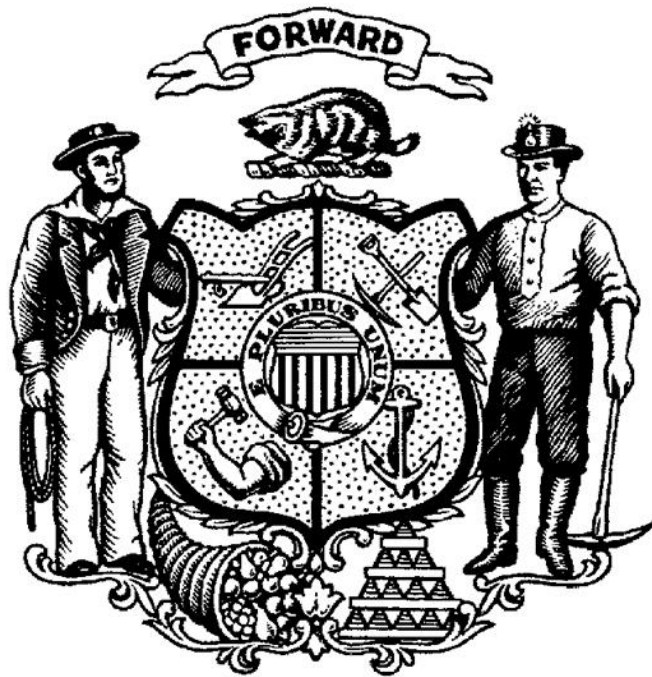


State of Wisconsin

Higher Educational Aids Board



Agency Budget Request

2023 – 2025 Biennium

September 15, 2022

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State of Wisconsin
Higher Educational Aids Board

Tony Evers
Governor

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Connie Hutchison, PhD
Executive Secretary

September 15, 2022
Kathy Blumenfeld, Secretary
Department of Administration
101 E Wilson Street
P O Box 7864
Madison WI 53707-7864

Dear Secretary Blumenfeld:

Enclosed is the 2023-2025 Biennial Budget Request for the Higher Educational Aids Board.

As specified in the major budget policies 2023-2025 the Higher Educational Aids Board request is based on zero growth in overall GPR appropriations.

We will be submitting documents to DOA which include the requests of the sectors for student financial aid: the Wisconsin Technical College System (WTCS), the private non-profit institutions represented by the Wisconsin Association of Independent Colleges and Universities (WAICU), and the University of Wisconsin System (UWS).

In addition to the above, we are submitting documents regarding the IT modernization project. Our system must be changed and updated because of the 2020 FAFSA Simplification Act in which the Expected Family Contribution (EFC) is changing to the Student Aid Index (SAI). Our current system will not be able to accommodate these changes. Additionally, we are requesting an additional programming staff due to the pending federal changes. Also, we are anticipating, within the next couple of years, the retirement of the staff member currently doing all the programming. At retirement we will need someone who can take over the responsibilities immediately. With additional programs that have been added since this agency was created, having an additional programmer is becoming increasingly important.

I look forward to discussing our budget request with you. Please let me know if you have any questions.

Sincerely,

Connie Hutchison, PhD
Executive Secretary

Cc: Legislative Fiscal Bureau
Sherrie Nelson, HEAB Policy Advisor

AGENCY DESCRIPTION

The board is a part-time independent policymaking board composed of 11 members consisting of the State Superintendent of Public Instruction and 10 members appointed to serve at the pleasure of the Governor. The Governor appoints one member from the Board of Regents of the University of Wisconsin System; one member from the Wisconsin Technical College System Board; one member who is a trustee of an independent college or university to represent such independent institutions; one student and one financial aid administrator each from within the University of Wisconsin System, Wisconsin Technical College System and independent institutions; and one citizen member to represent the general public.

The executive secretary is appointed by and serves at the pleasure of the Governor. The executive secretary makes policy recommendations to the board; carries out policy directives from the Governor, Legislature and board; and is responsible for initiating and carrying out all administrative direction and responsibilities of the agency. All permanent agency staff members are in the classified service. The agency is composed of two areas: programs and policy (student support activities), and administration and fiscal services.

The board administers the state programs of financial aid, including scholarship, grant and loan programs; the Minnesota-Wisconsin reciprocity agreement; a contract for dental education services; and the contracts associated with the Medical College of Wisconsin. The agency's activities are organized into two programs. Program one includes the following subprograms which provide financial support to individuals: Academic Excellence Scholarship, Dental Education Contract (Capitation) Program, Dual Enrollment Credential Grant, Impaired Student Grant, Health Shortage Scholarship Program, Indian Student Assistance Grant, Medical College of Wisconsin (Capitation) Program, Minnesota-Wisconsin Reciprocity Program, Minority Undergraduate Grant, Minority Teacher Loan, Nurse Educator's Program, Nursing Student Loan, Primary Care and Psychiatrist Shortage Grant, Talent Incentive Program Grant, Teacher Loan Program, Teacher of the Visually Impaired Loan Program, Technical Excellence Scholarship, Veteran's Grant program -Private Non-Profit schools, and Wisconsin Grant programs. Program two includes the costs of administering the activities grouped under program one along with servicing contracts with the Medical College of Wisconsin and the John R. Justice Grant.

