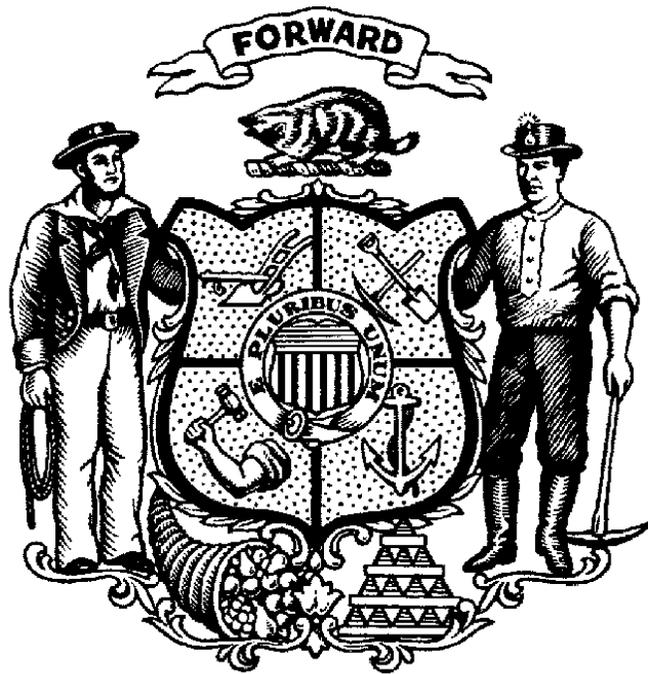


State of Wisconsin

Historical Society



Agency Budget Request
2015 – 2017 Biennium
September 15, 2014

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September 15, 2014

The Honorable Scott Walker
Governor
115 East State Capitol
Madison, WI 53702

Dear Governor Walker:

The Wisconsin Historical Society (“WHS”) is pleased to submit its 2015-2017 biennial budget request. We have completed a comprehensive review of WHS programs and positions and have attempted to balance the budget target of zero GPR growth with the following: (1) two new Department of Administration facility projects that will greatly enhance and expand WHS operations, the State Archive Preservation Facility and the Wisconsin History Center; (2) the need for WHS to comply with statutory mandates; and (3) the directive to make all efforts to avoid layoffs.

Notwithstanding these factors and standard budget adjustments, our request represents only a 3.6% increase over our adjusted GPR base funding during the first year of the 2015-17 biennium and a 5.9% increase in the second.

We have also endeavored to utilize non-GPR funding sources to address critical needs where appropriate. Overall, non-GPR funding represents 35% of our 2015-17 biennial budget.

I respectfully request your consideration of the Historical Society’s 2015-17 biennial budget request. Thank you for your extensive and highly valued support.

Sincerely,

A handwritten signature in blue ink that reads 'Ellsworth Brown'. The signature is fluid and cursive, with a long horizontal flourish extending to the right.

Ellsworth H. Brown, Ph.D.
The Ruth and Hartley Barker Director

Collecting, Preserving and Sharing Stories Since 1846

816 State Street Madison, Wisconsin 53706

wisconsinhistory.org

AGENCY DESCRIPTION

The Wisconsin Historical Society ("Society") is governed by a board of curators comprised of: 24 individuals elected by the Society's members; the Governor or his/her designee; a member of the majority and minority parties from the Senate and Assembly; three members nominated by the Governor with the advice and consent of the Senate; and four additional ex officio members designated by the Society's constitution. The board appoints the director who serves as secretary of the board and as the administrative head of the agency. The Society's organizational structure, arranged by function, is comprised of four operating divisions: Library and Archives, Museums and Historic Sites, Historic Preservation and Public History, and Administrative Services. The Society fulfills its mission through the following major programs:

1. The Society operates the world's largest library and archives dedicated exclusively to North American history (nearly 4 million books, pamphlets, newspapers, government records, business records, maps, unpublished archival items, personal memoirs, dairies and journals, as well as 4 million historic photographs) on behalf of Wisconsin citizens, an international array of scholars and the University of Wisconsin, for which the Society serves as the North American history library.

2. As the state's records management agency, the Society collects and preserves the archival records of the state of Wisconsin and all of its political and judicial subdivisions. The archives holds a vast array of unpublished historical records documenting labor history, social action and reform, Native American history, westward exploration and migration, mass communications history, family and genealogical records, records of important corporations and historical movements, and political papers from all possible sources. An innovative network of 13 area research centers located around the state makes records created in their regions available to researchers locally and permits researchers in remote locations to request material housed in the Madison archives.

3. The Society owns and operates the Wisconsin Historical Museum and ten historic sites, which collect, preserve, document and interpret Wisconsin's physical and cultural heritage. These museums and historic sites also promote tourism and economic development. The Society owns an 11th site, Circus World Museum, which the Circus World Museum Foundation operates under a lease-management agreement with the Society. The Museums and Historic Sites division also operates an archaeology service for government agencies on highway and natural resources projects.

4. The Society's State Historic Preservation Office, in conjunction with the State Historic Preservation Review Board appointed by the Governor, administers the State Register of Historic Places and Wisconsin's portion of the National Register of Historic Places, certifies building projects for federal and state tax credits, and reviews federal and state projects for their effect on historic properties. In conjunction with the Burial Sites Preservation Board, appointed by the Governor, the office protects Native American and Euro-American burial sites and cemeteries. It also conducts archaeological and underwater archaeological surveys to document and preserve archaeological sites and shipwreck sites.

5. The Society's Field Services Office provides technical assistance to nearly 400 affiliated historical societies statewide and assists the general public and researchers on a variety of historic preservation and other history-related issues and projects.

6. The Wisconsin Historical Society Press publishes the Wisconsin Magazine of History, books for general readers, as well as textbooks and curriculum support materials for school-age children and teachers. The Public History Program also provides assistance to schools in the teaching of Wisconsin history and through the National History Day program.

MISSION

The Wisconsin Historical Society (“Society”) helps people connect to the past by collecting, preserving and sharing stories.

The Society inspires people with new perspectives on the past and illuminates the relevance of history in our lives today. The Society's guiding principles are to reach out and partner with the broadest possible public; present and promote sound and authentic history; share our riches of staff, collections and services in ways that captivate and respect our many audiences; and collect and safeguard evidence of our diverse heritage according to the highest standards of stewardship.

PROGRAMS, GOALS, OBJECTIVES AND ACTIVITIES

Program 1: History Services

Goal: Increase public access to primary resources and the public record on the history of Wisconsin and North America.

Objective/Activity: Increase the percentage of all collections that are cataloged in on-line catalogs.¹

Objective/Activity: Increase the percentage of archival and library collections that are prepared for transfer to the State Archive Preservation Facility ("SAPF") in 2017.²

Objective/Activity: Increase the number of researchers served through the library and archives.²

Goal: Increase the general public's knowledge and appreciation of the history of Wisconsin.

Objective/Activity: Increase public participation in the historic sites' programming.

Objective/Activity: Increase the public participation in the museum programming.

Objective/Activity: Increase the number of new historical books sold or distributed through the Wisconsin Historical Society Press.

Objective/Activity: Increase the distribution of the *Wisconsin Magazine of History*.

Goal: Encourage the rehabilitation and reuse of historic structures throughout the state.

Objective/Activity: Increase the number of buildings rehabilitated using the state and federal historic building rehabilitation tax credit programs.

Goal: Provide increased access to society services and resources.

Objective/Activity: Increase the level of access to society services and resources by increasing the amount of information, resources and applications available on the society's Web site locations.

Goal: Enhance and improve statewide education curriculum efforts to increase student knowledge of history.

Objective/Activity: Increase student participation and interaction with the society's museum program offerings.

Objective/Activity: Increase statewide student participation in the National History Day program.

Objective/Activity: Increase the number of Wisconsin Historical Society Press student titles and textbooks sold and distributed across the state.

¹ Objective/activity is outdated and will not be measured beyond FY 2014.

² New objective/activity for 2015-17 biennium.

PERFORMANCE MEASURES

2013 AND 2014 GOALS AND ACTUALS

Prog. No.	Performance Measure	Goal 2013	Actual 2013	Goal 2014	Actual 2014
1.	Percentage of all collections cataloged on-line.	46.5%	46.5%	47.1%	47.3%
1.	Total historic sites attendance.	166,000	175,695	167,660	176,843
1.	Total museum attendance.	75,000	72,471	75,000	74,006
1.	Number of historical books sold or distributed.	51,000	38,905	44,000	50,762
1.	Total distribution of <i>Wisconsin Magazine of History</i> .	50,750	49,100	49,400	49,400
1.	Number of buildings receiving tax credits.	205	218	215	275
1.	Number of unique visits to the society's Web site locations.	3,150,000	2,286,000	3,500,000	2,055,585 ¹
1.	Attendance of school-age children at the museum.				
	- Education units	54,000	58,834	53,000	56,609
	- School-age children	30,900	30,048	28,500	29,826
1.	Student participation in National History Day.	9,500	10,500	10,000	10,000
1.	Number of student titles sold or distributed.	17,000	10,866	14,000	12,547

Note: Based on fiscal year.

¹ Actuals differ from goals due to launch of a new website in 2014. Content was reduced by 75% due to software conversion processes and resource constraints. Phase II of the website launch is currently underway where the goal is to increase content to 50% by the end of 2015.

2015, 2016 AND 2017 GOALS

Prog. No.	Performance Measure	Goal 2015¹	Goal 2016	Goal 2017
1.	Percentage of all collections cataloged on-line. ²	N/A	N/A	N/A
1.	Percentage of archival and library collections prepared for transfer to SAPF. ³	80%	93%	100%
1.	Number of researchers served. ⁴			
	- Onsite visitation	300,000	300,000	300,000
	- Web views of collections	873,000	900,000	927,000
1.	Total historic sites attendance.	177,000	178,000	179,000
1.	Total museum attendance.	75,000	75,500	76,000
1.	Number of historical books sold or distributed.	45,000	45,000	45,000
1.	Total distribution of <i>Wisconsin Magazine of History</i> .	49,400	49,500	49,500
1.	Number of buildings receiving tax credits.	250	260	260
1.	Number of unique visits to the society's Web site locations.	2,150,000	2,300,000	2,800,000
1.	Attendance of school-age children at the museum.			
	- Education units	53,500	56,000	56,500
	- School-age children	29,000	29,000	29,500
1.	Student participation in National History Day.	10,500	11,000	11,500
1.	Number of student titles sold or distributed.	13,000	13,00	13,00

Note: Based on fiscal year.

¹ Some goals for 2015 have been revised.

² Performance measure is outdated and will not be tracked beyond FY 2014.

