



## STATE OF WISCONSIN

### Notice of **Material Information** #2004-14 Dated October 19, 2004

The obligations listed in this Notice are not subject to the requirements of SEC Rule 15c2-12(b)(5) regarding an agreement to provide continuing disclosure.

Issue: State of Wisconsin  
General Obligation Refunding Bonds of 1995, Series 2

CUSIP Numbers:

977056 DC1\*  
977056 DD9 \*  
977056 DE7

\* All outstanding principal.

Type of Filing: Filed in electronic form with each Nationally Recognized Municipal Securities Information Repository through DisclosureUSA. This Notice is also available on the world wide web at:  
[www.doa.state.wi.us/capitalfinance/index.asp](http://www.doa.state.wi.us/capitalfinance/index.asp)

Type of Information: Bond Call - November 1, 2004  
Special Redemption from Prepayments of Veterans Housing Loans. All of the outstanding of 977056 DC1 and 977056 DD9 and a partial redemption of 977056 DE7. [See the attached Notice of Partial Redemption for details.](#)

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing Annual Reports and giving notice of Listed Material Events when notice is required by the State's Master Agreement on Continuing Disclosure.

/s/ Frank R. Hoadley  
Frank R. Hoadley, Capital Finance Director  
State of Wisconsin Capital Finance Office  
Wisconsin Department of Administration  
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*Notice of Partial Redemption:*

**STATE OF WISCONSIN**  
**General Obligation Refunding Bonds of 1995, Series 2**  
**Dated December 15, 1995**  
**Maturing 2012 ,2013 and 2014**

Notice is hereby given to CEDE & CO. the owner of State of Wisconsin General Obligation Refunding Bonds of 1995, Series 2 (the "Bonds"), pursuant to Section 1.6 of the authorizing resolution, that all of the Bonds maturing November 1, 2012 and 2013 and a portion of the Bonds maturing November 1, 2014 have been called for redemption on November 1, 2004 prior to their maturity at the price of 100% of their principal amount plus accrued interest to November 1, 2004.

On and after November 1, 2004 interest will cease to accrue on the principal amount so called for redemption.

<u>Maturity Date</u> <u>November 1</u>	<u>Interest Rate</u>	<u>Principal Amount</u> <u>Redeemed</u>	<u>CUSIP</u>
2012	5.60%	\$ 310,000*	977056 DC1
2013	5.70	4,230,000*	977056 DD9
2014	5.75	1,795,000	977056 DE7

The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial Owners will receive payment in accordance with the rules between DTC and its Direct and Indirect Participants. The State assumes no liability for the failure of DTC or its Direct or Indirect Participants to promptly notify, or transfer funds to, affected Beneficial Owners.

No representation is made as to the correctness of the CUSIP numbers either on the Bonds or contained in this Notice.

Marc J. Marotta, Secretary, Department of Administration  
Registrar/Paying Agent  
Dated: September 30, 2004

\* All outstanding principal.