



STATE OF WISCONSIN

Notice of Listed **Material Event** #2001-12
Dated October 19, 2001

Many of the bonds listed in this Notice **are subject to an undertaking to provide continuing disclosure made pursuant to SEC Rule 15c2-12(b)(5)**. The following constitutes a listed material event as defined by the rule. Some bonds listed in this Notice are not subject to any such undertaking, but if the bonds were, the following would constitute a listed material event as defined by the rule. All bonds listed in the Notice shall collectively be referred to as the "Bonds".

Issuer: State of Wisconsin
General Obligation Bonds

Material Event: Defeasance. The State of Wisconsin entered into a Refunding Escrow Agreement, dated September 26, 2001 and effective October 17, 2001, with The Bank of New York (**Escrow Agent**). As a result of the deposit of monies specified by the Refunding Escrow Agreement and upon the payment by the State of Wisconsin of interest due on the Bonds on November 1, 2001, the Bonds will be defeased. The Refunding Escrow Agreement requires that the Escrow Agent publish a redemption notice for the Bonds prior to their respective redemption dates. This Notice of Listed Material Event does not constitute a redemption notice.

CUSIP Numbers: State of Wisconsin General Obligation Bonds of 1993, Series A
Dated May 1, 1993

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
977055 L75	5.20%	May 1, 2013

State of Wisconsin General Obligation Bonds of 1994, Series A
Dated January 1, 1994

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
977055 2V3	4.50%	May 1, 2005
977055 2Y7	4.80	May 1, 2008
977055 2Z4	4.90	May 1, 2009
977055 3A8	5.00	May 1, 2010
977055 3B6	5.00	May 1, 2011
977055 3C4	5.00	May 1, 2012
977055 3D2	5.00	May 1, 2013

State of Wisconsin General Obligation Bonds of 1995, Series A
Dated January 15, 1995

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
977056 AM2	5.80%	May 1, 2007

State of Wisconsin General Obligation Bonds of 1995, Series C
Dated September 15, 1995

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
977056 CF5	5.00%	May 1, 2007
977056 CJ7	5.20	May 1, 2010
977056 CK4	5.25	May 1, 2011
977056 CL2	5.25	May 1, 2012
977056 CM0	5.25	May 1, 2013
977056 CN8	5.25	May 1, 2014
977056 CP3	5.25	May 1, 2015

State of Wisconsin General Obligation Bonds of 1996, Series A
Dated January 15, 1996

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
977056 DS6	4.70%	May 1, 2007
977056 DV9	5.00	May 1, 2010
977056 DW7	5.00	May 1, 2011

State of Wisconsin General Obligation Bonds of 1996, Series C
Dated September 1, 1996

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
977056 GH7	5.50%	May 1, 2010
977056 GJ3	5.50	May 1, 2011

State of Wisconsin General Obligation Bonds of 1997, Series B
Dated July 15, 1997

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
977056 KE9	5.00%	May 1, 2009
977056 KF6	5.00	May 1, 2010
977056 KG4	5.00	May 1, 2011

State of Wisconsin General Obligation Bonds of 1999, Series C
Dated October 15, 1999

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
977056 XU9	6.00%	May 1, 2013
977056 XV7	6.00	May 1, 2014
977056 XW5	6.25	May 1, 2015

State of Wisconsin General Obligation Bonds of 2000, Series A
Dated March 15, 2000

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
977056 YR5	5.50%	May 1, 2011
977056 YS3	5.50	May 1, 2012
977056 YT1	5.50	May 1, 2013
977056 YU8	5.50	May 1, 2014
977056 YV6	5.60	May 1, 2015

State of Wisconsin General Obligation Bonds of 2000, Series D
Dated November 1, 2000

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
977056 D23	5.75%	May 1, 2013
977056 D31	5.75	May 1, 2014
977056 D49	5.75	May 1, 2015

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing annual reports and giving notice of a listed material events when notice is required by the State's Master Agreement on Continuing Disclosure.

/s/ FRANK R. HOADLEY

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