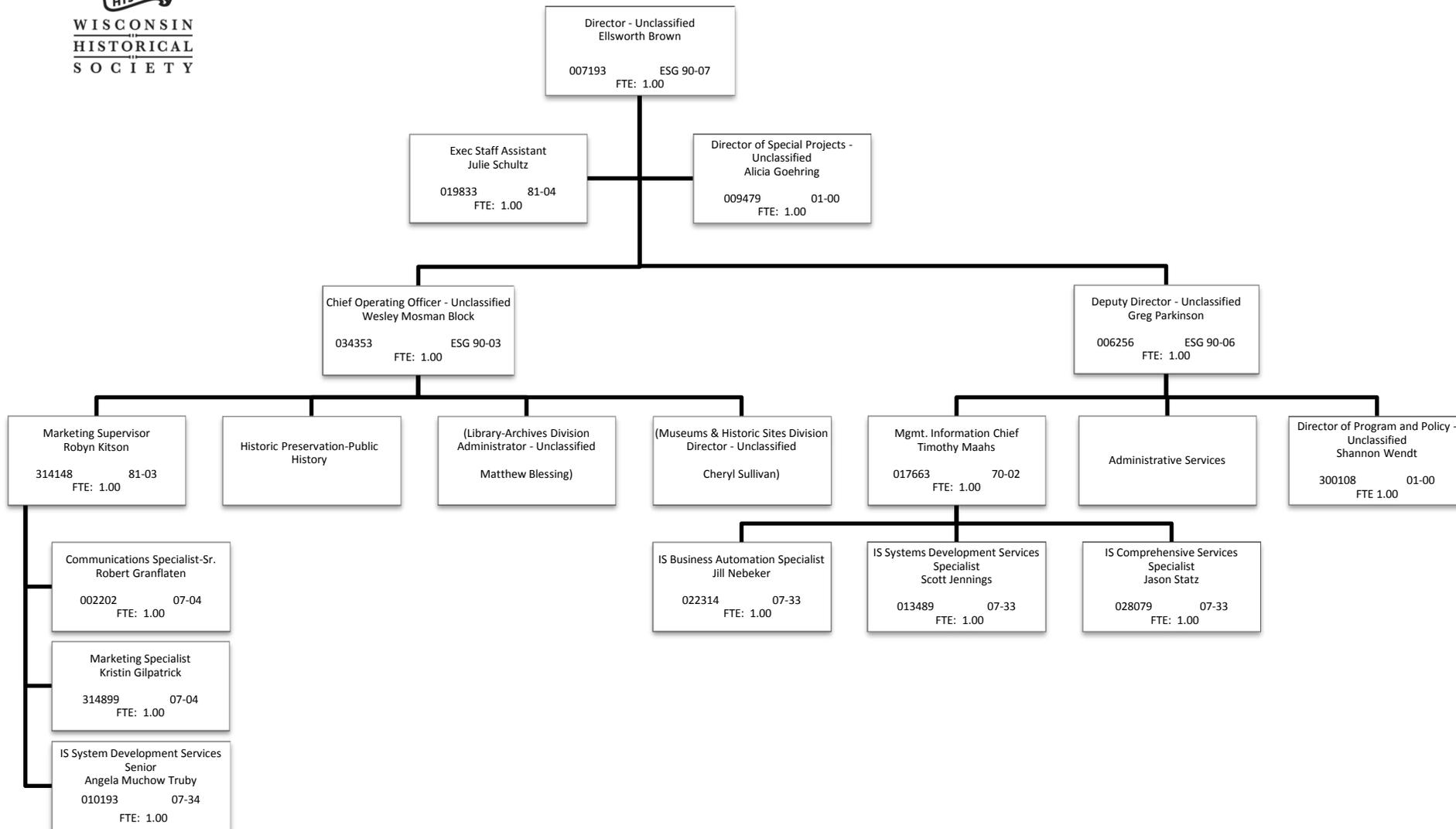
³ New performance measure for 2015-17 biennium. Measured by the number of paging unit containers or items that are cataloged, inventoried, wrapped or re-housed, bar coded, and/or entered into a tracking database. FY 2014 actual is 67% or 193,046 items completed.

⁴ New performance measure for 2015-17 biennium. "Onsite visitation" is measured by Library gate count, number of Archives and Area Research Center daily registrations, and number of reference desk questions. "Web views of collections" is measured by the number of website page views of digital collections.