MISSION

The mission of the board is to ensure that all students are provided equal access and diversity in obtaining a higher education and to make certain the funds for each program the board administers are distributed in a fair, equitable and timely manner.

PROGRAMS, GOALS, OBJECTIVES AND ACTIVITIES

Note: Objectives and activities have been revised.

Program 1: Student Support Activities

Goal: Keep the best and the brightest in the State of Wisconsin.

Objective/Activity: Academic Excellence Scholarships are awarded to Wisconsin high school seniors who have the highest grade point average in each public and private high school throughout the State of Wisconsin. The number of scholarships each high school is eligible for is based on total student enrollment. In order to receive a scholarship, a student must be enrolled on a full-time basis by September 30th of the academic year following the academic year in which he or she was designated a scholar at a participating University of Wisconsin, Wisconsin technical college or independent institution in the state. The value of the scholarship is \$2,250 per year, to be applied towards tuition. Half of the scholarship is funded by the state, while the other half is funded by the institution.

Goal: Increase the number of minority teachers in the State of Wisconsin.

Objective/Activity: The Minority Teacher Loan Program provides loans to Wisconsin resident, minority, undergraduate juniors or seniors who are enrolled at least half-time in programs leading to teacher licensure at independent or University of Wisconsin institutions. Students must be enrolled in programs leading to teacher licensure in a discipline identified as a teacher shortage area for the State of Wisconsin by the U.S. Department of Education and have an overall GPA of 3.0 or higher based on a 4.0 schedule. The maximum award per year is \$10,000 with an overall maximum of \$30,000. According to the statutes, a minority student is defined as a student who is an African American; American Indian or Alaskan native; Hispanic; of Asian or Pacific Island origin; or whose ancestry is two or more races. The student who participates in this program must agree to teach full-time, in an elementary or secondary school in a Wisconsin school district with a 40 percent or higher minority student population. For each year, the student teaches in an elementary or secondary school, 25 percent of the loan is forgiven. If the student does not teach in an elementary or secondary school in Wisconsin, the loan must be repaid at an interest rate of 5 percent.

PERFORMANCE MEASURES

2021 AND 2022 GOALS AND ACTUALS

Prog. No.	Performance Measures	Goal 2021	Actual 2021	Goal 2022	Actual 2022
1.	Percentage of recipients persuaded by scholarship to attend school in Wisconsin.	51%	64%	51%	62%
1.	Percentage of "scholarship recipient graduates" who plan to stay in Wisconsin after graduation.	60%	62%	60%	60%
2.	Percentage of recipients in repayment.	39%	32%	35%	33%
2.	Percentage of recipient awards forgiven or expected to be forgiven.	61%	68%	65%	63%

