

State of Wisconsin

Notice of **Material Information** #2008-10

Dated June 3, 2008

Information Cover Sheet

This page is the cover sheet to the attached document that is being submitted to and filed with each of the Nationally Recognized Municipal Securities Information Repositories and the Municipal Securities Rulemaking Board. At this time, no State Information Depository has been established for the State of Wisconsin. This page is not intended to be part of the filing; rather, it is intended to only assist with the filing and classification of the attached submittal.

Issuer: State of Wisconsin
General Obligation Bonds

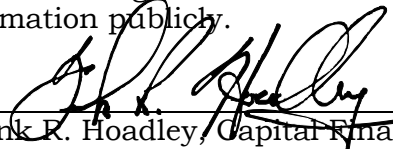
CUSIP Numbers:	977055 X72	977055 Z39
	977055 Z62	977055 Z70
	977055 X64	977055 Z21
	977055 Z54	977055 4D1
	977055 4E9	977056 BR0
	977056 FT2	977056 JA9
	977056 SX9	977056 SY7
	977056 SZ4	977056 TA8
	977056 TB6	977056 TC4

Type of Filing: Electronic. The following submission is also available on the State of Wisconsin Capital Finance web site at:

www.doa.state.wi.us/capitalfinance

Type of Information: Other Secondary Market Information
Identification of General Obligation Bonds Being Considered for Refunding

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office (which is the office of the State of Wisconsin responsible for providing annual reports and giving notice of listed material events when notice is required by the State's Master Agreement on Continuing Disclosure) and is authorized to distribute this information publicly.



Frank R. Hoadley, Capital Finance Director
State of Wisconsin Capital Finance Office
Wisconsin Department of Administration
101 East Wilson Street, FLR 10
Madison, WI 53703
Phone: (608) 266-2305
Fax: (608) 266-7645
E-mail: DOACapitalFinanceOffice@wisconsin.gov
Website: www.doa.state.wi.us/capitalfinance



State of Wisconsin
Notice of **Material Information** #2008-10
Dated June 3, 2008

The State of Wisconsin is voluntarily making this filing, which provides information that may be material to financial evaluation of one or more obligations of the State of Wisconsin. Neither the preparation nor submission of this document constitutes a Listed Event pursuant to the State's Master Agreement on Continuing Disclosure. This page is part of the official filing, and is intended to provide additional comment or information on the attached material

Type of Information: Other Secondary Market Information
Identification of General Obligation Bonds Being Considered for Refunding

The **attached is** a notice that the State of Wisconsin is providing to the market in anticipation of pricing its \$28,950,000* General Obligation Refunding Bonds of 2008, Series 1&2.

* Preliminary; subject to change.

NOTICE: STATE OF WISCONSIN—IDENTIFICATION OF CERTAIN GENERAL OBLIGATION BONDS BEING CONSIDERED FOR REFUNDING

The State of Wisconsin has released a Preliminary Official Statement for the anticipated pricing and sale of its \$28,950,000* General Obligation Refunding Bonds of 2008, Series 1&2. Subject to the pricing, sale, and delivery of these refunding bonds, the State expects to redeem, prior to their scheduled maturity, all or a portion of certain outstanding General Obligation Bonds. A redemption notice will be provided before the redemption date.

The General Obligation Bonds *currently* under consideration for refunding are shown in the following table. It is possible that, under certain market conditions, other general obligation bonds not listed in the following table may be refunded. The refunded General Obligation Bonds will have a redemption price of par.

<u>Maturity Date</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
1993 Series 5		
11/1/2010	5.20%	977055 X72
11/1/2013	5.30%	977055 Z39
11/1/2016	5.35%	977055 Z62
11/1/2023	5.40%	977055 Z70
1993 Series 6		
5/1/2010	5.15%	977055 X64
5/1/2013	5.25%	977055 Z21
11/1/2016	5.30%	977055 Z54
1994 Series 2		
5/1/2014	6.10%	977055 4D1
5/1/2024	6.20%	977055 4E9
1995 Series B (AMT)		
5/1/2025	6.50%	977056 BR0
1996 Series B (AMT)		
11/1/2026	6.20%	977056 FT2
1997 Series 1		
5/1/2017	5.75%	977056 JA9
1998 Series E		
5/1/2012	4.60%	977056 SX9
5/1/2013	4.70%	977056 SY7
5/1/2014	4.80%	977056 SZ4
5/1/2015	4.75%	977056 TA8
5/1/2016	4.75%	977056 TB6
5/1/2017	4.80%	977056 TC4

/s/ Frank R. Hoadley
Frank R. Hoadley, Director
State of Wisconsin Capital Finance Office