

## HIGHER EDUCATIONAL AIDS BOARD

### GOVERNOR'S BUDGET RECOMMENDATIONS

Source of Funds	FY21 Adjusted Base	FY22 Recommended	% Change Over FY21	FY23 Recommended	% Change Over FY22
GPR	143,541,500	154,980,200	8.0	166,358,400	7.3
PR-F	150,000	150,000	0.0	150,000	0.0
PR-O	900	900	0.0	900	0.0
PR-S	1,666,500	1,714,700	2.9	1,762,900	2.8
TOTAL	145,358,900	156,845,800	7.9	168,272,200	7.3

### FULL-TIME EQUIVALENT POSITION SUMMARY

Source of Funds	FY21 Adjusted Base	FY22 Recommended	FTE Change Over FY21	FY23 Recommended	FTE Change Over FY22
GPR	10.00	10.00	0.00	10.00	0.00
TOTAL	10.00	10.00	0.00	10.00	0.00

### AGENCY DESCRIPTION

The board is a part-time independent policymaking board composed of 11 members consisting of the State Superintendent of Public Instruction and 10 members appointed to serve at the pleasure of the Governor. The Governor appoints one member from the Board of Regents of the University of Wisconsin System; one member from the Wisconsin Technical College System Board; one member who is a trustee of an independent college or university to represent such independent institutions; one student and one financial aid administrator each from within the University of Wisconsin System, Wisconsin Technical College System and independent institutions; and one citizen member to represent the general public.

The executive secretary is appointed by and serves at the pleasure of the Governor. The executive secretary makes policy recommendations to the board; carries out policy directives from the Governor, Legislature and board; and is responsible for initiating and carrying out all administrative direction and responsibilities of the agency. All permanent agency staff members are in the classified service. The agency is composed of two areas: programs and policy (student support activities), and administration and fiscal services.

The board administers the state programs of financial aid, including scholarship, grant and loan programs; the Minnesota-Wisconsin reciprocity agreement; a contract for dental education services; and the contracts associated with the Medical College of Wisconsin. The agency's activities are organized into two programs. Program one includes the following subprograms which provide financial support to individuals: Academic Excellence Scholarship, Dental Education Contract (Capitation) Program, Dual Enrollment Credential Grant, Impaired Student Grant, Health Shortage Scholarship Program, Indian Student Assistance Grant, Medical College of Wisconsin (Capitation) Program, Minnesota-Wisconsin Reciprocity Program, Minority Undergraduate Grant, Minority Teacher Loan, Nursing Student Loan, Primary Care and Psychiatrist Shortage Grant, Talent Incentive Program Grant, Teacher Loan Program, Teacher of the Visually Impaired Loan Program, Technical Excellence Scholarship, and Wisconsin Grant programs. Program two includes the costs of administering the activities grouped under program one along with servicing contracts with the Medical College of Wisconsin and the John R. Justice Grant.

## MISSION

The mission of the board is to ensure that all students are provided equal access and diversity in obtaining a higher education and to make certain the funds for each program the board administers are distributed in a fair, equitable and timely manner.

## PROGRAMS, GOALS, OBJECTIVES AND ACTIVITIES

Note: Objectives and activities have been revised.

### Program 1: Student Support Activities

Goal: Keep the best and the brightest in the State of Wisconsin.

Objective/Activity: Academic Excellence Scholarships are awarded to Wisconsin high school seniors who have the highest grade point average in each public and private high school throughout the State of Wisconsin. The number of scholarships each high school is eligible for is based on total student enrollment. In order to receive a scholarship, a student must be enrolled on a full-time basis by September 30th of the academic year following the academic year in which he or she was designated a scholar at a participating University of Wisconsin, Wisconsin technical college or independent institution in the state. The value of the scholarship is \$2,250 per year, to be applied towards tuition. Half of the scholarship is funded by the state, while the other half is funded by the institution.

Goal: Increase the number of minority teachers in the State of Wisconsin.

