State of Wisconsin Notice of **Material Event** #2009-38 Dated October 9, 2009

This filing is being made pursuant to Securities and Exchange Commission (SEC) Rule 15c2-12 (the "Rule"). This filing constitutes a listed material event as defined by the Rule.

| Issuer/Issue: | State of Wisconsin |
|----------------------|---|
| | Petroleum Inspection Fee Revenue Bonds, 2004 Series A Dated Date: February 4, 2009 Maturity Dates: July 1, 2010, 2011, and 2012 |
| CUSIP Numbers: | 977109 BB2 977109 BC0 977109 BD8 |
| Type of Information: | Bond Call. The attached notice of redemption has been filed with The Depository Trust Company. The date for this redemption is November 9, 2009. |

The State of Wisconsin has filed this notice with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This filing is also available on the State of Wisconsin Capital Finance Office web site at:

www.doa.state.wi.us/capitalfinance

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing annual reports and giving notice of material events when notice is required by the State's Master Agreement on Continuing Disclosure (Amended and Restated July 1, 2009), and is authorized to distribute this information publicly.

Frank R. Hoadley, Capital Finance Director State of Wisconsin Capital Finance Office Wisconsin Department of Administration 101 East Wilson Street, FLR 10 Madison, WI 53703 Phone: (608) 266-2305 Fax: (608) 266-7645 E-mail: DOACapitalFinanceOffice@wisconsin.gov Website: www.doa.state.wi.us/capitalfinance *Notice of Redemption:*

STATE OF WISCONSIN Petroleum Inspection Fee Revenue Bonds, 2004 Series A Dated February 4, 2004 Maturing 2010, 2011, and 2012

Notice is hereby given by The Bank of New York Mellon Trust Company, N.A., as Trustee, for and on behalf of the State of Wisconsin Building Commission to CEDE & CO., the registered owner of State of Wisconsin Petroleum Inspection Fee Revenue Bonds, 2004 Series A (**Bonds**), that the entire principal amount of the following Bonds maturing on July 1, 2010, 2011, and 2012 have been called for redemption on November 9, 2009, prior to their maturity, at the redemption price of 102% of their principal amount plus interest to the November 9, 2009 redemption date.

| Maturity Date (July 1) | Interest Rate | Amount | CUSIP |
|---------------------------|---------------|--------------|------------|
| 2010 | 4.00% | \$ 6,015,000 | 977109 BB2 |
| 2011 | 4.00 | 6,315,000 | 977109 BC0 |
| 2012 | 3.00 | 6,630,000 | 977109 BD8 |

Notice is also given that the Bonds shall cease to bear interest from and after November 9, 2009.

The Bonds are held in book-entry-only form by The Depository Trust Company (**DTC**). DTC will receive payment from the Paying Agent. Beneficial owners of the Bonds will receive payment in accordance with the rules between DTC and the brokers and other organizations participating in the DTC book-entry system (**Participants**). Neither the State nor the Paying Agent assume any liability for the failure of DTC or its Participants to promptly notify, or transfer funds to, affected beneficial owners of the Bonds.

NEITHER THE ISSUER NOR THE PAYING AGENT SHALL BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBERS, NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEPMPTION NOTICE OR ON ANY BONDS. THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE OWNERS OF THE BONDS.

> STATE OF WISCONSIN BUILDING COMMISSION By: The Bank of New York Mellon Trust Company, N.A. As Trustee

Dated: October 9, 2009