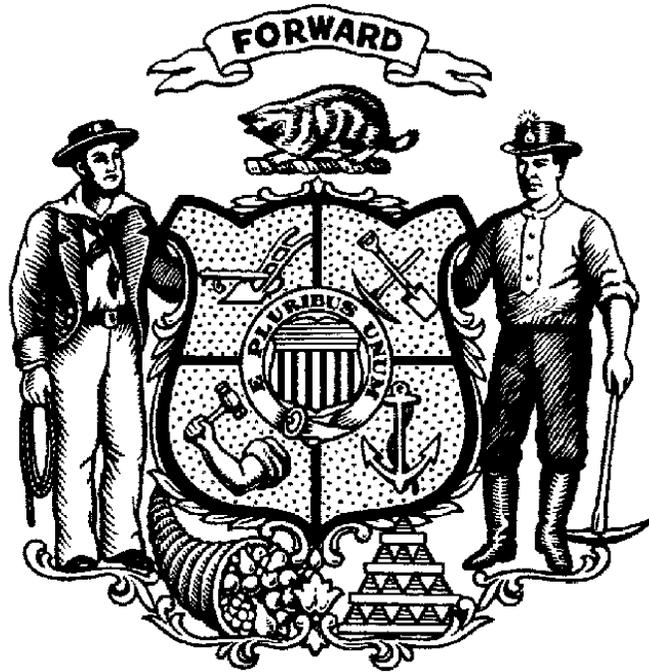


State of Wisconsin

Historical Society



Agency Budget Request
2021 – 2023 Biennium
September 15, 2020

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September 15, 2020

The Honorable Tony Evers
Governor
115 East, State Capitol
Madison, WI 53702

Dear Governor Evers:

The Wisconsin Historical Society (Society) is pleased to submit its 2021-2023 biennial budget request. We have prepared our biennial financial plan to address the budget priorities in your June 5, 2020 memo. The submission of this request comes at a difficult time for Wisconsinites and we understand the pressures that places on the State of Wisconsin's resources. To that end, the Society does not seek any new funding or positions in our request to serve Wisconsinites in all 72 counties of our great state.

Thank you for your continued support of the Society's mission to connect people to the past by collecting, preserving, and sharing stories. We believe that engaging the public during this unprecedented time to increase their knowledge of relevant history will have profound societal, cultural, and economic benefit for all.

Sincerely,

A handwritten signature in black ink that reads 'Christian W. Overland'.

Christian W. Overland
The Ruth and Hartley Barker Director

AGENCY DESCRIPTION

Founded in 1846, prior to statehood, the society is governed by a board of curators comprised of: 24 individuals elected by the society's members; the Governor or his/her designee; a member of the majority and minority parties from the Senate and Assembly; three members nominated by the Governor with the advice and consent of the Senate; and four additional ex officio members designated by the society's constitution. The board appoints the director, the administrative head of the agency.

Both a state agency and a membership organization, the society leverages its state support to generate nearly 40 percent of its annual operating budget through earned income, grants, and contributions. Services are delivered through four programmatic divisions:

Division of Library, Archives, and Museum Collections

The society operates the world's largest library and archives dedicated exclusively to North American history on behalf of Wisconsin citizens, an international array of scholars, and the University of Wisconsin, for which the society serves as the North American history library. Its extensive collections include nearly four million books, pamphlets, newspapers, government records, business records, maps, unpublished archival items, personal memoirs, diaries and journals, as well as four million historic photographs. The society's museum collections encompass all of Wisconsin and include over 267,000 artifacts and 375,000 archaeological items.

In partnership with the Department of Administration and the Wisconsin Veterans Museum, the society operates a new 188,000 square foot State Archive Preservation Facility, providing state-of-the-art environmental and physical security for Wisconsin's most important historical and cultural resources.

As the state's records management agency, the society collects and preserves the archival records of the State of Wisconsin and all of its political and judicial subdivisions. The archives holds a vast array of unpublished historical records documenting labor history, social action and reform, Native American history, and political papers from all possible sources.

Division of Museums and Historic Sites

The society owns and operates the Wisconsin Historical Museum and 12 historic sites, which share stories of Wisconsin's physical and cultural heritage. These sites also promote tourism and economic development.

State Historic Preservation Office

The society's State Historic Preservation Office administers the State Register of Historic Places and Wisconsin's portion of the National Register of Historic Places, certifies building projects for federal and state tax credits, reviews federal and state projects for their effect on historic properties, and administers statutes that protect American Indian and Euro-American burial sites and cemeteries.

Office of Programs and Outreach

The Office of Programs and Outreach aims to expand the reach of the society's mission, programs and services to all Wisconsinites through three main functions: field services, the Wisconsin Historical Society Press and education. The office develops curriculum for K-12 classrooms, conducts school visits, administers tours and programming at society locations, creates traveling exhibitions, and administers the state National History Day program. It also provides technical assistance to nearly 400 affiliated historical societies statewide and assists the general public and researchers on a variety of historic preservation and other history-related issues and projects. The Wisconsin Historical Society Press publishes the *Wisconsin Magazine of History*, books for general readers, and textbooks and curriculum support materials for teachers and children.

MISSION

The society connects people to the past by collecting, preserving and sharing stories.

PROGRAMS, GOALS, OBJECTIVES AND ACTIVITIES

Note: Goals, objectives and activities have been modified.

Program 1: History Services

Goal: Expedite the preservation of places of enduring value.

Objective/Activity: Educate Wisconsin residents, property owners and stakeholders on Wisconsin's archaeological, maritime and built environment resources.

Objective/Activity: Facilitate Wisconsin's historic preservation programs, including private investment in historic properties utilizing the state and federal historic building rehabilitation tax credit programs.

Goal: Enhance the understanding of history through reading, listening and learning.

Objective/Activity: Publish and distribute highly valued and widely read Wisconsin Historical Society Press (WHSP) books sold to general audiences.

Objective/Activity: Distribute highly valued WHSP student titles and textbooks to schools and students.

Objective/Activity: Provide transformative history educational experiences for middle school and high school students through the National History Day program.

Objective/Activity: Provide assistance and support to local history affiliate organizations and support to local heritage and community groups through consultations, programming and educational services.

Goal: Acquire, catalog, preserve and share collections that sustain our national reputation and provide egalitarian access to research services for seekers of historical information.

Objective/Activity: Acquire and document history through current collecting policies and collection plans.

Objective/Activity: Provide valued service and unparalleled access to the society's research collection to patrons and visitors.

Objective/Activity: Provide assistance with electronic records to state agencies.

Goal: Use physical environments and artifacts to create immersive and engaging learning experiences.

Objective/Activity: Deliver quality, engaging, entertaining and educational experiences for visitors of all ages that result in lasting and inspirational memories and connections to Wisconsin history.

Objective/Activity: Advance the Old World Wisconsin master plan to improve quality of guest experience.

Objective/Activity: Provide enriching educational experiences for school children that meet Wisconsin instructional standards.

Objective/Activity: Increase safety and security at society facilities and reduce deferred maintenance.

Goal: Replace Wisconsin Historical Museum with new 21st century museum.

Objective/Activity: Prepare and collect stories for new museum.

Objective/Activity: Engage citizenship of Wisconsin to develop relevant guest experience.

Objective/Activity: Develop facility and realize capital funding requirements.

PERFORMANCE MEASURES

2019 AND 2020 GOALS AND ACTUALS

Prog. No.	Performance Measure	Goal 2019	Actual 2019	Goal 2020	Actual 2020
1.	Number of buildings rehabilitated using the rehabilitation tax credit programs.	310	348	310	390
1.	Rehabilitation tax credit value.	\$70,000,000	\$32,800,000	\$70,000,000	\$64,400,000
1.	Number of WHSP books sold or distributed through all channels.	46,500	46,567	47,000	37,162
1.	Number of WHSP student titles and textbooks sold and distributed.	12,500	6,232	14,500	7,655
1.	Number of participants in National History Day program.	17,000	16,000	17,250	15,000
1.	Number of local history affiliate consultations.	700	454	750	269
1.	People engaged in new museum development process.	1,600	5,297	2,000	996
1.	Percentage of all prepared archival, library and artifacts collections transferred to SAPF (includes artifacts at WI Historical Museum).	100%	100%	N/A	N/A
1.	Number of collection donations (donor transactions).	1,420	242	1,500	189
1.	Number of patrons served through State Archives and North American History Library.	190,000	175,408	190,000	133,790
1.	Number of agencies provided with e-records assistance.	26	32	28	20
1.	Number of local governments served via in-person consultations.	15	100	20	88
1.	Attendance at museums and historic sites.	273,000	235,309	275,000	142,342
1.	K-12 student attendance at museums and historic sites.	54,000	54,713	55,000	17,153
1.	Unique visits to Web site content.	4,800,000	4,486,007	4,800,000	5,425,966
1.	Total Wisconsin Historical Society members.	12,800	11,976	13,000	10,680
1.	Value of deferred maintenance at WHS facilities.	\$11,400,000	\$10,448,900	\$10,900,000	\$8,276,100

