State of Wisconsin

Office of the Commissioner of Insurance

Agency Budget Request
2027 – 2029 Biennium
September 15, 2026

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Wisconsin Office of the COMMISSIONER OF INSURANCE

Tony Evers, Governor of Wisconsin
Nathan Houdek, Commissioner of Insurance

September 15, 2026

Kathy Blumenfeld, Secretary
Department of Administration
101 East Wilson Street, 10th Floor
Madison, WI 53702

Dear Secretary Blumenfeld:

Attached is the 2027-2029 biennial budget request from the Office of the Commissioner of Insurance (OCI).

The items requested will help us maintain effective insurance regulation, protect Wisconsin's consumers, and support a stable insurance industry in Wisconsin.

Thank you for your consideration of this budget request.

Sincerely,

Nathan Houdek
Commissioner

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AGENCY DESCRIPTION

The agency was created by the Legislature in 1871, and the original intent of the agency has not changed drastically over the past 155 years. The agency is vested with broad powers to ensure that the insurance industry responsibly and adequately meets the insurance needs of Wisconsin citizens. The agency performs a variety of tasks to protect insurance consumers and ensure a competitive insurance environment. The agency's major functions include: reviewing insurance policies that are sold in Wisconsin to make sure they meet the requirements set forth in Wisconsin law; conducting examinations of domestic and foreign insurers to ensure compliance with Wisconsin laws and rules; monitoring the financial solvency of licensed companies to make sure that consumers have the insurance coverage they expect when they need it; issuing licenses to the various parties involved in selling and marketing insurance products; assisting insurance consumers with their insurance problems; researching special insurance issues to understand and assess their impact on Wisconsin; providing technical assistance on legislation and promulgating administrative rules to interpret insurance laws; creating and distributing public information and consumer education pieces to educate people about insurance; and operating a state life insurance fund and an injured patients and families compensation fund insuring health care providers for medical malpractice.

MISSION

The mission of the agency is to protect and educate Wisconsin consumers by maintaining and promoting a strong insurance industry.

PROGRAMS, GOALS, OBJECTIVES AND ACTIVITIES

Note: Goals and objectives related to Program 3 have been removed due to the expiration of the local government property insurance fund.

Program 1: Supervision of the Insurance Industry

Goal: Proactively address the root causes of problems in the insurance marketplace through effective regulation, with an emphasis on early detection and prevention.

Objective/Activity: Aggressively conduct all regulatory core mission functions including information collection, analysis, licensing and adjudication; refine and improve early warning systems in financial and market regulation; train staff to facilitate intra-agency communication and early identification of regulatory issues; and encourage external interaction and feedback.

Goal: Provide information and assistance to the public including consumers, legislators, insurers, agents, other states, the federal government and other organizations.

Objective/Activity: Ensure that staff members directly interacting with the public have the training and equipment to provide information and assistance in a timely and courteous manner; continue to use and improve performance measures; provide public information through the development and implementation of a coordinated communication plan; and improve and preserve state regulation of insurance by communicating with and informing the public.

Goal: Provide ongoing support and development of each staff member.

Objective/Activity: Provide a healthy and safe work environment; develop the full potential of staff by promoting training and growth opportunities; foster diversity in the workplace; promote positive communication, cooperation and mutual respect within and among all work units, and continue to develop work group teams to improve cross-functional work processes; through continued use of performance standards, strive to improve all functions; and assess restructuring and reallocation of staff resources as appropriate to better address work needs.

Goal: Use appropriate technology to provide tools for the regulation of insurance.

Objective/Activity: Continually review emerging technologies and conduct cost-benefit analyses of applications; encourage officewide participation in technology planning and implementation such as through the Information Technology Strategic Planning Committee; improve state regulation and service by implementing the use of technology to facilitate the sharing of information with other regulatory authorities; and provide opportunities for staff to research and develop new approaches to optimize the use of technology.

Program 2: Injured Patients and Families Compensation Fund

The major objective of the program is to ensure that adequate funds are available to compensate patients for serious injuries resulting from acts of medical malpractice.

Goal: Provide excess medical malpractice coverage for Wisconsin health care providers.

Objective/Activity: Ensure the sound fiscal management and integrity of the fund and provide a regular accounting or audit of the fund.

Program 3: Local Government Property Insurance Fund

The Fund made insurance available for local government property such as municipal buildings, schools, libraries and vehicles. The Fund was administered by OCI.

The Fund was closed through 2017 Wisconsin Act 59 which outlined the following deadlines for closing the Fund.

- No coverage renewed after December 31, 2017.
- No coverage may terminate later than December 31, 2018.
- All claims must be filed no later than July 1, 2019.
- No claim filed after July 1, 2019, will be covered by the Fund.

Program 4: State Life Insurance Fund

The fund is a state-sponsored program established to provide low-cost life insurance coverage. The maximum level of coverage available to each policyholder is $10,000.

Goal: Provide a state-sponsored life insurance program for the benefit of residents of Wisconsin.

Objective/Activity: Ensure the sound fiscal management and integrity of the fund and provide a regular accounting or audit of the fund.

Program 5: Wisconsin Healthcare Stability Plan

The agency developed a 1332 Waiver for State Innovation Application under the federal Affordable Care Act pursuant to 2017 Wisconsin Act 138 allowing Wisconsin to leverage federal funding for the operation of a state-based reinsurance plan.

A 1332 waiver permits states to pursue innovative strategies to ensure residents have access to affordable health insurance options.

On July 29, 2018, the U.S. Department of Health and Human Services and the U.S. Department of the Treasury approved Wisconsin's 1332 waiver application. The approval is effective January 1, 2019, through December 31, 2028.

PERFORMANCE MEASURES

2025 AND 2026 GOALS AND ACTUALS

Prog. No.	Performance Measure	Goal 2025	Actual 2025	Goal 2026	Actual 2026
1.	Number of financial examinations conducted during the fiscal year.	27	28	44	N/A
1.	Consumer complaints are handled in a timely fashion.	95%	99%	95%	N/A
1.	Policy form reviews conducted in a timely manner.	6,000	4,191	6,000	N/A
1.	Insurance intermediary licensing function processed in a timely manner.[1]	130,000 90% 15 days	124.016 89% 9.6 days	130,000 90% 15 days	N/A
1.	Increase number of first-time visitors to the department's website.	Overall positive 5 year trend	Overall positive 5 year trend	Overall positive 5 year trend	N/A
1.	Website sessions.	368,000	542.860	368,000	N/A
1.	Publication page views.	16,000	43,241	16,000	N/A
1.	Increase cumulative engagement across active social media platforms.	Overall positive 5 year trend	Overall positive 5 year trend	Overall positive 5 year trend	N/A
2.	Injured patients and families compensation fund report accepted by Board of Governors.	Report accepted	Report accepted	Report accepted	N/A
4.	Submit annual statement to regulator of the fund timely and in accordance with statutory and GAAP reporting requirements.	Meet GAAP standards	Met GAAP standards	Meet GAAP standards	Audit has not yet occurred
4.	Provide a regular accounting or audit of fund via a Legislative Audit Bureau audit, which results in no major issues being identified or qualified opinion being rendered.	Unqualified opinion	Unqualified opinion	Unqualified opinion	Audit has not yet occurred

Note: Based on calendar year. Actuals for 2026 are not yet available.

[1]Three figures are presented. The first is the number resident licensing transactions. The second is the percentage processed within 48 hours. The third is the average number of days to process from date of receipt.

