



## STATE OF WISCONSIN

Notice of Listed **Material Event** #2002-3  
Dated February 28, 2002

The bonds listed in this Notice (the "Bonds") *are subject to the requirements of SEC Rule 15c2-12(b)(5)* regarding an agreement to provide continuing disclosure. The following constitutes a listed material event as defined by the rule.

Issuer: State of Wisconsin  
General Obligation Bonds

Material Event: Bond Call - April 1, 2002  
Special Redemption from Prepayments of Veterans Housing Loans. A **partial redemption** is being made from each of the following CUSIP numbers. See the **attached Notice of Partial Redemption** for details.

CUSIP Numbers: General Obligation Bonds of 1999, Series B (Taxable)

977056 WB2	977056 WH9
977056 WC0	977056 WJ5
977056 WD8	977056 WK2
977056 WE6	977056 WN6
977056 WF3	977056 WR7
977056 WG1	977056 XF2

Summary: The State of Wisconsin has mailed the **attached Notice of Partial Redemption** to the securities depository. The partial redemption described in the attached notice will occur on January 1, 2002.

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing Annual Reports and giving notice of Listed Material Events when notice is required by the State's Master Agreement on Continuing Disclosure.

/s/ Frank R. Hoadley

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Notice of Partial Redemption:

**STATE OF WISCONSIN**  
**General Obligation Bonds of 1999, Series B (Taxable)**  
**Dated May 1, 1999**  
**Maturing 2002 through 2010, 2013, 2016, and 2030**

Notice is hereby given to CEDE & Co. the owner of State of Wisconsin General Obligation Bonds of 1999, Series B (Taxable) (the "Bonds"), pursuant to Section 1.06(c) of the authorizing resolution providing for the special redemption of the Bonds from prepayments of veterans housing loans financed by the Bonds, that \$3,220,000 principal amount of the maturities shown below have been called for redemption on April 1, 2002 prior to their maturity at the price of 100% of their principal amount plus accrued interest to April 1, 2002.

On and after April 1, 2002 interest will cease to accrue on the principal amount so called for redemption.

<u>Maturity Date</u> <u>November 1</u>	<u>Interest Rate</u>	<u>Principal</u> <u>Amount</u> <u>Redeemed</u>	<u>CUSIP</u>
2002	5.80%	\$ 35,000	977056 WB2
2003	6.00	45,000	977056 WC0
2004	6.20	45,000	977056 WD8
2005	6.25	45,000	977056 WE6
2006	6.25	50,000	977056 WF3
2007	6.30	50,000	977056 WG1
2008	6.35	55,000	977056 WH9
2009	6.40	60,000	977056 WJ5
2010	6.40	65,000	977056 WK2
2013	6.50	215,000	977056 WN6
2016	7.00	265,000	977056 WR7
2030	7.25	2,290,000	977056 XF2

The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial Owners will receive payment in accordance with the rules between DTC and its Direct and Indirect Participants. The State assumes no liability for the failure of DTC or its Direct or Indirect Participants to promptly notify, or transfer funds to, affected Beneficial Owners.

No representation is made as to the correctness of the CUSIP numbers either on the Bonds or contained in this Notice.

Jack C. Voight, State Treasurer  
Registrar/Paying Agent  
Dated: February 27, 2002