Objective/Activity: The Minority Teacher Loan Program provides loans to Wisconsin resident, minority, undergraduate juniors or seniors who are enrolled at least half-time in programs leading to teacher licensure at independent or University of Wisconsin institutions. Students must be enrolled in programs leading to teacher licensure in a discipline identified as a teacher shortage area for the State of Wisconsin by the U.S. Department of Education and have an overall GPA of 3.0 or higher based on a 4.0 schedule. The maximum award per year is \$10,000 with an overall maximum of \$30,000. According to the statutes, a minority student is defined as a student who is an African American; American Indian or Alaskan native; Hispanic; of Asian or Pacific Island origin; or whose ancestry is two or more races. The student who participates in this program must agree to teach full-time, in an elementary or secondary school in a Wisconsin school district with a 40 percent or higher minority student population. For each year, the student teaches in an elementary or secondary school, 25 percent of the loan is forgiven. If the student does not teach in an elementary or secondary school in Wisconsin, the loan must be repaid at an interest rate of 5 percent.

**PERFORMANCE MEASURES****2019 AND 2020 GOALS AND ACTUALS**

<b>Prog. No.</b>	<b>Performance Measures</b>	<b>Goal 2019</b>	<b>Actual 2019</b>	<b>Goal 2020</b>	<b>Actual 2020</b>
1.	Percentage of recipients persuaded by scholarship to attend school in Wisconsin.	50%	50%	50%	50%
1.	Percentage of "scholarship recipient graduates" who plan to stay in Wisconsin after graduation.	60%	62%	59%	63%
1.	Percentage of recipients in repayment.	39%	29%	37%	47%
1.	Percentage of recipient awards forgiven or expected to be forgiven.	61%	71%	63%	53%

Note: Based on fiscal year.

**2021, 2022 AND 2023 GOALS**

<b>Prog. No.</b>	<b>Performance Measures</b>	<b>Goal 2021</b>	<b>Goal 2022</b>	<b>Goal 2023</b>
1.	Percentage of recipients persuaded by scholarship to attend school in Wisconsin.	51%	51%	51%
1.	Percentage of "scholarship recipient graduates" who plan to stay in Wisconsin after graduation.	60%	60%	61%
1.	Percentage of recipients in repayment.	39%	35%	34%
1.	Percentage of recipient awards forgiven or expected to be forgiven.	61%	65%	66%

Note: Based on fiscal year.

**HIGHER EDUCATIONAL AIDS BOARD**  
**GOVERNOR'S BUDGET RECOMMENDATIONS**

**RECOMMENDATIONS**

1. Administrative Attachment to the Department of Administration
2. Wisconsin Grants
3. Minority Undergraduate Retention Grant Funding
4. Standard Budget Adjustments

**Table 1**  
**Department Budget Summary by Funding Source (in thousands of dollars)**

	ACTUAL FY20	ADJUSTED BASE FY21	AGENCY REQUEST FY22	AGENCY REQUEST FY23	GOVERNOR'S RECOMMENDATION FY22	GOVERNOR'S RECOMMENDATION FY23
GENERAL PURPOSE REVENUE	\$135,292.3	\$143,541.5	\$143,602.0	\$143,602.0	\$154,980.2	\$166,358.4
State Operations	992.5	1,042.8	1,103.3	1,103.3	1,103.3	1,103.3
Local Assistance	101.2	500.0	500.0	500.0	500.0	500.0
Aids to Ind. & Org.	134,198.5	141,998.7	141,998.7	141,998.7	153,376.9	164,755.1
FEDERAL REVENUE (1)	\$0.0	\$150.0	\$150.0	\$150.0	\$150.0	\$150.0
Aids to Ind. & Org.	0.0	150.0	150.0	150.0	150.0	150.0
PROGRAM REVENUE (2)	\$1,492.3	\$1,667.4	\$1,667.4	\$1,667.4	\$1,715.6	\$1,763.8
Local Assistance	405.0	405.0	405.0	405.0	405.0	405.0
Aids to Ind. & Org.	1,087.3	1,262.4	1,262.4	1,262.4	1,310.6	1,358.8
TOTALS - ANNUAL	\$136,784.6	\$145,358.9	\$145,419.4	\$145,419.4	\$156,845.8	\$168,272.2
State Operations	992.5	1,042.8	1,103.3	1,103.3	1,103.3	1,103.3
Local Assistance	506.2	905.0	905.0	905.0	905.0	905.0
Aids to Ind. & Org.	135,285.8	143,411.1	143,411.1	143,411.1	154,837.5	166,263.9