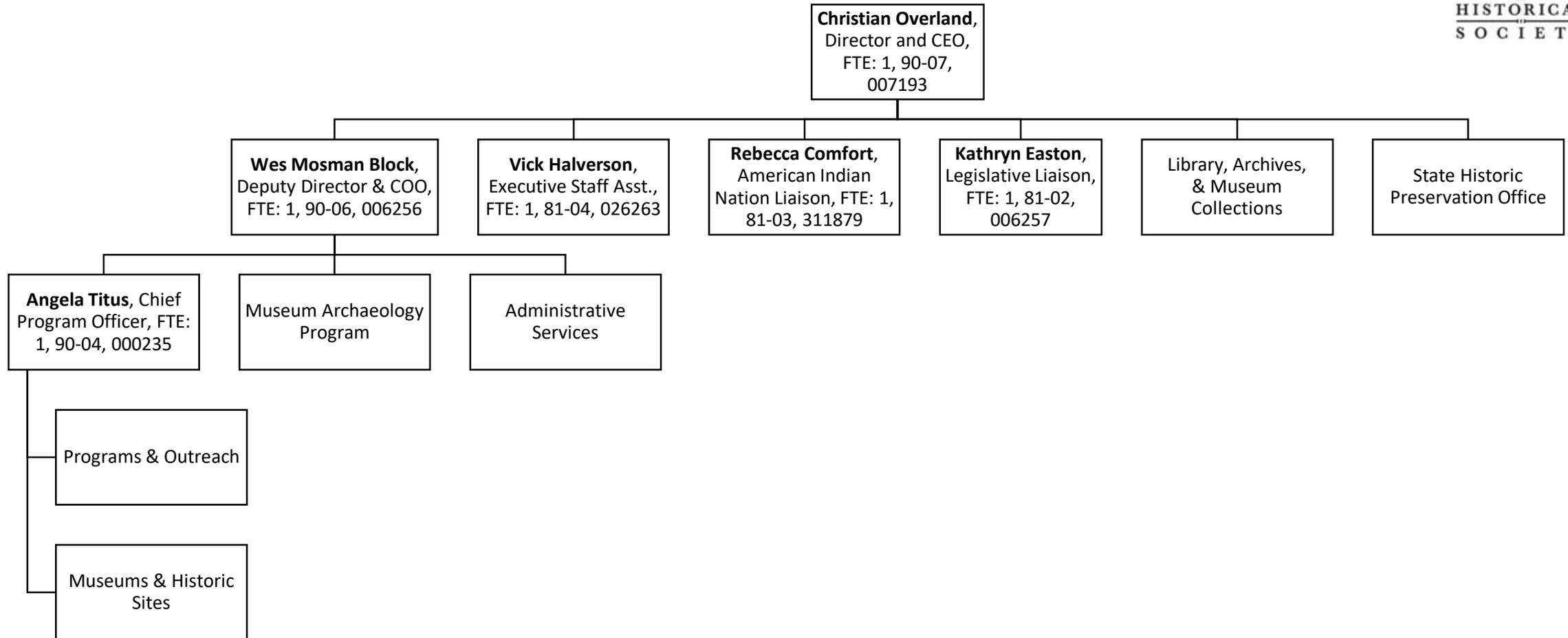
2021, 2022 AND 2023 GOALS

Prog. No.	Performance Measure	Goal 2021	Goal 2022	Goal 2023
1.	Number of buildings rehabilitated using the rehabilitation tax credit programs.	300	350	350
1.	Total tax credit project investment.^	\$100 million	\$120 million	\$120 million
1.	Number of WHSP books sold or distributed through all channels.	15,235	25,000	42,000
1.	Number of WHSP student titles and textbooks sold and distributed.	2,500	3,125	4,000
1.	Number of participants in National History Day program.	10,000	15,000	17,000
1.	Number of local history affiliate consultations.	550	600	640
1.	People engaged in new museum development process.	1,500	1,500	1,500
1.	Number of collection donations (donor transactions).	200	215	230
1.	Number of patrons served through State Archives and North American History Library.	15,000	60,000	130,000
1.	Number of agencies provided with e-records assistance.	15	25	28
1.	Number of local governments served via in-person consultations.	15	20	25
1.	Attendance at museums and historic sites.	68,000	140,000	250,000
1.	K-12 student attendance at museums and historic sites.	0 (in person) 5,000 (virtual)	20,000 10,000	40,000 20,000
1.	Unique visits to Web site content.	5,700,000	5,700,000	5,700,000
1.	Total Wisconsin Historical Society members.	11,000	11,500	12,000
1.	Value of deferred maintenance at WHS facilities.	\$6,808,400	\$5,396,400	\$5,052,900

^Revised Performance Measure

Performance goals assume that COVID-19 will reduce the Society’s service levels for the entirety of 2021; a partial recovery will take place in 2022; and the Society will recover in 2022 to its FY19 service levels.

