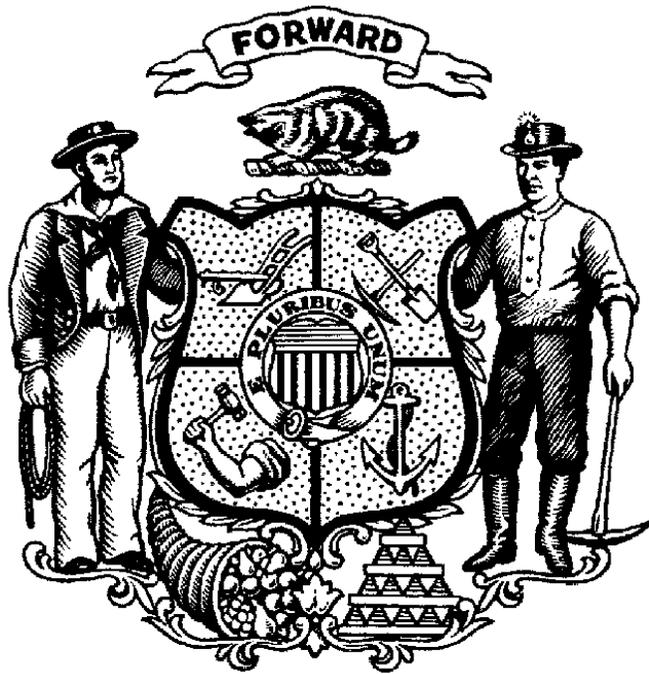


State of Wisconsin

Higher Educational Aids Board



Agency Budget Request
2019 – 2021 Biennium
September 17, 2018

Table of Contents

Cover Letter	3
Description	4
Mission.....	5
Goals.....	6
Performance Measures	7
Organization Chart.....	8
Agency Total by Fund Source.....	9
Agency Total by Program	10
Agency Total by Decision Item (DIN).....	14
General Purpose Revenue (GPR) - Earned	15
Program Revenue and Balances Statement	16
Decision Items	19



State of Wisconsin
Higher Educational Aids Board

P.O. Box 7885
Madison, WI 53707-7885
E-Mail: HEABmail@wisconsin.gov

Telephone: (608) 267-2206
Fax: (608) 267-2808
Web Page: <http://heab.wisconsin.gov>

Scott Walker
Governor

John Reinemann
Executive Secretary

September 17, 2018

Ellen Nowak, Secretary
Department of Administration
101 E Wilson Street
P O Box 7864
Madison WI 53707-7864

Dear Secretary Nowak:

Enclosed is the 2019-2021 Biennial Budget Request for the Higher Educational Aids Board.

As specified in the major budget policies 2019-2021 the Higher Educational Aids Board request is based on 100 percent of our fiscal year 2018-2019 adjusted base level.

We will be submitting additional materials to DOA discussing the requests of the sectors and the HEAB board regarding the grant programs, as well as other matters affecting the grant programs.

I'll look forward to discussing our budget request with you. Please let me know if you have any questions.

Sincerely,

John Reinemann,
Executive Secretary

Cc: Legislative Fiscal Bureau

AGENCY DESCRIPTION

The board is a part-time independent policymaking board composed of 11 members consisting of the State Superintendent of Public Instruction and 10 members appointed to serve at the pleasure of the Governor. The Governor appoints one member from the Board of Regents of the University of Wisconsin System; one member from the Wisconsin Technical College System Board; one member who is a trustee of an independent college or university to represent such independent institutions; one student and one financial aid administrator each from within the University of Wisconsin System, Wisconsin Technical College System and independent institutions; and one citizen member to represent the general public.

The executive secretary is appointed by and serves at the pleasure of the Governor. The executive secretary makes policy recommendations to the board; carries out policy directives from the Governor, Legislature and board; and is responsible for initiating and carrying out all administrative direction and responsibilities of the agency. All permanent agency staff members are in the classified service. The agency is composed of two areas: programs and policy (student support activities), and administration and fiscal services.

The board administers the state programs of financial aid, including scholarship, grant and loan programs; the Minnesota-Wisconsin reciprocity agreement; a contract for dental education services; and the contracts associated with the Medical College of Wisconsin. The agency's activities are organized into two programs. Program one includes the following subprograms which provide financial support to individuals: Academic Excellence Scholarship, Dental Education Contract (Capitation) Program, Handicapped Student Grant, Indian Student Assistance Grant, Minnesota-Wisconsin Reciprocity Program, Minority Undergraduate Grant, Minority Teacher Loan, Nursing Student Loan, Primary Care and Psychiatrist Shortage Grant, Talent Incentive Program Grant, Teacher Loan Program, Teacher of the Visually Impaired Loan Program, Technical Excellence Scholarship, Wisconsin Grant programs and Wisconsin Covenant Grant. Program two includes the costs of administering the activities grouped under program one along with servicing contracts with the Medical College of Wisconsin and the John R. Justice Grant.

MISSION

The mission of the board is to ensure that all students are provided equal access and diversity in obtaining a higher education and to make certain the funds for each program the board administers are distributed in a fair, equitable and timely manner.

PROGRAMS, GOALS, OBJECTIVES AND ACTIVITIES

Note: Goals, objectives and activities have been revised.