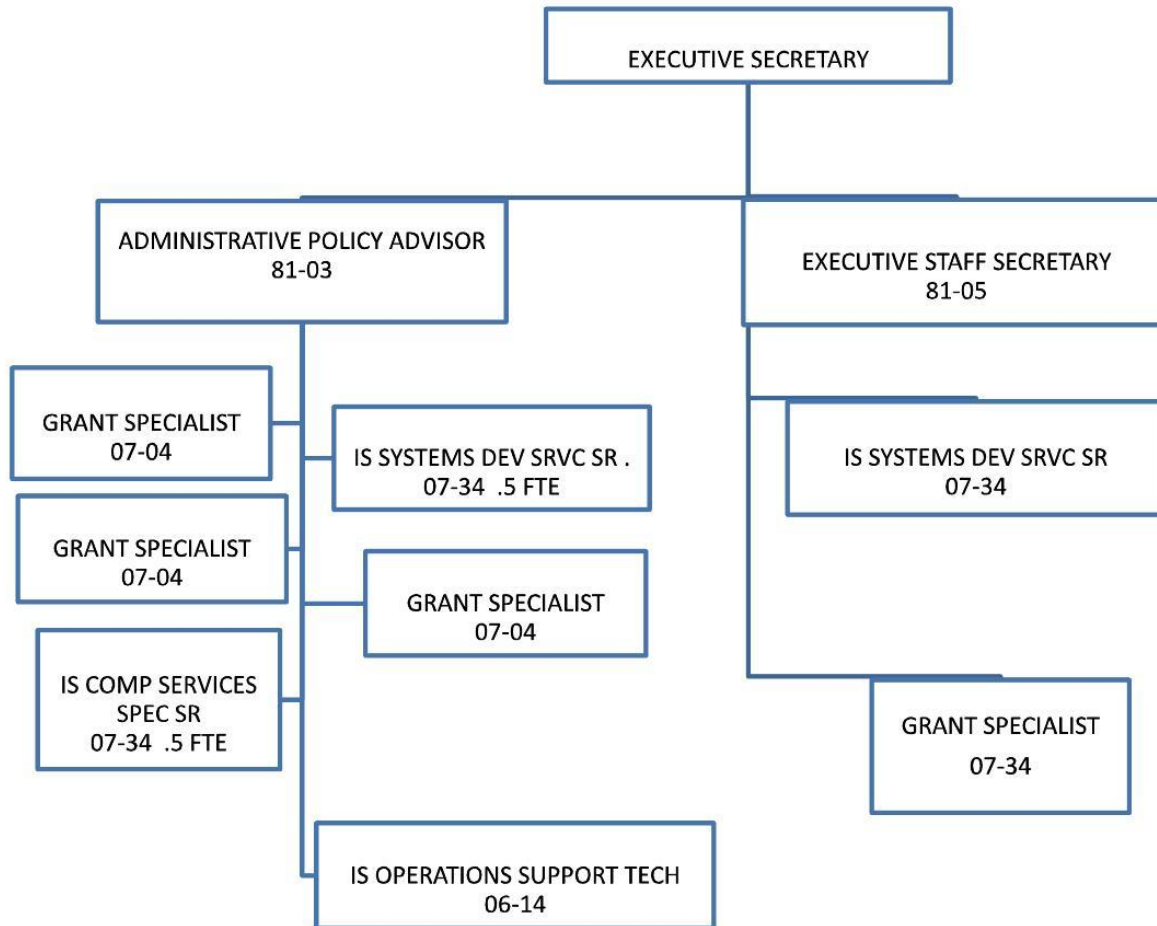
Note: Based on fiscal year.

2023, 2024 AND 2025 GOALS

Prog. No.	Performance Measures	Goal 2023	Goal 2024	Goal 2025
1.	Percentage of recipients persuaded by scholarship to attend school in Wisconsin.	60%	60%	60%
1.	Percentage of "scholarship recipient graduates" who plan to stay in Wisconsin after graduation.	60%	60%	61%
2.	Percentage of recipients in repayment.	36%	35%	34%
2.	Percentage of recipient awards forgiven or expected to be forgiven.	60%	63%	63%

Note: Based on fiscal year.

HIGHER EDUCATIONAL AIDS BOARD ORG CHART



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Agency Total by Fund Source

Higher Educational Aids Board

2325 Biennial Budget

		ANNUAL SUMMARY						BIENNIAL SUMMARY			
Source of Funds		Prior Year Total	Adjusted Base	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE	Base Year Doubled (BYD)	Biennial Request	Change From (BYD)	Change From BYD %
GPR	A	\$120,822,975	\$146,998,700	\$146,998,700	\$146,998,700	0.00	0.00	\$293,997,400	\$293,997,400	\$0	0.00%
GPR	L	\$123,644	\$500,000	\$500,000	\$500,000	0.00	0.00	\$1,000,000	\$1,000,000	\$0	0.00%
GPR	S	\$981,507	\$1,122,800	\$1,135,700	\$1,135,700	10.00	10.00	\$2,245,600	\$2,271,400	\$25,800	1.10%
Total		\$121,928,126	\$148,621,500	\$148,634,400	\$148,634,400	10.00	10.00	\$297,243,000	\$297,268,800	\$25,800	0.00%
PR	A	\$751,591	\$1,262,400	\$1,262,400	\$1,262,400	0.00	0.00	\$2,524,800	\$2,524,800	\$0	0.00%
PR	L	\$405,000	\$405,000	\$405,000	\$405,000	0.00	0.00	\$810,000	\$810,000	\$0	0.00%
Total		\$1,156,591	\$1,667,400	\$1,667,400	\$1,667,400	0.00	0.00	\$3,334,800	\$3,334,800	\$0	0.00%
PR Federal	A	\$0	\$150,000	\$150,000	\$150,000	0.00	0.00	\$300,000	\$300,000	\$0	0.00%
Total		\$0	\$150,000	\$150,000	\$150,000	0.00	0.00	\$300,000	\$300,000	\$0	0.00%
Grand Total		\$123,084,717	\$150,438,900	\$150,451,800	\$150,451,800	10.00	10.00	\$300,877,800	\$300,903,600	\$25,800	0.00%