Director's Office



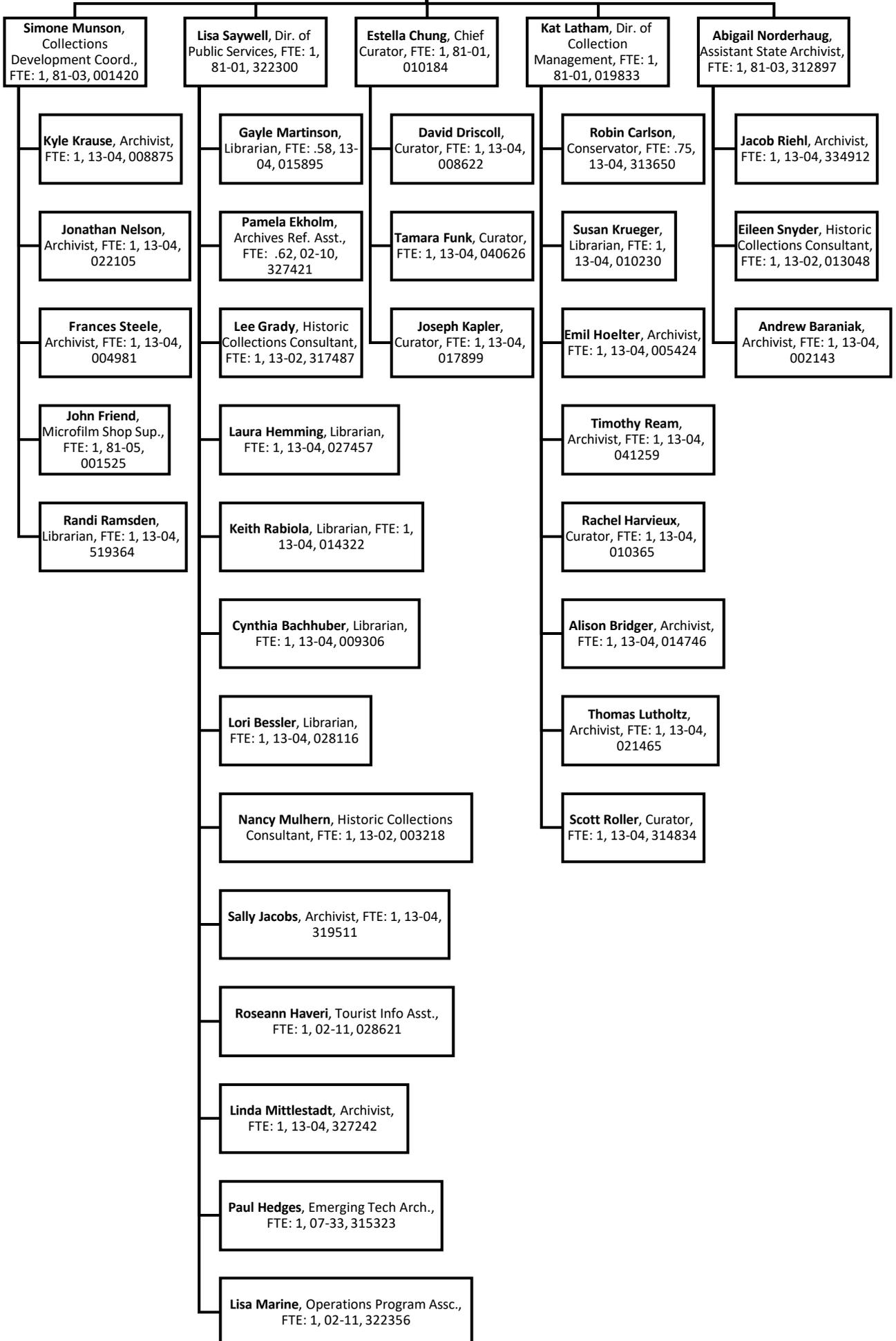
Library, Archives, & Museum Collections



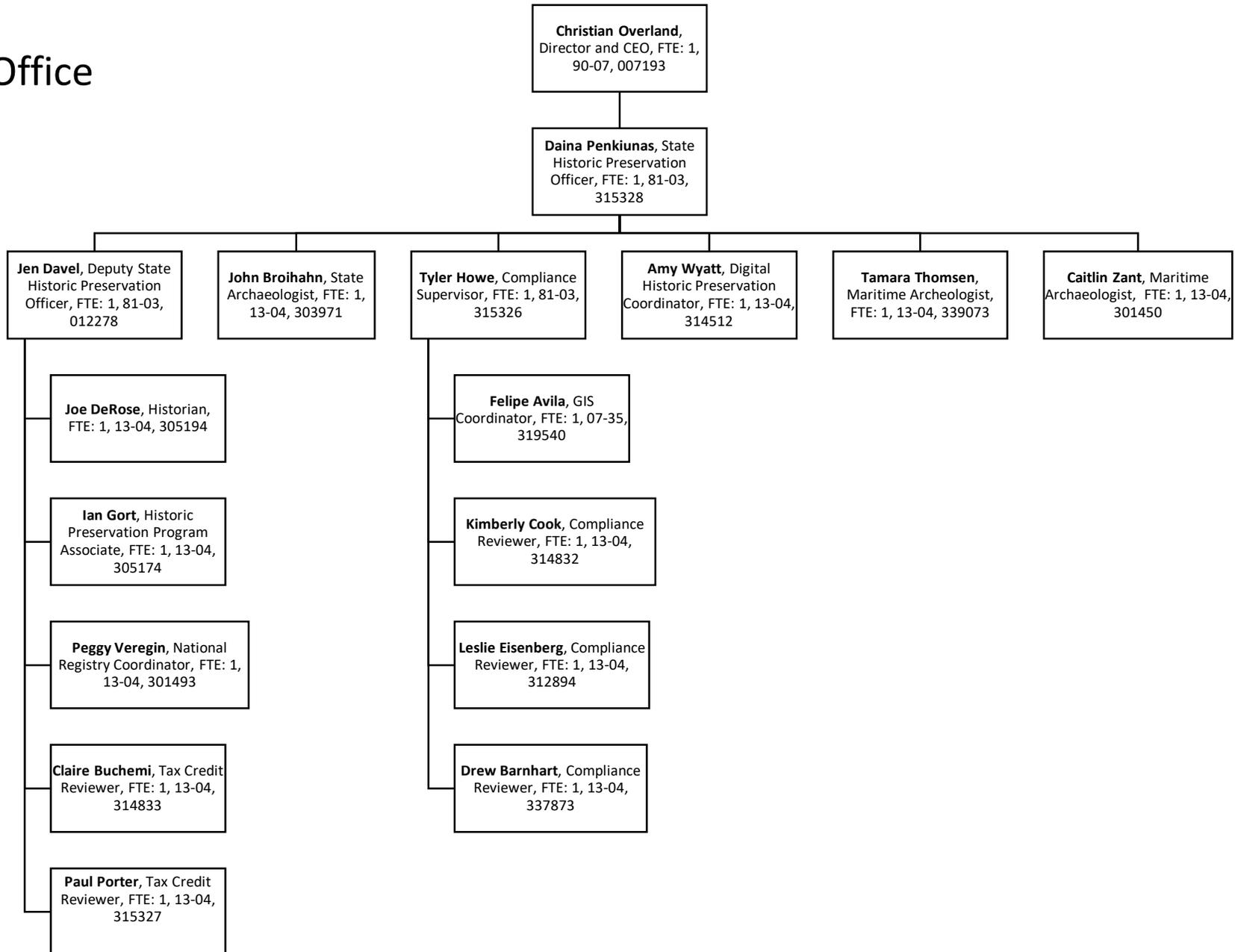
WISCONSIN
HISTORICAL
SOCIETY

Christian Overland,
Ruth & Barker Hartley
Director and CEO
FTE: 1, 90-07, 007193

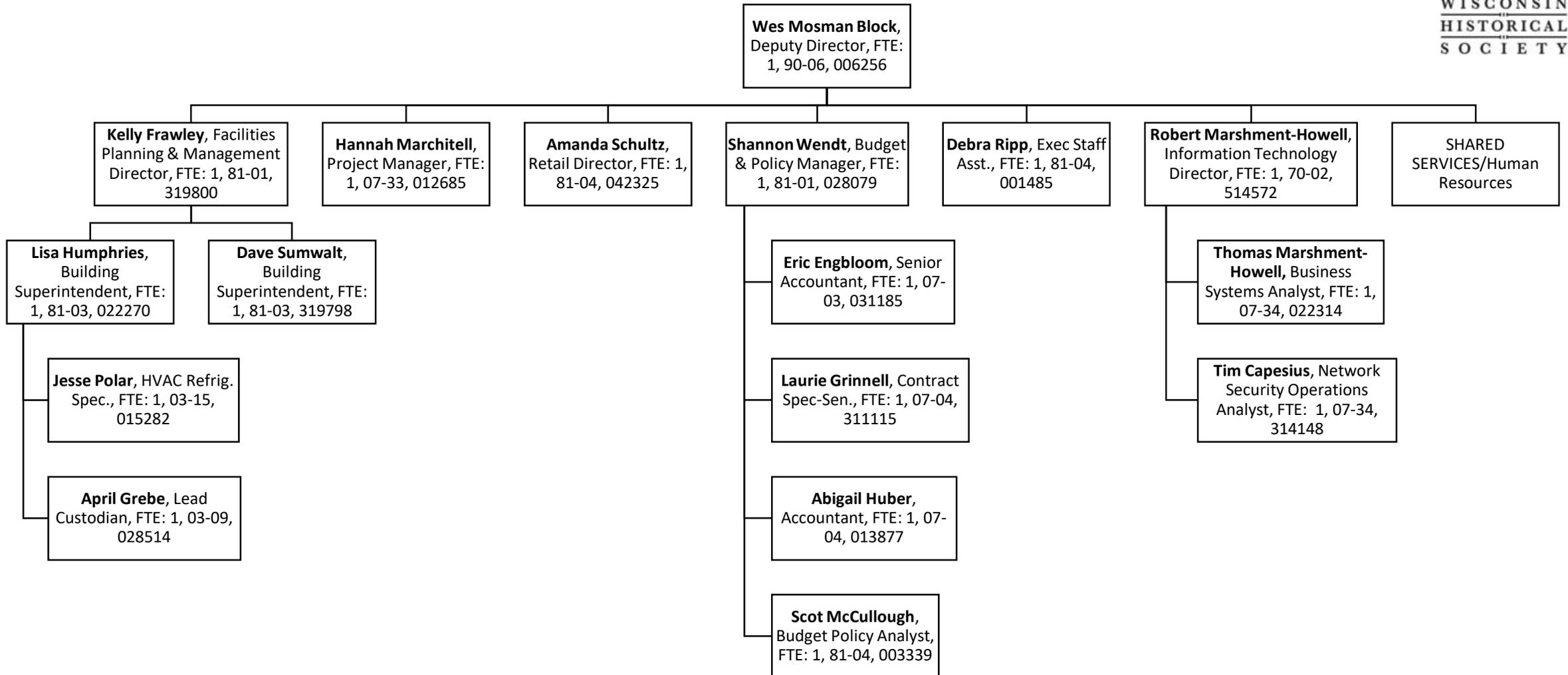
Vacant, Administrator
of Collections, FTE: 1,
90-03, 034353