Program 1: Student Support Activities

Goal: Keep the best and the brightest in the State of Wisconsin.

Objective/Activity: Academic Excellence Scholarships are awarded to Wisconsin high school seniors who have the highest grade point average in each public and private high school throughout the State of Wisconsin. The number of scholarships each high school is eligible for is based on total student enrollment. In order to receive a scholarship, a student must be enrolled on a full-time basis by September 30th of the academic year following the academic year in which he or she was designated a scholar at a participating University of Wisconsin, Wisconsin technical college or independent institution in the state. The value of the scholarship is \$2,250 per year, to be applied towards tuition. Half of the scholarship is funded by the state, while the other half is funded by the institution.

Goal: Increase the number of minority teachers in the State of Wisconsin.

Objective/Activity: The Minority Teacher Loan Program provides loans to Wisconsin resident, minority, undergraduate juniors or seniors who are enrolled at least half-time in programs leading to teacher licensure at independent or University of Wisconsin institutions. Students must be enrolled in programs leading to teacher licensure in a discipline identified as a teacher shortage area for the state of Wisconsin by the United States Department of Education and have an overall GPA of 3.0 or higher based on a 4.0 schedule. The maximum award per year is \$10,000 with an overall maximum of \$30,000. According to the statutes, a minority student is defined as a student who is an African American; American Indian; Hispanic; or Southeast Asian from Laos, Cambodia or Vietnam admitted to the United States after December 31, 1975. The student who participates in this program must agree to teach full-time, in an elementary or secondary school in the city of Milwaukee. For each year the student teaches in an elementary or secondary school in the city of Milwaukee, 25 percent of the loan is forgiven. If the student does not teach in an elementary or secondary school in the city of Milwaukee, the loan must be repaid at an interest rate of 5 percent.

PERFORMANCE MEASURES

2017 AND 2018 GOALS AND ACTUALS

Prog No.	Performance Measures	Goal 2017	Actual 2017	Goal 2018	Actual 2018
1.	Percentage of recipients persuaded by scholarship to attend school in Wisconsin.	50%	50%	50%	50%
1.	Percentage of "scholarship recipient graduates" who plan to stay in Wisconsin after graduation.	57%	57%	58%	64%
1.	Percentage of recipients in repayment.	40%	26%	40%	37%
1.	Percentage of recipient awards forgiven or expected to be forgiven.	60%	74%	60%	63%

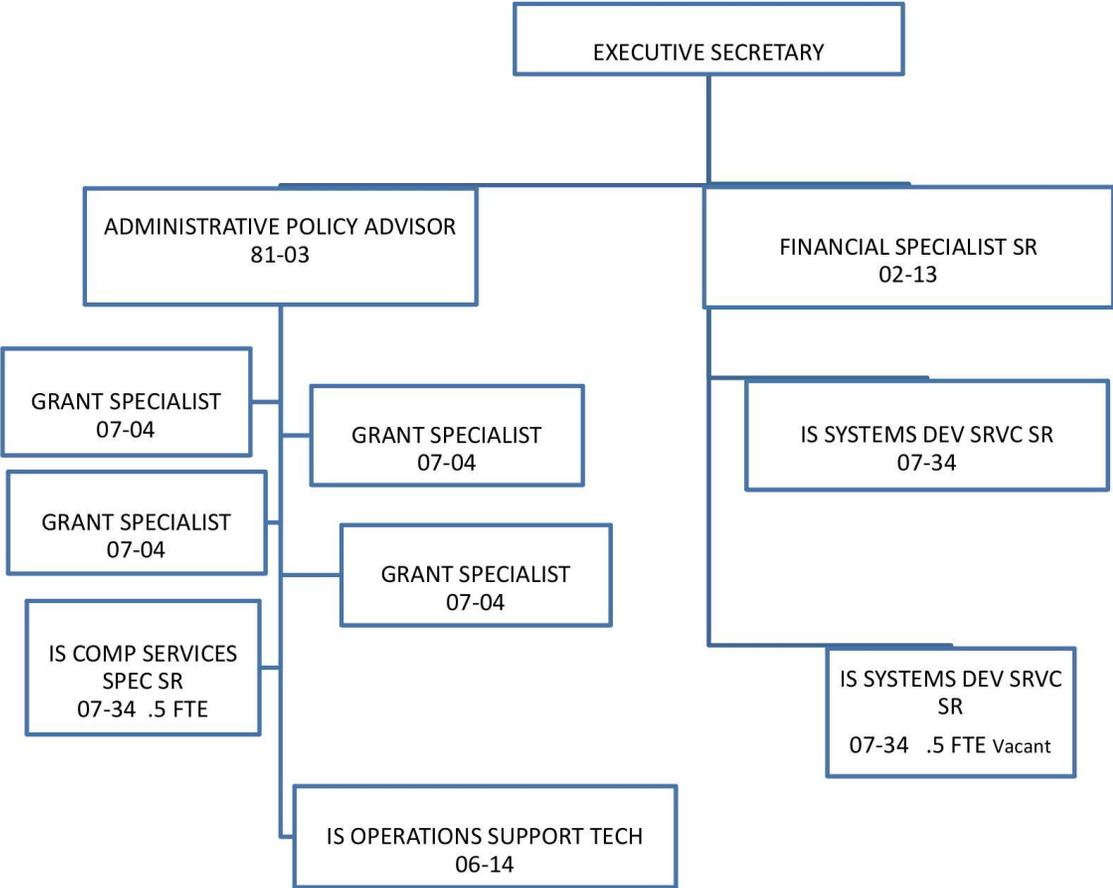
Note: Based on fiscal year.