Agency Total by Program

Higher Educational Aids Board

2325 Biennial Budget

Source of Funds	Prior Year Total	ANNUAL SUMMARY					BIENNIAL SUMMARY			
		Adjusted Base	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE	Base Year Doubled (BYD)	Biennial Request	Change From (BYD)	Change From BYD %
01 Student support activities										
Non Federal										
GPR	\$120,946,619	\$147,498,700	\$147,498,700	\$147,498,700	0.00	0.00	\$294,997,400	\$294,997,400	\$0	0.00%
A	\$120,822,975	\$146,998,700	\$146,998,700	\$146,998,700	0.00	0.00	\$293,997,400	\$293,997,400	\$0	0.00%
L	\$123,644	\$500,000	\$500,000	\$500,000	0.00	0.00	\$1,000,000	\$1,000,000	\$0	0.00%
PR	\$1,156,591	\$1,666,500	\$1,666,500	\$1,666,500	0.00	0.00	\$3,333,000	\$3,333,000	\$0	0.00%
A	\$751,591	\$1,261,500	\$1,261,500	\$1,261,500	0.00	0.00	\$2,523,000	\$2,523,000	\$0	0.00%
L	\$405,000	\$405,000	\$405,000	\$405,000	0.00	0.00	\$810,000	\$810,000	\$0	0.00%
Total - Non Federal	\$122,103,210	\$149,165,200	\$149,165,200	\$149,165,200	0.00	0.00	\$298,330,400	\$298,330,400	\$0	0.00%
A	\$121,574,566	\$148,260,200	\$148,260,200	\$148,260,200	0.00	0.00	\$296,520,400	\$296,520,400	\$0	0.00%
L	\$528,644	\$905,000	\$905,000	\$905,000	0.00	0.00	\$1,810,000	\$1,810,000	\$0	0.00%
Federal										
PR	\$0	\$150,000	\$150,000	\$150,000	0.00	0.00	\$300,000	\$300,000	\$0	0.00%
A	\$0	\$150,000	\$150,000	\$150,000	0.00	0.00	\$300,000	\$300,000	\$0	0.00%
Total - Federal	\$0	\$150,000	\$150,000	\$150,000	0.00	0.00	\$300,000	\$300,000	\$0	0.00%

Agency Total by Program

Higher Educational Aids Board

2325 Biennial Budget

Source of Funds	Prior Year Total	ANNUAL SUMMARY					BIENNIAL SUMMARY				
		Adjusted Base	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE	Base Year Doubled (BYD)	Biennial Request	Change From (BYD)	Change From BYD %	
01 Student support activities											
A	\$0	\$150,000	\$150,000	\$150,000	0.00	0.00	\$300,000	\$300,000	\$0	0.00%	
PGM 01 Total	\$122,103,210	\$149,315,200	\$149,315,200	\$149,315,200	0.00	0.00	\$298,630,400	\$298,630,400	\$0	0.00%	
GPR	\$120,946,619	\$147,498,700	\$147,498,700	\$147,498,700	0.00	0.00	\$294,997,400	\$294,997,400	\$0	0.00%	
A	\$120,822,975	\$146,998,700	\$146,998,700	\$146,998,700	0.00	0.00	\$293,997,400	\$293,997,400	\$0	0.00%	
L	\$123,644	\$500,000	\$500,000	\$500,000	0.00	0.00	\$1,000,000	\$1,000,000	\$0	0.00%	
PR	\$1,156,591	\$1,816,500	\$1,816,500	\$1,816,500	0.00	0.00	\$3,633,000	\$3,633,000	\$0	0.00%	
A	\$751,591	\$1,411,500	\$1,411,500	\$1,411,500	0.00	0.00	\$2,823,000	\$2,823,000	\$0	0.00%	
L	\$405,000	\$405,000	\$405,000	\$405,000	0.00	0.00	\$810,000	\$810,000	\$0	0.00%	
TOTAL 01	\$122,103,210	\$149,315,200	\$149,315,200	\$149,315,200	0.00	0.00	\$298,630,400	\$298,630,400	\$0	0.00%	
A	\$121,574,566	\$148,410,200	\$148,410,200	\$148,410,200	0.00	0.00	\$296,820,400	\$296,820,400	\$0	0.00%	
L	\$528,644	\$905,000	\$905,000	\$905,000	0.00	0.00	\$1,810,000	\$1,810,000	\$0	0.00%	