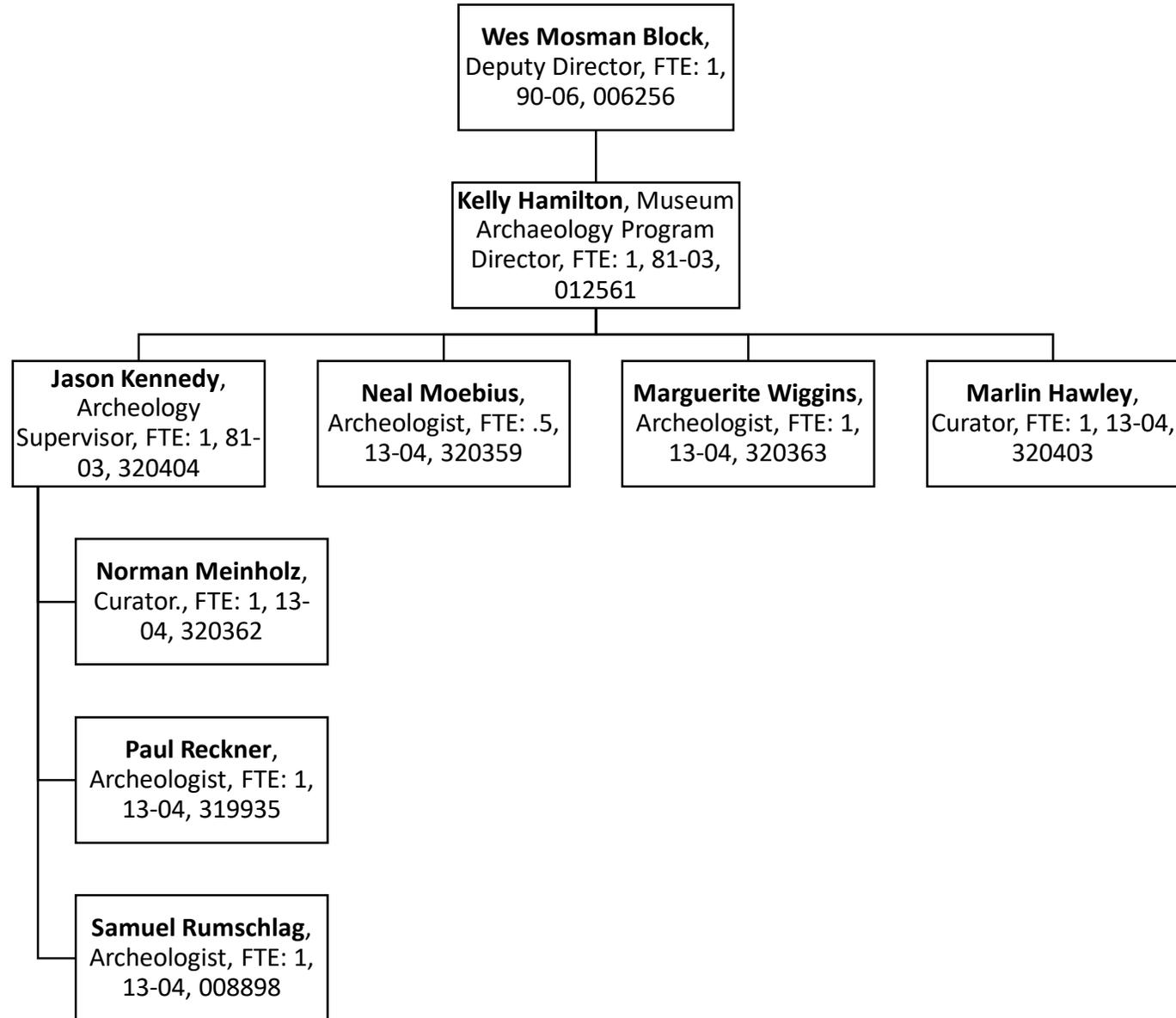
State Historic Preservation Office



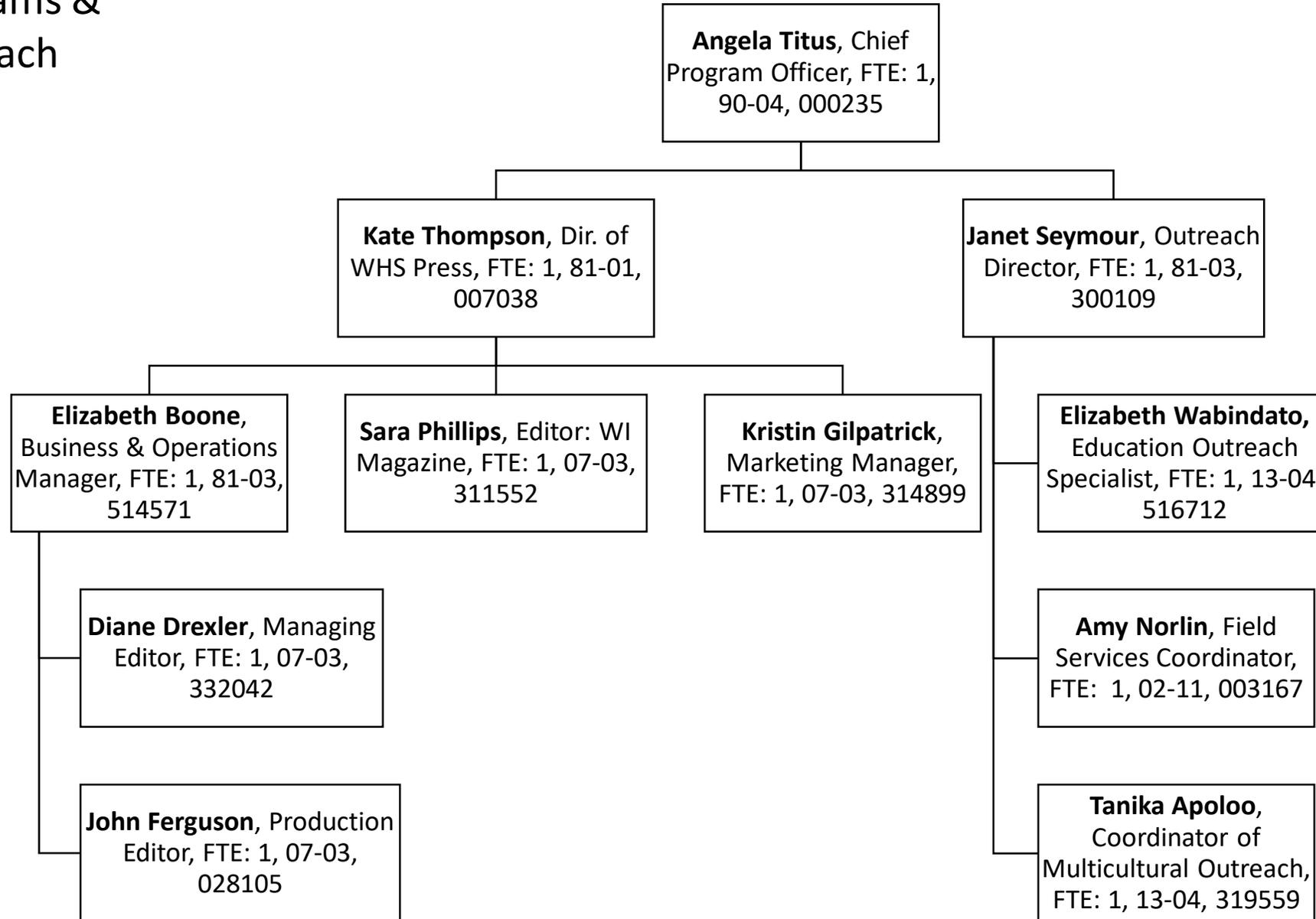
Administrative Services



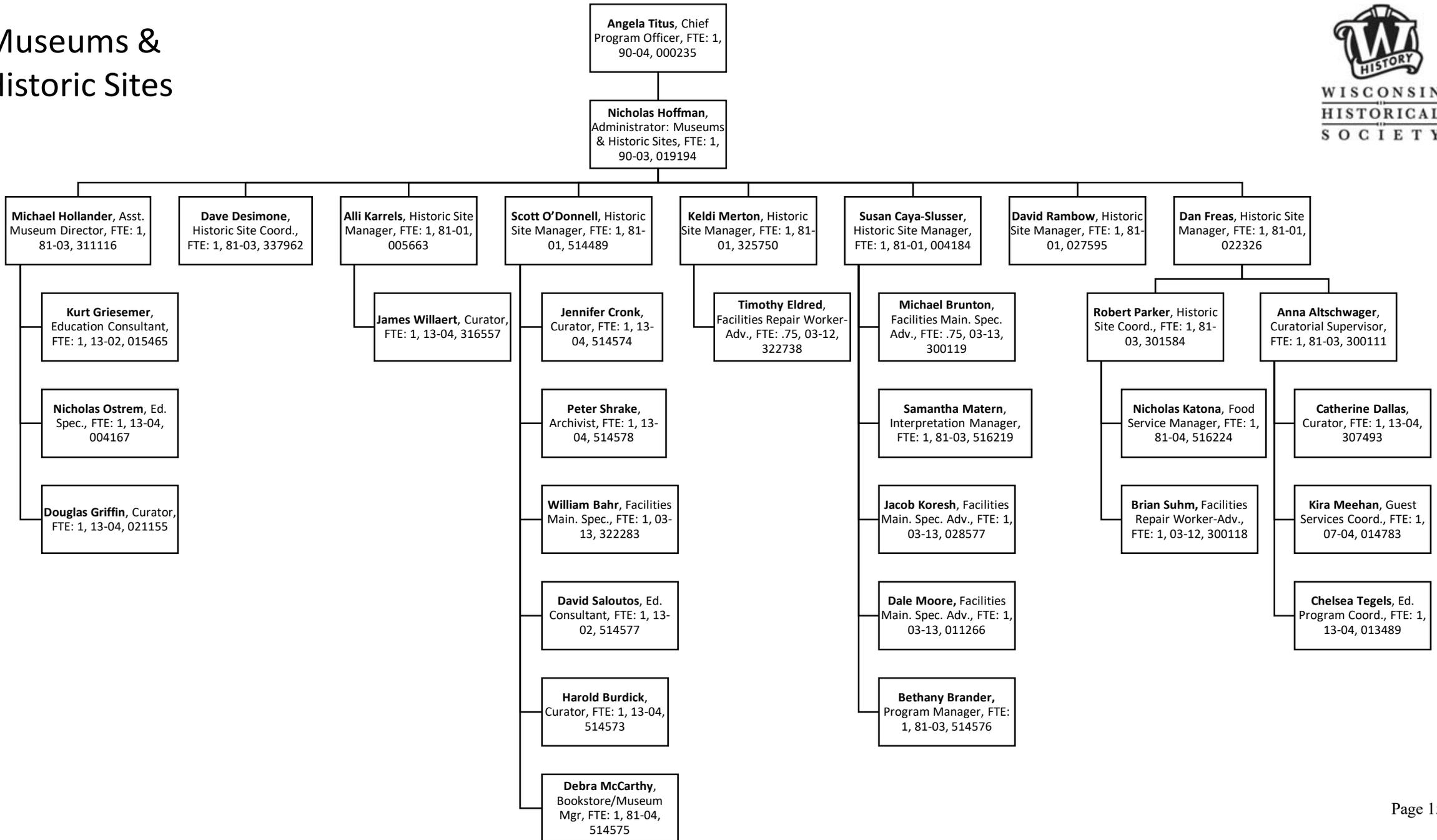
Museum Archeology Program



Programs & Outreach



Museums & Historic Sites



Agency Total by Fund Source

Historical Society

2123 Biennial Budget

		ANNUAL SUMMARY						BIENNIAL SUMMARY			
Source of Funds		Prior Year Total	Adjusted Base	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE	Base Year Doubled (BYD)	Biennial Request	Change From (BYD)	Change From BYD %
GPR	A	\$84,500	\$84,500	\$84,500	\$84,500	0.00	0.00	\$169,000	\$169,000	\$0	0.0%
GPR	S	\$20,863,863	\$21,872,500	\$23,012,300	\$23,012,300	112.65	112.65	\$43,745,000	\$46,024,600	\$2,279,600	5.2%
Total		\$20,948,363	\$21,957,000	\$23,096,800	\$23,096,800	112.65	112.65	\$43,914,000	\$46,193,600	\$2,279,600	5.2%
PR	S	\$3,687,853	\$3,303,200	\$3,840,700	\$3,842,300	26.75	26.75	\$6,606,400	\$7,683,000	\$1,076,600	16.3%
Total		\$3,687,853	\$3,303,200	\$3,840,700	\$3,842,300	26.75	26.75	\$6,606,400	\$7,683,000	\$1,076,600	16.3%
PR Federal	S	\$1,174,441	\$1,390,800	\$1,549,300	\$1,549,500	8.86	8.86	\$2,781,600	\$3,098,800	\$317,200	11.4%
Total		\$1,174,441	\$1,390,800	\$1,549,300	\$1,549,500	8.86	8.86	\$2,781,600	\$3,098,800	\$317,200	11.4%
SEG	S	\$2,178,157	\$4,763,200	\$3,954,100	\$4,931,700	33.28	33.28	\$9,526,400	\$8,885,800	(\$640,600)	-6.7%
Total		\$2,178,157	\$4,763,200	\$3,954,100	\$4,931,700	33.28	33.28	\$9,526,400	\$8,885,800	(\$640,600)	-6.7%
Grand Total		\$27,988,814	\$31,414,200	\$32,440,900	\$33,420,300	181.54	181.54	\$62,828,400	\$65,861,200	\$3,032,800	4.8%