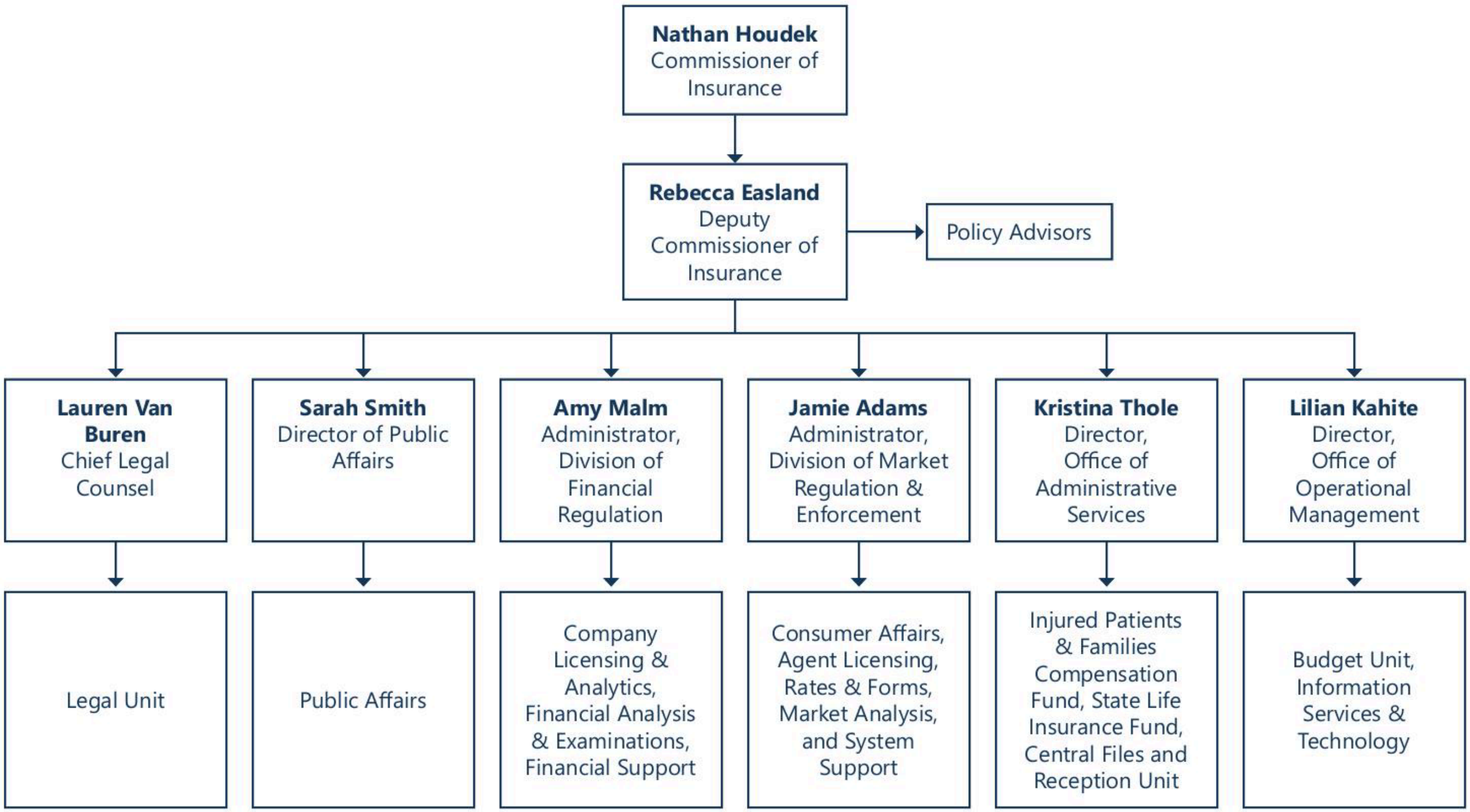
2027, 2028 AND 2029 GOALS

Prog. No.	Performance Measure	Goal 2027	Goal 2028	Goal 2029
1.	Number of financial examinations conducted during the fiscal year.	35	36	38
1.	Consumer complaint files created and assigned for investigation in a timely manner	95%	95%	95%
1.	Policy form reviews conducted in a timely manner.	6,000	6,000	6,000
1.	Insurance intermediary licensing function processed in a timely manner.[1]	130,000 90% 15 days	130,000 90% 15 days	130,000 90% 15 days
1.	Increase number of first-time visitors to the department's website.	Overall positive 5-year trend	Overall positive 5-year trend	Overall positive 5-year trend
1.	Website sessions.	480,000	480,000	480,000
1.	Publication page views.	40,000	40,000	40,000
1.	Increase cumulative engagement across active social media platforms.	Overall positive 5 year trend	Overall positive 5 year trend	Overall positive 5 year trend
2.	Injured patients and families compensation fund report accepted by Board of Governors.	Report accepted	Report accepted	Report accepted
4.	Submit annual statement to regulator of the fund timely and in accordance with statutory and GAAP reporting requirements.	Meet GAAP standards	Meet GAAP standards	Meet GAAP standards
4.	Provide a regular accounting or audit of fund via a Legislative Audit Bureau audit, which results in no major issues being identified or qualified opinion being rendered.	Unqualified opinion	Unqualified opinion	Unqualified opinion

Note: Based on calendar year.

[1]Three figures are presented. The first is the number resident licensing transactions. The second is the percentage processed within 48 hours. The third is the average number of days to process from date of receipt.

Office of the Commissioner of Insurance
Organizational Chart



Wisconsin Office of the COMMISSIONER OF INSURANCE

Updated 8/18/2026

Agency Total by Fund Source

		ANNUAL SUMMARY						BIENNIAL SUMMARY			
Source of Funds		Prior Year Total	Adjusted Base	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE	Base Year Doubled (BYD)	Biennial Request	Change From (BYD)	Change From BYD %
GPR	A	$30,851,300	$41,712,800	$9,177,500	$55,500,000	0.00	0.00	$83,425,600	$64,677,500	($18,748,100)	-22.50%
Total		$30,851,300	$41,712,800	$9,177,500	$55,500,000	0.00	0.00	$83,425,600	$64,677,500	($18,748,100)	-22.50%
PR	S	$23,404,797	$25,075,700	$26,793,800	$26,871,300	133.15	133.15	$50,151,400	$53,665,100	$3,513,700	7.00%
Total		$23,404,797	$25,075,700	$26,793,800	$26,871,300	133.15	133.15	$50,151,400	$53,665,100	$3,513,700	7.00%
PR Federal	A	$199,148,700	$223,287,200	$255,822,500	$209,500,000	0.00	0.00	$446,574,400	$465,322,500	$18,748,100	4.20%
PR Federal	S	$0	$0	$297,400	$297,400	2.00	2.00	$0	$594,800	$594,800	0.00%
Total		$199,148,700	$223,287,200	$256,119,900	$209,797,400	2.00	2.00	$446,574,400	$465,917,300	$19,342,900	4.30%
SEG	A	$40,235,640	$58,643,400	$58,643,400	$58,643,400	0.00	0.00	$117,286,800	$117,286,800	$0	0.00%
SEG	L	$0	$500,000	$0	$0	0.00	0.00	$1,000,000	$0	($1,000,000)	-100.00%
SEG	S	$3,662,139	$3,982,800	$4,027,200	$4,027,200	10.68	10.68	$7,965,600	$8,054,400	$88,800	1.10%
Total		$43,897,779	$63,126,200	$62,670,600	$62,670,600	10.68	10.68	$126,252,400	$125,341,200	($911,200)	-0.70%
Grand Total		$297,302,576	$353,201,900	$354,761,800	$354,839,300	145.83	145.83	$706,403,800	$709,601,100	$3,197,300	0.50%

Agency Total by Program

		ANNUAL SUMMARY						BIENNIAL SUMMARY			
Source of Funds		Prior Year Total	Adjusted Base	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE	Base Year Doubled (BYD)	Biennial Request	Change From (BYD)	Change From BYD %
01 Supervision of the insurance industry											
Non Federal											
PR		**$23,404,797**	**$25,075,700**	**$26,793,800**	**$26,871,300**	**133.15**	**133.15**	**$50,151,400**	**$53,665,100**	**$3,513,700**	**7.01%**
	S	$23,404,797	$25,075,700	$26,793,800	$26,871,300	133.15	133.15	$50,151,400	$53,665,100	$3,513,700	7.01%
Total - Non Federal		**$23,404,797**	**$25,075,700**	**$26,793,800**	**$26,871,300**	**133.15**	**133.15**	**$50,151,400**	**$53,665,100**	**$3,513,700**	**7.01%**
	S	$23,404,797	$25,075,700	$26,793,800	$26,871,300	133.15	133.15	$50,151,400	$53,665,100	$3,513,700	7.01%
Federal											
PR		**$0**	**$0**	**$297,400**	**$297,400**	**2.00**	**2.00**	**$0**	**$594,800**	**$594,800**	**0.00%**
	S	$0	$0	$297,400	$297,400	2.00	2.00	$0	$594,800	$594,800	0.00%
Total - Federal		**$0**	**$0**	**$297,400**	**$297,400**	**2.00**	**2.00**	**$0**	**$594,800**	**$594,800**	**0.00%**
	S	$0	$0	$297,400	$297,400	2.00	2.00	$0	$594,800	$594,800	0.00%
PGM 01 Total		**$23,404,797**	**$25,075,700**	**$27,091,200**	**$27,168,700**	**135.15**	**135.15**	**$50,151,400**	**$54,259,900**	**$4,108,500**	**8.19%**
PR		**$23,404,797**	**$25,075,700**	**$27,091,200**	**$27,168,700**	**135.15**	**135.15**	**$50,151,400**	**$54,259,900**	**$4,108,500**	**8.19%**
	S	$23,404,797	$25,075,700	$27,091,200	$27,168,700	135.15	135.15	$50,151,400	$54,259,900	$4,108,500	8.19%
TOTAL 01		**$23,404,797**	**$25,075,700**	**$27,091,200**	**$27,168,700**	**135.15**	**135.15**	**$50,151,400**	**$54,259,900**	**$4,108,500**	**8.19%**