Wisconsin Historical Society

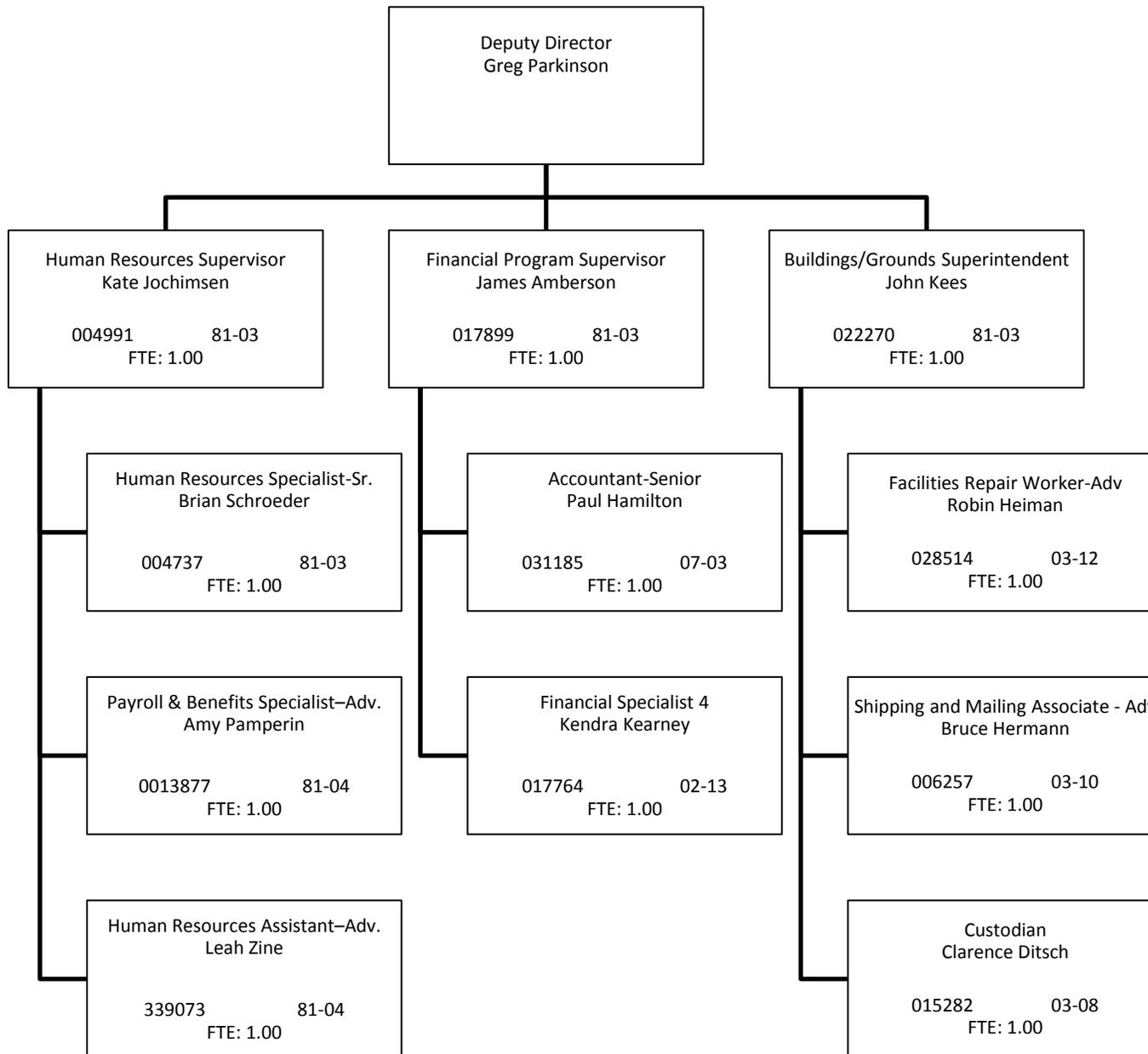
Division of Director's Office





Wisconsin Historical Society

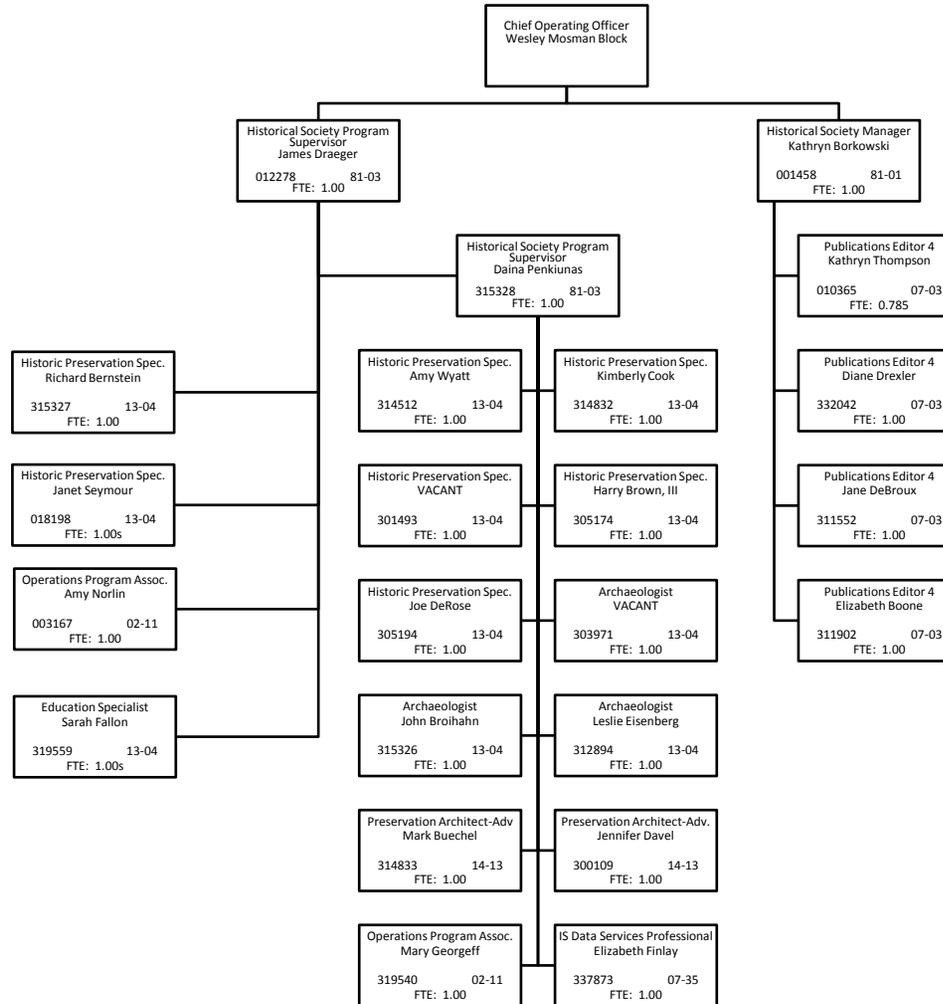
Division of Administrative Services





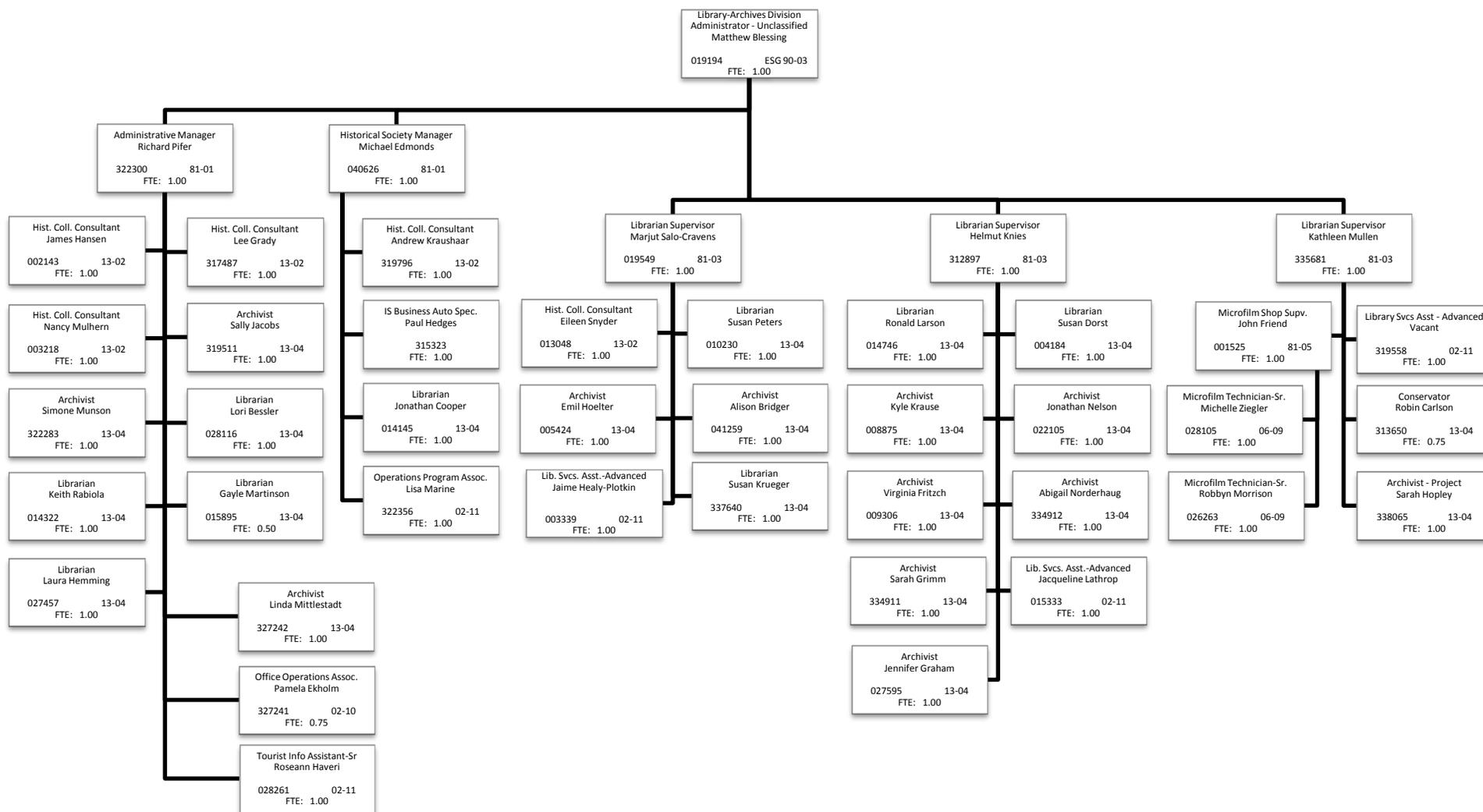
Wisconsin Historical Society

Division of Historic Preservation/Public History



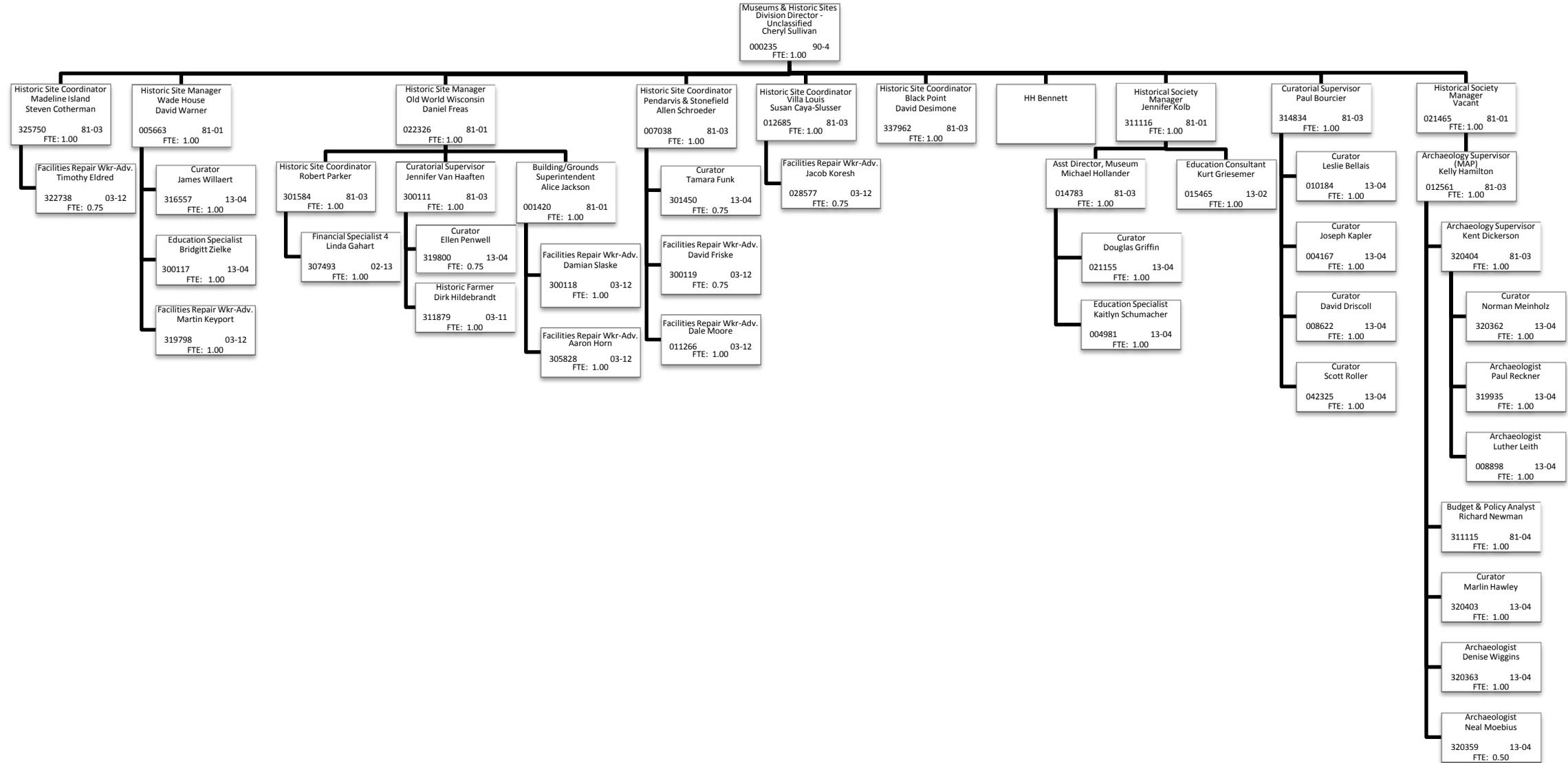


Wisconsin Historical Society Division of Library/Archives





Wisconsin Historical Society Division of Museums and Historic Sites



Agency Total by Fund Source

Historical Society

1517 Biennial Budget

		ANNUAL SUMMARY						BIENNIAL SUMMARY			
Source of Funds		Prior Year Total	Adjusted Base	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE	Base Year Doubled (BYD)	Biennial Request	Change From (BYD)	Change From BYD %
GPR	A	\$84,500	\$84,500	\$84,500	\$84,500	0.00	0.00	\$169,000	\$169,000	\$0	0.0%
GPR	S	\$14,193,885	\$14,246,000	\$15,111,500	\$15,348,800	96.65	99.65	\$28,492,000	\$30,460,300	\$1,968,300	6.9%
Total		\$14,278,385	\$14,330,500	\$15,196,000	\$15,433,300	96.65	99.65	\$28,661,000	\$30,629,300	\$1,968,300	6.9%
PR	S	\$3,624,262	\$2,768,600	\$3,029,700	\$3,030,000	18.75	18.75	\$5,537,200	\$6,059,700	\$522,500	9.4%
Total		\$3,624,262	\$2,768,600	\$3,029,700	\$3,030,000	18.75	18.75	\$5,537,200	\$6,059,700	\$522,500	9.4%
PR Federal	S	\$1,417,306	\$1,271,500	\$1,313,000	\$1,313,200	7.86	7.86	\$2,543,000	\$2,626,200	\$83,200	3.3%
Total		\$1,417,306	\$1,271,500	\$1,313,000	\$1,313,200	7.86	7.86	\$2,543,000	\$2,626,200	\$83,200	3.3%
SEG	S	\$4,232,974	\$3,777,800	\$3,788,500	\$3,788,500	11.28	11.28	\$7,555,600	\$7,577,000	\$21,400	0.3%
Total		\$4,232,974	\$3,777,800	\$3,788,500	\$3,788,500	11.28	11.28	\$7,555,600	\$7,577,000	\$21,400	0.3%
Grand Total		\$23,552,927	\$22,148,400	\$23,327,200	\$23,565,000	134.54	137.54	\$44,296,800	\$46,892,200	\$2,595,400	5.9%

Agency Total by Program

245 Historical Society

1517 Biennial Budget

Source of Funds	ANNUAL SUMMARY						BIENNIAL SUMMARY			
	Prior Year Actual	Adjusted Base	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE	Base Year Doubled (BYD)	Biennial Request	Change From (BYD)	Change From BYD %
01 HISTORY SERVICES										
Non Federal										
GPR	\$14,278,385	\$14,330,500	\$15,196,000	\$15,433,300	96.65	99.65	\$28,661,000	\$30,629,300	\$1,968,300	6.87%
A	\$84,500	\$84,500	\$84,500	\$84,500	0.00	0.00	\$169,000	\$169,000	\$0	0.00%
S	\$14,193,885	\$14,246,000	\$15,111,500	\$15,348,800	96.65	99.65	\$28,492,000	\$30,460,300	\$1,968,300	6.91%
PR	\$3,624,262	\$2,768,600	\$3,029,700	\$3,030,000	18.75	18.75	\$5,537,200	\$6,059,700	\$522,500	9.44%
S	\$3,624,262	\$2,768,600	\$3,029,700	\$3,030,000	18.75	18.75	\$5,537,200	\$6,059,700	\$522,500	9.44%
SEG	\$4,232,974	\$3,777,800	\$3,788,500	\$3,788,500	11.28	11.28	\$7,555,600	\$7,577,000	\$21,400	0.28%
S	\$4,232,974	\$3,777,800	\$3,788,500	\$3,788,500	11.28	11.28	\$7,555,600	\$7,577,000	\$21,400	0.28%
Total - Non Federal	\$22,135,621	\$20,876,900	\$22,014,200	\$22,251,800	126.68	129.68	\$41,753,800	\$44,266,000	\$2,512,200	6.02%
A	\$84,500	\$84,500	\$84,500	\$84,500	0.00	0.00	\$169,000	\$169,000	\$0	0.00%
S	\$22,051,121	\$20,792,400	\$21,929,700	\$22,167,300	126.68	129.68	\$41,584,800	\$44,097,000	\$2,512,200	6.04%
Federal										
PR	\$1,417,306	\$1,271,500	\$1,313,000	\$1,313,200	7.86	7.86	\$2,543,000	\$2,626,200	\$83,200	3.27%
S	\$1,417,306	\$1,271,500	\$1,313,000	\$1,313,200	7.86	7.86	\$2,543,000	\$2,626,200	\$83,200	3.27%
Total - Federal	\$1,417,306	\$1,271,500	\$1,313,000	\$1,313,200	7.86	7.86	\$2,543,000	\$2,626,200	\$83,200	3.27%
S	\$1,417,306	\$1,271,500	\$1,313,000	\$1,313,200	7.86	7.86	\$2,543,000	\$2,626,200	\$83,200	3.27%
PGM 01 Total	\$23,552,927	\$22,148,400	\$23,327,200	\$23,565,000	134.54	137.54	\$44,296,800	\$46,892,200	\$2,595,400	5.86%
GPR	\$14,278,385	\$14,330,500	\$15,196,000	\$15,433,300	96.65	99.65	\$28,661,000	\$30,629,300	\$1,968,300	6.87%
A	\$84,500	\$84,500	\$84,500	\$84,500	0.00	0.00	\$169,000	\$169,000	\$0	0.00%

Agency Total by Program

245 Historical Society

1517 Biennial Budget

S	\$14,193,885	\$14,246,000	\$15,111,500	\$15,348,800	96.65	99.65	\$28,492,000	\$30,460,300	\$1,968,300	6.91%
PR	\$5,041,568	\$4,040,100	\$4,342,700	\$4,343,200	26.61	26.61	\$8,080,200	\$8,685,900	\$605,700	7.50%
S	\$5,041,568	\$4,040,100	\$4,342,700	\$4,343,200	26.61	26.61	\$8,080,200	\$8,685,900	\$605,700	7.50%
SEG	\$4,232,974	\$3,777,800	\$3,788,500	\$3,788,500	11.28	11.28	\$7,555,600	\$7,577,000	\$21,400	0.28%
S	\$4,232,974	\$3,777,800	\$3,788,500	\$3,788,500	11.28	11.28	\$7,555,600	\$7,577,000	\$21,400	0.28%
TOTAL 01	\$23,552,927	\$22,148,400	\$23,327,200	\$23,565,000	134.54	137.54	\$44,296,800	\$46,892,200	\$2,595,400	5.86%
A	\$84,500	\$84,500	\$84,500	\$84,500	0.00	0.00	\$169,000	\$169,000	\$0	0.00%
S	\$23,468,427	\$22,063,900	\$23,242,700	\$23,480,500	134.54	137.54	\$44,127,800	\$46,723,200	\$2,595,400	5.88%
Agency Total	\$23,552,927	\$22,148,400	\$23,327,200	\$23,565,000	134.54	137.54	\$44,296,800	\$46,892,200	\$2,595,400	5.86%