Agency Total by Program

245 Historical Society

2123 Biennial Budget

Source of Funds	ANNUAL SUMMARY						BIENNIAL SUMMARY			
	Prior Year Actual	Adjusted Base	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE	Base Year Doubled (BYD)	Biennial Request	Change From (BYD)	Change From BYD %
01 HISTORY SERVICES										
Non Federal										
GPR	\$20,948,363	\$21,957,000	\$23,096,800	\$23,096,800	112.65	112.65	\$43,914,000	\$46,193,600	\$2,279,600	5.19%
A	\$84,500	\$84,500	\$84,500	\$84,500	0.00	0.00	\$169,000	\$169,000	\$0	0.00%
S	\$20,863,863	\$21,872,500	\$23,012,300	\$23,012,300	112.65	112.65	\$43,745,000	\$46,024,600	\$2,279,600	5.21%
PR	\$3,687,853	\$3,303,200	\$3,840,700	\$3,842,300	26.75	26.75	\$6,606,400	\$7,683,000	\$1,076,600	16.30%
S	\$3,687,853	\$3,303,200	\$3,840,700	\$3,842,300	26.75	26.75	\$6,606,400	\$7,683,000	\$1,076,600	16.30%
SEG	\$2,178,157	\$4,763,200	\$3,954,100	\$4,931,700	33.28	33.28	\$9,526,400	\$8,885,800	(\$640,600)	-6.72%
S	\$2,178,157	\$4,763,200	\$3,954,100	\$4,931,700	33.28	33.28	\$9,526,400	\$8,885,800	(\$640,600)	-6.72%
Total - Non Federal	\$26,814,373	\$30,023,400	\$30,891,600	\$31,870,800	172.68	172.68	\$60,046,800	\$62,762,400	\$2,715,600	4.52%
A	\$84,500	\$84,500	\$84,500	\$84,500	0.00	0.00	\$169,000	\$169,000	\$0	0.00%
S	\$26,729,873	\$29,938,900	\$30,807,100	\$31,786,300	172.68	172.68	\$59,877,800	\$62,593,400	\$2,715,600	4.54%
Federal										
PR	\$1,174,441	\$1,390,800	\$1,549,300	\$1,549,500	8.86	8.86	\$2,781,600	\$3,098,800	\$317,200	11.40%
S	\$1,174,441	\$1,390,800	\$1,549,300	\$1,549,500	8.86	8.86	\$2,781,600	\$3,098,800	\$317,200	11.40%
Total - Federal	\$1,174,441	\$1,390,800	\$1,549,300	\$1,549,500	8.86	8.86	\$2,781,600	\$3,098,800	\$317,200	11.40%
S	\$1,174,441	\$1,390,800	\$1,549,300	\$1,549,500	8.86	8.86	\$2,781,600	\$3,098,800	\$317,200	11.40%
PGM 01 Total	\$27,988,814	\$31,414,200	\$32,440,900	\$33,420,300	181.54	181.54	\$62,828,400	\$65,861,200	\$3,032,800	4.83%
GPR	\$20,948,363	\$21,957,000	\$23,096,800	\$23,096,800	112.65	112.65	\$43,914,000	\$46,193,600	\$2,279,600	5.19%

Agency Total by Program

245 Historical Society

2123 Biennial Budget

A	\$84,500	\$84,500	\$84,500	\$84,500	0.00	0.00	\$169,000	\$169,000	\$0	0.00%
S	\$20,863,863	\$21,872,500	\$23,012,300	\$23,012,300	112.65	112.65	\$43,745,000	\$46,024,600	\$2,279,600	5.21%
PR	\$4,862,294	\$4,694,000	\$5,390,000	\$5,391,800	35.61	35.61	\$9,388,000	\$10,781,800	\$1,393,800	14.85%
S	\$4,862,294	\$4,694,000	\$5,390,000	\$5,391,800	35.61	35.61	\$9,388,000	\$10,781,800	\$1,393,800	14.85%
SEG	\$2,178,157	\$4,763,200	\$3,954,100	\$4,931,700	33.28	33.28	\$9,526,400	\$8,885,800	(\$640,600)	-6.72%
S	\$2,178,157	\$4,763,200	\$3,954,100	\$4,931,700	33.28	33.28	\$9,526,400	\$8,885,800	(\$640,600)	-6.72%
TOTAL 01	\$27,988,814	\$31,414,200	\$32,440,900	\$33,420,300	181.54	181.54	\$62,828,400	\$65,861,200	\$3,032,800	4.83%
A	\$84,500	\$84,500	\$84,500	\$84,500	0.00	0.00	\$169,000	\$169,000	\$0	0.00%
S	\$27,904,314	\$31,329,700	\$32,356,400	\$33,335,800	181.54	181.54	\$62,659,400	\$65,692,200	\$3,032,800	4.84%
Agency Total	\$27,988,814	\$31,414,200	\$32,440,900	\$33,420,300	181.54	181.54	\$62,828,400	\$65,861,200	\$3,032,800	4.83%

Agency Total by Decision Item

Historical Society

2123 Biennial Budget

Decision Item	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
2000 Adjusted Base Funding Level	\$31,414,200	\$31,414,200	181.54	181.54
3001 Turnover Reduction	(\$194,800)	(\$194,800)	0.00	0.00
3003 Full Funding of Continuing Position Salaries and Fringe Benefits	\$3,265,300	\$3,265,300	0.00	0.00
3007 Overtime	\$7,300	\$7,300	0.00	0.00
3008 Night and Weekend Differential Pay	\$12,400	\$12,400	0.00	0.00
3010 Full Funding of Lease and Directed Moves Costs	\$11,200	\$13,000	0.00	0.00
4000 Minor Transfer within FED Funding Source	\$0	\$0	0.00	0.00
4001 Reestimate of Earned Revenue Appropriation	(\$2,074,700)	(\$1,097,100)	0.00	0.00
TOTAL	\$32,440,900	\$33,420,300	181.54	181.54

Program Revenue

2123 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
PROGRAM	01	History services
SUBPROGRAM		
NUMERIC APPROPRIATION	20	Records management--service funds

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$106,100	\$140,600	\$105,500	\$70,500
Program Revenue	\$272,100	\$261,900	\$269,000	\$269,000
Total Revenue	\$378,200	\$402,500	\$374,500	\$339,500
Expenditures	\$237,620	\$297,000	\$0	\$0
Additional Expenditures	\$0	\$0	\$35,000	\$35,000
3003 Full Funding of Continuing Position Salaries and Fringe Benefits	\$0	\$0	\$2,300	\$2,300
2000 Adjusted Base Funding Level	\$0	\$0	\$266,700	\$266,700
Total Expenditures	\$237,620	\$297,000	\$304,000	\$304,000
Closing Balance	\$140,580	\$105,500	\$70,500	\$35,500

Program Revenue

2123 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
PROGRAM	01	History services
SUBPROGRAM		
NUMERIC APPROPRIATION	27	General Donations

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$11,700	\$44,400	\$5,000	\$5,000
Program Revenue	\$116,600	\$28,300	\$100,000	\$100,000
Total Revenue	\$128,300	\$72,700	\$105,000	\$105,000
Expenditures	\$83,900	\$67,700	\$0	\$0
2000 Adjusted Base Funding Level	\$0	\$0	\$100,000	\$100,000
Total Expenditures	\$83,900	\$67,700	\$100,000	\$100,000
Closing Balance	\$44,400	\$5,000	\$5,000	\$5,000

Program Revenue

2123 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
PROGRAM	01	History services
SUBPROGRAM		
NUMERIC APPROPRIATION	32	Foundation Contributed Income

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$459,400	\$578,300	\$229,400	\$134,200
Program Revenue	\$1,502,800	\$941,500	\$950,000	\$950,000
Total Revenue	\$1,962,200	\$1,519,800	\$1,179,400	\$1,084,200
Expenditures	\$1,383,869	\$1,290,400	\$0	\$0
3003 Full Funding of Continuing Position Salaries and Fringe Benefits	\$0	\$0	\$211,500	\$211,500
3010 Full Funding of Lease and Directed Moves Costs	\$0	\$0	\$4,600	\$4,700
2000 Adjusted Base Funding Level	\$0	\$0	\$833,700	\$833,700
Total Expenditures	\$1,383,869	\$1,290,400	\$1,049,800	\$1,049,900
Closing Balance	\$578,331	\$229,400	\$129,600	\$34,300

Program Revenue

2123 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
PROGRAM	01	History services
SUBPROGRAM		
NUMERIC APPROPRIATION	34	Self-amortizing facilities; principal repayment; interest and rebates

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$0	\$0	\$0	\$0
Program Revenue	\$0	\$0	\$73,000	\$73,000
Total Revenue	\$0	\$0	\$73,000	\$73,000
Expenditures	\$0	\$0	\$0	\$0
2000 Adjusted Base Funding Level	\$0	\$0	\$73,000	\$73,000
Total Expenditures	\$0	\$0	\$73,000	\$73,000
Closing Balance	\$0	\$0	\$0	\$0

Program Revenue

2123 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
PROGRAM	01	History services
SUBPROGRAM		
NUMERIC APPROPRIATION	36	Northern Great Lakes center

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$0	\$0	\$0	\$0
Program Revenue	\$246,300	\$246,300	\$229,800	\$229,800
Total Revenue	\$246,300	\$246,300	\$229,800	\$229,800
Expenditures	\$246,300	\$246,300	\$0	\$0
3003 Full Funding of Continuing Position Salaries and Fringe Benefits	\$0	\$0	(\$23,600)	(\$23,600)
2000 Adjusted Base Funding Level	\$0	\$0	\$253,400	\$253,400
Total Expenditures	\$246,300	\$246,300	\$229,800	\$229,800
Closing Balance	\$0	\$0	\$0	\$0

Program Revenue

2123 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
PROGRAM	01	History services
SUBPROGRAM		
NUMERIC APPROPRIATION	37	General program operations, service funds

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	(\$318,300)	\$2,300	\$2,300	\$2,300
Program Revenue	\$1,893,900	\$1,561,000	\$1,801,300	\$1,802,800
Total Revenue	\$1,575,600	\$1,563,300	\$1,803,600	\$1,805,100
Expenditures	\$1,573,268	\$1,561,000	\$0	\$0
3003 Full Funding of Continuing Position Salaries and Fringe Benefits	\$0	\$0	\$196,000	\$196,000
3010 Full Funding of Lease and Directed Moves Costs	\$0	\$0	\$37,100	\$38,600
2000 Adjusted Base Funding Level	\$0	\$0	\$1,568,200	\$1,568,200
Total Expenditures	\$1,573,268	\$1,561,000	\$1,801,300	\$1,802,800
Closing Balance	\$2,332	\$2,300	\$2,300	\$2,300

Program Revenue

2123 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
PROGRAM	01	History services
SUBPROGRAM		
NUMERIC APPROPRIATION	38	Storage facility