Agency Total by Program

S	$23,404,797	$25,075,700	$27,091,200	$27,168,700	135.15	135.15	$50,151,400	$54,259,900	$4,108,500	8.19%

Agency Total by Program

		ANNUAL SUMMARY						BIENNIAL SUMMARY			
Source of Funds		Prior Year Total	Adjusted Base	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE	Base Year Doubled (BYD)	Biennial Request	Change From (BYD)	Change From BYD %
02 Injured patients and families compensation fund											
Non Federal											
SEG		**$38,850,310**	**$57,423,200**	**$57,406,500**	**$57,406,500**	**7.11**	**7.11**	**$114,846,400**	**$114,813,000**	**($33,400)**	**-0.03%**
	A	$35,838,970	$54,150,400	$54,150,400	$54,150,400	0.00	0.00	$108,300,800	$108,300,800	$0	0.00%
	S	$3,011,340	$3,272,800	$3,256,100	$3,256,100	7.11	7.11	$6,545,600	$6,512,200	($33,400)	-0.51%
Total - Non Federal		**$38,850,310**	**$57,423,200**	**$57,406,500**	**$57,406,500**	**7.11**	**7.11**	**$114,846,400**	**$114,813,000**	**($33,400)**	**-0.03%**
	A	$35,838,970	$54,150,400	$54,150,400	$54,150,400	0.00	0.00	$108,300,800	$108,300,800	$0	0.00%
	S	$3,011,340	$3,272,800	$3,256,100	$3,256,100	7.11	7.11	$6,545,600	$6,512,200	($33,400)	-0.51%
PGM 02 Total		**$38,850,310**	**$57,423,200**	**$57,406,500**	**$57,406,500**	**7.11**	**7.11**	**$114,846,400**	**$114,813,000**	**($33,400)**	**-0.03%**
SEG		**$38,850,310**	**$57,423,200**	**$57,406,500**	**$57,406,500**	**7.11**	**7.11**	**$114,846,400**	**$114,813,000**	**($33,400)**	**-0.03%**
	A	$35,838,970	$54,150,400	$54,150,400	$54,150,400	0.00	0.00	$108,300,800	$108,300,800	$0	0.00%
	S	$3,011,340	$3,272,800	$3,256,100	$3,256,100	7.11	7.11	$6,545,600	$6,512,200	($33,400)	-0.51%
TOTAL 02		**$38,850,310**	**$57,423,200**	**$57,406,500**	**$57,406,500**	**7.11**	**7.11**	**$114,846,400**	**$114,813,000**	**($33,400)**	**-0.03%**
	A	$35,838,970	$54,150,400	$54,150,400	$54,150,400	0.00	0.00	$108,300,800	$108,300,800	$0	0.00%
	S	$3,011,340	$3,272,800	$3,256,100	$3,256,100	7.11	7.11	$6,545,600	$6,512,200	($33,400)	-0.51%

Agency Total by Program

		ANNUAL SUMMARY					BIENNIAL SUMMARY			
Source of Funds	**Prior Year Total**	**Adjusted Base**	**1st Year Total**	**2nd Year Total**	**1st Year FTE**	**2nd Year FTE**	**Base Year Doubled (BYD)**	**Biennial Request**	**Change From (BYD)**	**Change From BYD %**
03 Local government property insurance fund										
Non Federal										
SEG	**$0**	**$500,000**	**$0**	**$0**	**0.00**	**0.00**	**$1,000,000**	**$0**	**($1,000,000)**	**-100.00%**
L	$0	$500,000	$0	$0	0.00	0.00	$1,000,000	$0	($1,000,000)	-100.00%
Total - Non Federal	**$0**	**$500,000**	**$0**	**$0**	**0.00**	**0.00**	**$1,000,000**	**$0**	**($1,000,000)**	**-100.00%**
L	$0	$500,000	$0	$0	0.00	0.00	$1,000,000	$0	($1,000,000)	-100.00%
PGM 03 Total	**$0**	**$500,000**	**$0**	**$0**	**0.00**	**0.00**	**$1,000,000**	**$0**	**($1,000,000)**	**-100.00%**
SEG	**$0**	**$500,000**	**$0**	**$0**	**0.00**	**0.00**	**$1,000,000**	**$0**	**($1,000,000)**	**-100.00%**
L	$0	$500,000	$0	$0	0.00	0.00	$1,000,000	$0	($1,000,000)	-100.00%
TOTAL 03	**$0**	**$500,000**	**$0**	**$0**	**0.00**	**0.00**	**$1,000,000**	**$0**	**($1,000,000)**	**-100.00%**
L	$0	$500,000	$0	$0	0.00	0.00	$1,000,000	$0	($1,000,000)	-100.00%

Agency Total by Program

		ANNUAL SUMMARY						BIENNIAL SUMMARY			
Source of Funds		Prior Year Total	Adjusted Base	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE	Base Year Doubled (BYD)	Biennial Request	Change From (BYD)	Change From BYD %
04 State life insurance fund											
Non Federal											
SEG		**$5,047,469**	**$5,203,000**	**$5,264,100**	**$5,264,100**	**3.57**	**3.57**	**$10,406,000**	**$10,528,200**	**$122,200**	**1.17%**
	A	$4,396,670	$4,493,000	$4,493,000	$4,493,000	0.00	0.00	$8,986,000	$8,986,000	$0	0.00%
	S	$650,799	$710,000	$771,100	$771,100	3.57	3.57	$1,420,000	$1,542,200	$122,200	8.61%
Total - Non Federal		**$5,047,469**	**$5,203,000**	**$5,264,100**	**$5,264,100**	**3.57**	**3.57**	**$10,406,000**	**$10,528,200**	**$122,200**	**1.17%**
	A	$4,396,670	$4,493,000	$4,493,000	$4,493,000	0.00	0.00	$8,986,000	$8,986,000	$0	0.00%
	S	$650,799	$710,000	$771,100	$771,100	3.57	3.57	$1,420,000	$1,542,200	$122,200	8.61%
PGM 04 Total		**$5,047,469**	**$5,203,000**	**$5,264,100**	**$5,264,100**	**3.57**	**3.57**	**$10,406,000**	**$10,528,200**	**$122,200**	**1.17%**
SEG		**$5,047,469**	**$5,203,000**	**$5,264,100**	**$5,264,100**	**3.57**	**3.57**	**$10,406,000**	**$10,528,200**	**$122,200**	**1.17%**
	A	$4,396,670	$4,493,000	$4,493,000	$4,493,000	0.00	0.00	$8,986,000	$8,986,000	$0	0.00%
	S	$650,799	$710,000	$771,100	$771,100	3.57	3.57	$1,420,000	$1,542,200	$122,200	8.61%
TOTAL 04		**$5,047,469**	**$5,203,000**	**$5,264,100**	**$5,264,100**	**3.57**	**3.57**	**$10,406,000**	**$10,528,200**	**$122,200**	**1.17%**
	A	$4,396,670	$4,493,000	$4,493,000	$4,493,000	0.00	0.00	$8,986,000	$8,986,000	$0	0.00%
	S	$650,799	$710,000	$771,100	$771,100	3.57	3.57	$1,420,000	$1,542,200	$122,200	8.61%

Agency Total by Program

		ANNUAL SUMMARY					BIENNIAL SUMMARY			
Source of Funds	Prior Year Total	Adjusted Base	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE	Base Year Doubled (BYD)	Biennial Request	Change From (BYD)	Change From BYD %
05 Wisconsin Healthcare Stability Plan										
Non Federal										
GPR	**$30,851,300**	**$41,712,800**	**$9,177,500**	**$55,500,000**	**0.00**	**0.00**	**$83,425,600**	**$64,677,500**	**($18,748,100)**	**-22.47%**
A	$30,851,300	$41,712,800	$9,177,500	$55,500,000	0.00	0.00	$83,425,600	$64,677,500	($18,748,100)	-22.47%
Total - Non Federal	**$30,851,300**	**$41,712,800**	**$9,177,500**	**$55,500,000**	**0.00**	**0.00**	**$83,425,600**	**$64,677,500**	**($18,748,100)**	**-22.47%**
A	$30,851,300	$41,712,800	$9,177,500	$55,500,000	0.00	0.00	$83,425,600	$64,677,500	($18,748,100)	-22.47%
Federal										
PR	**$199,148,700**	**$223,287,200**	**$255,822,500**	**$209,500,000**	**0.00**	**0.00**	**$446,574,400**	**$465,322,500**	**$18,748,100**	**4.20%**
A	$199,148,700	$223,287,200	$255,822,500	$209,500,000	0.00	0.00	$446,574,400	$465,322,500	$18,748,100	4.20%
Total - Federal	**$199,148,700**	**$223,287,200**	**$255,822,500**	**$209,500,000**	**0.00**	**0.00**	**$446,574,400**	**$465,322,500**	**$18,748,100**	**4.20%**
A	$199,148,700	$223,287,200	$255,822,500	$209,500,000	0.00	0.00	$446,574,400	$465,322,500	$18,748,100	4.20%
PGM 05 Total	**$230,000,000**	**$265,000,000**	**$265,000,000**	**$265,000,000**	**0.00**	**0.00**	**$530,000,000**	**$530,000,000**	**$0**	**0.00%**
GPR	**$30,851,300**	**$41,712,800**	**$9,177,500**	**$55,500,000**	**0.00**	**0.00**	**$83,425,600**	**$64,677,500**	**($18,748,100)**	**-22.47%**
A	$30,851,300	$41,712,800	$9,177,500	$55,500,000	0.00	0.00	$83,425,600	$64,677,500	($18,748,100)	-22.47%
PR	**$199,148,700**	**$223,287,200**	**$255,822,500**	**$209,500,000**	**0.00**	**0.00**	**$446,574,400**	**$465,322,500**	**$18,748,100**	**4.20%**