Agency Total by Decision Item

Historical Society

1517 Biennial Budget

Decision Item	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
2000 Adjusted Base Funding Level	\$22,148,400	\$22,148,400	129.04	129.04
3001 Turnover Reduction	(\$163,500)	(\$163,500)	0.00	0.00
3003 Full Funding of Continuing Position Salaries and Fringe Benefits	\$821,400	\$791,700	0.00	0.00
3007 Overtime	\$7,300	\$7,300	0.00	0.00
3008 Night and Weekend Differential Pay	\$12,400	\$12,400	0.00	0.00
3010 Full Funding of Lease and Directed Moves Costs	\$7,600	\$11,000	0.00	0.00
4001 State Archive Preservation Facility: Library Services Assistant-Advanced	\$0	\$76,900	0.00	1.00
4002 State Archive Preservation Facility: Museum Collections Registrar	\$0	\$53,000	0.00	1.00
4003 State Archive Preservation Facility: Curator of Native American History	\$45,700	\$61,000	1.00	1.00
4004 Wisconsin History Center: Museum Director	\$0	\$120,100	0.00	1.00
4005 Wisconsin History Center: Moving Museum Collections	\$0	\$48,000	0.00	0.00
4006 Historic Preservation Tax Credit Positions	\$116,600	\$147,000	2.00	2.00
4007 Digital Records Preservation and Access Program	\$217,900	\$121,200	1.00	1.00
4008 Risk and Continuity Management Program	\$51,900	\$69,000	1.00	1.00
4009 Museum Archaeology Program Archeologist	\$26,400	\$26,400	0.50	0.50
4010 National History Day Program	\$35,100	\$35,100	0.00	0.00
TOTAL	\$23,327,200	\$23,565,000	134.54	137.54

Program Revenue

1517 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
PROGRAM	01	History services
SUBPROGRAM		
NUMERIC APPROPRIATION	20	Records management--service funds

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$900	\$29,000	\$29,000	\$19,000
Revenues	\$262,400	\$260,000	\$260,000	\$260,000
4007 Digital Records Preservation and Access Program Revenues	\$0	\$0	\$57,700	\$71,000
Total Revenue	\$263,300	\$289,000	\$346,700	\$350,000
Expenditures	\$234,312	\$260,000	\$0	\$0
2000 Adjusted Base Funding Level	\$0	\$0	\$267,200	\$267,200
4007 Digital Records Preservation and Access Program	\$0	\$0	\$57,700	\$71,000
3003 Full Funding of Continuing Position Salaries and Fringe Benefits	\$0	\$0	(\$9,600)	(\$9,600)
Additional Expenditures	\$0	\$0	\$12,400	\$12,400
Total Expenditures	\$234,312	\$260,000	\$327,700	\$341,000
Closing Balance	\$28,988	\$29,000	\$19,000	\$9,000

Program Revenue

1517 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
PROGRAM	01	History services
SUBPROGRAM		
NUMERIC APPROPRIATION	32	Gifts, grants and membership sales

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$510,600	\$434,200	\$384,200	\$384,200
Gifts and Grants	\$1,212,200	\$1,250,000	\$1,300,000	\$1,300,000
Total Revenue	\$1,722,800	\$1,684,200	\$1,684,200	\$1,684,200
Expenditures	\$1,288,542	\$1,300,000	\$0	\$0
2000 Adjusted Base Funding Level	\$0	\$0	\$507,400	\$507,400
3003 Full Funding of Continuing Position Salaries and Fringe Benefits	\$0	\$0	\$83,700	\$54,000
Additional Expenditures	\$0	\$0	\$708,900	\$738,600
Total Expenditures	\$1,288,542	\$1,300,000	\$1,300,000	\$1,300,000
Closing Balance	\$434,258	\$384,200	\$384,200	\$384,200

Program Revenue

1517 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
PROGRAM	01	History services
SUBPROGRAM		
NUMERIC APPROPRIATION	34	Self-amortizing facilities; principal repayment; interest and rebates

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$0	\$0	\$0	\$0
Revenues	\$2,400	\$2,000	\$5,000	\$5,000
Total Revenue	\$2,400	\$2,000	\$5,000	\$5,000
Expenditures	\$2,363	\$2,000	\$0	\$0
2000 Adjusted Base Funding Level	\$0	\$0	\$5,000	\$5,000
Total Expenditures	\$2,363	\$2,000	\$5,000	\$5,000
Closing Balance	\$37	\$0	\$0	\$0

Program Revenue

1517 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
PROGRAM	01	History services
SUBPROGRAM		
NUMERIC APPROPRIATION	36	Northern Great Lakes center

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$0	\$0	\$0	\$0
Tribal Gaming Funding	\$234,000	\$234,000	\$236,600	\$236,600
Total Revenue	\$234,000	\$234,000	\$236,600	\$236,600
Expenditures	\$234,000	\$234,000	\$0	\$0
2000 Adjusted Base Funding Level	\$0	\$0	\$233,400	\$233,400
3003 Full Funding of Continuing Position Salaries and Fringe Benefits	\$0	\$0	\$3,200	\$3,200
Total Expenditures	\$234,000	\$234,000	\$236,600	\$236,600
Closing Balance	\$0	\$0	\$0	\$0

Program Revenue

1517 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
PROGRAM	01	History services
SUBPROGRAM		
NUMERIC APPROPRIATION	37	General program operations, service funds

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$316,200	\$228,500	\$236,600	\$156,600
4009 Museum Archaeology Program Archeologist Revenues	\$0	\$0	\$26,400	\$26,400
Accounts Receivable	\$110,200	\$120,000	\$120,000	\$120,000
Revenues	\$1,550,800	\$1,600,000	\$1,600,000	\$1,600,000
Total Revenue	\$1,977,200	\$1,948,500	\$1,983,000	\$1,903,000
Expenditures	\$1,748,700	\$1,711,900	\$0	\$0
2000 Adjusted Base Funding Level	\$0	\$0	\$1,545,300	\$1,545,300
3003 Full Funding of Continuing Position Salaries and Fringe Benefits	\$0	\$0	\$51,400	\$51,400
4009 Museum Archaeology Program Archeologist	\$0	\$0	\$26,400	\$26,400
Additional Expenditures	\$0	\$0	\$203,300	\$103,300
Total Expenditures	\$1,748,700	\$1,711,900	\$1,826,400	\$1,726,400
Closing Balance	\$228,500	\$236,600	\$156,600	\$176,600

Program Revenue

1517 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
PROGRAM	01	History services
SUBPROGRAM		
NUMERIC APPROPRIATION	38	Storage facility

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$0	\$82,100	\$0	\$0
4003 State Archive Preservation Facility: Curator of Native American History Revenues	\$0	\$0	\$45,700	\$61,000
Tribal Gaming Funding	\$210,300	\$210,300	\$210,300	\$210,300
Total Revenue	\$210,300	\$292,400	\$256,000	\$271,300
Expenditures	\$128,210	\$292,400	\$0	\$0
2000 Adjusted Base Funding Level	\$0	\$0	\$210,300	\$210,300
4003 State Archive Preservation Facility: Curator of Native American History	\$0	\$0	\$45,700	\$61,000
Total Expenditures	\$128,210	\$292,400	\$256,000	\$271,300
Closing Balance	\$82,090	\$0	\$0	\$0

Segregated Funds Revenue and Balances Statement

1517 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
NUMERIC APPROPRIATION	61	General program operations
PROGRAM	01	History services
SUBPROGRAM		
WISMART FUND	760	

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$12,618,000	\$14,509,600	\$14,874,300	\$15,224,300
Revenue Earnings	\$2,463,800	\$1,000,000	\$1,000,000	\$1,000,000
Total Revenue	\$15,081,800	\$15,509,600	\$15,874,300	\$16,224,300
Expenditures	\$572,230	\$635,300	\$0	\$0
2000 Adjusted Base Funding Level	\$0	\$0	\$602,500	\$602,500
3003 Full Funding of Continuing Position Salaries and Fringe Benefits	\$0	\$0	(\$13,300)	(\$13,300)
Additional Expenditures	\$0	\$0	\$60,800	\$60,800
Total Expenditures	\$572,230	\$635,300	\$650,000	\$650,000
Closing Balance	\$14,509,570	\$14,874,300	\$15,224,300	\$15,574,300

Segregated Funds Revenue and Balances Statement

1517 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
NUMERIC APPROPRIATION	63	History preservation partnership trust fund
PROGRAM	01	History services
SUBPROGRAM		
WISMART FUND	266	

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$715,200	\$777,900	\$877,900	\$927,900
Earned Revenue	\$3,662,400	\$3,700,000	\$3,750,000	\$3,800,000
Total Revenue	\$4,377,600	\$4,477,900	\$4,627,900	\$4,727,900
Expenditures	\$3,599,658	\$3,600,000	\$0	\$0
2000 Adjusted Base Funding Level	\$0	\$0	\$3,124,400	\$3,124,400
3003 Full Funding of Continuing Position Salaries and Fringe Benefits	\$0	\$0	\$22,500	\$22,500
Additional Expenditures	\$0	\$0	\$553,100	\$603,100
Total Expenditures	\$3,599,658	\$3,600,000	\$3,700,000	\$3,750,000
Closing Balance	\$777,942	\$877,900	\$927,900	\$977,900

Segregated Funds Revenue and Balances Statement

1517 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
NUMERIC APPROPRIATION	64	Northern Great Lakes center; interpretive programming
PROGRAM	01	History services
SUBPROGRAM		
WISMART FUND	212	

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$0	\$0	\$0	\$0
Conservation Funds	\$50,200	\$50,200	\$50,200	\$50,200
Program Supplements	\$12,100	\$13,000	\$13,000	\$13,000
Total Revenue	\$62,300	\$63,200	\$63,200	\$63,200
Expenditures	\$61,086	\$63,200	\$0	\$0
2000 Adjusted Base Funding Level	\$0	\$0	\$50,900	\$50,900
3003 Full Funding of Continuing Position Salaries and Fringe Benefits	\$0	\$0	\$1,500	\$1,500
Additional Expenditures	\$0	\$0	\$10,800	\$10,800
Total Expenditures	\$61,086	\$63,200	\$63,200	\$63,200
Closing Balance	\$1,214	\$0	\$0	\$0

Decision Item (DIN) - 2000

Decision Item (DIN) Title - Adjusted Base Funding Level

NARRATIVE

Adjusted Base Funding Level.

Decision Item by Line

1517 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	2000	Adjusted Base Funding Level

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$7,139,300	\$7,139,300
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$2,429,800	\$2,429,800
05	Fringe Benefits	\$3,897,500	\$3,897,500
06	Supplies and Services	\$5,432,100	\$5,432,100
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$84,500	\$84,500
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$3,165,200	\$3,165,200
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$22,148,400	\$22,148,400
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	122.04	122.04
20	Unclassified Positions Authorized	7.00	7.00

Decision Item by Numeric

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	2000	Adjusted Base Funding Level			
01	History services				
	01 General program operations	\$10,139,800	\$10,139,800	93.65	93.65
	03 Wisconsin black historical society and museum	\$84,500	\$84,500	0.00	0.00
	05 Energy costs; energy-related assessments	\$946,000	\$946,000	0.00	0.00
	06 Principal repayment, interest, and rebates	\$3,160,200	\$3,160,200	0.00	0.00
	20 Records management--service funds	\$267,200	\$267,200	2.00	2.00
	32 Gifts, grants and membership sales	\$507,400	\$507,400	3.00	3.00
	34 Self-amortizing facilities; principal repayment; interest and rebates	\$5,000	\$5,000	0.00	0.00
	36 Northern Great Lakes center	\$233,400	\$233,400	2.75	2.75
	37 General program operations, service funds	\$1,545,300	\$1,545,300	8.50	8.50
	38 Storage facility	\$210,300	\$210,300	0.00	0.00
	41 General program operations, federal funds	\$1,169,500	\$1,169,500	6.86	6.86
	45 Indirect cost reimbursements	\$102,000	\$102,000	1.00	1.00
	61 General program operations	\$602,500	\$602,500	2.25	2.25
	63 History preservation partnership trust fund	\$3,124,400	\$3,124,400	8.03	8.03
	64 Northern Great Lakes center; interpretive programming	\$50,900	\$50,900	1.00	1.00
	History services SubTotal	\$22,148,400	\$22,148,400	129.04	129.04
	Adjusted Base Funding Level SubTotal	\$22,148,400	\$22,148,400	129.04	129.04
	Agency Total	\$22,148,400	\$22,148,400	129.04	129.04

