

STATE OF WISCONSIN

Notice of **Material Information** #2003-19 Dated April 1, 2003

The obligations listed in this Notice are not subject to the requirements of SEC Rule 15c2-12(b)(5) regarding an agreement to provide continuing disclosure.

Issue: State of Wisconsin

General Obligation Bonds of 1992, Series B

CUSIP Numbers: 977055 ZD7 977055 ZE5

977055 ZF2 977055 ZG0 977055 ZH8 977055 ZJ4 977055 ZK1 977055 ZL9 977055 ZM7 977055 ZP0

Type of Filing: Filed in both electronic and paper form with each Nationally

Recognized Municipal Securities Information Repository. This

Notice is also available on the world wide web at:

www.doa.state.wi.us/capitalfinance

Type of Information: Bond Call – May 1, 2003

Special Redemption from proceeds of a refunding bond issue. A complete redemption is being made from each of the above

CUSIP numbers. See the attached Notice of

Redemption for details.

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing Annual Reports and giving notice of Listed Material Events when notice is required by the State's Master Agreement on Continuing Disclosure.

/s/ Frank R. Hoadley_

Frank R. Hoadley, Capital Finance Director State of Wisconsin Capital Finance Office Wisconsin Department of Administration

101 East Wilson Street, FLR 10

Madison, WI 53702 Phone: (608) 266-2305 Fax: (608) 266-7645

E-mail: capfin@doa.state.wi.us

STATE OF WISCONSIN General Obligation Bonds of 1992, Series B (AMT) Dated June 1, 1992 Maturing 2004 through 2008 and 2022

Notice is hereby given to CEDE & CO. the owner of State of Wisconsin General Obligation Refunding Bonds of 1992, Series B (AMT) (the "Bonds"), pursuant to Section 1.6 of the authorizing resolution, that all of the outstanding Bonds maturing 2004 through 2008 and 2022 have been called for redemption on May 1, 2003 prior to their maturity at the price of 100% of their principal amount plus accrued interest to May 1, 2003.

On and after May 1, 2003 interest will cease to accrue on the principal amount so called for redemption.

| Maturity Date | Interest Rate | Principal Amount Redeemed | <u>CUSIP</u> |
|-----------------|---------------|------------------------------|--------------|
| January 1, 2004 | 6.30% | \$ 100,000 | 977055 ZD7 |
| July 1, 2004 | 6.30 | 110,000 | 977055 ZE5 |
| January 1, 2005 | 6.40 | 110,000 | 977055 ZF2 |
| July 1, 2005 | 6.40 | 115,000 | 977055 ZG0 |
| January 1, 2006 | 6.40 | 120,000 | 977055 ZH8 |
| July 1, 2006 | 6.40 | 120,000 | 977055 ZJ4 |
| January 1, 2007 | 6.50 | 120,000 | 977055 ZK1 |
| July 1, 2007 | 6.50 | 135,000 | 977055 ZL9 |
| January 1, 2008 | 6.50 | 130,000 | 977055 ZM7 |
| January 1, 2022 | 6.60 | 5,940,000 | 977055 ZP0 |

The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial Owners will receive payment in accordance with the rules between DTC and its Direct and Indirect Participants. The State assumes no liability for the failure of DTC or its Direct or Indirect Participants to promptly notify, or transfer funds to, affected Beneficial Owners.

No representation is made as to the correctness of the CUSIP numbers either on the Bonds or contained in this Notice.

Jack C. Voight, State Treasurer

Registrar/Paying Agent Dated: March 27, 2003