

State of Wisconsin

Notice of **Material Information** #2006-10
Dated October 16, 2006

Information Cover Sheet

This page is the cover sheet to the attached document that is being submitted to and filed with each of the Nationally Recognized Municipal Securities Information Repositories and the Municipal Securities Rulemaking Board. At this time, no State Information Depository has been established for the State of Wisconsin. This page is not intended to be part of the filing; rather, it is intended to only assist with the filing and classification of the attached submittal.

Issuer: State of Wisconsin
Transportation Revenue Commercial Paper Notes
(State of Wisconsin)

CUSIP Numbers: 97712N Prefix (All)
97712P Prefix (All)
97712U Prefix (All)
97712V Prefix (All)


This filing relates to all securities issued by the State of Wisconsin that contain these six-digit base CUSIP numbers.

Type of Filing: Electronic. The following submission is also available on the State of Wisconsin Capital Finance web site at:

www.doa.state.wi.us/capitalfinance

Type of Information: Other Secondary Market Information
Increase in Commitment Amount – Line of Credit

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office (which is the office of the State of Wisconsin responsible for providing annual reports and giving notice of listed material events when notice is required by the State's Master Agreement on Continuing Disclosure) and is authorized to distribute this information publicly.



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State of Wisconsin
Notice of **Material Information** #2006-10
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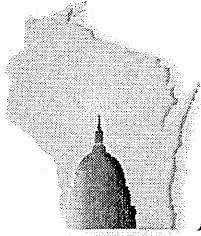
The State of Wisconsin is voluntarily making this filing, which provides information that may be material to financial evaluation of one or more obligations of the State of Wisconsin. Neither the preparation nor submission of this document constitutes a Listed Event pursuant to the State's Master Agreement on Continuing Disclosure. This page is part of the official filing, and is intended to provide additional comment or information on the attached material

Type of Information: Other Secondary Market Information
Increase in Commitment Amount – Line of Credit
State of Wisconsin
Transportation Revenue Commercial Paper Notes

In conjunction with the initial issuance of the State's \$91,290,000 Transportation Revenue Commercial Paper Notes of 2006, Series A, the commitment amount under the Credit Agreement, dated April 1, 2006 among the State of Wisconsin, State Street Bank and Trust Company, and California State Teachers' Retirement System, has been increased from \$116,000,000 to \$207,000,000. This increase was completed pursuant to the **exchange of notices (attached)** between the parties, as provided for by the Credit Agreement.

The State of Wisconsin has electronically filed this notice with each Nationally Recognized Municipal Securities Information Repository through DisclosureUSA. This filing is also available on the State of Wisconsin Capital Finance Office web site at:

www.doa.state.wi.us/capitalfinance/



WISCONSIN DEPARTMENT OF
ADMINISTRATION

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August 18, 2006

(Amended and Restated)

State Street Bank and Trust Company, as Agent
State Street Financial Center SFC/5
One Lincoln St.
Boston, MA 02111-2900
Attention: Darren De Gennaro

California State Teachers' Retirement System, as Co-Agent
c/o The Bank of New York
101 Barclay Street
New York, NY 10286
Attn: Manager, Standby Letter of Credit Department, Floor 8 East

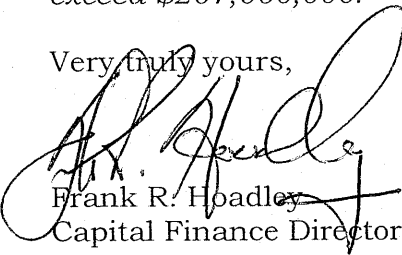
Re: Notice of Intent to Issue Additional Notes
State of Wisconsin Transportation Revenue Commercial Paper Notes

Ladies and Gentlemen:

Reference is hereby made to that certain Credit Agreement, dated as of April 1, 2006 (**Agreement**), among the State of Wisconsin (**State**), California State Teachers' Retirement System, a unit of the State of California (**CalSTRS**), as a Bank (as hereinafter defined) and as co-agent for the Banks, and State Street Bank and Trust Company, a Massachusetts state chartered trust company, as a Bank (**State Street** and, together with CalSTRS, the **Banks**) and as agent for the Banks (**Agent**). All capitalized terms contained herein which are not specifically defined shall be deemed to have the definition set forth in the Agreement.

The State hereby notifies you, pursuant to Section 2.1(g)(iii) of the Agreement, that the State intends to issue Additional Notes that are to be supported by the Agreement. The principal amount of Additional Notes to be issued is not to exceed \$91,290,000, and the intended date of issuance of the Additional Notes is October 2, 2006. Taking into account both the outstanding Original Notes and the Additional Notes, along with addressing rating agency requirements that the associated liquidity facility for the Notes include capacity to pay for accrued interest, *the aggregate Commitment provided under the Agreement shall be increased to not to exceed \$207,000,000.*

Very truly yours,


Frank R. Hoadley
Capital Finance Director

NOTICE OF INCREASE OF AVAILABLE COMMITMENT UPON ISSUANCE OF
ADDITIONAL NOTES

State of Wisconsin
Deutsche Bank Trust Company Americas, as Issuing and Paying Agent

Re: Notice of Increase of Available Commitment Upon Issuance of
Additional Notes - State of Wisconsin Transportation Revenue
Commercial Paper Notes

Ladies and Gentlemen:

Reference is hereby made to that certain Credit Agreement, dated as of April 1, 2006 (the "*Agreement*"), among the State of Wisconsin (the "*State*"), California State Teachers' Retirement System, a unit of the State of California ("*CalSTRS*"), as a Bank (as hereinafter defined) and as co-agent for the Banks, and State Street Bank and Trust Company, a Massachusetts state chartered trust company, as a Bank ("*State Street*" and, together with CalSTRS, the "*Banks*") and as agent for the Banks (the "*Agent*"). All capitalized terms contained herein which are not specifically defined shall be deemed to have the definition set forth in the Agreement.

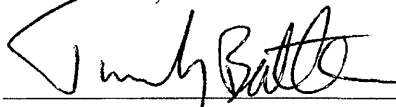
Pursuant to Section 2.1(g)(iii) of the Agreement, and pursuant to the Notice of Intent to Issue Additional Notes, delivered by the State pursuant to Section 2.1(g)(iii) of the Agreement, dated August 18, 2006, and in connection with the issuance of \$91,290,000 aggregate principal amount of the State's Transportation Revenue Commercial Paper Notes (the "*Additional Notes*"), please take notice that, as of the date set forth below, the Commitment is increased to \$207,000,000. The definition of "Notes" shall be deemed to include the Additional Notes.

The Individual Commitment of State Street is increased to \$138,690,000 and the Individual Commitment of CalSTRS is increased to \$68,310,000.


Dated: October 2, 2006.

Very truly yours,

STATE STREET BANK AND TRUST
COMPANY, as a Bank and as Agent

By 
Name Timothy L. Batler
Title Senior Vice President

CALIFORNIA STATE TEACHERS'
RETIREMENT SYSTEM, as a Bank
and as Co-Agent


By: _____
Name: **Christopher J. Ailman**
Title: **Chief Investment Officer**