2019, 2020 AND 2021 GOALS

Prog. No.	Performance Measures	Goal 2019	Goal 2020	Goal 2021
1.	Percentage of recipients persuaded by scholarship to attend school in Wisconsin.	50%	50%	51%
1.	Percentage of "scholarship recipient graduates" who plan to stay in Wisconsin after graduation.	60%	59%	60%
1.	Percentage of recipients in repayment.	39%	37%	39%
1.	Percentage of recipient awards forgiven or expected to be forgiven.	61%	63%	61%

Note: Based on fiscal year.

HIGHER EDUCATIONAL AIDS BOARD ORG CHART



Agency Total by Fund Source

Higher Educational Aids Board

1921 Biennial Budget

		ANNUAL SUMMARY				BIENNIAL SUMMARY					
Source of Funds		Prior Year Total	Adjusted Base	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE	Base Year Doubled (BYD)	Biennial Request	Change From (BYD)	Change From BYD %
GPR	A	\$136,489,866	\$141,990,700	\$140,331,300	\$139,060,700	0.00	0.00	\$283,981,400	\$279,392,000	(\$4,589,400)	-1.6%
GPR	L	\$0	\$500,000	\$500,000	\$500,000	0.00	0.00	\$1,000,000	\$1,000,000	\$0	0.0%
GPR	S	\$931,600	\$977,500	\$1,015,900	\$1,017,900	10.00	10.00	\$1,955,000	\$2,033,800	\$78,800	4.0%
Total		\$137,421,466	\$143,468,200	\$141,847,200	\$140,578,600	10.00	10.00	\$286,936,400	\$282,425,800	(\$4,510,600)	-1.6%
PR	A	\$1,031,311	\$1,262,400	\$1,262,400	\$1,262,400	0.00	0.00	\$2,524,800	\$2,524,800	\$0	0.0%
PR	L	\$405,000	\$405,000	\$405,000	\$405,000	0.00	0.00	\$810,000	\$810,000	\$0	0.0%
Total		\$1,436,311	\$1,667,400	\$1,667,400	\$1,667,400	0.00	0.00	\$3,334,800	\$3,334,800	\$0	0.0%
PR Federal	A	\$0	\$150,000	\$150,000	\$150,000	0.00	0.00	\$300,000	\$300,000	\$0	0.0%
Total		\$0	\$150,000	\$150,000	\$150,000	0.00	0.00	\$300,000	\$300,000	\$0	0.0%
Grand Total		\$138,857,777	\$145,285,600	\$143,664,600	\$142,396,000	10.00	10.00	\$290,571,200	\$286,060,600	(\$4,510,600)	-1.6%

Agency Total by Program

235 Higher Educational Aids Board

1921 Biennial Budget

Source of Funds	ANNUAL SUMMARY						BIENNIAL SUMMARY			
	Prior Year Actual	Adjusted Base	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE	Base Year Doubled (BYD)	Biennial Request	Change From (BYD)	Change From BYD %
01 STUDENT SUPPORT ACTIVITIES										
Non Federal										
GPR	\$136,489,866	\$142,490,700	\$140,831,300	\$139,560,700	0.00	0.00	\$284,981,400	\$280,392,000	(\$4,589,400)	-1.61%
A	\$136,489,866	\$141,990,700	\$140,331,300	\$139,060,700	0.00	0.00	\$283,981,400	\$279,392,000	(\$4,589,400)	-1.62%
L	\$0	\$500,000	\$500,000	\$500,000	0.00	0.00	\$1,000,000	\$1,000,000	\$0	0.00%
PR	\$1,436,311	\$1,666,500	\$1,666,500	\$1,666,500	0.00	0.00	\$3,333,000	\$3,333,000	\$0	0.00%
A	\$1,031,311	\$1,261,500	\$1,261,500	\$1,261,500	0.00	0.00	\$2,523,000	\$2,523,000	\$0	0.00%
L	\$405,000	\$405,000	\$405,000	\$405,000	0.00	0.00	\$810,000	\$810,000	\$0	0.00%
Total - Non Federal	\$137,926,177	\$144,157,200	\$142,497,800	\$141,227,200	0.00	0.00	\$288,314,400	\$283,725,000	(\$4,589,400)	-1.59%
A	\$137,521,177	\$143,252,200	\$141,592,800	\$140,322,200	0.00	0.00	\$286,504,400	\$281,915,000	(\$4,589,400)	-1.60%
L	\$405,000	\$905,000	\$905,000	\$905,000	0.00	0.00	\$1,810,000	\$1,810,000	\$0	0.00%
Federal										
PR	\$0	\$150,000	\$150,000	\$150,000	0.00	0.00	\$300,000	\$300,000	\$0	0.00%
A	\$0	\$150,000	\$150,000	\$150,000	0.00	0.00	\$300,000	\$300,000	\$0	0.00%
Total - Federal	\$0	\$150,000	\$150,000	\$150,000	0.00	0.00	\$300,000	\$300,000	\$0	0.00%
A	\$0	\$150,000	\$150,000	\$150,000	0.00	0.00	\$300,000	\$300,000	\$0	0.00%
PGM 01 Total	\$137,926,177	\$144,307,200	\$142,647,800	\$141,377,200	0.00	0.00	\$288,614,400	\$284,025,000	(\$4,589,400)	-1.59%
GPR	\$136,489,866	\$142,490,700	\$140,831,300	\$139,560,700	0.00	0.00	\$284,981,400	\$280,392,000	(\$4,589,400)	-1.61%
A	\$136,489,866	\$141,990,700	\$140,331,300	\$139,060,700	0.00	0.00	\$283,981,400	\$279,392,000	(\$4,589,400)	-1.62%