Agency Total by Program

	A	$199,148,700	$223,287,200	$255,822,500	$209,500,000	0.00	0.00	$446,574,400	$465,322,500	$18,748,100	4.20%
TOTAL 05		**$230,000,000**	**$265,000,000**	**$265,000,000**	**$265,000,000**	**0.00**	**0.00**	**$530,000,000**	**$530,000,000**	**$0**	**0.00%**
	A	$230,000,000	$265,000,000	$265,000,000	$265,000,000	0.00	0.00	$530,000,000	$530,000,000	$0	0.00%

AGENCY TOTAL	$297,302,576	$353,201,900	$354,761,800	$354,839,300	145.83	145.83	$706,403,800	$709,601,100	$3,197,300	0.45%

Agency Total by Decision Item

Decision Item	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
2000 Adjusted Base Funding Level	$353,201,900	$353,201,900	145.83	145.83
3001 Turnover Reduction	($365,400)	($365,400)	0.00	0.00
3003 Full Funding of Continuing Position Salaries and Fringe Benefits	$1,244,300	$1,244,300	0.00	0.00
3010 Full Funding of Lease and Directed Moves Costs	$56,100	$56,100	0.00	0.00
4001 Fully Fund the Board on Aging and Long-Term Care's Medigap Helpline	$413,900	$491,400	0.00	0.00
4002 Removal of budget authority for the Local Government Property Insurance Fund	($500,000)	($500,000)	0.00	0.00
4003 Re-estimate of Wisconsin Healthcare Stability Plan	$0	$0	0.00	0.00
7900 Cybersecurity	$566,000	$566,000	0.00	0.00
7910 DOA Allocated Central Services Assessment	$145,000	$145,000	0.00	0.00
TOTAL	**$354,761,800**	**$354,839,300**	**145.83**	**145.83**

GPR Earned

Program: 01 - Supervision of the insurance industry

Date: 9/3/2026

Revenue	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	$0	$0	$0	$0
GPR-Earned on Revenue	$39,210,000	$38,500,000	$36,000,000	$36,000,000
Transfers Out	($6,000,000)	($6,000,000)	($6,000,000)	($6,000,000)
TOTAL	**$33,210,000**	**$32,500,000**	**$30,000,000**	**$30,000,000**

Program Revenue

Program: 01 - Supervision of the insurance industry

SubProgram: -

Numeric Appropriation: 31 - General program operations

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	**$2,337,500**	**$2,440,400**	**$2,076,700**	**$2,032,900**
Fees	$51,035,800	$51,000,000	$51,750,000	$51,750,000
Exam Assessments	$11,210,200	$11,000,000	$11,000,000	$11,000,000
Interfund Transfers	$471,700	$0	$0	$0
Transfer to GPR Earned	($39,210,000)	($38,500,000)	($36,000,000)	($36,000,000)
Total Revenue	**$25,845,200**	**$25,940,400**	**$28,826,700**	**$28,782,900**
Expenditures	**$23,404,800**	**$23,863,700**	**$0**	**$0**
2000 Adjusted Base Funding Level	$0	$0	$25,075,700	$25,075,700
3001 Turnover Reduction	$0	$0	($365,400)	($365,400)
3003 Full Funding of Continuing Position Salaries and Fringe Benefits	$0	$0	$914,800	$914,800
3010 Full Funding of Lease and Directed Moves Costs	$0	$0	$43,800	$43,800
4001 Fully Fund the Board on Aging and Long-Term Care's Medigap Helpline	$0	$0	$413,900	$491,400
7900 Cybersecurity	$0	$0	$566,000	$566,000
7910 DOA Allocated Central Services Assessment	$0	$0	$145,000	$145,000
Total Expenditures	**$23,404,800**	**$23,863,700**	**$26,793,800**	**$26,871,300**
Closing Balance	**$2,440,400**	**$2,076,700**	**$2,032,900**	**$1,911,600**

Segregated Funds Revenue and Balances Statement

Program: 02 - Injured patients and families compensation fund

SubProgram: -

Numeric Appropriation: -

Statutory Fund: 533 - INJURED PATIENTS & FAMILY COMPENSATION

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	**$1,635,313,600**	**$1,715,795,100**	**$1,751,662,200**	**$1,795,638,900**
Assessments	$12,086,700	$12,092,700	$12,098,800	$12,104,800
Investment Income	$107,245,100	$81,167,600	$89,284,400	$97,401,200
Total Revenue	**$1,754,645,400**	**$1,809,055,400**	**$1,853,045,400**	**$1,905,144,900**
Expenditures	**$38,850,300**	**$57,393,200**	**$0**	**$0**
2000 Adjusted Base Funding Level	$0	$0	$57,423,200	$57,423,200
3003 Full Funding of Continuing Position Salaries and Fringe Benefits	$0	$0	($24,900)	($24,900)
3010 Full Funding of Lease and Directed Moves Costs	$0	$0	$8,200	$8,200
Total Expenditures	**$38,850,300**	**$57,393,200**	**$57,406,500**	**$57,406,500**
Closing Balance	**$1,715,795,100**	**$1,751,662,200**	**$1,795,638,900**	**$1,847,738,400**

Segregated Funds Revenue and Balances Statement

Program: 03 - Local government property insurance fund

SubProgram: -

Numeric Appropriation: -

Statutory Fund: 531 - LOCAL GOVERNMENT PROPERTY INSURANCE

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	**$0**	**$0**	**$0**	**$0**
Total Revenue	**$0**	**$0**	**$0**	**$0**
Expenditures	**$0**	**$0**	**$0**	**$0**
2000 Adjusted Base Funding Level	$0	$0	$500,000	$500,000
4002 Removal of budget authority for the Local Government Property Insurance Fund	$0	$0	($500,000)	($500,000)
Total Expenditures	**$0**	**$0**	**$0**	**$0**
Closing Balance	**$0**	**$0**	**$0**	**$0**

Segregated Funds Revenue and Balances Statement

Program: 04 - State life insurance fund

SubProgram: -

Numeric Appropriation: -

Statutory Fund: 532 - STATE LIFE INSURANCE

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	**$110,959,800**	**$107,393,300**	**$105,593,500**	**$103,698,100**
Investment Income	$1,072,300	$3,000,000	$3,000,000	$3,000,000
Premiums	$408,700	$388,700	$368,700	$348,700
Total Revenue	**$112,440,800**	**$110,782,000**	**$108,962,200**	**$107,046,800**
Expenditures	**$5,047,500**	**$5,188,500**	**$0**	**$0**
2000 Adjusted Base Funding Level	$0	$0	$5,203,000	$5,203,000
3003 Full Funding of Continuing Position Salaries and Fringe Benefits	$0	$0	$57,000	$57,000
3010 Full Funding of Lease and Directed Moves Costs	$0	$0	$4,100	$4,100
Total Expenditures	**$5,047,500**	**$5,188,500**	**$5,264,100**	**$5,264,100**
Closing Balance	**$107,393,300**	**$105,593,500**	**$103,698,100**	**$101,782,700**

Decision Item (DIN): 2000 - Adjusted Base Funding Level

NARRATIVE

Adjusted Base Funding Level

Decision Item by Line

Decision Item (DIN): 2000 - Adjusted Base Funding Level

Line Number	Expenditure Items	1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	$12,971,400	$12,971,400
02	Turnover	$0	$0
03	Project Position Salaries	$0	$0
04	LTE/Misc. Salaries	$38,100	$38,100
05	Fringe Benefits	$4,693,600	$4,693,600
06	Supplies and Services	$10,026,700	$10,026,700
07	Permanent Property	$0	$0
08	Unallotted Reserve	$0	$0
09	Aids to Individuals & Organizations	$265,000,000	$265,000,000
10	Local Assistance	$0	$0
11	One-time Financing	$0	$0
12	Debt service	$0	$0
13	Special Purpose	$60,472,100	$60,472,100
14		$0	$0
15		$0	$0
16		$0	$0
17	**TOTAL**	**$353,201,900**	**$353,201,900**
18	Project Positions Authorized	2.00	2.00
19	Classified Positions Authorized	139.83	139.83
20	Unclassified Positions Authorized	4.00	4.00

