



## STATE OF WISCONSIN

### Notice of **Material Information** #2002-14 Dated March 1, 2002

The obligations listed in this Notice are not subject to the requirements of SEC Rule 15c2-12(b)(5) regarding an agreement to provide continuing disclosure.

Issuer: State of Wisconsin  
General Obligation Bonds

Material Information: Bond Call - April 1, 2002  
Optional Redemption, a total redemption is being made of the following CUSIP number. See the attached Notice of Redemption for details.

CUSIP Numbers: General Obligation Bonds of 1977, Series B  
  
977053 J32

Summary: The State of Wisconsin has sent the attached Notice of Redemption to the Paying Agent/Registrar. The redemption described in the attached notice will occur on April 1, 2002.

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing Annual Reports and giving notice of Listed Material Events when notice is required by the State's Master Agreement on Continuing Disclosure.

/s/ Frank R. Hoadley  
Frank R. Hoadley, Capital Finance Director  
State of Wisconsin Capital Finance Office  
Wisconsin Department of Administration  
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Madison, WI 53702  
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## Notice of Redemption To The Holders Of

### State of Wisconsin General Obligation Bonds of 1977, Series B Maturing May 15, 2002

**Redemption Date: April 1, 2002**

**NOTICE IS HEREBY GIVEN**, to the holders of the State of Wisconsin General Obligation Bonds of 1977, Series B dated May 15, 1977 (the "Bonds") that the entire principal amount of the Bonds maturing in the year 2002 has been called for redemption on April 1, 2002 prior to their maturity. The Bonds will be redeemed at the redemption price of 100% of their principal amount and accrued interest up to April 1, 2002. From and after April 1, 2002, interest on the Bonds shall cease to accrue.

| <u>Maturity Date</u> | <u>Par Amount</u> | <u>Interest Rate</u> | <u>Cusip Number</u> | <u>Redemption Price</u> |
|----------------------|-------------------|----------------------|---------------------|-------------------------|
| 05/15/2002           | \$1,100,000       | 5.00%                | 977053 J32*         | 100%                    |

Payment of the Bonds will be made only upon presentation and surrender of the Bonds at the Corporate Trust Office of State Street Bank and Trust Company.

By Mail:

**State Street Bank and Trust Company**  
Corporate Trust Department  
P.O. Box 778  
Boston, MA 02102-0778

By Hand or Overnight Courier:

**State Street Bank and Trust Company**  
Corporate Trust Window, 5th Floor  
2 Avenue de Lafayette  
Boston, MA 02111-1724

New York Drop Facilities Only:

**State Street Bank and Trust Company, N.A.**  
61 Broadway  
Corporate Trust Window, 15th Floor  
New York, NY 10006

If U.S. Mail is used, registered mail is suggested.

Bearer bonds surrendered for redemption should have the May 15, 2002 coupon attached.

Withholding of 30% of gross redemption proceeds of any payment made within the United States may be required by the Economic Growth and Tax Relief Reconciliation Act of 2001 (the "Act"), unless the Paying Agent has the correct taxpayer identification number (social security or employer identification number) or exemption certificate of the payee. Please furnish a properly completed Form W-9 or exemption certificate or equivalent when presenting your securities.

\*The CUSIP number appearing in this notice is provided solely for the convenience of the Bondholders. Neither the State nor the Paying Agent shall be responsible for the selection or use of the CUSIP number, nor is any representation made as to its correctness on any securities or as indicated in any Redemption Notice.

By: State Street Bank and Trust Company  
as Paying Agent

Dated: March 1, 2002