Agency Total by Program

235 Higher Educational Aids Board

1921 Biennial Budget

L	\$0	\$500,000	\$500,000	\$500,000	0.00	0.00	\$1,000,000	\$1,000,000	\$0	0.00%
PR	\$1,436,311	\$1,816,500	\$1,816,500	\$1,816,500	0.00	0.00	\$3,633,000	\$3,633,000	\$0	0.00%
A	\$1,031,311	\$1,411,500	\$1,411,500	\$1,411,500	0.00	0.00	\$2,823,000	\$2,823,000	\$0	0.00%
L	\$405,000	\$405,000	\$405,000	\$405,000	0.00	0.00	\$810,000	\$810,000	\$0	0.00%
TOTAL 01	\$137,926,177	\$144,307,200	\$142,647,800	\$141,377,200	0.00	0.00	\$288,614,400	\$284,025,000	(\$4,589,400)	-1.59%
A	\$137,521,177	\$143,402,200	\$141,742,800	\$140,472,200	0.00	0.00	\$286,804,400	\$282,215,000	(\$4,589,400)	-1.60%
L	\$405,000	\$905,000	\$905,000	\$905,000	0.00	0.00	\$1,810,000	\$1,810,000	\$0	0.00%

Agency Total by Program

235 Higher Educational Aids Board

1921 Biennial Budget

Source of Funds	ANNUAL SUMMARY						BIENNIAL SUMMARY			
	Prior Year Actual	Adjusted Base	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE	Base Year Doubled (BYD)	Biennial Request	Change From (BYD)	Change From BYD %
02 ADMINISTRATION										
Non Federal										
GPR	\$931,600	\$977,500	\$1,015,900	\$1,017,900	10.00	10.00	\$1,955,000	\$2,033,800	\$78,800	4.03%
S	\$931,600	\$977,500	\$1,015,900	\$1,017,900	10.00	10.00	\$1,955,000	\$2,033,800	\$78,800	4.03%
PR	\$0	\$900	\$900	\$900	0.00	0.00	\$1,800	\$1,800	\$0	0.00%
A	\$0	\$900	\$900	\$900	0.00	0.00	\$1,800	\$1,800	\$0	0.00%
Total - Non Federal	\$931,600	\$978,400	\$1,016,800	\$1,018,800	10.00	10.00	\$1,956,800	\$2,035,600	\$78,800	4.03%
A	\$0	\$900	\$900	\$900	0.00	0.00	\$1,800	\$1,800	\$0	0.00%
S	\$931,600	\$977,500	\$1,015,900	\$1,017,900	10.00	10.00	\$1,955,000	\$2,033,800	\$78,800	4.03%
PGM 02 Total	\$931,600	\$978,400	\$1,016,800	\$1,018,800	10.00	10.00	\$1,956,800	\$2,035,600	\$78,800	4.03%
GPR	\$931,600	\$977,500	\$1,015,900	\$1,017,900	10.00	10.00	\$1,955,000	\$2,033,800	\$78,800	4.03%
S	\$931,600	\$977,500	\$1,015,900	\$1,017,900	10.00	10.00	\$1,955,000	\$2,033,800	\$78,800	4.03%
PR	\$0	\$900	\$900	\$900	0.00	0.00	\$1,800	\$1,800	\$0	0.00%
A	\$0	\$900	\$900	\$900	0.00	0.00	\$1,800	\$1,800	\$0	0.00%
TOTAL 02	\$931,600	\$978,400	\$1,016,800	\$1,018,800	10.00	10.00	\$1,956,800	\$2,035,600	\$78,800	4.03%
A	\$0	\$900	\$900	\$900	0.00	0.00	\$1,800	\$1,800	\$0	0.00%
S	\$931,600	\$977,500	\$1,015,900	\$1,017,900	10.00	10.00	\$1,955,000	\$2,033,800	\$78,800	4.03%

Agency Total by Program

235 Higher Educational Aids Board

1921 Biennial Budget

Agency Total	\$138,857,777	\$145,285,600	\$143,664,600	\$142,396,000	10.00	10.00	\$290,571,200	\$286,060,600	(\$4,510,600)	-1.55%
-----------------	---------------	---------------	---------------	---------------	-------	-------	---------------	---------------	---------------	--------

