STATE OF WISCONSIN

Notice of Listed **Material Event** #2003-4 Dated January 2, 2003

The bonds listed in this Notice (the "Bonds") **are subject to the requirements of SEC Rule 15c2-12(b)(5)** regarding an agreement to provide continuing disclosure. The following constitutes a listed material event as defined by the rule.

Issuer: State of Wisconsin

General Obligation Bonds

Material Event: <u>Bond Call – February 1, 2003</u>

Special Redemption from Prepayments of Veterans Housing Loans. A **partial redemption** is being made from each of the following CUSIP numbers. See the attached Notice of

Partial Redemption for details.

CUSIP Numbers: General Obligation Bonds of 1999, Series B (Taxable)

977056 WC0 977056 WJ5 977056 WD8 977056 WK2 977056 WE6 977056 WN6 977056 WF3 977056 WR7 977056 WG1 977056 XF2

977056 WH9

Summary: The State of Wisconsin has sent the attached Notice of

Partial Redemption to the securities depository. The partial redemption described in the attached notice will occur on

February 1, 2003.

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing Annual Reports and giving notice of Listed Material Events when notice is required by the State's Master Agreement on Continuing Disclosure.

/s/ Frank R. Hoadley

Frank R. Hoadley, Capital Finance Director State of Wisconsin Capital Finance Office Wisconsin Department of Administration

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STATE OF WISCONSIN General Obligation Bonds of 1999, Series B (Taxable) Dated May 1, 1999 Maturing 2003 through 2010, 2013, 2016, and 2030

Notice is hereby given to CEDE & Co. the owner of State of Wisconsin General Obligation Bonds of 1999, Series B (Taxable) (the "Bonds"), pursuant to Section 1.06(c) of the authorizing resolution providing for the special redemption of the Bonds from prepayments of veterans housing loans financed by the Bonds, that \$6,335,000 principal amount of the maturities shown below have been called for redemption on February 1, 2003 prior to their maturity at the price of 100% of their principal amount plus accrued interest to February 1, 2003.

On and after February 1, 2003 interest will cease to accrue on the principal amount so called for redemption.

		Principal	
Maturity Date		Amount	
November 1	Interest Rate	<u>Redeemed</u>	<u>CUSIP</u>
2003	6.00%	\$ 80,000	977056 WC0
2004	6.20	90,000	977056 WD8
2005	6.25	90,000	977056 WE6
2006	6.25	100,000	977056 WF3
2007	6.30	105,000	977056 WG1
2008	6.35	110,000	977056 WH9
2009	6.40	120,000	977056 WJ5
2010	6.40	125,000	977056 WK2
2013	6.50	430,000	977056 WN6
2016	7.00	520,000	977056 WR7
2030	7.25	4,565,000	977056 XF2

The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial Owners will receive payment in accordance with the rules between DTC and its Direct and Indirect Participants. The State assumes no liability for the failure of DTC or its Direct or Indirect Participants to promptly notify, or transfer funds to, affected Beneficial Owners.

No representation is made as to the correctness of the CUSIP numbers either on the Bonds or contained in this Notice.

Jack C. Voight, State Treasurer Registrar/Paying Agent Dated: December 27, 2002