



## STATE OF WISCONSIN

Notice of Listed **Material Event** #2002-28  
Dated November 1, 2002

The bonds listed in this Notice (the "Bonds") **are subject to the requirements of SEC Rule 15c2-12(b)(5)** regarding an agreement to provide continuing disclosure. The following constitutes a listed material event as defined by the rule.

Issuer: State of Wisconsin  
General Obligation Bonds

Material Event: Bond Call – December 1, 2002  
Special Redemption from Prepayments of Veterans Housing Loans. A **partial redemption** is being made from each of the following CUSIP numbers. See the attached Notice of Partial Redemption for details.

CUSIP Numbers: General Obligation Bonds of 1998, Series F (Taxable)

|            |            |
|------------|------------|
| 977056 TH3 | 977056 TM2 |
| 977056 TJ9 | 977056 TNO |
| 977056 TK6 | 977056 TP5 |
| 977056 TL4 | 977056 UK4 |

Summary: The State of Wisconsin has sent the attached Notice of Partial Redemption to the securities depository. The partial redemption described in the attached notice will occur on December 1, 2002.

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing Annual Reports and giving notice of Listed Material Events when notice is required by the State's Master Agreement on Continuing Disclosure.

/s/ Frank R. Hoadley

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*Notice of Partial Redemption:*

**STATE OF WISCONSIN**  
**General Obligation Bonds of 1998, Series F (Taxable)**  
**Dated October 15, 1998**  
**Maturing 2003 through 2009 and 2029**

Notice is hereby given to CEDE & Co. the owner of State of Wisconsin General Obligation Bonds of 1998, Series F (Taxable) (the "Bonds"), pursuant to Section 1.06(c) of the authorizing resolution providing for the special redemption of the Bonds from prepayments of veterans housing loans financed by the Bonds, that \$2,000,000 principal amount of the maturities shown below have been called for redemption on December 1, 2002 prior to their maturity at the price of 100% of their principal amount plus accrued interest to December 1, 2002.

On and after December 1, 2002 interest will cease to accrue on the principal amount so called for redemption.

| <u>Maturity Date</u><br><u>November 1</u> | <u>Interest Rate</u> | <u>Principal</u><br><u>Amount</u><br><u>Redeemed</u> | <u>CUSIP</u> |
|---|----------------------|--|--------------|
| 2003                                      | 5.35%                | \$ 30,000  | 977056 TH3   |
| 2004                                      | 5.45                 | 30,000   | 977056 TJ9   |
| 2005                                      | 5.50                 | 35,000   | 977056 TK6   |
| 2006                                      | 5.55                 | 40,000   | 977056 TL4   |
| 2007                                      | 5.60                 | 40,000   | 977056 TM2   |
| 2008                                      | 5.65                 | 40,000   | 977056 TN0   |
| 2009                                      | 5.75                 | 40,000   | 977056 TP5   |
| 2029                                      | 6.40                 | 1,745,000  | 977056 UK4   |

The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial Owners will receive payment in accordance with the rules between DTC and its Direct and Indirect Participants. The State assumes no liability for the failure of DTC or its Direct or Indirect Participants to promptly notify, or transfer funds to, affected Beneficial Owners.

No representation is made as to the correctness of the CUSIP numbers either on the Bonds or contained in this Notice.

Jack C. Voight, State Treasurer  
Registrar/Paying Agent  
Dated: October 30, 2002