



STATE OF WISCONSIN

Notice of Listed **Material Event** #2004-08
Dated April 1, 2004

The bonds listed in this Notice (the "Bonds") **are subject to the requirements of SEC Rule 15c2-12(b)(5)** regarding an agreement to provide continuing disclosure. The following constitutes a listed material event as defined by the rule.

Issue: State of Wisconsin
General Obligation Bonds of 1997, Series D (Taxable)

CUSIP Numbers:

977056 KV1	977056 LB4
977056 KW9	977056 LC2
977056 KX7	977056 LD0
977056 KY5	977056 LJ7
977056 KZ2	977056 LV0
977056 LA6	

Type of Filing: Filed in both electronic and paper form with each Nationally Recognized Municipal Securities Information Repository. This Notice is also available on the world wide web at:
www.doa.state.wi.us/capitalfinance/index.asp

Type of Information: Bond Call – May 1, 2004
Special Redemption from Prepayments of Veterans Housing Loans. A partial redemption is being made from each of the above CUSIP numbers. [See the attached Notice of Partial Redemption for details.](#)

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing Annual Reports and giving notice of Listed Material Events when notice is required by the State's Master Agreement on Continuing Disclosure.

/s/ Frank R. Hoadley

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Notice of Partial Redemption:

STATE OF WISCONSIN
General Obligation Bonds of 1997, Series D (Taxable)
Dated September 15, 1997
Maturing 2004 through 2012, 2017 and 2028

Notice is hereby given to CEDE & CO. the owner of State of Wisconsin General Obligation Bonds of 1997, Series D (Taxable) (the "Bonds"), pursuant to Section 1.6(c)(i) of the authorizing resolution, as amended, that a portion of the Bonds maturing on November 1, 2004 through 2012, 2017 and 2028 have been called for redemption on May 1, 2004 prior to their maturity at the price of 100% of their principal amount plus accrued interest to May 1, 2004.

On and after May 1, 2004 interest will cease to accrue on the principal amount so called for redemption.

<u>Maturity Date</u> <u>November 1</u>	<u>Interest Rate</u>	<u>Principal Amount</u> <u>Redeemed</u>	<u>CUSIP</u>
2004	6.50%	\$ 25,000	977056 KV1
2005	6.55	25,000	977056 KW9
2006	6.60	35,000	977056 KX7
2007	6.65	30,000	977056 KY5
2008	6.70	40,000	977056 KZ2
2009	6.80	35,000	977056 LA6
2010	6.85	40,000	977056 LB4
2011	6.90	40,000	977056 LC2
2012	6.90	50,000	977056 LD0
2017	7.15	265,000	977056 LJ7
2028	7.25	1,035,000	977056 LV0

The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial Owners will receive payment in accordance with the rules between DTC and its Direct and Indirect Participants. The State assumes no liability for the failure of DTC or its Direct or Indirect Participants to promptly notify, or transfer funds to, affected Beneficial Owners.

No representation is made as to the correctness of the CUSIP numbers either on the Bonds or contained in this Notice.

Marc J. Marotta, Secretary, Department of Administration
Registrar
Dated: March 31, 2004