Series B | 6/27/2007 | 9,335,000 | 4.75 | 5/1/2023 | 97705L PP6 | 5/1/2015 | 100 |
| | | 9,800,000 | 4.75 | 5/1/2024 | 97705L PQ4 | 5/1/2015 | 100 |
| | | 10,290,000 | 5.00 | 5/1/2025 | 97705L PR2 | 5/1/2015 | 100 |
| | | 10,805,000 | 5.00 | 5/1/2026 | 97705L PS0 | 5/1/2015 | 100 |
| | | 11,345,000 | 5.00 | 5/1/2027 | 97705L PT8 | 5/1/2015 | 100 |
| | Current Refun | nded Bonds (Conting | gent Upon De | livery of the 2 | 2014 Series 1 Bo | nds) | |
| 2004 Series 1 | 1/28/2004 | \$ 190,000 | 4.00% | 5/1/2015 | 977056 8G8 | 5/1/2014 | 100% |
| | | 5,885,000 | 5.00 | 5/1/2016 | 977056 8H6 | 5/1/2014 | 100 |
| | | 6,165,000 | 5.00 | 5/1/2017 | 977056 8J2 | 5/1/2014 | 100 |
| | | 6,460,000 | 5.00 | 5/1/2018 | 977056 8K9 | 5/1/2014 | 100 |
| | | 6,770,000 | 5.00 | 5/1/2019 | 977056 8L7 | 5/1/2014 | 100 |
| 2004 Series 2 | 1/28/2004 | 17,035,000 | 5.00 | 5/1/2015 | 97705L AF4 | 5/1/2014 | 100 |
| | | 14,690,000 | 5.00 | 5/1/2016 | 97705L AG2 | 5/1/2014 | 100 |
| | | 9,325,000 | 5.00 | 5/1/2017 | 97705L AH0 | 5/1/2014 | 100 |
| | | 9,810,000 | 5.00 | 5/1/2018 | 97705L AJ6 | 5/1/2014 | 100 |
| | | 65,000 | 4.00 | 5/1/2019 | 97705L AK3 | 5/1/2014 | 100 |
| | | 7,165,000 | 5.00 | 5/1/2020 | 97705L AL1 | 5/1/2014 | 100 |
| 2004 Series 4 | 7/29/2004 | 500,000 | 4.00 | 5/1/2015 | 97705L DK0 | 5/1/2014 | 100 |
| | | 46,925,000 | 5.00 | 5/1/2016 | 97705L DL8 | 5/1/2014 | 100 |
| | | 27,850,000 | 5.00 | 5/1/2017 | 97705L DM6 | 5/1/2014 | 100 |
| | | 215,000 | 4.25 | 5/1/2018 | 97705L DN4 | 5/1/2014 | 100 |
| | | 27,050,000 | 5.00 | 5/1/2019 | 97705L DP9 | 5/1/2014 | 100 |
| | | 10,945,000 | 5.00 | 5/1/2020 | 97705L DQ7 | 5/1/2014 | 100 |
| | | \$ 627,745,000 | | | | | |

⁽a) The CUSIP numbers have been obtained from a source the State believes to be reliable, but the State is not responsible for the correctness of the CUSIP numbers.

⁽b) Reflects a partial refunding of the \$18,655,000 term bond maturing on May 1, 2034. The refunded amount reflects the mandatory sinking fund installments in 2030, 2031, 2032, and 2033, however, the State of Wisconsin Building Commission has not yet determined how the partial refunding will be applied to the termbond.