Agency Total by Program

Higher Educational Aids Board

2325 Biennial Budget

Source of Funds	Prior Year Total	ANNUAL SUMMARY					BIENNIAL SUMMARY			
		Adjusted Base	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE	Base Year Doubled (BYD)	Biennial Request	Change From (BYD)	Change From BYD %
02 Administration										
Non Federal										
GPR	\$981,507	\$1,122,800	\$1,135,700	\$1,135,700	10.00	10.00	\$2,245,600	\$2,271,400	\$25,800	1.15%
S	\$981,507	\$1,122,800	\$1,135,700	\$1,135,700	10.00	10.00	\$2,245,600	\$2,271,400	\$25,800	1.15%
PR	\$0	\$900	\$900	\$900	0.00	0.00	\$1,800	\$1,800	\$0	0.00%
A	\$0	\$900	\$900	\$900	0.00	0.00	\$1,800	\$1,800	\$0	0.00%
Total - Non Federal	\$981,507	\$1,123,700	\$1,136,600	\$1,136,600	10.00	10.00	\$2,247,400	\$2,273,200	\$25,800	1.15%
A	\$0	\$900	\$900	\$900	0.00	0.00	\$1,800	\$1,800	\$0	0.00%
S	\$981,507	\$1,122,800	\$1,135,700	\$1,135,700	10.00	10.00	\$2,245,600	\$2,271,400	\$25,800	1.15%
PGM 02 Total	\$981,507	\$1,123,700	\$1,136,600	\$1,136,600	10.00	10.00	\$2,247,400	\$2,273,200	\$25,800	1.15%
GPR	\$981,507	\$1,122,800	\$1,135,700	\$1,135,700	10.00	10.00	\$2,245,600	\$2,271,400	\$25,800	1.15%
S	\$981,507	\$1,122,800	\$1,135,700	\$1,135,700	10.00	10.00	\$2,245,600	\$2,271,400	\$25,800	1.15%
PR	\$0	\$900	\$900	\$900	0.00	0.00	\$1,800	\$1,800	\$0	0.00%
A	\$0	\$900	\$900	\$900	0.00	0.00	\$1,800	\$1,800	\$0	0.00%
TOTAL 02	\$981,507	\$1,123,700	\$1,136,600	\$1,136,600	10.00	10.00	\$2,247,400	\$2,273,200	\$25,800	1.15%

Agency Total by Program

Higher Educational Aids Board

2325 Biennial Budget

Source of Funds	Prior Year Total	ANNUAL SUMMARY					BIENNIAL SUMMARY			
		Adjusted Base	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE	Base Year Doubled (BYD)	Biennial Request	Change From (BYD)	Change From BYD %
02 Administration										
A	\$0	\$900	\$900	\$900	0.00	0.00	\$1,800	\$1,800	\$0	0.00%
S	\$981,507	\$1,122,800	\$1,135,700	\$1,135,700	10.00	10.00	\$2,245,600	\$2,271,400	\$25,800	1.15%
AGENCY TOTAL	\$123,084,717	\$150,438,900	\$150,451,800	\$150,451,800	10.00	10.00	\$300,877,800	\$300,903,600	\$25,800	0.01%

Agency Total by Decision Item

Higher Educational Aids Board

2325 Biennial Budget

Decision Item	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
2000 Adjusted Base Funding Level	\$150,438,900	\$150,438,900	10.00	10.00
3003 Full Funding of Continuing Position Salaries and Fringe Benefits	\$12,900	\$12,900	0.00	0.00
TOTAL	\$150,451,800	\$150,451,800	10.00	10.00

Program Revenue

2325 Biennial Budget

	CODES	TITLES
DEPARTMENT	235	Higher Educational Aids Board
PROGRAM	01	Student support activities
SUBPROGRAM		
NUMERIC APPROPRIATION	32	Indian student assistance

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$779,700	\$779,700	\$779,700	\$779,700
Total Revenue	\$779,700	\$779,700	\$779,700	\$779,700
Expenditures	\$426,797	\$0	\$0	\$0
2000 Adjusted Base Funding Level	\$0	\$0	\$779,700	\$779,700
Total Expenditures	\$426,797	\$0	\$779,700	\$779,700
Closing Balance	\$352,903	\$779,700	\$0	\$0

Program Revenue

2325 Biennial Budget

	CODES	TITLES
DEPARTMENT	235	Higher Educational Aids Board
PROGRAM	01	Student support activities
SUBPROGRAM		
NUMERIC APPROPRIATION	33	Wisconsin higher education grants; tribal college students

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$481,800	\$481,800	\$481,800	\$481,800
Total Revenue	\$481,800	\$481,800	\$481,800	\$481,800
Expenditures	\$324,794	\$0	\$0	\$0
2000 Adjusted Base Funding Level	\$0	\$0	\$481,800	\$481,800
Total Expenditures	\$324,794	\$0	\$481,800	\$481,800
Closing Balance	\$157,006	\$481,800	\$0	\$0

Program Revenue

2325 Biennial Budget

	CODES	TITLES
DEPARTMENT	235	Higher Educational Aids Board
PROGRAM	01	Student support activities
SUBPROGRAM		
NUMERIC APPROPRIATION	34	Tribal college payments

