

State of Wisconsin

Notice of **Material Information** #2007-03

Dated February 15, 2007

Information Cover Sheet

This page is the cover sheet to the attached document that is being submitted to and filed with each of the Nationally Recognized Municipal Securities Information Repositories and the Municipal Securities Rulemaking Board. At this time, no State Information Depository has been established for the State of Wisconsin. This page is not intended to be part of the filing; rather, it is intended to only assist with the filing and classification of the attached submittal.

Issuer: State of Wisconsin
Transportation Revenue Bonds

CUSIP Numbers:

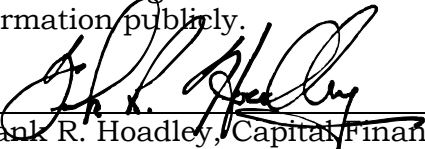
977123 LS5	977123 PQ5
977123 LT3	977123 PV4
977123 LV8	977123 PW2
977123 NL8	977123 QQ4
977123 NT1	977123 RF7
977123 NU8	977123 RG5
977123 NV6	977123 RH3
977123 NW4	977123 RJ9
977123 NX2	977123 SJ8
977123 NY0	977123 SK5
977123 NZ7	977123 SL3

Type of Filing: Electronic. The following submission is also available on the State of Wisconsin Capital Finance web site at:

www.doa.state.wi.us/capitalfinance

Type of Information: Other Secondary Market Information
Identification of Transportation Revenue Bonds
Expected To Be Refunded

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office (which is the office of the State of Wisconsin responsible for providing annual reports and giving notice of listed material events when notice is required by the State's Master Agreement on Continuing Disclosure) and is authorized to distribute this information publicly.



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The State of Wisconsin is voluntarily making this filing, which provides information that may be material to financial evaluation of one or more obligations of the State of Wisconsin. Neither the preparation nor submission of this document constitutes a Listed Event pursuant to the State's Master Agreement on Continuing Disclosure. This page is part of the official filing, and is intended to provide additional comment or information on the attached material

Type of Information: Other Secondary Market Information
Identification of Transportation Revenue Bonds
Expected to be Refunded

The attached is a notice that the State of Wisconsin is providing to the market as a result of pricing its \$206,900,000 Transportation Revenue Refunding Bonds, 2007 Series 1

The State of Wisconsin has electronically filed this notice with each Nationally Recognized Municipal Securities Information Repository through DisclosureUSA. This filing is also available on the State of Wisconsin Capital Finance Office web site at:

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**NOTICE:
WISCONSIN EXPECTS TO REDEEM OUTSTANDING
TRANSPORTATION REVENUE BONDS**

The State of Wisconsin has awarded its \$206,900,000 Transportation Revenue Refunding Bonds, 2007 Series 1, and subject to the delivery of these refunding bonds, the State expects to establish an escrow with cash and securities (including direct noncallable obligations of the United States) that will be sufficient to pay principal and interest until the respective maturity date or redemption date for \$212,650,000 in principal amount of its outstanding Transportation Revenue Bonds. Upon the funding of the escrow, the refunded Transportation Revenue Bonds will be deemed to be paid for purposes of the General Resolution and will no longer be considered outstanding under the General Resolution. A redemption notice will be provided before the redemption date.

The following table provides, for the refunded Transportation Revenue Bonds, the series designation, maturity date, interest rate, par amount, CUSIP number, and redemption date. All the refunded Transportation Revenue Bonds have a redemption price of par.

<u>Maturity Date</u>	<u>Interest Rate</u>	<u>Par Amount</u>	<u>CUSIP Number</u>	<u>Redemption Date</u>
1998 Series B				
7/1/2016	5.000%	\$ 7,125,000	977123 LS5	7/1/2009
7/1/2017	4.750%	7,480,000	977123 LT3	7/1/2009
7/1/2019	4.750%	16,095,000	977123 LV8	7/1/2009

Note: The 7/1/2019 maturity is a term bond that has mandatory sinking fund payments on 7/1/2018 and 7/1/2019.

2001 Series A				
7/1/2007	5.000%	6,725,000	977123 NL8	—
7/1/2014	4.250%	3,295,000	977123 NT1	7/1/2012
7/1/2015	4.250%	3,460,000	977123 NU8	7/1/2012
7/1/2016	4.500%	3,630,000	977123 NV6	7/1/2012
7/1/2017	4.500%	3,815,000	977123 NW4	7/1/2012
7/1/2018	4.600%	4,005,000	977123 NX2	7/1/2012
7/1/2019	4.700%	4,205,000	977123 NY0	7/1/2012
7/1/2020	4.900%	4,415,000	977123 NZ7	7/1/2012

Note: The par amount listed above for the 7/1/2007 maturity represents a PARTIAL REFUNDING and is the portion of this bond being escrowed to the maturity date. The CUSIP number listed for the 7/1/2007 maturity is the original CUSIP number.

2002 Series 1				
7/1/2013	5.750%	125,000	977123 PQ5	7/1/2012
7/1/2018	5.125%	11,950,000	977123 PV4	7/1/2012
7/1/2019	5.125%	12,565,000	977123 PW2	7/1/2012

Note: The par amount listed above for the 7/1/2013 maturity represents a PARTIAL REFUNDING and is the portion of this bond being escrowed to the redemption date. The CUSIP number listed for the 7/1/2013 is the original CUSIP number.

<u>Maturity Date</u>	<u>Interest Rate</u>	<u>Par Amount</u>	<u>CUSIP Number</u>	<u>Redemption Date</u>
2002 Series 2				
7/1/2022	5.125%	29,655,000	977123 QQ4	7/1/2012

Note: The 7/1/2022 maturity is a term bond that has mandatory sinking fund payments on 7/1/2021 and 7/1/2022.

2002 Series A				
7/1/2017	5.000%	11,405,000	977123 RF7	7/1/2013
7/1/2018	5.000%	11,975,000	977123 RG5	7/1/2013
7/1/2019	5.000%	12,575,000	977123 RH3	7/1/2013
7/1/2020	5.000%	13,205,000	977123 RJ9	7/1/2013

2003 Series A				
7/1/2018	5.000%	14,255,000	977123 SJ8	7/1/2014
7/1/2019	5.000%	14,970,000	977123 SK5	7/1/2014
7/1/2020	5.000%	15,720,000	977123 SL3	7/1/2014

/s/ Frank R. Hoadley
Frank R. Hoadley, Director
State of Wisconsin Capital Finance Office
February 15, 2007