Agency Total by Decision Item

Higher Educational Aids Board

1921 Biennial Budget

Decision Item	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
2000 Adjusted Base Funding Level	\$145,285,600	\$145,285,600	10.00	10.00
3003 Full Funding of Continuing Position Salaries and Fringe Benefits	\$49,200	\$49,200	0.00	0.00
3010 Full Funding of Lease and Directed Moves Costs	(\$10,800)	(\$8,800)	0.00	0.00
4001 Wisconsin Covenant Scholars Grant	(\$1,659,400)	(\$2,930,000)	0.00	0.00
TOTAL	\$143,664,600	\$142,396,000	10.00	10.00

GPR Earned

1921 Biennial Budget

	CODES	TITLES
DEPARTMENT	235	Higher Educational Aids Board
PROGRAM	01	Student support activities

DATE September 21, 2018

Revenue	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$0	\$0	\$0	\$0
Total	\$0	\$0	\$0	\$0

Program Revenue

1921 Biennial Budget

	CODES	TITLES
DEPARTMENT	235	Higher Educational Aids Board
PROGRAM	01	Student support activities
SUBPROGRAM		
NUMERIC APPROPRIATION	32	Indian student assistance

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$623,400	\$779,700	\$779,700	\$779,700
	\$0	\$0	\$0	\$0
	\$0	\$0	\$0	\$0
Total Revenue	\$623,400	\$779,700	\$779,700	\$779,700
Expenditures	\$623,334	\$0	\$0	\$0
2000 Adjusted Base Funding Level	\$0	\$0	\$779,700	\$779,700
Total Expenditures	\$623,334	\$0	\$779,700	\$779,700
<u>Closing Balance</u>	\$66	\$779,700	\$0	\$0

Program Revenue

1921 Biennial Budget

	CODES	TITLES
DEPARTMENT	235	Higher Educational Aids Board
PROGRAM	01	Student support activities
SUBPROGRAM		
NUMERIC APPROPRIATION	33	Wisconsin higher education grants; tribal college students

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$408,000	\$481,800	\$481,800	\$481,800
Total Revenue	\$408,000	\$481,800	\$481,800	\$481,800
Expenditures	\$407,977	\$0	\$0	\$0
2000 Adjusted Base Funding Level	\$0	\$0	\$481,800	\$481,800
Total Expenditures	\$407,977	\$0	\$481,800	\$481,800
Closing Balance	\$23	\$481,800	\$0	\$0

Program Revenue

1921 Biennial Budget

	CODES	TITLES
DEPARTMENT	235	Higher Educational Aids Board
PROGRAM	01	Student support activities
SUBPROGRAM		
NUMERIC APPROPRIATION	34	Tribal college payments

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$405,000	\$405,000	\$405,000	\$405,000
Total Revenue	\$405,000	\$405,000	\$405,000	\$405,000
Expenditures	\$405,000	\$0	\$0	\$0
2000 Adjusted Base Funding Level	\$0	\$0	\$405,000	\$405,000
Total Expenditures	\$405,000	\$0	\$405,000	\$405,000
Closing Balance	\$0	\$405,000	\$0	\$0

Decision Item (DIN) - 2000

Decision Item (DIN) Title - Adjusted Base Funding Level

NARRATIVE

Adjusted Base Funding Level

Decision Item by Line

1921 Biennial Budget

	CODES	TITLES
DEPARTMENT	235	Higher Educational Aids Board
	CODES	TITLES
DECISION ITEM	2000	Adjusted Base Funding Level

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$512,300	\$512,300
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$6,000	\$6,000
05	Fringe Benefits	\$202,700	\$202,700
06	Supplies and Services	\$252,000	\$252,000
07	Permanent Property	\$4,500	\$4,500
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$143,808,100	\$143,808,100
10	Local Assistance	\$500,000	\$500,000
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	GSL servicing fees 3000	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$145,285,600	\$145,285,600
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	9.00	9.00
20	Unclassified Positions Authorized	1.00	1.00