Decision Item by Fund Source

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	2000	Adjusted Base Funding Level				
	GPR	A	\$84,500	\$84,500	0.00	0.00
	GPR	S	\$14,246,000	\$14,246,000	93.65	93.65
	PR	S	\$2,768,600	\$2,768,600	16.25	16.25
	PR Federal	S	\$1,271,500	\$1,271,500	7.86	7.86
	SEG	S	\$3,777,800	\$3,777,800	11.28	11.28
	Total		\$22,148,400	\$22,148,400	129.04	129.04
Agency Total		\$22,148,400	\$22,148,400	129.04	129.04	

Decision Item (DIN) - 3001

Decision Item (DIN) Title - Turnover Reduction

NARRATIVE

Standard Budget Adjustment - Turnover Reduction

Decision Item by Line

1517 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	3001	Turnover Reduction

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$0	\$0
02	Turnover	(\$163,500)	(\$163,500)
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$0	\$0
06	Supplies and Services	\$0	\$0
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	(\$163,500)	(\$163,500)
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	3001	Turnover Reduction			
01	History services				
	01 General program operations	(\$163,500)	(\$163,500)	0.00	0.00
	History services SubTotal	(\$163,500)	(\$163,500)	0.00	0.00
	Turnover Reduction SubTotal	(\$163,500)	(\$163,500)	0.00	0.00
	Agency Total	(\$163,500)	(\$163,500)	0.00	0.00

Decision Item by Fund Source

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	3001	Turnover Reduction				
	GPR	S	(\$163,500)	(\$163,500)	0.00	0.00
	Total		(\$163,500)	(\$163,500)	0.00	0.00
Agency Total			(\$163,500)	(\$163,500)	0.00	0.00

Decision Item (DIN) - 3003

Decision Item (DIN) Title - Full Funding of Continuing Position Salaries and Fringe Benefits

NARRATIVE

Standard Budget Adjustment - Full Funding of Continuing Position Salaries and Fringe Benefits

Decision Item by Line

1517 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	3003	Full Funding of Continuing Position Salaries and Fringe Benefits

	Expenditure items	1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$467,900	\$447,800
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$353,500	\$343,900
06	Supplies and Services	\$0	\$0
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$821,400	\$791,700
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	3003	Full Funding of Continuing Position Salaries and Fringe Benefits			
01	History services				
	01 General program operations	\$639,900	\$639,900	0.00	0.00
	20 Records management--service funds	(\$9,600)	(\$9,600)	0.00	0.00
	32 Gifts, grants and membership sales	\$83,700	\$54,000	0.00	0.00
	36 Northern Great Lakes center	\$3,200	\$3,200	0.00	0.00
	37 General program operations, service funds	\$51,400	\$51,400	0.00	0.00
	41 General program operations, federal funds	\$42,300	\$42,300	0.00	0.00
	45 Indirect cost reimbursements	(\$200)	(\$200)	0.00	0.00
	61 General program operations	(\$13,300)	(\$13,300)	0.00	0.00
	63 History preservation partnership trust fund	\$22,500	\$22,500	0.00	0.00
	64 Northern Great Lakes center; interpretive programming	\$1,500	\$1,500	0.00	0.00
	History services SubTotal	\$821,400	\$791,700	0.00	0.00
	Full Funding of Continuing Position Salaries and Fringe Benefits SubTotal	\$821,400	\$791,700	0.00	0.00
	Agency Total	\$821,400	\$791,700	0.00	0.00

Decision Item by Fund Source

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	3003	Full Funding of Continuing Position Salaries and Fringe Benefits				
	GPR	S	\$639,900	\$639,900	0.00	0.00
	PR	S	\$128,700	\$99,000	0.00	0.00
	PR Federal	S	\$42,100	\$42,100	0.00	0.00
	SEG	S	\$10,700	\$10,700	0.00	0.00
	Total		\$821,400	\$791,700	0.00	0.00
Agency Total			\$821,400	\$791,700	0.00	0.00

Decision Item (DIN) - 3007

Decision Item (DIN) Title - Overtime

NARRATIVE

Standard Budget Adjustment – Overtime. Reflects amounts approved in the 2013-15 Biennial Budget under this decision item. Variable fringe benefit rate of 15.65% is used.

Decision Item by Line

1517 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	3007	Overtime

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$6,300	\$6,300
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$1,000	\$1,000
06	Supplies and Services	\$0	\$0
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$7,300	\$7,300
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	3007	Overtime			
01	History services				
	01 General program operations	\$7,300	\$7,300	0.00	0.00
	History services SubTotal	\$7,300	\$7,300	0.00	0.00
	Overtime SubTotal	\$7,300	\$7,300	0.00	0.00
	Agency Total	\$7,300	\$7,300	0.00	0.00

Decision Item by Fund Source

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	3007	Overtime				
	GPR	S	\$7,300	\$7,300	0.00	0.00
	Total		\$7,300	\$7,300	0.00	0.00
Agency Total			\$7,300	\$7,300	0.00	0.00

Decision Item (DIN) - 3008

Decision Item (DIN) Title - Night and Weekend Differential Pay

NARRATIVE

Standard Budget Adjustment - Night and Weekend Differential Pay. Reflects amounts approved in the 2013-15 Biennial Budget under this decision item. Variable fringe benefit rate of 15.65% is used.

Decision Item by Line

1517 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	3008	Night and Weekend Differential Pay

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$10,700	\$10,700
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$1,700	\$1,700
06	Supplies and Services	\$0	\$0
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$12,400	\$12,400
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	3008	Night and Weekend Differential Pay			
01	History services				
	01 General program operations	\$12,400	\$12,400	0.00	0.00
	History services SubTotal	\$12,400	\$12,400	0.00	0.00
	Night and Weekend Differential Pay SubTotal	\$12,400	\$12,400	0.00	0.00
	Agency Total	\$12,400	\$12,400	0.00	0.00

Decision Item by Fund Source

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	3008	Night and Weekend Differential Pay				
	GPR	S	\$12,400	\$12,400	0.00	0.00
	Total		\$12,400	\$12,400	0.00	0.00
Agency Total			\$12,400	\$12,400	0.00	0.00

Decision Item (DIN) - 3010

Decision Item (DIN) Title - Full Funding of Lease and Directed Moves Costs

NARRATIVE

Standard Budget Adjustment - Full Funding of Lease and Directed Moves Costs

Decision Item by Line

1517 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	3010	Full Funding of Lease and Directed Moves Costs

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$0	\$0
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$0	\$0
06	Supplies and Services	\$7,600	\$11,000
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$7,600	\$11,000
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	3010	Full Funding of Lease and Directed Moves Costs			
01	History services				
	01 General program operations	\$5,600	\$7,400	0.00	0.00
	37 General program operations, service funds	\$2,600	\$4,000	0.00	0.00
	41 General program operations, federal funds	(\$600)	(\$400)	0.00	0.00
	History services SubTotal	\$7,600	\$11,000	0.00	0.00
	Full Funding of Lease and Directed Moves Costs SubTotal	\$7,600	\$11,000	0.00	0.00
	Agency Total	\$7,600	\$11,000	0.00	0.00

Decision Item by Fund Source

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	3010	Full Funding of Lease and Directed Moves Costs				
	GPR	S	\$5,600	\$7,400	0.00	0.00
	PR	S	\$2,600	\$4,000	0.00	0.00
	PR Federal	S	(\$600)	(\$400)	0.00	0.00
	Total		\$7,600	\$11,000	0.00	0.00
Agency Total			\$7,600	\$11,000	0.00	0.00

Decision Item (DIN) - 4001

Decision Item (DIN) Title - State Archive Preservation Facility: Library Services Assistant-Advanced

NARRATIVE

Please see attachment.



2015-17 Biennial Budget Request

State Preservation Archive Facility: Library Services Assistant-Advanced

The Wisconsin Historical Society (“WHS”) requests \$76,900¹ GPR 101 and 1.0 FTE beginning in FY 2017 to support new and expanded Library-Archives operations at the State Archive Preservation Facility (“SAPF”). The \$46.7 million SAPF will be a state-of-the-art facility designed to protect and preserve historic library, archival, and artifact collections. It will be owned by the Department of Administration and shared by WHS and the Wisconsin Department of Veterans Affairs. The 174,000 square foot SAPF, to be located on Thornton Avenue in Madison, will allow for long-term preservation of unique and diverse State-owned collections in a controlled and highly secure environment. The construction of the building is set to begin in early 2015 with completion anticipated in early 2017.

WHS’s Library-Archives Division acquires, preserves, and provides access to documentary evidence about the history of Wisconsin and the United States. With over four million items, the genealogy and history collections are among the largest and most comprehensive in the world documenting North American history. Per Wis. Stat. Chapter 44, the Library-Archives is the North American History Library for the University of Wisconsin; an official depository for local, state, and federal government publications; and the State Archives, which preserves state and local government records of historical importance.

SAPF will require a dramatic change in the way the Library-Archives operates. Approximately 40,000 cubic feet of archival materials (manuscripts, government records, films) and 200,000 library items will be preserved and made accessible at the SAPF, a scale surpassing many state archives programs. Library-Archives patrons, including researchers, students, and professors, will be able to request an item housed at the SAPF and it will be located, retrieved, and transferred to the main Library-Archives within the WHS Headquarters building or to one of thirteen Area Research Centers located across the state. Following use by patrons, collection items will then be returned to SAPF and reshelfed. Barcoding and scanning will assist with the necessary and rigorous tracking and monitoring of items throughout the process. The 1.0 FTE Library Services Assistant-Advanced (“LSAA”) is integral to ensuring this process is efficient and secure.

The LSAA would also be responsible for the operation of the inventory control software, accessioning materials in all formats, scan-on-demand services, and assisting with the management of the facility. With five different climate zones, the SAPF will provide state-of-the-art environmental conditions ideally suited to the protection of a vast array of historical materials. Environmental and system monitoring would be an important responsibility of the LSAA.

¹ 1.00 FTE Library Services Assistant-Adv (\$15.411 per hour, 12 months)	\$32,052
Fringe Benefits (at a rate of 47.73%)	15,298
LTE Funding	15,000
LTE Fringe Benefits	4,536
Supplies and Services (transport courier vehicle and fuel)	10,000
<hr/> Total	<hr/> \$76,886

This request also includes funding for limited term employees (“LTEs”), which the LSAA would guide. The LTEs would assist the LSAA in the daily work of packaging books and archival materials for transport and updating records in the tracking system. They will transport collection materials between facilities, keep track of materials while in use or on loan, and ensure the materials are returned to proper locations at the SAPF. In addition, at least four times a year, state agencies will ship historic materials to the SAPF as part of the state’s normal processes for managing state records. The LTEs would inventory and rehouse records from these shipments, record the new materials in the collection control system, and transport historic files to their assigned shelving locations at the SAPF.

The LSAA is essential one year prior to the opening of the SAPF to plan and prepare for the transition. The transfer of the massive WHS research collections will require an estimated 95 semi-tractor loads from five different locations in Dane County. Although a moving company will be hired to transport books, newspapers, and archival collections, the unique or rare nature of most of this material necessitates detailed planning and control processes to ensure the security of the materials. In addition, the most efficient methods of shelving require storage by size and not the familiar call number systems used in most libraries. Detailed mapping of the location of every book and archival box is essential not only for an efficient move, but for the safety of the material during the move and accurate retrieval once the move is completed. To be effective, this planning and preparation work, development of new workflows and procedures, and implementation of a complex software tracking system must be accomplished well before moving day.

Decision Item by Line

1517 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	4001	State Archive Preservation Facility: Library Services Assistant-Advanced

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$0	\$32,100
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$15,000
05	Fringe Benefits	\$0	\$19,800
06	Supplies and Services	\$0	\$10,000
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$0	\$76,900
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	1.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	4001	State Archive Preservation Facility: Library Services Assistant-Advanced			
01	History services				
	01 General program operations	\$0	\$76,900	0.00	1.00
	History services SubTotal	\$0	\$76,900	0.00	1.00
	State Archive Preservation Facility: Library Services Assistant-Advanced SubTotal	\$0	\$76,900	0.00	1.00
	Agency Total	\$0	\$76,900	0.00	1.00

Decision Item by Fund Source

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	4001	State Archive Preservation Facility: Library Services Assistant-Advanced				
	GPR	S	\$0	\$76,900	0.00	1.00
	Total		\$0	\$76,900	0.00	1.00
Agency Total			\$0	\$76,900	0.00	1.00

Decision Item (DIN) - 4002

Decision Item (DIN) Title - State Archive Preservation Facility: Museum Collections Registrar

NARRATIVE

Please see attachment.