Decision Item by Numeric

Program: 01 - Supervision of the insurance industry

Decision Item (DIN): 2000 - Adjusted Base Funding Level

Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
31 - General program operations	$25,075,700	$25,075,700	133.15	133.15
41 - Federal funds	$0	$0	2.00	2.00
Program Sub Total	**$25,075,700**	**$25,075,700**	**135.15**	**135.15**

Program: 02 - Injured patients and families compensation fund

Decision Item (DIN): 2000 - Adjusted Base Funding Level

Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
61 - Administration	$3,103,300	$3,103,300	5.61	5.61
62 - Peer review council	$169,500	$169,500	1.50	1.50
76 - Specified responsibilities, inv. board payments and future medical expenses	$54,150,400	$54,150,400	0.00	0.00
Program Sub Total	**$57,423,200**	**$57,423,200**	**7.11**	**7.11**

Decision Item by Numeric

Program: 03 - Local government property insurance fund

Decision Item (DIN): 2000 - Adjusted Base Funding Level

Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
76 - Specified payments, fire dues and reinsurance	$500,000	$500,000	0.00	0.00
Program Sub Total	**$500,000**	**$500,000**	**0.00**	**0.00**

Program: 04 - State life insurance fund

Decision Item (DIN): 2000 - Adjusted Base Funding Level

Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
61 - Administration	$710,000	$710,000	3.57	3.57
76 - Specified payments and losses	$4,493,000	$4,493,000	0.00	0.00
Program Sub Total	**$5,203,000**	**$5,203,000**	**3.57**	**3.57**

Program: 05 - Wisconsin Healthcare Stability Plan

Decision Item (DIN): 2000 - Adjusted Base Funding Level

Decision Item by Numeric

Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
02 - Reinsurance plan; state subsid	$41,712,800	$41,712,800	0.00	0.00
40 - Federal funds; reinsurance pla	$223,287,200	$223,287,200	0.00	0.00
Program Sub Total	**$265,000,000**	**$265,000,000**	**0.00**	**0.00**
DIN 2000 - Adjusted Base Funding Level Total	**$353,201,900**	**$353,201,900**	**145.83**	**145.83**
Agency Total	**$353,201,900**	**$353,201,900**	**145.83**	**145.83**

Decision Item by Fund Source

Decision Item (DIN): 2000 - Adjusted Base Funding Level

Source of Funds	Type	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
PR	S	$25,075,700	$25,075,700	133.15	133.15
SEG	S	$3,982,800	$3,982,800	10.68	10.68
GPR	A	$41,712,800	$41,712,800	0.00	0.00
PR Federal	A	$223,287,200	$223,287,200	0.00	0.00
SEG	A	$58,643,400	$58,643,400	0.00	0.00
SEG	L	$500,000	$500,000	0.00	0.00
PR Federal	S	$0	$0	2.00	2.00
DIN 2000 - Adjusted Base Funding Level Total		**$353,201,900**	**$353,201,900**	**145.83**	**145.83**
Agency Total		**$353,201,900**	**$353,201,900**	**145.83**	**145.83**

Decision Item (DIN): 3001 - Turnover Reduction

NARRATIVE

Standard Budget Adjustment - Turnover Reduction

Decision Item by Line

Decision Item (DIN): 3001 - Turnover Reduction

Line Number	Expenditure Items	1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	$0	$0
02	Turnover	($365,400)	($365,400)
03	Project Position Salaries	$0	$0
04	LTE/Misc. Salaries	$0	$0
05	Fringe Benefits	$0	$0
06	Supplies and Services	$0	$0
07	Permanent Property	$0	$0
08	Unallotted Reserve	$0	$0
09	Aids to Individuals & Organizations	$0	$0
10	Local Assistance	$0	$0
11	One-time Financing	$0	$0
12	Debt service	$0	$0
13	Special Purpose	$0	$0
14		$0	$0
15		$0	$0
16		$0	$0
17	**TOTAL**	**($365,400)**	**($365,400)**
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

Program: 01 - Supervision of the insurance industry

Decision Item (DIN): 3001 - Turnover Reduction

Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
31 - General program operations	(\$365,400)	(\$365,400)	0.00	0.00
Program Sub Total	**(\$365,400)**	**(\$365,400)**	**0.00**	**0.00**
DIN 3001 - Turnover Reduction Total	**(\$365,400)**	**(\$365,400)**	**0.00**	**0.00**
Agency Total	**(\$365,400)**	**(\$365,400)**	**0.00**	**0.00**

Decision Item by Fund Source

Decision Item (DIN): 3001 - Turnover Reduction

Source of Funds	Type	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
PR	S	($365,400)	($365,400)	0.00	0.00
DIN 3001 - Turnover Reduction Total		**($365,400)**	**($365,400)**	**0.00**	**0.00**
Agency Total		**($365,400)**	**($365,400)**	**0.00**	**0.00**

Decision Item (DIN): 3003 - Full Funding of Continuing Position Salaries and Fringe Benefits

NARRATIVE

Standard Budget Adjustment - Full Funding of Continuing Position Salaries and Fringe Benefits

Decision Item by Line

Decision Item (DIN): 3003 - Full Funding of Continuing Position Salaries and Fringe Benefits

Line Number	Expenditure Items	1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	$869,300	$869,300
02	Turnover	$0	$0
03	Project Position Salaries	$0	$0
04	LTE/Misc. Salaries	$0	$0
05	Fringe Benefits	$375,000	$375,000
06	Supplies and Services	$0	$0
07	Permanent Property	$0	$0
08	Unallotted Reserve	$0	$0
09	Aids to Individuals & Organizations	$0	$0
10	Local Assistance	$0	$0
11	One-time Financing	$0	$0
12	Debt service	$0	$0
13	Special Purpose	$0	$0
14		$0	$0
15		$0	$0
16		$0	$0
17	**TOTAL**	**$1,244,300**	**$1,244,300**
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

Program: 01 - Supervision of the insurance industry

Decision Item (DIN): 3003 - Full Funding of Continuing Position Salaries and Fringe Benefits

Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
31 - General program operations	$914,800	$914,800	0.00	0.00
41 - Federal funds	$297,400	$297,400	0.00	0.00
Program Sub Total	**$1,212,200**	**$1,212,200**	**0.00**	**0.00**

Program: 02 - Injured patients and families compensation fund

Decision Item (DIN): 3003 - Full Funding of Continuing Position Salaries and Fringe Benefits

Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
61 - Administration	($13,200)	($13,200)	0.00	0.00
62 - Peer review council	($11,700)	($11,700)	0.00	0.00
Program Sub Total	**($24,900)**	**($24,900)**	**0.00**	**0.00**

Program: 04 - State life insurance fund

Decision Item (DIN): 3003 - Full Funding of Continuing Position Salaries and Fringe Benefits

Decision Item by Numeric

Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
61 - Administration	$57,000	$57,000	0.00	0.00
Program Sub Total	**$57,000**	**$57,000**	**0.00**	**0.00**
DIN 3003 - Full Funding of Continuing Position Salaries and Fringe Benefits Total	**$1,244,300**	**$1,244,300**	**0.00**	**0.00**
Agency Total	**$1,244,300**	**$1,244,300**	**0.00**	**0.00**

Decision Item by Fund Source

Decision Item (DIN): 3003 - Full Funding of Continuing Position Salaries and Fringe Benefits

Source of Funds	Type	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
PR	S	$914,800	$914,800	0.00	0.00
PR Federal	S	$297,400	$297,400	0.00	0.00
SEG	S	$32,100	$32,100	0.00	0.00
DIN 3003 - Full Funding of Continuing Position Salaries and Fringe Benefits Total		**$1,244,300**	**$1,244,300**	**0.00**	**0.00**
Agency Total		**$1,244,300**	**$1,244,300**	**0.00**	**0.00**

Decision Item (DIN): 3010 - Full Funding of Lease and Directed Moves Costs

NARRATIVE

Standard Budget Adjustment - Full Funding of Lease and Directed Moves Costs

Decision Item by Line

Decision Item (DIN): 3010 - Full Funding of Lease and Directed Moves Costs

Line Number	Expenditure Items	1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	$0	$0
02	Turnover	$0	$0
03	Project Position Salaries	$0	$0
04	LTE/Misc. Salaries	$0	$0
05	Fringe Benefits	$0	$0
06	Supplies and Services	$56,100	$56,100
07	Permanent Property	$0	$0
08	Unallotted Reserve	$0	$0
09	Aids to Individuals & Organizations	$0	$0
10	Local Assistance	$0	$0
11	One-time Financing	$0	$0
12	Debt service	$0	$0
13	Special Purpose	$0	$0
14		$0	$0
15		$0	$0
16		$0	$0
17	**TOTAL**	**$56,100**	**$56,100**
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