Decision Item by Numeric

Higher Educational Aids Board

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	2000	Adjusted Base Funding Level			
01	Student support activities				
	01 Tuition grants	\$28,504,600	\$28,504,600	0.00	0.00
	02 Wisconsin higher education grants; technical college students	\$22,971,700	\$22,971,700	0.00	0.00
	03 Dental education contract	\$1,733,000	\$1,733,000	0.00	0.00
	04 Minnesota-Wisconsin student reciprocity agreement	\$7,130,000	\$7,130,000	0.00	0.00
	05 Remission of fees and reimbursement for veterans and dependents	\$6,496,700	\$6,496,700	0.00	0.00
	06 Wisconsin higher education grants; University of Wisconsin System students	\$61,894,100	\$61,894,100	0.00	0.00
	07 Minority undergraduate retention grants program	\$819,000	\$819,000	0.00	0.00
	08 Wisconsin covenant scholars grants	\$2,930,000	\$2,930,000	0.00	0.00
	09 Academic excellence higher education scholarship program	\$2,964,000	\$2,964,000	0.00	0.00
	10 Minority teacher loans	\$259,500	\$259,500	0.00	0.00
	12 Handicapped student grants	\$122,600	\$122,600	0.00	0.00
	14 Talent incentive grants	\$4,458,800	\$4,458,800	0.00	0.00
	16 Loan pgm for teachers & orient & mobility instructors of vis imp pupils	\$99,000	\$99,000	0.00	0.00
	17 Nursing student loan program	\$445,500	\$445,500	0.00	0.00
	19 Technical excellence higher ed	\$890,000	\$890,000	0.00	0.00
	32 Indian student assistance	\$779,700	\$779,700	0.00	0.00
	33 Wisconsin higher education grants; tribal college students	\$481,800	\$481,800	0.00	0.00
	34 Tribal college payments	\$405,000	\$405,000	0.00	0.00
	41 Federal aid; aids to individuals and organizations	\$150,000	\$150,000	0.00	0.00
	50 Dual enrollment credential gra	\$500,000	\$500,000	0.00	0.00
	51 Teacher loan program	\$272,200	\$272,200	0.00	0.00
	Student support activities SubTotal	\$144,307,200	\$144,307,200	0.00	0.00
02	Administration				
	01 General program operations	\$977,500	\$977,500	10.00	10.00

Decision Item by Numeric

Higher Educational Aids Board

	22 Student interest payments	\$900	\$900	0.00	0.00
	Administration SubTotal	\$978,400	\$978,400	10.00	10.00
	Adjusted Base Funding Level SubTotal	\$145,285,600	\$145,285,600	10.00	10.00
	Agency Total	\$145,285,600	\$145,285,600	10.00	10.00

Decision Item by Fund Source

Higher Educational Aids Board

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	2000	Adjusted Base Funding Level				
	GPR	A	\$141,990,700	\$141,990,700	0.00	0.00
	GPR	L	\$500,000	\$500,000	0.00	0.00
	GPR	S	\$977,500	\$977,500	10.00	10.00
	PR	A	\$1,262,400	\$1,262,400	0.00	0.00
	PR	L	\$405,000	\$405,000	0.00	0.00
	PR Federal	A	\$150,000	\$150,000	0.00	0.00
	Total		\$145,285,600	\$145,285,600	10.00	10.00
Agency Total			\$145,285,600	\$145,285,600	10.00	10.00

Decision Item (DIN) - 3003

Decision Item (DIN) Title - Full Funding of Continuing Position Salaries and Fringe Benefits

NARRATIVE

Standard Budget Adjustment - Full Funding of Continuing Position Salaries and Fringe Benefits

Decision Item by Line

1921 Biennial Budget

	CODES	TITLES
DEPARTMENT	235	Higher Educational Aids Board
	CODES	TITLES
DECISION ITEM	3003	Full Funding of Continuing Position Salaries and Fringe Benefits

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$20,700	\$20,700
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$28,500	\$28,500
06	Supplies and Services	\$0	\$0
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	GSL servicing fees 3000	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$49,200	\$49,200
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

Higher Educational Aids Board

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	3003	Full Funding of Continuing Position Salaries and Fringe Benefits			
02	Administration				
	01 General program operations	\$49,200	\$49,200	0.00	0.00
	Administration SubTotal	\$49,200	\$49,200	0.00	0.00
	Full Funding of Continuing Position Salaries and Fringe Benefits SubTotal	\$49,200	\$49,200	0.00	0.00
	Agency Total	\$49,200	\$49,200	0.00	0.00

Decision Item by Fund Source

Higher Educational Aids Board

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	3003	Full Funding of Continuing Position Salaries and Fringe Benefits				
	GPR	S	\$49,200	\$49,200	0.00	0.00
	Total		\$49,200	\$49,200	0.00	0.00
Agency Total			\$49,200	\$49,200	0.00	0.00

Decision Item (DIN) - 3010

Decision Item (DIN) Title - Full Funding of Lease and Directed Moves Costs

NARRATIVE

Standard Budget Adjustment - Full Funding of Lease and Directed Moves Costs

Decision Item by Line

1921 Biennial Budget

	CODES	TITLES
DEPARTMENT	235	Higher Educational Aids Board
	CODES	TITLES
DECISION ITEM	3010	Full Funding of Lease and Directed Moves Costs

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$0	\$0
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$0	\$0
06	Supplies and Services	(\$10,800)	(\$8,800)
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	GSL servicing fees 3000	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	(\$10,800)	(\$8,800)
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

Higher Educational Aids Board

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	3010	Full Funding of Lease and Directed Moves Costs			
02	Administration				
	01 General program operations	(\$10,800)	(\$8,800)	0.00	0.00
	Administration SubTotal	(\$10,800)	(\$8,800)	0.00	0.00
	Full Funding of Lease and Directed Moves Costs SubTotal	(\$10,800)	(\$8,800)	0.00	0.00
	Agency Total	(\$10,800)	(\$8,800)	0.00	0.00

Decision Item by Fund Source

Higher Educational Aids Board

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	3010	Full Funding of Lease and Directed Moves Costs				
	GPR	S	(\$10,800)	(\$8,800)	0.00	0.00
	Total		(\$10,800)	(\$8,800)	0.00	0.00
Agency Total			(\$10,800)	(\$8,800)	0.00	0.00

