



## STATE OF WISCONSIN

Notice of **Material Information** #2004-17  
Dated October 20, 2004

The obligations listed in this Notice are not subject to the requirements of SEC Rule 15c2-12(b)(5) regarding an agreement to provide continuing disclosure. Neither the preparation nor submission of this document constitutes a Notice of Material Event pursuant to the State's Master Agreement on Continuing Disclosure.

Issue: State of Wisconsin  
Transportation Revenue Bonds, 1994 Series A

CUSIP Numbers: 977123 GQ5

Type of Filing: Filed in electronic form with each Nationally Recognized Municipal Securities Information Repository through DisclosureUSA. This Notice is also available on the world wide web at:

[www.doa.state.wi.us/capitalfinance/](http://www.doa.state.wi.us/capitalfinance/)

Type of Information: Bond Call – November 1, 2004  
A complete Optional Redemption is being made on the above CUSIP number. The Trustee has sent a [Notice of Full Redemption](#) to the securities depository.

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing Annual Reports and giving notice of Listed Material Events when notice is required by the State's Master Agreement on Continuing Disclosure. I am authorized to distribute this information publicly.

/s/ Frank R. Hoadley

Frank R. Hoadley, Capital Finance Director  
State of Wisconsin Capital Finance Office  
Wisconsin Department of Administration  
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**NOTICE OF FULL REDEMPTION TO THE HOLDER OF**  
**STATE OF WISCONSIN**  
**Transportation Revenue Bonds, 1994 Series A**  
**Dated July 1, 1994**

**NOTICE IS HEREBY GIVEN** to CEDE & CO., the owner of the Bond of the above-referenced issue which matures on the date and in the principal amount, bears interest at the rate per annum, and has the CUSIP number set forth below has been called for prior payment on November 1, 2004 at par:

<u>Maturity</u>	<u>Amount</u>	<u>Rate</u>	<u>Redemption Price</u>	<u>CUSIP No.*</u>
07/01/2005	\$4,820,000	5.30%	100.00%	977123GQ5

Upon presentation and surrender of said Bond at the addresses below to J. P. Morgan Trust Company, National Association, legal successor to Bank One Wisconsin Trust Company, National Association, Milwaukee, Wisconsin and Marine Bank, N.A., Milwaukee, Wisconsin, the registrar and paying agent for said Bond, the holder thereof will be paid the principal amount of the Bond, plus accrued interest to the date of prepayment.

Said Bond will cease to bear interest on November 1, 2004.

First Class/Registered/Certified  
**JPMorgan Chase Bank**  
Institutional Trust Services  
P.O. Box 2320  
Dallas, Texas 75221-2320

Express Delivery Only  
**JPMorgan Chase Bank**  
Institutional Trust Services  
2001 Bryan Street, 9th Floor  
Dallas, Texas 75201

By Hand Only  
**JPMorgan Chase Bank**  
Institutional Trust Securities Window  
4 New York Plaza - 1st Floor  
New York, NY 10004-2413

The Bond is held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the Paying Agent upon presentation of the Bond. Beneficial Owners will receive payment in accordance with the rules between DTC and its Direct and Indirect Participants. The Issuer and the Paying Agent assume no liability for the failure of DTC or its Direct or Indirect Participants to promptly notify, or transfer funds to, affected Beneficial Owners.

STATE OF WISCONSIN BUILDING COMMISSION

**By: J.P. Morgan Trust Company, National Association**



*as Trustee and Paying Agent*

**Bondholder Communications: 800-275-2048**

**[www.jpmorgan.com/bondholder](http://www.jpmorgan.com/bondholder)**

Dated: September 30, 2004

**IMPORTANT TAX NOTICE**

Holder must furnish a properly completed and signed Form W-9 when submitting the Bond. Federal law may require paying agents making payments of interest or principal to withhold a 28% tax from remittances to individuals who have failed to furnish the paying agent with a valid taxpayer identification (social security) number.

*\*NOTE: The Issuer and J.P. Morgan Trust Company, National Association shall not be responsible for the selection or use of the CUSIP numbers selected, nor is any representation made as to its correctness indicated in the notice or as printed on the Bond. It is included solely for the convenience of the holders.*

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