2015-17 Biennial Budget Request

State Preservation Archive Facility: Museum Collections Registrar

The Wisconsin Historical Society (“WHS”) requests \$53,000¹ GPR 101 and 1.0 FTE beginning in FY 2017 to fully fund a Registrar position essential for new and expanded curatorial operations at the State Archive Preservation Facility (“SAPF”). The \$46.7 million SAPF will be a state-of-the-art facility designed to protect and preserve historic library, archival, and artifact collections. It will be owned by the Department of Administration and shared by WHS and the Wisconsin Department of Veterans Affairs. The 174,000 square foot SAPF, to be located on Thornton Avenue in Madison, will allow for long-term preservation of unique and diverse State-owned collections in a controlled and highly secure environment. The construction of the building is set to begin in early 2015 with completion anticipated in early 2017.

The Museum Collections Registrar (“Registrar”) would have the responsibility of documenting historical and archaeological collections of the Historical Society’s Division of Museums and Historic Sites. This new position is in line with a dedicated registrar position for the Wisconsin Veterans Museum, which has similar responsibilities for the documentation of a much smaller number of artifacts to be housed by the Veterans Museum at the SAPF.

The Registrar would coordinate, document, and track all transactions pertaining to artifact collections to be housed at the SAPF. These collections consist of 110,000 historical objects (including furnishings, artworks, clothing, transportation and communication devices, recreational objects, ethnic cultural artifacts, and tools and equipment for a variety of trades, professions, and industries), plus a half-million archaeological artifacts. Collections transactions documented by the Registrar include preaccessions, accessions, loans, deaccessions (including repatriations), and transfers, assuring that the Division of Museums & Historic Sites is in legal compliance in matters pertaining to collections ownership and management. The position would oversee and maintain the computerized database used for artifact collections of the Historical Society, including staff training and use, form design, data standards, and functionality. This system will be used to record all information pertaining to collections being moved to and housed at the SAPF. Finally, the Registrar would draft and revise ongoing procedures and protocols for staff management of artifact collections at the SAPF and maintain all artifact collection records in the file room, including electronic files.

This position is critical to the continued curatorial operations of WHS, which is responsible for the stewardship of an estimated 600,000 historical and archaeological objects on behalf of the State. The timing of this recruitment, one year prior than anticipated operation, is necessary to ensure the successful occupation and operation of the SAPF, including securely packing artifact collections, planning the logistics of the move, and ensuring precise record-keeping.

¹ 1.00 FTE Curator (\$17.243 per hour, 12 months)	\$35,868
Fringe Benefits (at a rate of 47.73%)	17,120
Total	\$52,988

Decision Item by Line

1517 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	4002	State Archive Preservation Facility: Museum Collections Registrar

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$0	\$35,900
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$0	\$17,100
06	Supplies and Services	\$0	\$0
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$0	\$53,000
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	1.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	4002	State Archive Preservation Facility: Museum Collections Registrar			
01	History services				
	01 General program operations	\$0	\$53,000	0.00	1.00
	History services SubTotal	\$0	\$53,000	0.00	1.00
	State Archive Preservation Facility: Museum Collections Registrar SubTotal	\$0	\$53,000	0.00	1.00
	Agency Total	\$0	\$53,000	0.00	1.00

Decision Item by Fund Source

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	4002	State Archive Preservation Facility: Museum Collections Registrar				
	GPR	S	\$0	\$53,000	0.00	1.00
	Total		\$0	\$53,000	0.00	1.00
Agency Total			\$0	\$53,000	0.00	1.00

Decision Item (DIN) - 4003

Decision Item (DIN) Title - State Archive Preservation Facility: Curator of Native American History

NARRATIVE

Please see attachment.



2015-17 Biennial Budget Request

State Archive Preservation Facility: Curator of Native American History

The Wisconsin Historical Society (“WHS”) requests \$45,700¹ PRS 138 and 1.0 FTE beginning in FY 2016 and \$61,000² PRS 138 in FY 2017 to fully fund a Curator of Native American History to be located at the State Archive Preservation Facility (“SAPF”) once completed. The \$46.7 million SAPF will be a state-of-the-art facility designed to protect and preserve historic library, archival, and artifact collections. It will be owned by the Department of Administration and shared by WHS and the Wisconsin Department of Veterans Affairs. The 174,000 square foot SAPF, to be located on Thornton Drive in Madison, will allow for long-term preservation of unique and diverse State-owned collections in a controlled and highly secure environment. The construction of the building is set to begin in early 2015 with completion anticipated in early 2017.

The Historical Society places a strong importance on the role of Native American cultures, which includes 11 federally recognized nations and tribes representing 12,000 years of Wisconsin history. However, the lack of a curator dedicated to Native American collections and adequate collection preservation space has not demonstrated this importance. The SAPF will address collection preservation concerns as it will house several thousand historical Native American artifacts and hundreds of thousands of archaeological materials. It will also provide separate spaces for the preservation and traditional care of Native American human remains, funerary objects, and sacred objects. The building design includes indoor and outdoor Native American traditional care and ceremonial spaces for use by tribal members. These spaces have been planned with the input of tribal representatives and the SAPF will be one of very few facilities in the nation designed to provide spaces for traditional care. The SAPF will be equipped for researchers, tribal members, and other patrons to access Native American collections for on-site study.

A Curator of Native American History (“Curator”) would greatly increase the Historical Society’s ability to serve, benefit, impact, and share the stories of Native American nations and tribes throughout Wisconsin and allow for the intentions of the SAPF design to be fully realized. The Curator would eventually be located at the SAPF and would assist in planning the movement of collections to the SAPF, ensuring proper storage of Native American and ethnic artifacts, overseeing and coordinating the use of the traditional care spaces, and implementing collection care and treatment plans provided by native nations and tribes. The Curator would assist with the creation of museum exhibitions and programming focusing on Native

¹	1.00 FTE Curator (\$17.243 per hour, 9 months)	\$26,901
	Fringe Benefits (at a rate of 47.73%)	12,840
	Supplies and Services (extensive travel)	6,000
	<hr/> FY 2016 Total	<hr/> \$45,741
²	1.00 FTE Curator (\$17.243 per hour, 12 months)	\$35,868
	Fringe Benefits (at a rate of 47.73%)	17,120
	Supplies and Services (extensive travel)	8,000
	<hr/> FY 2017 Total	<hr/> \$60,988

American history, serve as a liaison with Native American nations and tribes, and ensure WHS's compliance with the Federal Native American Graves Protection and Repatriation Act ("NAGPRA").

Prior to occupation of the SAPF, the Curator would provide reference services concerning Native American collections, coordinate access to collections for tribal members and researchers, respond to inquiries about Native American collections and history from the general public, and handle outgoing loan requests to tribal museums and communities. The Curator would also work with tribal representatives to determine sacred status for certain collections to plan for their long-term storage in a dedicated room at the SAPF, rehouse sacred objects to ensure standards of traditional care, pack non-sacred Native American collections for the move and for long-term storage at the SAPF, and update inventories of Native American collections as they are prepped for the move.

The Curator would be instrumental in the planning and design of the Wisconsin History Center, a new complex that would house both the Wisconsin Historical Museum and the Wisconsin Veterans Museum. The position would represent Native American history and ethnic diversity in developing key content, conducting research, developing collections, and eventually preparing artifacts and writing content for exhibitions.

This request also includes Supplies and Services funding to support travel expenses associated with the Curator's role as liaison with Native American nations and tribes and ensuring NAGPRA compliance. This would include six to ten trips per year to meet with tribal elders, bring information and collections directly to the tribes, and consult with tribal museums.

Decision Item by Line

1517 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	4003	State Archive Preservation Facility: Curator of Native American History

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$26,900	\$35,900
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$12,800	\$17,100
06	Supplies and Services	\$6,000	\$8,000
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$45,700	\$61,000
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	1.00	1.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

1517 Biennial Budget

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	4003	State Archive Preservation Facility: Curator of Native American History			
01	History services				
	38 Storage facility	\$45,700	\$61,000	1.00	1.00
	History services SubTotal	\$45,700	\$61,000	1.00	1.00
	State Archive Preservation Facility: Curator of Native American History SubTotal	\$45,700	\$61,000	1.00	1.00
	Agency Total	\$45,700	\$61,000	1.00	1.00

Decision Item by Fund Source

1517 Biennial Budget

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	4003	State Archive Preservation Facility: Curator of Native American History				
	PR	S	\$45,700	\$61,000	1.00	1.00
	Total		\$45,700	\$61,000	1.00	1.00
Agency Total			\$45,700	\$61,000	1.00	1.00

Decision Item (DIN) - 4004

Decision Item (DIN) Title - Wisconsin History Center: Museum Director

NARRATIVE

Please see attachment.



2015-17 Biennial Budget Request

Wisconsin History Center: Museum Director

The Wisconsin Historical Society (“WHS”) requests \$120,100¹ GPR 101 and 1.0 FTE beginning in FY 2017 to fund a Museum Director position to assist in the planning, design, fundraising, and future operation of the Wisconsin History Center (“WHC”). The envisioned WHC will be a highly significant heritage center on the Capitol Square in Madison, housing both the WHS Museum and the Wisconsin Veterans Museum. The \$178 million project, which excludes land acquisition and parking, will be approximately 210,000 gross square feet and interior spaces will be split between the WHS Museum, the Veterans Museum, and those shared by both Museums or part of the overall WHC complex. The requested position would be charged with the management and operation of the WHS Museum and would act as a partner in the successful operation of the WHC, once completed. The size and scale of the WHC and, specifically, the WHS Museum, including budget, staffing, and exhibitions, will far surpass current operations and will require a premier and respected leader in the museum industry.

The WHC is currently scheduled to open in the summer of 2019, however, the Museum Director will be needed several years prior to this date. Design of the building and WHS-specific exhibitions will begin in 2015 and continue through 2017. The Museum Director would play an integral role in creating and finalizing these designs. Key operating staff will need to be hired as early as January 2018, eighteen months prior to opening, while others will be required three to twelve months prior. The Museum Director would work closely with WHS Human Resources to create position descriptions, recruit and interview potential candidates, and hire and train new staff.

Fundraising would also be a crucial responsibility of the Museum Director as construction of the WHC will be a public-private partnership and much of the funding will need to be raised through individual donations, corporate gifts, and grants. The Museum Director would work closely with the WHS Director and the Wisconsin Historical Foundation, the Historical Society’s non-profit partner, to raise these funds.

Again prior to opening, the Museum Director would be charged with finalizing five-year operational plans and budget projections. If vendors, such as food service providers, are necessary the Museum Director would assist in administering the Request for Proposal processes, which includes developing specifications and requirements, meeting with potential vendors, selecting and contracting with vendors, and administering and overseeing vendor contracts and performance.

The Museum Director would assist in marketing and outreach for the new WHC and the WHS Museum, particularly during construction when the Historical Society will not have a physical museum presence. Awareness and promotion will be essential to a successful opening and continued operation of the WHC.

¹ 1.00 FTE Indef Agency Appt-20.923(4) ESG 5 (\$39.096 per hour, 12 months)	\$81,324
Fringe Benefits (at a rate of 47.73%)	38,816
Total	\$120,140

During this time the position would also be charged with recruiting new members for both the WHC and WHS.

Once the WHC is in operation, the Museum Director would be charged with managing a staff, budget, and operations that will be many times greater than currently exist, including a dramatic increase in total visitor and school group attendance. In addition, this position would also oversee increased exhibition spaces, including 35,000 gross square feet dedicated to the WHS Museum and 10,000 gross square feet of shared changing exhibit space. By comparison, the current Museum has a total of 17,500 gross square feet of exhibit space, including 5,000 square feet of changing exhibits that are fabricated and installed periodically by existing staff. Another significant change in operations will be the use of collections beyond those traditionally considered for museum exhibitions, such as manuscripts, letters, and historical photos and videos, which will be used extensively in various media components within the new Museum. The Museum Director will need to coordinate with other WHS divisions and top management.