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$405,000	\$405,000	\$405,000	\$405,000
Total Revenue	\$405,000	\$405,000	\$405,000	\$405,000
Expenditures	\$405,000	\$0	\$0	\$0
2000 Adjusted Base Funding Level	\$0	\$0	\$405,000	\$405,000
Total Expenditures	\$405,000	\$0	\$405,000	\$405,000
Closing Balance	\$0	\$405,000	\$0	\$0

Decision Item (DIN) - 2000

Decision Item (DIN) Title - Adjusted Base Funding Level

NARRATIVE

Adjusted Base Funding Level

Decision Item by Line

2325 Biennial Budget

DEPARTMENT	CODES	TITLES
	235	Higher Educational Aids Board
DECISION ITEM	CODES	TITLES
	2000	Adjusted Base Funding Level

	Expenditure Items	1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$614,700	\$614,700
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$6,000	\$6,000
05	Fringe Benefits	\$262,500	\$262,500
06	Supplies and Services	\$235,100	\$235,100
07	Permanent Property	\$4,500	\$4,500
08	Unallotted Reserve	\$0	\$0
09	Aids to Individuals & Organizations	\$148,816,100	\$148,816,100
10	Local Assistance	\$500,000	\$500,000
11	One-time Financing	\$0	\$0
12	Debt service	\$0	\$0
13	GSL servicing fees 3000	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	TOTAL	\$150,438,900	\$150,438,900
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	9.00	9.00
20	Unclassified Positions Authorized	1.00	1.00

Decision Item by Numeric

2325 Biennial Budget

Higher Educational Aids Board

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	2000 Adjusted Base Funding Level				
01	Student support activities				
	01 Tuition grants	\$28,504,600	\$28,504,600	0.00	0.00
	02 Wisconsin higher education grants; technical college students	\$22,971,700	\$22,971,700	0.00	0.00
	03 Dental education contract	\$1,733,000	\$1,733,000	0.00	0.00
	04 Minnesota-Wisconsin Vocational	\$6,500,000	\$6,500,000	0.00	0.00
	05 Remission of fees and reimbursement for veterans and dependents	\$6,496,700	\$6,496,700	0.00	0.00
	06 Wisconsin higher education grants; University of Wisconsin System students	\$61,894,100	\$61,894,100	0.00	0.00
	07 Minority undergraduate retention grants program	\$819,000	\$819,000	0.00	0.00
	09 Academic excellence higher education scholarship program	\$3,022,000	\$3,022,000	0.00	0.00
	10 Minority teacher loans	\$259,500	\$259,500	0.00	0.00
	12 Impaired student grants	\$122,600	\$122,600	0.00	0.00
	14 Talent incentive grants	\$4,458,800	\$4,458,800	0.00	0.00
	16 Loan pgm for teachers & orient & mobility instructors of vis imp pupils	\$99,000	\$99,000	0.00	0.00
	17 Nursing student loan program	\$445,500	\$445,500	0.00	0.00

Decision Item by Numeric

2325 Biennial Budget

Higher Educational Aids Board

	19 Technical excellence higher ed	\$1,100,000	\$1,100,000	0.00	0.00
	32 Indian student assistance	\$779,700	\$779,700	0.00	0.00
	33 Wisconsin higher education grants; tribal college students	\$481,800	\$481,800	0.00	0.00
	34 Tribal college payments	\$405,000	\$405,000	0.00	0.00
	41 Federal aid; aids to individuals and organizations	\$150,000	\$150,000	0.00	0.00
	50 Dual enrollment credential gra	\$500,000	\$500,000	0.00	0.00
	51 Teacher loan program	\$272,200	\$272,200	0.00	0.00
	53 Rrl dntstry scholarship schol	\$800,000	\$800,000	0.00	0.00
	55 Priv institutn grants vets dep	\$2,500,000	\$2,500,000	0.00	0.00
	56 Nurse educators	\$5,000,000	\$5,000,000	0.00	0.00
	Student support activities Sub Total	\$149,315,200	\$149,315,200	0.00	0.00
02	Administration				
	01 General program operations	\$1,122,800	\$1,122,800	10.00	10.00
	22 Student interest payments	\$900	\$900	0.00	0.00
	Administration Sub Total	\$1,123,700	\$1,123,700	10.00	10.00

Decision Item by Numeric

2325 Biennial Budget

Higher Educational Aids Board

	Adjusted Base Funding Level Sub Total	\$150,438,900	\$150,438,900	10.00	10.00
	Agency Total	\$150,438,900	\$150,438,900	10.00	10.00