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$0	\$38,200	\$0	\$0
Program Revenue	\$201,100	\$208,200	\$317,800	\$317,800
Total Revenue	\$201,100	\$246,400	\$317,800	\$317,800
Expenditures	\$162,858	\$246,400	\$0	\$0
3003 Full Funding of Continuing Position Salaries and Fringe Benefits	\$0	\$0	\$109,600	\$109,600
2000 Adjusted Base Funding Level	\$0	\$0	\$208,200	\$208,200
Total Expenditures	\$162,858	\$246,400	\$317,800	\$317,800
Closing Balance	\$38,242	\$0	\$0	\$0

Segregated Funds Revenue and Balances Statement

2123 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
NUMERIC APPROPRIATION	61	General program operations
PROGRAM	01	History services
SUBPROGRAM		
WISMART FUND	760	

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$17,812,200	\$18,615,400	\$18,927,300	\$19,231,800
Endowment Earnings	\$1,316,700	\$1,000,000	\$1,100,000	\$1,200,000
Total Revenue	\$19,128,900	\$19,615,400	\$20,027,300	\$20,431,800
Expenditures	\$513,488	\$688,100	\$0	\$0
2000 Adjusted Base Funding Level	\$0	\$0	\$619,400	\$619,400
3003 Full Funding of Continuing Position Salaries and Fringe Benefits	\$0	\$0	\$176,100	\$176,100
Total Expenditures	\$513,488	\$688,100	\$795,500	\$795,500
Closing Balance	\$18,615,412	\$18,927,300	\$19,231,800	\$19,636,300

Segregated Funds Revenue and Balances Statement

2123 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
NUMERIC APPROPRIATION	63	History preservation partnership trust fund
PROGRAM	01	History services
SUBPROGRAM		
WISMART FUND	266	

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$298,400	\$1,081,200	\$373,400	\$486,100
Earned Revenue	\$2,381,400	\$1,624,500	\$3,200,000	\$4,000,000
Total Revenue	\$2,679,800	\$2,705,700	\$3,573,400	\$4,486,100
Expenditures	\$1,598,569	\$2,332,300	\$0	\$0
2000 Adjusted Base Funding Level	\$0	\$0	\$4,076,100	\$4,076,100
3003 Full Funding of Continuing Position Salaries and Fringe Benefits	\$0	\$0	\$1,085,900	\$1,085,900
4001 Reestimate of Earned Revenue Appropriation	\$0	\$0	(\$2,074,700)	(\$1,097,100)
Total Expenditures	\$1,598,569	\$2,332,300	\$3,087,300	\$4,064,900
Closing Balance	\$1,081,231	\$373,400	\$486,100	\$421,200

Segregated Funds Revenue and Balances Statement

2123 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
NUMERIC APPROPRIATION	64	Northern Great Lakes center; interpretive programming
PROGRAM	01	History services
SUBPROGRAM		
WISMART FUND	212	

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$0	\$0	\$0	\$0
Conservation Funds	\$66,100	\$66,100	\$71,300	\$71,300
Total Revenue	\$66,100	\$66,100	\$71,300	\$71,300
Expenditures	\$66,100	\$66,100	\$0	\$0
2000 Adjusted Base Funding Level	\$0	\$0	\$67,700	\$67,700
3003 Full Funding of Continuing Position Salaries and Fringe Benefits	\$0	\$0	\$3,600	\$3,600
Total Expenditures	\$66,100	\$66,100	\$71,300	\$71,300
Closing Balance	\$0	\$0	\$0	\$0

Decision Item (DIN) - 2000

Decision Item (DIN) Title - Adjusted Base Funding Level

NARRATIVE

Adjusted Base Funding Level.

Decision Item by Line

2123 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	2000	Adjusted Base Funding Level

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$8,470,200	\$8,470,200
02	Turnover	\$0	\$0
03	Project Position Salaries	\$11,800	\$11,800
04	LTE/Misc. Salaries	\$2,611,900	\$2,611,900
05	Fringe Benefits	\$4,615,500	\$4,615,500
06	Supplies and Services	\$10,600,500	\$10,600,500
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$84,500	\$84,500
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$5,019,800	\$5,019,800
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$31,414,200	\$31,414,200
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	174.54	174.54
20	Unclassified Positions Authorized	7.00	7.00

Decision Item by Numeric

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	2000	Adjusted Base Funding Level			
01	History services				
	01 General program operations	\$16,011,300	\$16,011,300	112.65	112.65
	03 Wisconsin black historical society and museum	\$84,500	\$84,500	0.00	0.00
	05 Energy costs; energy-related assessments	\$914,400	\$914,400	0.00	0.00
	06 Principal repayment, interest, and rebates	\$4,946,800	\$4,946,800	0.00	0.00
	20 Records management--service funds	\$266,700	\$266,700	2.00	2.00
	27 General Donations	\$100,000	\$100,000	0.00	0.00
	32 Foundation Contributed Income	\$833,700	\$833,700	9.00	9.00
	34 Self-amortizing facilities; principal repayment; interest and rebates	\$73,000	\$73,000	0.00	0.00
	36 Northern Great Lakes center	\$253,400	\$253,400	2.75	2.75
	37 General program operations, service funds	\$1,568,200	\$1,568,200	11.00	11.00
	38 Storage facility	\$208,200	\$208,200	2.00	2.00
	41 General program operations, federal funds	\$1,289,600	\$1,289,600	8.86	8.86
	45 Indirect cost reimbursements	\$101,200	\$101,200	0.00	0.00
	61 General program operations	\$619,400	\$619,400	5.25	5.25
	63 History preservation partnership trust fund	\$4,076,100	\$4,076,100	27.03	27.03
	64 Northern Great Lakes center; interpretive programming	\$67,700	\$67,700	1.00	1.00
	History services SubTotal	\$31,414,200	\$31,414,200	181.54	181.54
	Adjusted Base Funding Level SubTotal	\$31,414,200	\$31,414,200	181.54	181.54
	Agency Total	\$31,414,200	\$31,414,200	181.54	181.54

Decision Item by Fund Source

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	2000	Adjusted Base Funding Level				
	GPR	A	\$84,500	\$84,500	0.00	0.00
	GPR	S	\$21,872,500	\$21,872,500	112.65	112.65
	PR	S	\$3,303,200	\$3,303,200	26.75	26.75
	PR Federal	S	\$1,390,800	\$1,390,800	8.86	8.86
	SEG	S	\$4,763,200	\$4,763,200	33.28	33.28
	Total		\$31,414,200	\$31,414,200	181.54	181.54
Agency Total		\$31,414,200	\$31,414,200	181.54	181.54	

Decision Item (DIN) - 3001

Decision Item (DIN) Title - Turnover Reduction

NARRATIVE

Standard Budget Adjustment - Turnover Reduction

Decision Item by Line

2123 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	3001	Turnover Reduction

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$0	\$0
02	Turnover	(\$194,800)	(\$194,800)
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$0	\$0
06	Supplies and Services	\$0	\$0
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	(\$194,800)	(\$194,800)
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	3001	Turnover Reduction			
01	History services				
	01 General program operations	(\$194,800)	(\$194,800)	0.00	0.00
	History services SubTotal	(\$194,800)	(\$194,800)	0.00	0.00
	Turnover Reduction SubTotal	(\$194,800)	(\$194,800)	0.00	0.00
	Agency Total	(\$194,800)	(\$194,800)	0.00	0.00

Decision Item by Fund Source

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	3001	Turnover Reduction				
	GPR	S	(\$194,800)	(\$194,800)	0.00	0.00
	Total		(\$194,800)	(\$194,800)	0.00	0.00
Agency Total			(\$194,800)	(\$194,800)	0.00	0.00

Decision Item (DIN) - 3003

Decision Item (DIN) Title - Full Funding of Continuing Position Salaries and Fringe Benefits

NARRATIVE

Standard Budget Adjustment - Full Funding of Continuing Position Salaries and Fringe Benefits

Decision Item by Line

2123 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	3003	Full Funding of Continuing Position Salaries and Fringe Benefits

	Expenditure items	1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$2,244,000	\$2,244,000
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$1,021,300	\$1,021,300
06	Supplies and Services	\$0	\$0
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$3,265,300	\$3,265,300
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	3003	Full Funding of Continuing Position Salaries and Fringe Benefits			
01	History services				
	01 General program operations	\$1,353,500	\$1,353,500	0.00	0.00
	20 Records management--service funds	\$2,300	\$2,300	0.00	0.00
	32 Foundation Contributed Income	\$211,500	\$211,500	0.00	0.00
	36 Northern Great Lakes center	(\$23,600)	(\$23,600)	0.00	0.00
	37 General program operations, service funds	\$196,000	\$196,000	0.00	0.00
	38 Storage facility	\$109,600	\$109,600	0.00	0.00
	41 General program operations, federal funds	\$150,400	\$150,400	0.00	0.00
	61 General program operations	\$176,100	\$176,100	0.00	0.00
	63 History preservation partnership trust fund	\$1,085,900	\$1,085,900	0.00	0.00
	64 Northern Great Lakes center; interpretive programming	\$3,600	\$3,600	0.00	0.00
	History services SubTotal	\$3,265,300	\$3,265,300	0.00	0.00
	Full Funding of Continuing Position Salaries and Fringe Benefits SubTotal	\$3,265,300	\$3,265,300	0.00	0.00
	Agency Total	\$3,265,300	\$3,265,300	0.00	0.00

Decision Item by Fund Source

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	3003	Full Funding of Continuing Position Salaries and Fringe Benefits				
	GPR	S	\$1,353,500	\$1,353,500	0.00	0.00
	PR	S	\$495,800	\$495,800	0.00	0.00
	PR Federal	S	\$150,400	\$150,400	0.00	0.00
	SEG	S	\$1,265,600	\$1,265,600	0.00	0.00
	Total		\$3,265,300	\$3,265,300	0.00	0.00
Agency Total			\$3,265,300	\$3,265,300	0.00	0.00