Decision Item (DIN) - 4001

Decision Item (DIN) Title - Wisconsin Covenant Scholars Grant

NARRATIVE

Wisconsin Covenant Scholars Grant

Decision Item by Line

1921 Biennial Budget

	CODES	TITLES
DEPARTMENT	235	Higher Educational Aids Board
	CODES	TITLES
DECISION ITEM	4001	Wisconsin Covenant Scholars Grant

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$0	\$0
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$0	\$0
06	Supplies and Services	\$0	\$0
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	(\$1,659,400)	(\$2,930,000)
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	GSL servicing fees 3000	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	(\$1,659,400)	(\$2,930,000)
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

Higher Educational Aids Board

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	4001	Wisconsin Covenant Scholars Grant			
01	Student support activities				
	08 Wisconsin covenant scholars grants	(\$1,659,400)	(\$2,930,000)	0.00	0.00
	Student support activities SubTotal	(\$1,659,400)	(\$2,930,000)	0.00	0.00
	Wisconsin Covenant Scholars Grant SubTotal	(\$1,659,400)	(\$2,930,000)	0.00	0.00
	Agency Total	(\$1,659,400)	(\$2,930,000)	0.00	0.00

Decision Item by Fund Source

Higher Educational Aids Board

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	4001	Wisconsin Covenant Scholars Grant				
	GPR	A	(\$1,659,400)	(\$2,930,000)	0.00	0.00
	Total		(\$1,659,400)	(\$2,930,000)	0.00	0.00
Agency Total			(\$1,659,400)	(\$2,930,000)	0.00	0.00

ACT 201

Proposal under s. 16.42(4)(b)2.: **0% change in each fiscal year**

FY: **FY20**

Agency: **HEAB - 235**

Exclusions: Federal
Debt Service

Columns A-G were prepopulated for agencies to reflect state operations adjusted base and reductions agreed to by DOA and LFB. See Appendix H for instructions on how to complete these templates.

Proposed \$ and Proposed FTE columns reflect total agency proposed spending and positions for indicated fiscal year. These amounts should include standard budget adjustments (SBAs), any proposed reallocations or reductions to meet the target, and any other requests that the agency would want considered under this proposal.

Appropriations with zero dollars and zero FTEs are not loaded into the template. If you have any questions, contact your SBO analyst.

IF YOUR AGENCY PLANS TO TAKE THE SAME CUTS OVER BOTH YEARS, YOU SHOULD ONLY FILL OUT ONE GRID FOR 0% GROWTH AND ONE GRID FOR 5% REDUCTION, THEN CHANGE FY20 TO FY20 AND 21.

Agency	Appropriation		Fund Source	Adjusted Base		(See Note 1)	Proposed Budget 2019-20		Item Ref.	Change from Adj Base		(See Note 2)	Change from Adjusted Base after Removal of SBAs	
	Alpha	Numeric		\$	FTE	0% Change Target	Proposed \$	Proposed FTE		\$	FTE	Remove SBAs	\$	FTE
235	2aa	201	GPR	977,500	10.00	0	1,015,900	10.00		38,400	0.00	(38,400)	0.00	0 0.00
Totals				977,500	10.00	0	1,015,900	10.00		38,400	0.00	(38,400)	0.00	0 0.00

Note 1: Reduction target must be met within state operations appropriations, but may be allocated across those appropriations and fund sources.

Note 2: Amounts should be SBAs (DINs 3001 - 3011) from agency request multiplied by -1.

Target Reduction = 0

Difference = **0**
Should equal \$0

Items - Describe proposed changes (excl. SBAs) to reach target or other priorities of agency

- 1
- 2
- 3

ACT 201

Proposal under s. 16.42(4)(b)1.: 5% change in each fiscal year

FY: **FY20**

Agency: **HEAB - 235**

Exclusions: Federal
Debt Service

Columns A-G were prepopulated for agencies to reflect state operations adjusted base and reductions agreed to by DOA and LFB. See Appendix H for instructions on how to complete these templates.

Proposed \$ and Proposed FTE columns reflect total agency proposed spending and positions for indicated fiscal year. These amounts should include standard budget adjustments (SBAs), any proposed reallocations or reductions to meet the target, and any other requests that the agency would want considered under this proposal.

Appropriations with zero dollars and zero FTEs are not loaded into the template. If you have any questions, contact your SBO analyst.

IF YOUR AGENCY PLANS TO TAKE THE SAME CUTS OVER BOTH YEARS, YOU SHOULD ONLY FILL OUT ONE GRID FOR 0% GROWTH AND ONE GRID FOR 5% REDUCTION, THEN CHANGE FY20 TO FY20 AND 21.

Agency	Appropriation		Fund Source	Adjusted Base		(See Note 1)	Proposed Budget 2019-20		Item Ref.	Change from Adj Base		(See Note 2)	Change from Adjusted Base after Removal of SBAs	
	Alpha	Numeric		\$	FTE	5% Reduction Target	Proposed \$	Proposed FTE		\$	FTE	Remove SBAs	\$	FTE
235	2aa	201	GPR	977,500	10.00	(48,900)	967,000	10.00		(10,500)	0.00	(38,400)	0.00	(48,900) 0.00
Totals				977,500	10.00	(48,900)	967,000	10.00		(10,500)	0.00	(38,400)	0.00	(48,900) 0.00

Note 1: Reduction target must be met within state operations appropriations, but may be allocated across those appropriations and fund sources.