Program: 01 - Supervision of the insurance industry

Decision Item (DIN): 3010 - Full Funding of Lease and Directed Moves Costs

Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
31 - General program operations	$43,800	$43,800	0.00	0.00
Program Sub Total	**$43,800**	**$43,800**	**0.00**	**0.00**

Program: 02 - Injured patients and families compensation fund

Decision Item (DIN): 3010 - Full Funding of Lease and Directed Moves Costs

Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
61 - Administration	$6,500	$6,500	0.00	0.00
62 - Peer review council	$1,700	$1,700	0.00	0.00
Program Sub Total	**$8,200**	**$8,200**	**0.00**	**0.00**

Program: 04 - State life insurance fund

Decision Item (DIN): 3010 - Full Funding of Lease and Directed Moves Costs

Decision Item by Numeric

Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
61 - Administration	$4,100	$4,100	0.00	0.00
Program Sub Total	**$4,100**	**$4,100**	**0.00**	**0.00**
DIN 3010 - Full Funding of Lease and Directed Moves Costs Total	**$56,100**	**$56,100**	**0.00**	**0.00**
Agency Total	**$56,100**	**$56,100**	**0.00**	**0.00**

Decision Item by Fund Source

Decision Item (DIN): 3010 - Full Funding of Lease and Directed Moves Costs

Source of Funds	Type	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
PR	S	$43,800	$43,800	0.00	0.00
SEG	S	$12,300	$12,300	0.00	0.00
DIN 3010 - Full Funding of Lease and Directed Moves Costs Total		**$56,100**	**$56,100**	**0.00**	**0.00**
Agency Total		**$56,100**	**$56,100**	**0.00**	**0.00**

Decision Item (DIN): 4001 - Fully Fund the Board on Aging and Long-Term Care's Medigap Helpline

NARRATIVE

I. Request

The Office of the Commissioner of Insurance (OCI) is requesting a change in expenditure authority in the amount of $413,900 for FY 2028 and $491,400 for FY 2029 to fully fund the Board on Aging's Medigap Helpline. This request helps to achieve the state's goals of promoting healthy people and communities and improving government service delivery. It would also help support our agency's goal of providing information and assistance to our public, including consumers, legislators, agents, other states, the federal government, and other organizations.

II. Benefit

The Board on Aging bills OCI for the costs of running the Medigap Helpline. Since the Board on Aging is submitting an increase in expenditure authority in the 2027-2029 biennial budget, OCI will request a corresponding increase in expenditure authority to reimburse the Board on Aging for its increased costs.

III. Background

The Board on Aging operates the Medigap Helpline & Part D Helpline to assist older adults and individuals with disabilities with health insurance coverage and prescription drug needs. The Board on Aging bills OCI for the costs associated with operating the Medigap Helpline. As the operational costs of the Medigap Helpline increase, OCI's expenditure authority must change accordingly so that it can fully reimburse the Board on Aging for these costs. The program is also funded through grants from the Administration for Community Living (ACL). The ACL supports the needs of older adults and people with disabilities through grants which improve access to health care, long-term care services, and community-based supports.

IV. Analysis of Need

The Board on Aging is requesting an expenditure authority increase from its current base funding level that OCI has for the Medigap Helpline. The change is $413,900 in FY 2028 and $491,400 in FY 2029. OCI's expenditure authority will need to be adjusted commensurate with the Board on Aging's.

V. Alternatives

A. Request a change in expenditure authority to fully reimburse the Board on Aging for the costs related to the Medigap Helpline.

B. Not fully reimbursing the Board on Aging for the costs of the Medigap Helpline.

Decision Item by Line

Decision Item (DIN): 4001 - Fully Fund the Board on Aging and Long-Term Care's Medigap Helpline

Line Number	Expenditure Items	1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	$0	$0
02	Turnover	$0	$0
03	Project Position Salaries	$0	$0
04	LTE/Misc. Salaries	$0	$0
05	Fringe Benefits	$0	$0
06	Supplies and Services	$0	$0
07	Permanent Property	$0	$0
08	Unallotted Reserve	$0	$0
09	Aids to Individuals & Organizations	$0	$0
10	Local Assistance	$0	$0
11	One-time Financing	$0	$0
12	Debt service	$0	$0
13	Special Purpose	$413,900	$491,400
14		$0	$0
15		$0	$0
16		$0	$0
17	**TOTAL**	**$413,900**	**$491,400**
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

Program: 01 - Supervision of the insurance industry

Decision Item (DIN): 4001 - Fully Fund the Board on Aging and Long-Term Care's Medigap Helpline

Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
31 - General program operations	$413,900	$491,400	0.00	0.00
Program Sub Total	**$413,900**	**$491,400**	**0.00**	**0.00**
DIN 4001 - Fully Fund the Board on Aging and Long-Term Care's Medigap Helpline Total	**$413,900**	**$491,400**	**0.00**	**0.00**
Agency Total	**$413,900**	**$491,400**	**0.00**	**0.00**

Decision Item by Fund Source

Decision Item (DIN): 4001 - Fully Fund the Board on Aging and Long-Term Care's Medigap Helpline

Source of Funds	Type	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
PR	S	$413,900	$491,400	0.00	0.00
DIN 4001 - Fully Fund the Board on Aging and Long-Term Care's Medigap Helpline Total		**$413,900**	**$491,400**	**0.00**	**0.00**
Agency Total		**$413,900**	**$491,400**	**0.00**	**0.00**

Decision Item (DIN): 4002 - Removal of budget authority for the Local Government Property Insurance Fund

NARRATIVE

Removal of remaining $500,000 of budget authority for the Local Government Property Insurance Fund. The Fund was closed through 2017 Wisconsin Act 59 and has no more activity.

Decision Item by Line

Decision Item (DIN): 4002 - Removal of budget authority for the Local Government Property Insurance Fund

Line Number	Expenditure Items	1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	$0	$0
02	Turnover	$0	$0
03	Project Position Salaries	$0	$0
04	LTE/Misc. Salaries	$0	$0
05	Fringe Benefits	$0	$0
06	Supplies and Services	$0	$0
07	Permanent Property	$0	$0
08	Unallotted Reserve	$0	$0
09	Aids to Individuals & Organizations	$0	$0
10	Local Assistance	$0	$0
11	One-time Financing	$0	$0
12	Debt service	$0	$0
13	Special Purpose	($500,000)	($500,000)
14		$0	$0
15		$0	$0
16		$0	$0
17	**TOTAL**	**($500,000)**	**($500,000)**
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

Program: 03 - Local government property insurance fund

Decision Item (DIN): 4002 - Removal of budget authority for the Local Government Property Insurance Fund

Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
76 - Specified payments, fire dues and reinsurance	($500,000)	($500,000)	0.00	0.00
Program Sub Total	**($500,000)**	**($500,000)**	**0.00**	**0.00**
DIN 4002 - Removal of budget authority for the Local Government Property Insurance Fund Total	**($500,000)**	**($500,000)**	**0.00**	**0.00**
Agency Total	**($500,000)**	**($500,000)**	**0.00**	**0.00**

Decision Item by Fund Source

Decision Item (DIN): 4002 - Removal of budget authority for the Local Government Property Insurance Fund

Source of Funds	Type	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
SEG	L	($500,000)	($500,000)	0.00	0.00
DIN 4002 - Removal of budget authority for the Local Government Property Insurance Fund Total		**($500,000)**	**($500,000)**	**0.00**	**0.00**
Agency Total		**($500,000)**	**($500,000)**	**0.00**	**0.00**

Decision Item (DIN): 4003 - Re-estimate of Wisconsin Healthcare Stability Plan

NARRATIVE

OCI developed a 1332 Waiver for State Innovation Application under the Affordable Care Act pursuant to the 2017 Wisconsin Act 138 allowing Wisconsin to leverage federal funding for the operation of a state-based reinsurance plan: The Healthcare Stability Plan. A 1332 Waiver permits states to pursue innovative strategies to ensure residents have access to affordable health insurance options. On July 29, 2018, the U.S. Department of Health and Human Services and the U.S. Department of the Treasury approved Wisconsin's 1332 Waiver application. The approval was effective as of January 1, 2019, and has been extended through December 31, 2028. This request is a re-estimate of federal and state funds.