Decision Item (DIN) - 3007

Decision Item (DIN) Title - Overtime

NARRATIVE

Standard Budget Adjustment – Overtime

Decision Item by Line

2123 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	3007	Overtime

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$6,300	\$6,300
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$1,000	\$1,000
06	Supplies and Services	\$0	\$0
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$7,300	\$7,300
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	3007	Overtime			
01	History services				
	01 General program operations	\$7,300	\$7,300	0.00	0.00
	History services SubTotal	\$7,300	\$7,300	0.00	0.00
	Overtime SubTotal	\$7,300	\$7,300	0.00	0.00
	Agency Total	\$7,300	\$7,300	0.00	0.00

Decision Item by Fund Source

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	3007	Overtime				
	GPR	S	\$7,300	\$7,300	0.00	0.00
	Total		\$7,300	\$7,300	0.00	0.00
Agency Total			\$7,300	\$7,300	0.00	0.00

Decision Item (DIN) - 3008

Decision Item (DIN) Title - Night and Weekend Differential Pay

NARRATIVE

Standard Budget Adjustment - Night and Weekend Differential Pay

Decision Item by Line

2123 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	3008	Night and Weekend Differential Pay

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$10,700	\$10,700
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$1,700	\$1,700
06	Supplies and Services	\$0	\$0
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$12,400	\$12,400
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	3008	Night and Weekend Differential Pay			
01	History services				
	01 General program operations	\$12,400	\$12,400	0.00	0.00
	History services SubTotal	\$12,400	\$12,400	0.00	0.00
	Night and Weekend Differential Pay SubTotal	\$12,400	\$12,400	0.00	0.00
	Agency Total	\$12,400	\$12,400	0.00	0.00

Decision Item by Fund Source

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	3008	Night and Weekend Differential Pay				
	GPR	S	\$12,400	\$12,400	0.00	0.00
	Total		\$12,400	\$12,400	0.00	0.00
Agency Total			\$12,400	\$12,400	0.00	0.00

Decision Item (DIN) - 3010

Decision Item (DIN) Title - Full Funding of Lease and Directed Moves Costs

NARRATIVE

Standard Budget Adjustment - Full Funding of Lease and Directed Moves Costs

Decision Item by Line

2123 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	3010	Full Funding of Lease and Directed Moves Costs

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$0	\$0
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$0	\$0
06	Supplies and Services	\$11,200	\$13,000
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$11,200	\$13,000
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	3010	Full Funding of Lease and Directed Moves Costs			
01	History services				
	01 General program operations	(\$38,600)	(\$38,600)	0.00	0.00
	32 Foundation Contributed Income	\$4,600	\$4,700	0.00	0.00
	37 General program operations, service funds	\$37,100	\$38,600	0.00	0.00
	41 General program operations, federal funds	\$8,100	\$8,300	0.00	0.00
	History services SubTotal	\$11,200	\$13,000	0.00	0.00
	Full Funding of Lease and Directed Moves Costs SubTotal	\$11,200	\$13,000	0.00	0.00
	Agency Total	\$11,200	\$13,000	0.00	0.00

Decision Item by Fund Source

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	3010	Full Funding of Lease and Directed Moves Costs				
	GPR	S	(\$38,600)	(\$38,600)	0.00	0.00
	PR	S	\$41,700	\$43,300	0.00	0.00
	PR Federal	S	\$8,100	\$8,300	0.00	0.00
	Total		\$11,200	\$13,000	0.00	0.00
Agency Total			\$11,200	\$13,000	0.00	0.00

Decision Item (DIN) - 4000

Decision Item (DIN) Title - Minor Transfer within FED Funding Source

NARRATIVE

This decision item transfers .20 FTE (position #521038) and associated funding within the Historical Society's Federal funding source from appropriation 14100 - Federal Grant funds to appropriation 14500 - Federal Indirect Cost Reimbursement funds. The transfer nets to \$0 within the FED funding source. The change is requested to more accurately reflect the work of the position and comply with Federal Grant requirements.

Decision Item by Line

2123 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	4000	Minor Transfer within FED Funding Source

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$0	\$0
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$0	\$0
06	Supplies and Services	\$0	\$0
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$0	\$0
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	4000	Minor Transfer within FED Funding Source			
01	History services				
	41 General program operations, federal funds	(\$15,800)	(\$15,800)	(0.20)	(0.20)
	45 Indirect cost reimbursements	\$15,800	\$15,800	0.20	0.20
	History services SubTotal	\$0	\$0	0.00	0.00
	Minor Transfer within FED Funding Source SubTotal	\$0	\$0	0.00	0.00
	Agency Total	\$0	\$0	0.00	0.00

Decision Item by Fund Source

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	4000	Minor Transfer within FED Funding Source				
	PR Federal	S	\$0	\$0	0.00	0.00
	Total		\$0	\$0	0.00	0.00
Agency Total			\$0	\$0	0.00	0.00

Decision Item (DIN) - 4001

Decision Item (DIN) Title - Reestimate of Earned Revenue Appropriation

NARRATIVE

Due to the COVID-19 pandemic, the Historical Society's ability to generate earned revenue (appropriation 63 - History preservation partnership trust fund; SEG funds) has been significantly impacted. This decision item reestimates allotment line amounts based on anticipated revenue and spending for the 2021-23 biennium.

Decision Item by Line

2123 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	4001	Reestimate of Earned Revenue Appropriation

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	(\$735,800)	(\$408,800)
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	(\$338,900)	(\$188,300)
06	Supplies and Services	(\$1,000,000)	(\$500,000)
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	(\$2,074,700)	(\$1,097,100)
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	4001	Reestimate of Earned Revenue Appropriation			
01	History services				
	63 History preservation partnership trust fund	(\$2,074,700)	(\$1,097,100)	0.00	0.00
	History services SubTotal	(\$2,074,700)	(\$1,097,100)	0.00	0.00
	Reestimate of Earned Revenue Appropriation SubTotal	(\$2,074,700)	(\$1,097,100)	0.00	0.00
	Agency Total	(\$2,074,700)	(\$1,097,100)	0.00	0.00

Decision Item by Fund Source

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	4001	Reestimate of Earned Revenue Appropriation				
	SEG	S	(\$2,074,700)	(\$1,097,100)	0.00	0.00
	Total		(\$2,074,700)	(\$1,097,100)	0.00	0.00
Agency Total			(\$2,074,700)	(\$1,097,100)	0.00	0.00

ACT 201

Proposal under s. 16.42(4)(b)2.: **0% change in each fiscal year**

FY: **FY22**

Agency: **WHS - 245**

Exclusions: Federal
Debt Service

Columns A-G were prepopulated for agencies to reflect state operations adjusted base and reductions agreed to by DOA and LFB. See Appendix H for instructions on how to complete these templates.

Proposed \$ and Proposed FTE columns reflect total agency proposed spending and positions for indicated fiscal year. These amounts should include standard budget adjustments (SBAs), any proposed reallocations or reductions to meet the target, and any other requests that the agency would want considered under this proposal.

Appropriations with zero dollars and zero FTEs are not loaded into the template. If you have any questions, contact your SBO analyst.

IF YOUR AGENCY PLANS TO TAKE THE SAME CUTS OVER BOTH YEARS, YOU SHOULD ONLY FILL OUT ONE GRID FOR 0% GROWTH AND ONE GRID FOR 5% REDUCTION, THEN CHANGE FY22 TO FY22 AND 23.

Agency	Appropriation		Fund Source	Adjusted Base		(See Note 1)	Proposed Budget 2021-22		Item Ref.	Change from Adj Base		(See Note 2)		Change from Adjusted Base after Removal of SBAs	
	Alpha	Numeric		\$	FTE	0% Change Target	Proposed \$	Proposed FTE		\$	FTE	Remove SBAs		\$	FTE
245	1a	101	GPR	\$16,011,300.00	112.65	0	17,151,100	112.65		1,139,800	0.00	(1,139,800)	0.00	0	0.00
245	1c	105	GPR	\$914,400.00	0.00	0	914,400	0.00		0	0.00	0	0.00	0	0.00
245	1h	132	PR	\$833,700.00	9.00	0	1,049,800	9.00		216,100	0.00	(216,100)	0.00	0	0.00
245	1h	127	PR	\$100,000.00	0.00	0	100,000	0.00		0	0.00	0	0.00	0	0.00
245	1k	138	PR	\$208,200.00	2.00	0	317,800	2.00		109,600	0.00	(109,600)	0.00	0	0.00
245	1km	136	PR	\$253,400.00	2.75	0	229,800	2.75		(23,600)	0.00	23,600	0.00	0	0.00
245	1ks	137	PR	\$1,568,200.00	11.00	0	1,801,300	11.00		233,100	0.00	(233,100)	0.00	0	0.00
245	1kw	120	PR	\$266,700.00	2.00	0	269,000	2.00		2,300	0.00	(2,300)	0.00	0	0.00
245	1q	161	SEG	\$619,400.00	5.25	0	795,500	5.25		176,100	0.00	(176,100)	0.00	0	0.00
245	1r	163	SEG	\$4,076,100.00	27.03	0	3,087,300	27.03		(988,800)	0.00	(1,085,900)	0.00	(2,074,700)	0.00
245	1y	164	SEG	\$67,700.00	1.00	0	71,300	1.00		3,600	0.00	(3,600)	0.00	0	0.00
Totals				24,919,100	172.68	0	25,787,300	172.68		868,200	0.00	(2,942,900)	0.00	(2,074,700)	0.00

Note 1: Reduction target must be met within state operations appropriations, but may be allocated across those appropriations and fund sources.

Note 2: Amounts should be SBAs (DINs 3001 - 3011) from agency request multiplied by -1.