(1) Includes Program Revenue-Federal and Segregated Revenue-Federal

(2) Includes Program Revenue-Service and Program Revenue-Other

**Table 2**  
**Department Position Summary by Funding Source (in FTE positions) (4)**

	ADJUSTED BASE FY21	AGENCY REQUEST FY22	AGENCY REQUEST FY23	GOVERNOR'S RECOMMENDATION FY22	GOVERNOR'S RECOMMENDATION FY23
GENERAL PURPOSE REVENUE	10.00	10.00	10.00	10.00	10.00
TOTALS - ANNUAL	10.00	10.00	10.00	10.00	10.00

(1) Includes Program Revenue-Federal and Segregated Revenue-Federal

(2) Includes Program Revenue-Service and Program Revenue-Other

(4) All positions are State Operations unless otherwise specified

**Table 3**  
**Department Budget Summary by Program (in thousands of dollars)**

	ACTUAL FY20	ADJUSTED BASE FY21	AGENCY REQUEST		GOVERNOR'S RECOMMENDATION	
			FY22	FY23	FY22	FY23
1. Student support activities	\$135,792.0	\$144,315.2	\$144,315.2	\$144,315.2	\$155,741.6	\$167,168.0
2. Administration	\$992.5	\$1,043.7	\$1,104.2	\$1,104.2	\$1,104.2	\$1,104.2
<b>TOTALS</b>	<b>\$136,784.6</b>	<b>\$145,358.9</b>	<b>\$145,419.4</b>	<b>\$145,419.4</b>	<b>\$156,845.8</b>	<b>\$168,272.2</b>

**Table 4**  
**Department Position Summary by Program (in FTE positions) (4)**

	ADJUSTED BASE FY21	AGENCY REQUEST		GOVERNOR'S RECOMMENDATION	
		FY22	FY23	FY22	FY23
2. Administration	10.00	10.00	10.00	10.00	10.00
<b>TOTALS</b>	<b>10.00</b>	<b>10.00</b>	<b>10.00</b>	<b>10.00</b>	<b>10.00</b>

(4) All positions are State Operations unless otherwise specified

**1. Administrative Attachment to the Department of Administration**

The Governor recommends attaching the board to the Department of Administration for administrative purposes to improve effectiveness and support for the board's mission. See Department of Administration, Item #32.

**2. Wisconsin Grants**

Source of Funds	Agency Request				Governor's Recommendations			
	FY22		FY23		FY22		FY23	
	Dollars	Positions	Dollars	Positions	Dollars	Positions	Dollars	Positions
GPR	0	0.00	0	0.00	11,337,200	0.00	22,674,400	0.00
PR-S	0	0.00	0	0.00	48,200	0.00	96,400	0.00
<b>TOTAL</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>11,385,400</b>	<b>0.00</b>	<b>22,770,800</b>	<b>0.00</b>

The Governor recommends increasing funding for Wisconsin Grants for University of Wisconsin System (\$6,189,500 in FY22 and \$12,379,000 in FY23); technical college system (\$2,297,200 in FY22 and \$4,594,400 in FY23); tribal college (\$48,200 in FY22 and \$96,400 in FY23); and private, nonprofit college (\$2,850,500 in FY22 and \$5,701,000 in FY23) students.

**3. Minority Undergraduate Retention Grant Funding**

Source of Funds	Agency Request				Governor's Recommendations			
	FY22		FY23		FY22		FY23	
	Dollars	Positions	Dollars	Positions	Dollars	Positions	Dollars	Positions
GPR	0	0.00	0	0.00	41,000	0.00	82,000	0.00
<b>TOTAL</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>41,000</b>	<b>0.00</b>	<b>82,000</b>	<b>0.00</b>

The Governor recommends increasing funding for the Minority Undergraduate Retention Grant.

**4. Standard Budget Adjustments**

Source of Funds	Agency Request				Governor's Recommendations			
	FY22		FY23		FY22		FY23	
	Dollars	Positions	Dollars	Positions	Dollars	Positions	Dollars	Positions
GPR	60,500	0.00	60,500	0.00	60,500	0.00	60,500	0.00
TOTAL	60,500	0.00	60,500	0.00	60,500	0.00	60,500	0.00

The Governor recommends adjusting the board's base budget for full funding of continuing position salaries and fringe benefits.