Decision Item by Line

Decision Item (DIN): 4003 - Re-estimate of Wisconsin Healthcare Stability Plan

Line Number	Expenditure Items	1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	$0	$0
02	Turnover	$0	$0
03	Project Position Salaries	$0	$0
04	LTE/Misc. Salaries	$0	$0
05	Fringe Benefits	$0	$0
06	Supplies and Services	$0	$0
07	Permanent Property	$0	$0
08	Unallotted Reserve	$0	$0
09	Aids to Individuals & Organizations	$0	$0
10	Local Assistance	$0	$0
11	One-time Financing	$0	$0
12	Debt service	$0	$0
13	Special Purpose	$0	$0
14		$0	$0
15		$0	$0
16		$0	$0
17	**TOTAL**	**$0**	**$0**
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

Program: 05 - Wisconsin Healthcare Stability Plan

Decision Item (DIN): 4003 - Re-estimate of Wisconsin Healthcare Stability Plan

Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
02 - Reinsurance plan; state subsid	($32,535,300)	$13,787,200	0.00	0.00
40 - Federal funds; reinsurance pla	$32,535,300	($13,787,200)	0.00	0.00
Program Sub Total	**$0**	**$0**	**0.00**	**0.00**
DIN 4003 - Re-estimate of Wisconsin Healthcare Stability Plan Total	**$0**	**$0**	**0.00**	**0.00**
Agency Total	**$0**	**$0**	**0.00**	**0.00**

Decision Item by Fund Source

Decision Item (DIN): 4003 - Re-estimate of Wisconsin Healthcare Stability Plan

Source of Funds	Type	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
GPR	A	($32,535,300)	$13,787,200	0.00	0.00
PR Federal	A	$32,535,300	($13,787,200)	0.00	0.00
DIN 4003 - Re-estimate of Wisconsin Healthcare Stability Plan Total		**$0**	**$0**	**0.00**	**0.00**
Agency Total		**$0**	**$0**	**0.00**	**0.00**

Decision Item (DIN): 7900 - Cybersecurity

NARRATIVE

OCI requests funding for three temporary contractors for one-time support focused specifically to accelerate the elimination of the accumulated technical debt across OCI's legacy applications, and for ongoing funding for Tenable enterprise services and IntelliJ Qodana vulnerability scanning licenses for a total of $566,000 in FY28 and thereafter. The funding would be provided from Wis. Stat. § 20.145 (1) (g), general program operations appropriation and would derive from a mixture of existing assessments on insurance companies and fees paid by insurance agents to OCI.

Additional cyber personnel will allow OCI to work to meet the updated Flaw Remediation SI-2 State Standard and strengthen the agency's cybersecurity posture, and to provide increased cybersecurity exposure reduction for OCI's insurance industry sensitive data, including Personal Identifiable Information, Attorney-Client Privilege Information, Covered Financial Information, Cybersecurity Information, Law Enforcement Records, Trade Secrets, etc. Furthermore, this increase cybersecurity exposure reduction and remediation would benefit the recurring FBI Audit of OCI's Agent Licensing Section. Resources are needed to upgrade certain applications and enable ongoing vulnerability management and to transition to automated DevSecOps, enhance cyber resilience, and secure the software supply chain.

It has been identified that the use of Tenable scanning software would be required for 'outward facing in' scanning. These tools would enable OCI to identify vulnerabilities in outward-facing system and application source code, support timely remediation, establish ongoing vulnerability-management process, and maintain compliance with SI-1 requirements while reducing cybersecurity risk.

Decision Item by Line

Decision Item (DIN): 7900 - Cybersecurity

Line Number	Expenditure Items	1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	$0	$0
02	Turnover	$0	$0
03	Project Position Salaries	$0	$0
04	LTE/Misc. Salaries	$0	$0
05	Fringe Benefits	$0	$0
06	Supplies and Services	$566,000	$566,000
07	Permanent Property	$0	$0
08	Unallotted Reserve	$0	$0
09	Aids to Individuals & Organizations	$0	$0
10	Local Assistance	$0	$0
11	One-time Financing	$0	$0
12	Debt service	$0	$0
13	Special Purpose	$0	$0
14		$0	$0
15		$0	$0
16		$0	$0
17	**TOTAL**	**$566,000**	**$566,000**
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

Program: 01 - Supervision of the insurance industry

Decision Item (DIN): 7900 - Cybersecurity

Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
31 - General program operations	$566,000	$566,000	0.00	0.00
Program Sub Total	**$566,000**	**$566,000**	**0.00**	**0.00**
DIN 7900 - Cybersecurity Total	**$566,000**	**$566,000**	**0.00**	**0.00**
Agency Total	**$566,000**	**$566,000**	**0.00**	**0.00**

Decision Item by Fund Source

Decision Item (DIN): 7900 - Cybersecurity

Source of Funds	Type	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
PR	S	$566,000	$566,000	0.00	0.00
DIN 7900 - Cybersecurity Total		**$566,000**	**$566,000**	**0.00**	**0.00**
Agency Total		**$566,000**	**$566,000**	**0.00**	**0.00**

Decision Item (DIN): 7910 - DOA Allocated Central Services Assessment

NARRATIVE

DOA Allocated Central Services assessments have increased significantly the past several years due to expenses related to general wage adjustments and inflationary pressures. This is to request additional funding for those increases.

Decision Item by Line

Decision Item (DIN): 7910 - DOA Allocated Central Services Assessment

Line Number	Expenditure Items	1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	$0	$0
02	Turnover	$0	$0
03	Project Position Salaries	$0	$0
04	LTE/Misc. Salaries	$0	$0
05	Fringe Benefits	$0	$0
06	Supplies and Services	$145,000	$145,000
07	Permanent Property	$0	$0
08	Unallotted Reserve	$0	$0
09	Aids to Individuals & Organizations	$0	$0
10	Local Assistance	$0	$0
11	One-time Financing	$0	$0
12	Debt service	$0	$0
13	Special Purpose	$0	$0
14		$0	$0
15		$0	$0
16		$0	$0
17	**TOTAL**	**$145,000**	**$145,000**
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

Program: 01 - Supervision of the insurance industry

Decision Item (DIN): 7910 - DOA Allocated Central Services Assessment

Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
31 - General program operations	$145,000	$145,000	0.00	0.00
Program Sub Total	**$145,000**	**$145,000**	**0.00**	**0.00**
DIN 7910 - DOA Allocated Central Services Assessment Total	**$145,000**	**$145,000**	**0.00**	**0.00**
Agency Total	**$145,000**	**$145,000**	**0.00**	**0.00**

Decision Item by Fund Source

Decision Item (DIN): 7910 - DOA Allocated Central Services Assessment

Source of Funds	Type	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
PR	S	$145,000	$145,000	0.00	0.00
DIN 7910 - DOA Allocated Central Services Assessment Total		**$145,000**	**$145,000**	**0.00**	**0.00**
Agency Total		**$145,000**	**$145,000**	**0.00**	**0.00**

ACT 201

Proposal under s. 16.42(4)(b): **0% change in each fiscal year**

FY: **FY28**

Agency: **OCI - 145**

Exclude: Federal
Debt Service

Columns A-G were prepopulated for agencies to reflect state operations adjusted base and reductions agreed to by DOA and LFB. See Appendix H for instructions on how to complete these templates.

Proposed $ and Proposed FTE columns reflect total agency proposed spending and positions for indicated fiscal year. These amounts should include standard budget adjustments (SBAs), any proposed reallocations or reductions to meet the target, and any other requests that the agency would want considered under this proposal.

Appropriations with zero dollars and zero FTEs are not loaded into the template. If you have any questions, contact your SBO analyst.

IF YOUR AGENCY PLANS TO TAKE THE SAME CUTS OVER BOTH YEARS, YOU SHOULD ONLY FILL OUT ONE GRID FOR 0% GROWTH AND ONE GRID FOR 5% REDUCTION, THEN CHANGE "FY28" TO "FY28 AND 29".

						(See Note 1)						(See Note 2)		Change from Adj Base	
	Appropriation		Fund			0% Change	Proposed Budget 2027-28		Item	Change from Adj Base		Remove SBAs		after Removal of SBAs	
Agency	Alpha	Numeric	Source	$	FTE	Target	Proposed $	Proposed FTE	Ref	$	FTE	$	FTE	$	FTE
145	**1g**	131	PR	$25,075,700.00	133.15	$0	$25,668,900	133.15		$593,200	0.00	($593,200)	0.00	$0	0.00
145	**2u**	261	SEG	$3,103,300.00	5.61	$0	$3,096,600	5.61		($6,700)	0.00	$6,700	0.00	$0	0.00
145	**2um**	262	SEG	$169,500.00	1.50	$0	$159,500	1.50		($10,000)	0.00	$10,000	0.00	$0	0.00
145	**4u**	461	SEG	$710,000.00	3.57	$0	$771,100	3.57		$61,100	0.00	($61,100)	0.00	$0	0.00
Totals				**$29,058,500.00**	**143.83**	**$0**	**$29,696,100**	**143.83**		**$637,600**	**0.00**	**($637,600)**	**0.00**	**$0**	**0.00**

Note 1: Reduction target must be met within state operations appropriations, but may be allocated across those appropriations and fund sources.
Note 2: Amounts should be SBAs (DINs 3001 - 3011) from agency request multiplied by -1.