Target Reduction = 0
Difference = (2,074,700)
Should equal \$0

Items - Describe proposed changes (excl. SBAs) to reach target or other priorities of agency

- 1 The Society is not requesting any new funding in its 2021-23 budget.
- 2
- 3

ACT 201

Proposal under s. 16.42(4)(b)1.: 5% change in each fiscal year

FY: **FY22**

Agency: **WHS - 245**

Exclusions: Federal
Debt Service

Columns A-G were prepopulated for agencies to reflect state operations adjusted base and reductions agreed to by DOA and LFB. See Appendix H for instructions on how to complete these templates.

Proposed \$ and Proposed FTE columns reflect total agency proposed spending and positions for indicated fiscal year. These amounts should include standard budget adjustments (SBAs), any proposed reallocations or reductions to meet the target, and any other requests that the agency would want considered under this proposal.

Appropriations with zero dollars and zero FTEs are not loaded into the template. If you have any questions, contact your SBO analyst.

IF YOUR AGENCY PLANS TO TAKE THE SAME CUTS OVER BOTH YEARS, YOU SHOULD ONLY FILL OUT ONE GRID FOR 0% GROWTH AND ONE GRID FOR 5% REDUCTION, THEN CHANGE FY22 TO FY22 AND 23.

Agency	Appropriation		Fund Source	Adjusted Base		(See Note 1)	Proposed Budget 2021-22		Item Ref.	Change from Adj Base		(See Note 2)		Change from Adjusted Base after Removal of SBAs	
	Alpha	Numeric		5% Reduction	Proposed \$	Proposed FTE	\$	FTE		\$	FTE	\$	FTE		
				Target											
245	1a	101	GPR	\$16,011,300.00	112.65	(800,600)	17,151,100	112.65		1,139,800	0.00	(1,139,800)	0.00	0	0.00
245	1c	105	GPR	\$914,400.00	0.00	(45,700)	914,400	0.00		0	0.00	0	0.00	0	0.00
245	1h	132	PR	\$833,700.00	9.00	(41,700)	1,049,800	9.00		216,100	0.00	(216,100)	0.00	0	0.00
245	1h	127	PR	\$100,000.00	0.00	(5,000)	100,000	0.00		0	0.00	0	0.00	0	0.00
245	1k	138	PR	\$208,200.00	2.00	(10,400)	317,800	2.00		109,600	0.00	(109,600)	0.00	0	0.00
245	1km	136	PR	\$253,400.00	2.75	(12,700)	229,800	2.75		(23,600)	0.00	23,600	0.00	0	0.00
245	1ks	137	PR	\$1,568,200.00	11.00	(78,400)	1,801,300	11.00		233,100	0.00	(233,100)	0.00	0	0.00
245	1kw	120	PR	\$266,700.00	2.00	(13,300)	269,000	2.00		2,300	0.00	(2,300)	0.00	0	0.00
245	1q	161	SEG	\$619,400.00	5.25	(31,000)	795,500	5.25		176,100	0.00	(176,100)	0.00	0	0.00
245	1r	163	SEG	\$4,076,100.00	27.03	(203,800)	3,087,300	27.03	1	(988,800)	0.00	(1,085,900)	0.00	(2,074,700)	0.00
245	1y	164	SEG	\$67,700.00	1.00	(3,400)	71,300	1.00		3,600	0.00	(3,600)	0.00	0	0.00
Totals				24,919,100	172.68	(1,246,000)	25,787,300	172.68		868,200	0.00	(2,942,900)	0.00	(2,074,700)	0.00

Note 1: Reduction target must be met within state operations appropriations, but may be allocated across those appropriations and fund sources.

Note 2: Amounts should be SBAs (DINs 3001 - 3011) from agency request multiplied by -1.

Target Reduction = (1,246,000)

Difference = **(828,700)**
Should equal \$0

Items - Describe proposed changes (excl. SBAs) to reach target or other priorities of agency

- 1 The Society is including a reduction in its earned revenue appropriation that exceeds the 5% reduction target.
- 2
- 3
- 4
- 5

ACT 201

Proposal under s. 16.42(4)(b)2.: 0% change in each fiscal year

FY: **FY23**
 Agency: **WHS - 245**

IF YOUR AGENCY PLANS TO TAKE THE SAME CUTS OVER BOTH YEARS, YOU SHOULD ONLY FILL OUT ONE GRID FOR 0% GROWTH AND ONE GRID FOR 5% REDUCTION, THEN CHANGE FY22 TO FY22 AND 23.

Agency	Appropriation		Fund Source	Adjusted Base		(See Note 1) 0% Change		Proposed Budget 2022-23		Item Ref.	Change from Adj Base		(See Note 2) Remove SBAs		Change from Adjusted Base after Removal of SBAs	
	Alpha	Numeric		\$	FTE	Target	Proposed \$	Proposed FTE	\$		FTE	\$	FTE	\$	FTE	
245	1a	101	GPR	\$16,011,300.00	112.65	0	17,151,100	112.65			1,139,800	0.00	(1,139,800)	0.00	0	0.00
245	1c	105	GPR	\$914,400.00	0.00	0	914,400	0.00			0	0.00	0	0.00	0	0.00
245	1h	132	PR	\$833,700.00	9.00	0	1,049,900	9.00			216,200	0.00	(216,200)	0.00	0	0.00
245	1h	127	PR	\$100,000.00	0.00	0	100,000	0.00			0	0.00	0	0.00	0	0.00
245	1k	138	PR	\$208,200.00	2.00	0	317,800	2.00			109,600	0.00	(109,600)	0.00	0	0.00
245	1km	136	PR	\$253,400.00	2.75	0	229,800	2.75			(23,600)	0.00	23,600	0.00	0	0.00
245	1ks	137	PR	\$1,568,200.00	11.00	0	1,802,800	11.00			234,600	0.00	(234,600)	0.00	0	0.00
245	1kw	120	PR	\$266,700.00	2.00	0	269,000	2.00			2,300	0.00	(2,300)	0.00	0	0.00
245	1q	161	SEG	\$619,400.00	5.25	0	795,500	5.25			176,100	0.00	(176,100)	0.00	0	0.00
245	1r	163	SEG	\$4,076,100.00	27.03	0	4,064,900	27.03			(11,200)	0.00	(1,085,900)	0.00	(1,097,100)	0.00
245	1y	164	SEG	\$67,700.00	1.00	0	71,300	1.00			3,600	0.00	(3,600)	0.00	0	0.00
Totals				24,919,100	172.68	0	26,766,500	172.68			1,847,400	0.00	(2,944,500)	0.00	(1,097,100)	0.00

Note 1: Reduction target must be met within state operations appropriations, but may be allocated across those appropriations and fund sources.

Note 2: Amounts should be SBAs (DINs 3001 - 3011) from agency request multiplied by -1.

Target Reduction = 0

Difference = **(1,097,100)**
 Should equal \$0

Items - Describe proposed changes (excl. SBAs) to reach target or other priorities of agency

- 1 The Society is not requesting any new funding in its 2021-23 budget.
- 2
- 3

ACT 201

Proposal under s. 16.42(4)(b)1.: 5% change in each fiscal year

FY: **FY23**
 Agency: **WHS - 245**

IF YOUR AGENCY PLANS TO TAKE THE SAME CUTS OVER BOTH YEARS, YOU SHOULD ONLY FILL OUT ONE GRID FOR 0% GROWTH AND ONE GRID FOR 5% REDUCTION, THEN CHANGE FY22 TO FY22 AND 23.

Agency	Appropriation		Fund Source	Adjusted Base		(See Note 1)	Proposed Budget 2022-23		Item Ref.	Change from Adj Base		(See Note 2)		Change from Adjusted Base after Removal of SBAs	
	Alpha	Numeric		\$	FTE	5% Reduction Target	Proposed \$	Proposed FTE		\$	FTE	Remove SBAs \$	FTE	\$	FTE
245	1a	101	GPR	\$16,011,300.00	112.65	(800,600)	17,151,100	112.65		1,139,800	0.00	(1,139,800)	0.00	0	0.00
245	1c	105	GPR	\$914,400.00	0.00	(45,700)	914,400	0.00		0	0.00	0	0.00	0	0.00
245	1h	132	PR	\$833,700.00	9.00	(41,700)	1,049,900	9.00		216,200	0.00	(216,200)	0.00	0	0.00
245	1h	127	PR	\$100,000.00	0.00	(5,000)	100,000	0.00		0	0.00	0	0.00	0	0.00
245	1k	138	PR	\$208,200.00	2.00	(10,400)	317,800	2.00		109,600	0.00	(109,600)	0.00	0	0.00
245	1km	136	PR	\$253,400.00	2.75	(12,700)	229,800	2.75		(23,600)	0.00	23,600	0.00	0	0.00
245	1ks	137	PR	\$1,568,200.00	11.00	(78,400)	1,802,800	11.00		234,600	0.00	(234,600)	0.00	0	0.00
245	1kw	120	PR	\$266,700.00	2.00	(13,300)	269,000	2.00		2,300	0.00	(2,300)	0.00	0	0.00
245	1q	161	SEG	\$619,400.00	5.25	(31,000)	795,500	5.25		176,100	0.00	(176,100)	0.00	0	0.00
245	1r	163	SEG	\$4,076,100.00	27.03	(203,800)	3,916,000	27.03	1	(160,100)	0.00	(1,085,900)	0.00	(1,246,000)	0.00
245	1y	164	SEG	\$67,700.00	1.00	(3,400)	71,300	1.00		3,600	0.00	(3,600)	0.00	0	0.00
Totals				24,919,100	172.68	(1,246,000)	26,617,600	172.68		1,698,500	0.00	(2,944,500)	0.00	(1,246,000)	0.00

Note 1: Reduction target must be met within state operations appropriations, but may be allocated across those appropriations and fund sources.
 Note 2: Amounts should be SBAs (DINs 3001 - 3011) from agency request multiplied by -1.

Target Reduction = (1,246,000)
 Difference = **0**
 Should equal \$0

Items - Describe proposed changes (excl. SBAs) to reach target or other priorities of agency

- 1 The Society is including a reduction in its earned revenue appropriation and would implement additional cost savings to meet the 5% target.
- 2
- 3
- 4
- 5