Decision Item by Fund Source

2325 Biennial Budget

Higher Educational Aids Board

Decision Item/Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
2000 Adjusted Base Funding Level					
GPR	A	\$146,998,700	\$146,998,700	0.00	0.00
GPR	L	\$500,000	\$500,000	0.00	0.00
GPR	S	\$1,122,800	\$1,122,800	10.00	10.00
PR	A	\$1,262,400	\$1,262,400	0.00	0.00
PR	L	\$405,000	\$405,000	0.00	0.00
PR Federal	A	\$150,000	\$150,000	0.00	0.00
Adjusted Base Funding Level Total		\$150,438,900	\$150,438,900	10.00	10.00
Agency Total		\$150,438,900	\$150,438,900	10.00	10.00

Decision Item (DIN) - 3003

Decision Item (DIN) Title - Full Funding of Continuing Position Salaries and Fringe Benefits

NARRATIVE

Standard Budget Adjustment - Full Funding of Continuing Position Salaries and Fringe Benefits

Decision Item by Line

2325 Biennial Budget

DEPARTMENT	CODES	TITLES
	235	Higher Educational Aids Board
DECISION ITEM	CODES	TITLES
	3003	Full Funding of Continuing Position Salaries and Fringe Benefits

	Expenditure Items	1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	(\$1,700)	(\$1,700)
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$14,600	\$14,600
06	Supplies and Services	\$0	\$0
07	Permanent Property	\$0	\$0
08	Unallotted Reserve	\$0	\$0
09	Aids to Individuals & Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt service	\$0	\$0
13	GSL servicing fees 3000	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	TOTAL	\$12,900	\$12,900
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

2325 Biennial Budget

Higher Educational Aids Board

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	3003 Full Funding of Continuing Position Salaries and Fringe Benefits				
02	Administration				
	01 General program operations	\$12,900	\$12,900	0.00	0.00
	Administration Sub Total	\$12,900	\$12,900	0.00	0.00
	Full Funding of Continuing Position Salaries and Fringe Benefits Sub Total	\$12,900	\$12,900	0.00	0.00
	Agency Total	\$12,900	\$12,900	0.00	0.00

Decision Item by Fund Source

2325 Biennial Budget

Higher Educational Aids Board

Decision Item/Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
3003 Full Funding of Continuing Position Salaries and Fringe Benefits					
GPR	S	\$12,900	\$12,900	0.00	0.00
Full Funding of Continuing Position Salaries and Fringe Benefits Total		\$12,900	\$12,900	0.00	0.00
Agency Total		\$12,900	\$12,900	0.00	0.00

ACT 201

Proposal under s. 16.42(4)(b)2.: **0% change in each fiscal year**

FY: **FY24**

Agency: **HEAB - 235**

Exclusions: Federal
Debt Service

Columns A-G were prepopulated for agencies to reflect state operations adjusted base and reductions agreed to by DOA and LFB. See Appendix H for instructions on how to complete these templates.

Proposed \$ and Proposed FTE columns reflect total agency proposed spending and positions for indicated fiscal year. These amounts should include standard budget adjustments (SBAs), any proposed reallocations or reductions to meet the target, and any other requests that the agency would want considered under this proposal.

Appropriations with zero dollars and zero FTEs are not loaded into the template. If you have any questions, contact your SBO analyst.

IF YOUR AGENCY PLANS TO TAKE THE SAME CUTS OVER BOTH YEARS, YOU SHOULD ONLY FILL OUT ONE GRID FOR 0% GROWTH AND ONE GRID FOR 5% REDUCTION, THEN CHANGE "FY24" TO "FY24 AND 25".

Agency	Appropriation		Fund Source	Adjusted Base		(See Note 1) 0% Change Target	Proposed Budget 2023-24		Item Ref.	Change from Adj Base		(See Note 2) Remove SBAs		Change from Adjusted Base after Removal of SBAs	
	Alpha	Numeric		\$	FTE		Proposed \$	Proposed FTE		\$	FTE	\$	FTE	\$	FTE
235	2aa	201	GPR	\$1,122,800.00	10.00	0	1,122,800	10.00		0	0.00	0	0.00	0	0.00
Totals				1,122,800	10.00	0	1,122,800	10.00		0	0.00	0	0.00	0	0.00

Note 1: Reduction target must be met within state operations appropriations, but may be allocated across those appropriations and fund sources.

Note 2: Amounts should be SBAs (DINs 3001 - 3011) from agency request multiplied by -1.

Target Reduction = 0

Difference = **0**
Should equal \$0

Items - Describe proposed changes (excl. SBAs) to reach target or other priorities of agency

- 1
- 2
- 3

ACT 201

Proposal under s. 16.42(4)(b)1.: 5% change in each fiscal year

FY: **FY24**

Agency: **HEAB - 235**

Exclusions Federal
Debt Service

Columns A-G were prepopulated for agencies to reflect state operations adjusted base and reductions agreed to by DOA and LFB. See Appendix H for instructions on how to complete these templates.