Target Reduction = $0

Difference = **$0**
Should equal $0

Items - Describe proposed changes (excl. SBAs) to reach target or other priorities of agency

1 Reduce IT equipment purchases
2
3

ACT 201

Proposal under s. 16.42(4)(b): **5% change in each fiscal year**

FY: **FY28**

Agency: **OCI - 145**

Exclude: Federal
Debt Service

Columns A-G were prepopulated for agencies to reflect state operations adjusted base and reductions agreed to by DOA and LFB. See Appendix H for instructions on how to complete these templates.

Proposed $ and Proposed FTE columns reflect total agency proposed spending and positions for indicated fiscal year. These amounts should include standard budget adjustments (SBAs), any proposed reallocations or reductions to meet the target, and any other requests that the agency would want considered under this proposal.

Appropriations with zero dollars and zero FTEs are not loaded into the template. If you have any questions, contact your SBO analyst.

IF YOUR AGENCY PLANS TO TAKE THE SAME CUTS OVER BOTH YEARS, YOU SHOULD ONLY FILL OUT ONE GRID FOR 0% GROWTH AND ONE GRID FOR 5% REDUCTION, THEN CHANGE "FY28" TO "FY28 AND 29".

	Appropriation		Fund			(See Note 1) 5% Change	Proposed Budget 2027-28		Item	Change from Adj Base		(See Note 2) Remove SBAs		Change from Adj Base after Removal of SBAs	
Agency	Alpha	Numeric	Source	$	FTE	Target	Proposed $	Proposed FTE	Ref	$	FTE	$	FTE	$	FTE
145	**1g**	131	PR	$25,075,700.00	133.15	($1,253,800)	$24,215,900	133.15		($859,800)	0.00	($593,200)	0.00	($1,453,000)	0.00
145	**2u**	261	SEG	$3,103,300.00	5.61	($155,200)	$3,096,600	5.61		($6,700)	0.00	$6,700	0.00	$0	0.00
145	**2um**	262	SEG	$169,500.00	1.50	($8,500)	$159,500	1.50		($10,000)	0.00	$10,000	0.00	$0	0.00
145	**4u**	461	SEG	$710,000.00	3.57	($35,500)	$771,100	3.57		$61,100	0.00	($61,100)	0.00	$0	0.00
Totals				**$29,058,500.00**	**143.83**	**($1,453,000)**	**$28,243,100**	**143.83**		**($815,400)**	**0.00**	**($637,600)**	**0.00**	**($1,453,000)**	**0.00**

Note 1: Reduction target must be met within state operations appropriations, but may be allocated across those appropriations and fund sources.
Note 2: Amounts should be SBAs (DINs 3001 - 3011) from agency request multiplied by -1.

Target Reduction = ($1,453,000)

Difference = **$0**
Should equal $0

Items - Describe proposed changes (excl. SBAs) to reach target or other priorities of agency

1 Reduce IT equipment purchases
2 Reduce contractor hours
3 Reduce IT software purchases

ACT 201

Proposal under s. 16.42(4)(b): **0% change in each fiscal year**

FY: **FY29**

Agency: **OCI - 145**

Exclude: Federal
Debt Service

Columns A-G were prepopulated for agencies to reflect state operations adjusted base and reductions agreed to by DOA and LFB. See Appendix H for instructions on how to complete these templates.

Proposed $ and Proposed FTE columns reflect total agency proposed spending and positions for indicated fiscal year. These amounts should include standard budget adjustments (SBAs), any proposed reallocations or reductions to meet the target, and any other requests that the agency would want considered under this proposal.

Appropriations with zero dollars and zero FTEs are not loaded into the template. If you have any questions, contact your SBO analyst.

IF YOUR AGENCY PLANS TO TAKE THE SAME CUTS OVER BOTH YEARS, YOU SHOULD ONLY FILL OUT ONE GRID FOR 0% GROWTH AND ONE GRID FOR 5% REDUCTION, THEN CHANGE "FY28" TO "FY28 AND 29".

						(See Note 1)						(See Note 2)		Change from Adj Base	
	Appropriation		Fund			0% Change	**Proposed Budget 2028-29**		Item	Change from Adj Base		Remove SBAs		after Removal of SBAs	
Agency	Alpha	Numeric	Source	$	FTE	Target	Proposed $	Proposed FTE	Ref	$	FTE	$	FTE	$	FTE
145	**1g**	131	PR	$25,075,700.00	133.15	$0	$25,668,900	133.15		$593,200	0.00	($593,200)	0.00	$0	0.00
145	**2u**	261	SEG	$3,103,300.00	5.61	$0	$3,096,600	5.61		($6,700)	0.00	$6,700	0.00	$0	0.00
145	**2um**	262	SEG	$169,500.00	1.50	$0	$159,500	1.50		($10,000)	0.00	$10,000	0.00	$0	0.00
145	**4u**	461	SEG	$710,000.00	3.57	$0	$771,100	3.57		$61,100	0.00	($61,100)	0.00	$0	0.00
Totals				**$29,058,500.00**	**143.83**	**$0**	**$29,696,100**	**143.83**		**$637,600**	**0.00**	**($637,600)**	**0.00**	**$0**	**0.00**

Note 1: Reduction target must be met within state operations appropriations, but may be allocated across those appropriations and fund sources.
Note 2: Amounts should be SBAs (DINs 3001 - 3011) from agency request multiplied by -1.

Target Reduction = $0

Difference = **$0**
Should equal $0

Items - Describe proposed changes (excl. SBAs) to reach target or other priorities of agency

1 Reduce IT equipment purchases
2
3

ACT 201

Proposal under s. 16.42(4)(b): **5% change in each fiscal year**

FY: **FY29**

Agency: **OCI - 145**

Exclude: Federal
Debt Service

Columns A-G were prepopulated for agencies to reflect state operations adjusted base and reductions agreed to by DOA and LFB. See Appendix H for instructions on how to complete these templates.

Proposed $ and Proposed FTE columns reflect total agency proposed spending and positions for indicated fiscal year. These amounts should include standard budget adjustments (SBAs), any proposed reallocations or reductions to meet the target, and any other requests that the agency would want considered under this proposal.

Appropriations with zero dollars and zero FTEs are not loaded into the template. If you have any questions, contact your SBO analyst.

IF YOUR AGENCY PLANS TO TAKE THE SAME CUTS OVER BOTH YEARS, YOU SHOULD ONLY FILL OUT ONE GRID FOR 0% GROWTH AND ONE GRID FOR 5% REDUCTION, THEN CHANGE "FY28" TO "FY28 AND 29".

						(See Note 1)						(See Note 2)		Change from Adj Base	
	Appropriation		Fund			5% Change	**Proposed Budget 2028-29**		Item	Change from Adj Base		Remove SBAs		after Removal of SBAs	
Agency	Alpha	Numeric	Source	$	FTE	Target	Proposed $	Proposed FTE	Ref	$	FTE	$	FTE	$	FTE
145	**1g**	131	PR	$25,075,700.00	133.15	($1,253,800)	$24,215,900	133.15		($859,800)	0.00	($593,200)	0.00	($1,453,000)	0.00
145	**2u**	261	SEG	$3,103,300.00	5.61	($155,200)	$3,096,600	5.61		($6,700)	0.00	$6,700	0.00	$0	0.00
145	**2um**	262	SEG	$169,500.00	1.50	($8,500)	$159,500	1.50		($10,000)	0.00	$10,000	0.00	$0	0.00
145	**4u**	461	SEG	$710,000.00	3.57	($35,500)	$771,100	3.57		$61,100	0.00	($61,100)	0.00	$0	0.00
Totals				**$29,058,500.00**	**143.83**	**($1,453,000)**	**$28,243,100**	**143.83**		**($815,400)**	**0.00**	**($637,600)**	**0.00**	**($1,453,000)**	**0.00**

Note 1: Reduction target must be met within state operations appropriations, but may be allocated across those appropriations and fund sources.
Note 2: Amounts should be SBAs (DINs 3001 - 3011) from agency request multiplied by -1.

Target Reduction = ($1,453,000)

Difference = **$0**
Should equal $0

Items - Describe proposed changes (excl. SBAs) to reach target or other priorities of agency

1 Reduce IT equipment purchases
2 Reduce contractor hours
3 Reduce IT software purchases