

## STATE OF WISCONSIN

## Notice of **Material Information** #2002-19 Dated June 17, 2002

The obligations listed in this Notice are not subject to the requirements of SEC Rule 15c2-12(b)(5) regarding an agreement to provide continuing disclosure.

Issuer: State of Wisconsin

Transportation Revenue Bonds

Material

Information: Bond Call – July 1, 2002

Optional Redemption, a total redemption is being made of the following CUSIP numbers. See the attached Notice of

Redemption for details.

CUSIP Numbers: Transportation Revenue Bonds, 1992 Series B

977123 EU8 977123 FC7 977123 EW4 977123 FD5 977123 EY0 977123 LX4 977123 FA1 977123 LZ9

Summary: The Trustee has sent the attached Notice of Redemption to

the securities depository. The redemption described in the

attached notice will occur on July 1, 2002.

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing Annual Reports and giving notice of Listed Material Events when notice is required by the State's Master Agreement on Continuing Disclosure.

/s/ Frank R. Hoadley

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## STATE OF WISCONSIN Transportation Revenue Bonds, 1992 Series B Dated July 1, 1992 Maturing 2003 through 2006, 2009, 2012 and 2022

Notice is hereby given to CEDE & CO. the owner of State of Wisconsin Transportation Revenue Bonds, 1992 Series B (the "Bonds"), that all of the Bonds maturing on 2003 through 2006, 2009, 2012 and 2022 have been called for redemption on July 1, 2002 prior to their maturity at the price of 100% of their principal amount. July 1, 2002 is an interest payment date.

Said Bonds will cease interest on July 1, 2002.

		Principal Amount	
Maturity Date		Redeemed	
<u>July 1</u>	Interest Rate		<u>CUSIP</u>
2003	5.30%	\$ 4,685,000	977123 EU8
2004	5.40	4,930,000	977123 EW4
2005	5.50	5,195,000	977123 EY0
2006	5.60	5,480,000	977123 FA1
2009	5.80	18,395,000	977123 FC7
2012	5.75	21,770,000	977123 FD5
2022	5.50	8,110,000	977123 LX4
2022	5.50	96,280,000	977123 LZ9

The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the Trustee on the redemption date. Beneficial Owners will receive payment in accordance with the rules between DTC and its Direct and Indirect Participants. The State and the Trustee assume no liability for the failure of DTC or its Direct or Indirect Participants to promptly notify, or transfer funds to, affected Beneficial Owners.

No representation is made as to the correctness of the CUSIP numbers either on the Bonds or contained in this Notice.

By Order of the State of Wisconsin Building Commission

Dated: May 30, 2002