WHS has statutory authority for five division administrator positions within the unclassified service (*See Wis. Stat. § 230.08(2)(e)5m.*), however, only has budgeted position authority for four division administrators. This request would restore position authority for the fifth division administrator and, if deemed necessary, allow for the creation of a new division relating solely to operation of the new and greatly expanded WHS Museum.

Decision Item by Line

1517 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	4004	Wisconsin History Center: Museum Director

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$0	\$81,300
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$0	\$38,800
06	Supplies and Services	\$0	\$0
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$0	\$120,100
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	1.00

Decision Item by Numeric

1517 Biennial Budget

Historical Society

Program	Decision Item/Numeric			1st Year	2nd Year
		1st Year Total	2nd Year Total	FTE	FTE
	4004	Wisconsin History Center: Museum Director			
01	History services				
	01 General program operations	\$0	\$120,100	0.00	1.00
	History services SubTotal	\$0	\$120,100	0.00	1.00
	Wisconsin History Center: Museum Director SubTotal	\$0	\$120,100	0.00	1.00
	Agency Total	\$0	\$120,100	0.00	1.00

Decision Item by Fund Source

1517 Biennial Budget

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	4004	Wisconsin History Center: Museum Director				
	GPR	S	\$0	\$120,100	0.00	1.00
	Total		\$0	\$120,100	0.00	1.00
Agency Total			\$0	\$120,100	0.00	1.00

Decision Item (DIN) - 4005

Decision Item (DIN) Title - Wisconsin History Center: Moving Museum Collections

NARRATIVE

Please see attachment.



2015-17 Biennial Budget Request

Wisconsin History Center: Moving Museum Collections

The Wisconsin Historical Society (“WHS”) requests \$48,000¹ of one-time GPR 101 support in FY 2017 to pack and move museum collections from the current Wisconsin Historical Museum (“WHM”) to temporary storage spaces prior to the demolition of WHM and construction of the Wisconsin History Center (“WHC”). The envisioned WHC will be a highly significant heritage center, housing both the WHM and the Wisconsin Veterans Museum. The preferred location is on the Capitol Square in Madison, the site of the current WHM. WHM is scheduled to close at the beginning of FY 2017 with demolition occurring shortly thereafter.

Prior to demolition, 2,340 objects in permanent exhibits ranging in size and material will need to be photographed, packed, and moved to various temporary storage locations across the state. A few very large objects – two vehicles and one tractor cab – will require removal with a crane through a window opening. All objects will need to be inventoried, re-inventoried upon arrival at their temporary storage location, and meticulously tracked throughout the process. Limited term employees (“LTEs”) will be necessary to assist in these tasks and ensure the security of important collections. Funding for packing and storage supplies as well as transportation to safely move collections will also be needed.

Temporary, local storage, particularly for very large objects, will be necessary until the opening of the State Archive Preservation Facility (“SAPF”). The \$46.7 million SAPF will be a state-of-the-art facility designed to protect and preserve historic library, archival, and artifact collections. The 2,340 objects will be transferred and housed at the SAPF once it is complete. Supplies and Services funding for ten months of storage has been incorporated into this request.

¹ LTE Funding	\$10,000
LTE Fringe Benefits	3,024
Supplies and Services	35,000
<hr/> FY 2017 Total	<hr/> \$48,024

Decision Item by Line

1517 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	4005	Wisconsin History Center: Moving Museum Collections

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$0	\$0
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$10,000
05	Fringe Benefits	\$0	\$3,000
06	Supplies and Services	\$0	\$35,000
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$0	\$48,000
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

1517 Biennial Budget

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	4005	Wisconsin History Center: Moving Museum Collections			
01	History services				
	01 General program operations	\$0	\$48,000	0.00	0.00
	History services SubTotal	\$0	\$48,000	0.00	0.00
	Wisconsin History Center: Moving Museum Collections SubTotal	\$0	\$48,000	0.00	0.00
	Agency Total	\$0	\$48,000	0.00	0.00

Decision Item by Fund Source

1517 Biennial Budget

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	4005	Wisconsin History Center: Moving Museum Collections				
	GPR	S	\$0	\$48,000	0.00	0.00
	Total		\$0	\$48,000	0.00	0.00
Agency Total			\$0	\$48,000	0.00	0.00

Decision Item (DIN) - 4006

Decision Item (DIN) Title - Historic Preservation Tax Credit Positions

NARRATIVE

Please see attachment.



2015-17 Biennial Budget Request

Historic Preservation Tax Credit Positions

The Wisconsin Historical Society (“WHS”) requests \$116,600¹ GPR and 2.0 FTE beginning in FY 2016 and \$147,000² GPR in FY 2017 to manage and process the new work resulting from the increased historic rehabilitation tax credit created by 2013 Wisconsin Act 62 (“Act 62”). Enacted December 11, 2013, Act 62 increased the state tax credit for the rehabilitation of historic income producing properties to 20% of expenses incurred (the credit was 5% in 2012). Through Wis. Stat. Ch. 44, WHS’s State Historic Preservation Office (“SHPO”) is charged with reviewing, monitoring, and approving all state and federal tax credit projects for historic properties in Wisconsin. The new tax credit has already led to a dramatic increase in project applications submitted to the SHPO and, within two to three years, project submissions are expected to triple. As identified in the Act 62 Fiscal Note, a Historic Preservation Architect and a Historic Preservation Specialist and related travel expenses are necessary to ensure the intentions of Act 62 are fully realized and to avoid serious economic consequences for Wisconsin:

1. Delays in project construction schedules would result, increasing project costs through additional carrying and overhead costs.
2. Project financing through banks would be placed in jeopardy.
3. The number of jobs created through this program would decrease. (Per a Rutgers University study, one job is created for every \$55,000 of project costs – 3,179 jobs through August 15, 2014.)
4. SHPO would fail to meet state and federally mandated review requirements, which would result in the loss of federal grant money that funds the SHPO.

In calendar year 2013, the SHPO processed approximately \$31 million in income producing rehabilitation projects. From January 1 through September 1, 2014, the SHPO submitted over \$126 million worth of projects for certification, four times more project dollars in eight months than in all of 2013. After this initial surge in project submissions, the submission rate is expected to remain, on average, three times higher than prior rates. This estimate is based on the SHPO’s experience following the original enactment of the Wisconsin state tax credit program and the results of similar legislation in other states. Minnesota, for example, increased their state tax credit to 20% in 2010. Excluding very high-cost project outliers,

¹	1.00 FTE Historic Preservation Architect-Adv (\$22.47 per hour, 9 months)	\$35,055
	1.00 FTE Historic Preservation Specialist (\$17.243 per hour, 9 months)	26,901
	Fringe Benefits (at a rate of 47.73%)	29,572
	Supplies and Services (extensive travel)	25,000
	<hr/> FY 2016 Total	<hr/> \$116,528
²	1.00 FTE Historic Preservation Architect-Adv (\$22.47 per hour, 12 months)	\$46,740
	1.00 FTE Historic Preservation Specialist (\$17.243 per hour, 12 months)	35,868
	Fringe Benefits (at a rate of 47.73%)	39,429
	Supplies and Services (extensive travel)	25,000
	<hr/> FY 2017 Total	<hr/> \$147,037

Minnesota's overall annual project costs have gone from an average of \$20 million to \$110 million after the tax credit increase, and the number of projects has risen steadily each year of the program.

A tripling of the SHPO's existing income-producing tax credit review workload would result in the review of about 42 new projects annually. On average each project review requires the following:

- 80 hours by a Historic Preservation Architect
- 20 hours by a Historic Preservation Specialist
- Extensive travel, \$600 on average

Therefore, 42 projects per year requires 4,200 hours of staff time and \$25,200 in travel expenses.

Decision Item by Line

1517 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	4006	Historic Preservation Tax Credit Positions

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$62,000	\$82,600
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$29,600	\$39,400
06	Supplies and Services	\$25,000	\$25,000
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$116,600	\$147,000
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	2.00	2.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

1517 Biennial Budget

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	4006	Historic Preservation Tax Credit Positions			
01	History services				
	01 General program operations	\$116,600	\$147,000	2.00	2.00
	History services SubTotal	\$116,600	\$147,000	2.00	2.00
	Historic Preservation Tax Credit Positions SubTotal	\$116,600	\$147,000	2.00	2.00
	Agency Total	\$116,600	\$147,000	2.00	2.00

Decision Item by Fund Source

1517 Biennial Budget

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	4006	Historic Preservation Tax Credit Positions				
	GPR	S	\$116,600	\$147,000	2.00	2.00
	Total		\$116,600	\$147,000	2.00	2.00
Agency Total			\$116,600	\$147,000	2.00	2.00

Decision Item (DIN) - 4007

Decision Item (DIN) Title - Digital Records Preservation and Access Program

NARRATIVE

Please see attachment.



2015-17 Biennial Budget Request

Digital Records Preservation and Access Program

The Wisconsin Historical Society (“WHS”) requests \$110,000¹ of one-time GPR 101 support, \$50,200² of ongoing GPR 101 support, 1.0 FTE PRS 120, and an associated increase to the PRS 120 allotment of \$57,700³ in FY 2016 and \$71,000⁴ PRS 120 in FY 2017 to comply with statutory preservation mandates through the creation of a Digital Records Preservation and Access Program, including a Trusted Digital Repository.

Under Wis. Stat. Chapters 16, 19, and 44 as well as Department of Administration administrative rules and Public Records Board (“PRB”) guidelines and schedules, the Historical Society is mandated to preserve and provide access to critical state and local governmental records and information. The greatest part of those records and documents are now created, managed, and accessed digitally. Furthermore, on May 12, 2014, the PRB, which is established under Wis. Stat. § 16.61, sanctioned new guidelines for managing websites created by state agencies and local governments. Without the requested support, the Historical Society cannot comply with these guidelines and its existing mandates as they relate to the digital preservation of the State of Wisconsin's historical records.

For the past decade, WHS’s Library-Archives Division has tested models and pursued experimental efforts to acquire, capture, and preserve digital records and information, resulting in this proposal for the Digital Records Preservation and Access Program. The Program would contain two main elements: (1) creation and management of a “Trusted Digital Repository”, compliant with current federal standards (DoD 5015.02 – Electronic Records Management Software Applications Design Standard) and ISO (International Standards Organization) 14721:2012 Guidelines for Digital Preservation, and (2) identification and preservation of web-based records created by Wisconsin state agencies, county and local governments, and select school districts.

The components of a Trusted Digital Repository for public records, which are defined by state statute, include the following capabilities:

¹ Preservica Version 5.0 – one-time GPR 101 FY 2016 Total	\$110,000
² LTE Funding	\$27,000
LTE Fringe Benefits	8,165
Supplies and Services (Archive-IT subscription)	15,000
GPR 101 FY 2016 Total	\$50,165
³ 1.00 FTE Archivist (\$17.243 per hour, 9 months)	\$26,901
Fringe Benefits (at a rate of 47.73%)	12,840
Supplies and Services (Preservica Maintenance Fee)	18,000
PRS 120 FY 2016 Total	\$57,741
⁴ 1.00 FTE Archivist (\$17.243 per hour, 12 months)	\$35,868
Fringe Benefits (at a rate of 47.73%)	17,120
Supplies and Services (Preservica Maintenance Fee)	18,000
PRS 120 FY 2017 Total	\$70,988

1. **Ingest:** The system must include steps to accurately and efficiently transfer data and files from the office of origin to the repository in a manner that is controlled, secure, and consistent with Records Management policies. This is done through the creation of Submission Information Packages, which contain both files and related metadata.
2. **Archival Storage:** After ingest the system must have ability to store data packages, in logical and protected environments, and to run quality checks on the data.
3. **Data Management:** The system must have the ability harvest, store, and modify descriptive and preservation metadata about all the objects in storage.
4. **Access:** The system must have the ability to search the archival storage packages, view files and related metadata, and download manifestations of files and data for viewing through a web-based browser.
5. **Preservation:** The system must have ability to perform preservation planning, based on formats, to include migration to new file formats.
6. **Administration:** The system must have the ability to create reports and use tools to effectively assess the quality of the work being perform and assign adequate levels of security to all tasks.