Proposed \$ and Proposed FTE columns reflect total agency proposed spending and positions for indicated fiscal year. These amounts should include standard budget adjustments (SBAs), any proposed reallocations or reductions to meet the target, and any other requests that the agency would want considered under this proposal.

Appropriations with zero dollars and zero FTEs are not loaded into the template. If you have any questions, contact your SBO analyst.

IF YOUR AGENCY PLANS TO TAKE THE SAME CUTS OVER BOTH YEARS, YOU SHOULD ONLY FILL OUT ONE GRID FOR 0% GROWTH AND ONE GRID FOR 5% REDUCTION, THEN CHANGE "FY24" TO "FY24 AND 25".

Agency	Appropriation		Fund Source	Adjusted Base		(See Note 1)	Proposed Budget 2023-24		Item Ref.	Change from Adj Base		(See Note 2)	Change from Adjusted Base after Removal of SBAs	
	Alpha	Numeric		\$	FTE	5% Reduction Target	Proposed \$	Proposed FTE		\$	FTE	Remove SBAs	\$	FTE
235	2aa	201	GPR	\$1,122,800.00	10.00	(56,100)	1,079,600	10.00		(43,200)	0.00	(12,900)	0.00	(56,100) 0.00
Totals				1,122,800	10.00	(56,100)	1,079,600	10.00		(43,200)	0.00	(12,900)	0.00	(56,100) 0.00

Note 1: Reduction target must be met within state operations appropriations, but may be allocated across those appropriations and fund sources.

Note 2: Amounts should be SBAs (DINs 3001 - 3011) from agency request multiplied by -1.

Target Reduction = (56,100)

Difference = **0**
Should equal \$0

Items - Describe proposed changes (excl. SBAs) to reach target or other priorities of agency

- 1 Reductions of this amount would cause significant delays in students receiving their financial aid
- 2 because in the 24-25 academic year the Expected Family Contribution is changing to the Student Aid Index
- 3 and that is going to require an increased amount of additional programming and staff testing in order to
- 4 make these changes.
- 5

ACT 201

Proposal under s. 16.42(4)(b)2.: **0% change in each fiscal year**

FY: **FY25**
 Agency: **HEAB - 235**

IF YOUR AGENCY PLANS TO TAKE THE SAME CUTS OVER BOTH YEARS, YOU SHOULD ONLY FILL OUT ONE GRID FOR 0% GROWTH AND ONE GRID FOR 5% REDUCTION, THEN CHANGE "FY24" TO "FY24 AND 25".

Agency	Appropriation		Fund Source	Adjusted Base		(See Note 1)	Proposed Budget 2024-25		Item Ref.	Change from Adj Base		(See Note 2)	Change from Adjusted Base after Removal of SBAs		
	Alpha	Numeric		\$	FTE	0% Change Target	Proposed \$	Proposed FTE		\$	FTE	Remove SBAs	\$	FTE	
235	2aa	201	GPR	\$1,122,800.00	10.00	0	\$1,122,800.00	10.00		0	0.00	0	0.00	0	0.00
Totals				1,122,800	10.00	0	1,122,800	10.00		0	0.00	0	0.00	0	0.00

Note 1: Reduction target must be met within state operations appropriations, but may be allocated across those appropriations and fund sources.
 Note 2: Amounts should be SBAs (DINs 3001 - 3011) from agency request multiplied by -1.

Target Reduction = 0
 Difference = **0**
 Should equal \$0

Items - Describe proposed changes (excl. SBAs) to reach target or other priorities of agency

- 1
- 2
- 3

ACT 201

Proposal under s. 16.42(4)(b)1.: 5% change in each fiscal year

FY: **FY25**

Agency: **HEAB - 235**

IF YOUR AGENCY PLANS TO TAKE THE SAME CUTS OVER BOTH YEARS, YOU SHOULD ONLY FILL OUT ONE GRID FOR 0% GROWTH AND ONE GRID FOR 5% REDUCTION, THEN CHANGE "FY24" TO "FY24 AND 25".

Agency	Appropriation		Fund Source	Adjusted Base		(See Note 1)	Proposed Budget 2024-25		Item Ref.	Change from Adj Base		(See Note 2)		Change from Adjusted Base after Removal of SBAs	
	Alpha	Numeric		\$	FTE	5% Reduction Target	Proposed \$	Proposed FTE		\$	FTE	Remove SBAs \$	FTE	\$	FTE
235	2aa	201	GPR	\$1,122,800.00	10.00	(56,100)	1,079,600	10.00		(43,200)	0.00	(12,900)	0.00	(56,100)	0.00
Totals				1,122,800	10.00	(56,100)	1,079,600	10.00		(43,200)	0.00	(12,900)	0.00	(56,100)	0.00

Note 1: Reduction target must be met within state operations appropriations, but may be allocated across those appropriations and fund sources.

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Target Reduction = (56,100)

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