Note 2: Amounts should be SBAs (DINs 3001 - 3011) from agency request multiplied by -1.

Target Reduction = (48,900)

Difference = 0

Should equal \$0

Items - Describe proposed changes (excl. SBAs) to reach target or other priorities of agency

- 1 Reducing supplies and services by 5% of our budget would be detrimental and negatively affect the students
- 2 of WI. Necessary programming would not be accomplished and this could delay the receipt of funds to the
- 3 schools. Any improved technology i.e. updating the online Academic excellence and Technical excellence
- 4 applications would delay notification to the schools and the students receiving their funding for financial aid.
- 5

ACT 201

Proposal under s. 16.42(4)(b)2.: 0% change in each fiscal year

FY: **FY21**
 Agency: **HEAB - 235**

IF YOUR AGENCY PLANS TO TAKE THE SAME CUTS OVER BOTH YEARS, YOU SHOULD ONLY FILL OUT ONE GRID FOR 0% GROWTH AND ONE GRID FOR 5% REDUCTION, THEN CHANGE FY20 TO FY20 AND 21.

Agency	Appropriation		Fund Source	Adjusted Base		(See Note 1)	Proposed Budget 2020-21			Change from Adj Base		(See Note 2)	Change from Adjusted Base after Removal of SBAs		
	Alpha	Numeric		\$	FTE	0% Change Target	Proposed \$	Proposed FTE	Item Ref.	\$	FTE	Remove SBAs	\$	FTE	
235	2aa	201	GPR	977,500	10.00	0	1,017,900	10.00		40,400	0.00	(40,400)	0.00	0	0.00
Totals				977,500	10.00	0	1,017,900	10.00		40,400	0.00	(40,400)	0.00	0	0.00

Note 1: Reduction target must be met within state operations appropriations, but may be allocated across those appropriations and fund sources.

Note 2: Amounts should be SBAs (DINs 3001 - 3011) from agency request multiplied by -1.

Target Reduction = 0
 Difference = **0**
 Should equal \$0

Items - Describe proposed changes (excl. SBAs) to reach target or other priorities of agency

- 1
- 2
- 3

ACT 201

Proposal under s. 16.42(4)(b)1.: 5% change in each fiscal year

FY: **FY21**
 Agency: **HEAB - 235**

IF YOUR AGENCY PLANS TO TAKE THE SAME CUTS OVER BOTH YEARS, YOU SHOULD ONLY FILL OUT ONE GRID FOR 0% GROWTH AND ONE GRID FOR 5% REDUCTION, THEN CHANGE FY20 TO FY20 AND 21.

Agency	Appropriation		Fund Source	Adjusted Base		(See Note 1)	Proposed Budget 2020-21			Change from Adj Base		(See Note 2)	Change from Adjusted Base after Removal of SBAs		
	Alpha	Numeric		\$	FTE	5% Reduction Target	Proposed \$	Proposed FTE	Item Ref.	\$	FTE	Remove SBAs	\$	FTE	
235	2aa	201	GPR	977,500	10.00	(48,900)	969,000	10.00		(8,500)	0.00	(40,400)	0.00	(48,900)	0.00
Totals				977,500	10.00	(48,900)	969,000	10.00		(8,500)	0.00	(40,400)	0.00	(48,900)	0.00

Note 1: Reduction target must be met within state operations appropriations, but may be allocated across those appropriations and fund sources.
 Note 2: Amounts should be SBAs (DINs 3001 - 3011) from agency request multiplied by -1.

Target Reduction = (48,900)
 Difference = 0
 Should equal \$0

Items - Describe proposed changes (excl. SBAs) to reach target or other priorities of agency

- 1 Reducing supplies and services by 5% of our budget would be detrimental and negatively affect the students
- 2 of WI. Necessary programming would not be accomplished and this could delay the receipt of funds to the
- 3 schools. Any improved technology i.e. updating the online Academic excellence and Technical excellence
- 4 applications would delay notification to the schools and the students receiving their funding for financial aid.
- 5

BASE BUDGET REVIEW REPORTS

Please indicate any appropriation whose minimum level of funding to achieve objectives is less than the prior fiscal year's base funding [s. 16.423(3)(d)]. Add rows to the table as needed.

Chapter 20 Appropriation	Title	Prior Fiscal Year Budget	Prior Fiscal Year Expended	Minimum Budget Needed
20.235.(1) (ct)	Teacher Loan Program	FY 17 272,200	FY 18 196,200	125,000

The agency's mission and objectives can be found in the biennial budget submission at the following URL [s. 16.423(3)(e)]:
<https://doa.wi.gov/Pages/StateFinances/CurrentBiennialBudget.aspx>. Please create an agency mission if your agency does not currently have a mission to include in its agency budget request.

OPTIONAL ANALYSIS

This section is available to agencies that want to describe why expenditures varied throughout fiscal quarters and/or years.

	<i>Executive Secretary</i>	09/17/18
Signature, Title		Date