The successful completion of these steps will be accomplished through licensing a suite of software and tools, known as "Preservica". This product would give the WHS the ability to manage the full range of work necessary to acquire, validate, ingest, store, reformat, test, and preserve many formats of e-records and would serve as the backbone of the Trusted Digital Repository. The Preservica system, already in use in a number of state archives across the U. S., has been successfully tested by WHS archival and IT staff. Its implementation will provide a cost-effective, field tested, browser-based portal for access to collection content, including a robust storage framework using both local servers and cloud-based storage.

The 1.0 FTE PRS 120 would be an Electronic Records and Information Preservation Specialist charged with managing the Preservica software and associated servers. This position would work with state and local government partners and customers creating digital content, as well as researchers and users seeking reliable access to that content as required by the State's Public Records Law.

LTE support staff would be responsible for the routine and systematic capturing of web-based records, including websites and social media, created by Wisconsin state agencies, county and local governments, and certain school districts. The requested Supplies and Services funding would support the annual Preservica software maintenance fee as well as a program known as Archive-It, which would provide search functionality for the WHS digital records.

Decision Item by Line

1517 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	4007	Digital Records Preservation and Access Program

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$26,900	\$35,900
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$27,000	\$27,000
05	Fringe Benefits	\$21,000	\$25,300
06	Supplies and Services	\$143,000	\$33,000
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$217,900	\$121,200
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	1.00	1.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

1517 Biennial Budget

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	4007	Digital Records Preservation and Access Program			
01	History services				
	01 General program operations	\$160,200	\$50,200	0.00	0.00
	20 Records management--service funds	\$57,700	\$71,000	1.00	1.00
	History services SubTotal	\$217,900	\$121,200	1.00	1.00
	Digital Records Preservation and Access Program SubTotal	\$217,900	\$121,200	1.00	1.00
	Agency Total	\$217,900	\$121,200	1.00	1.00

Decision Item by Fund Source

1517 Biennial Budget

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	4007	Digital Records Preservation and Access Program				
	GPR	S	\$160,200	\$50,200	0.00	0.00
	PR	S	\$57,700	\$71,000	1.00	1.00
	Total		\$217,900	\$121,200	1.00	1.00
Agency Total			\$217,900	\$121,200	1.00	1.00

Decision Item (DIN) - 4008

Decision Item (DIN) Title - Risk and Continuity Management Program

NARRATIVE

Please see attachment.



2015-17 Biennial Budget Request

Risk and Continuity Management Program

The Wisconsin Historical Society (“WHS”) requests \$51,900¹ GPR 101 and 1.0 FTE beginning in FY 2016 and \$69,000² GPR 101 in FY 2017 to fund a new Risk and Continuity Management Program, including Continuity of Operations (“COOP”), risk management, employee safety, collection disaster recovery, and cyber security for WHS’s 300-600 employees and an estimated \$1.2 billion world class collection of artifacts, library, and archival materials located at 26 different sites across Wisconsin. The new Risk and Continuity Management Program would ensure WHS’s compliance with Department of Administration (“DOA”) directives, the 2012-15 Wisconsin Homeland Security Strategy, and Federal Emergency Management Agency guidance.

The experiences of State of Wisconsin government agencies during 2013-14 have demonstrated the need for well-developed risk management, disaster recovery, and COOP planning programs to protect employees and state assets and mitigate financial losses. In December 2013, the GEF II building, located in Madison, had a heating pipe break and experienced extensive damage necessitating the relocation of employees from the Department of Natural Resources. In May 2014, the GEF I building, also located in Madison, experienced a fire displacing 1,000 employees from the Department of Workforce Development and the Department of Children and Families to over 18 temporary locations, some for up to 16 weeks. Approximately 18,000 boxes of essential and public records required cleaning. That same spring, severe weather impacted many government locations, including a tornado at the University of Wisconsin-Platteville.

The requested position would have a working title of Risk and Continuity Manager (“Manager”) and would be charged with the creation and administration of the Risk and Continuity Management Program, including risk and threat assessment of the Historical Society’s staff, extensive historical collections, and 247 historic and non-historic buildings located across the state; development and implementation of a COOP plan in coordination with WHS management and DOA; and evaluation, testing, and exercise development and administration. This position would work with WHS Human Resources to review, evaluate, and revise emergency preparedness policies for employees, work-study students, volunteers, and members of the public utilizing or visiting WHS locations. The Manager would also coordinate with museum, library, and archives collection staff to evaluate disaster recovery plans for historic and valuable collections, many of which are currently stored in the basement of the 114 year-old WHS headquarters building and are at risk to potential water damage from flooding.

¹ 1.00 Program and Policy Analyst - Adv (\$22.469 per hour, 9 months)	\$35,055
Fringe Benefits (at a rate of 47.73%)	16,732
<hr/> FY 2016 Total	<hr/> \$51,787
 ² 1.00 Program and Policy Analyst - Adv (\$22.469 per hour, 12 months)	 \$46,740
Fringe Benefits (at a rate of 47.73%)	22,309
<hr/> FY 2017 Total	<hr/> \$69,049

The State of Wisconsin has also seen an increase in the risk of cyber-attacks and IT infrastructure failure. This position would coordinate with the WHS IT Director to analyze and assess vulnerabilities in infrastructure (software, hardware, networks), investigate available tools and countermeasures to remedy any detected vulnerabilities, and recommend solutions and best practices. Additionally, the Manager would be tasked with:

- Assisting with the development of the WHS Cyber Security plan,
- Education and training to WHS staff related to best practices and compliance,
- Routine testing,
- Analysis and assessment of damage to data/infrastructure as a result of security incidents,
- Examination of available recovery tools, processes, and recommended solutions,
- Testing for compliance with security policies and procedures, and
- Assisting with the creation, implementation, and/or management of security solutions.

Decision Item by Line

1517 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	4008	Risk and Continuity Management Program

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$35,100	\$46,700
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$16,800	\$22,300
06	Supplies and Services	\$0	\$0
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$51,900	\$69,000
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	1.00	1.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

1517 Biennial Budget

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	4008	Risk and Continuity Management Program			
01	History services				
	01 General program operations	\$51,900	\$69,000	1.00	1.00
	History services SubTotal	\$51,900	\$69,000	1.00	1.00
	Risk and Continuity Management Program SubTotal	\$51,900	\$69,000	1.00	1.00
	Agency Total	\$51,900	\$69,000	1.00	1.00

Decision Item by Fund Source

1517 Biennial Budget

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	4008	Risk and Continuity Management Program				
	GPR	S	\$51,900	\$69,000	1.00	1.00
	Total		\$51,900	\$69,000	1.00	1.00
Agency Total			\$51,900	\$69,000	1.00	1.00

Decision Item (DIN) - 4009

Decision Item (DIN) Title - Museum Archaeology Program Archeologist

NARRATIVE

Please see attachment.



2015-17 Biennial Budget Request

Museum Archaeology Program Archeologist

The Wisconsin Historical Society (“WHS”) requests 0.5 FTE PRS 137 and an associated increase to the allotment of \$26,400¹ beginning in FY 2016 to support ongoing and fully funded functions of the Museum Archaeology Program (“MAP”). MAP, an active field research program, provides professional archaeological and historical research and archaeology curation services on a cost reimbursable basis to the Department of Transportation (“DOT”) and the Department of Natural Resources (“DNR”) under cooperative/interagency agreements, versions of which have been in place since 1959 and 2002, respectively.

DOT and DNR are responsible for a majority of the state-owned and state-managed lands. In fulfilling their respective missions, these agencies implement development projects with the potential to impact cultural resources and historic properties. The services provided by MAP are required prior to new construction and facility improvement projects and assures DOT’s and DNR’s compliance with federal and state historic preservation laws and regulations, including the Department of Transportation Act, National Historic Preservation Act, Native American Grave Protection and Repatriation Act, and Wisconsin’s Burial Sites Preservation Law (Wis. Stat. § 157.70) and Historic Preservation Law (Wis. Stat. § 44.40).

MAP also aids WHS in meeting its statutory responsibilities under Wis. Stat. Chapter 44 for archaeological collections from state lands. Through its research services, MAP helps to build and manage the WHS archeological collection, interprets and disseminates information on the early history and prehistory of the state, and engages the general public within their community in the study of our state’s history.

WHS currently has 0.5 FTE PRS 137 for a MAP Archeologist-Historic Properties Researcher (“Archeologist”), who serves a critical role in the successful delivery of contracted services to DOT and DNR. In recent years, MAP has experienced a marked increase in DOT projects with expedited implementation schedules requiring additional work beyond that of a half-time (0.5 FTE) position. The incumbent Archeologist has voluntarily worked an additional 20 per week to meet the increased demand. This level of work is not expected to change. Salary and fringe benefit costs for the current 0.5 FTE and the additional hours worked are fully funded through PRS 137, therefore the requested additional 0.5 FTE would not require additional funding. Rather, it would simply increase the allotment in this continuing appropriation. This additional 0.5 FTE would acknowledge and support the permanent nature of the work.

¹ 0.5 FTE Archeologist (\$17.243 per hour)	\$17,934
Fringe Benefits (at a rate of 47.73%)	8,560
Total	\$26,494

Decision Item by Line

1517 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	4009	Museum Archaeology Program Archeologist

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$17,900	\$17,900
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$8,500	\$8,500
06	Supplies and Services	\$0	\$0
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$26,400	\$26,400
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.50	0.50
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

1517 Biennial Budget

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	4009	Museum Archaeology Program Archeologist			
01	History services				
	37 General program operations, service funds	\$26,400	\$26,400	0.50	0.50
	History services SubTotal	\$26,400	\$26,400	0.50	0.50
	Museum Archaeology Program Archeologist SubTotal	\$26,400	\$26,400	0.50	0.50
	Agency Total	\$26,400	\$26,400	0.50	0.50

Decision Item by Fund Source

1517 Biennial Budget

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	4009	Museum Archaeology Program Archeologist				
	PR	S	\$26,400	\$26,400	0.50	0.50
	Total		\$26,400	\$26,400	0.50	0.50
Agency Total			\$26,400	\$26,400	0.50	0.50

Decision Item (DIN) - 4010

Decision Item (DIN) Title - National History Day Program

NARRATIVE

Please see attachment.



2015-17 Biennial Budget Request

National History Day Program

The Wisconsin Historical Society (“WHS”) requests \$35,100¹ of ongoing GPR 101 support beginning in FY 2016 to fund the National History Day Program. National History Day (“NHD”) is a year-long academic enrichment program that helps students in grades six through twelve learn about historical issues, ideas, people, and events. It encourages students throughout Wisconsin to learn a variety of historical research methods, engage in analytical thinking, and explore different presentation formats. Each year, students create projects – documentaries, exhibits, websites, performances, or papers – based on historical topics that fit the NHD annual theme with the goal of advancing through regional and state competitions to the national contest in Washington, D.C. NHD makes history come alive for students and inspires them to engage and learn from the past. The NHD Program is crucial to fulfilling WHS’s statutory mandates to inculcate and promote a wider and fuller appreciation of Wisconsin and American history. *See Wis. Stat. § 44.02(4), (15).*

The Wisconsin NHD Program, administered by the Historical Society, has grown continuously since its inception in 2001 and during the 2013-14 academic year had over 10,000 student participants, six regional competitions throughout Wisconsin, and a State competition in Madison. The NHD Program is currently supported by 1.0 FTE (0.5 GPR 101/0.5 PRO 132), 0.5 Limited Term Employee (“LTE”), and countless volunteers. Without additional funding for LTE and travel expenses, the Wisconsin NHD Program has reached the limits of student participation and cannot expand further into new or underserved areas of the State. The NHD Program already receives more requests for school visits, student and teacher meetings, research field trips, and contest support than it is able to provide.

Continued growth of the NHD Program will help to cement WHS’s role as the premier source of educational materials and services for the teaching of history in Wisconsin all while helping students and teachers meet educational standards and goals in both social studies and English/language arts. In other states, an increase in NHD staffing has led to a corresponding increase in participation. For example, Minnesota’s NHD Program, sponsored by the Minnesota History Center, has over 35,000 student participants and includes two full time coordinators and eight part-time staff members. Wisconsin has the capacity to grow its NHD program to a similar level and therefore reach a greater number of the 400,000-plus students in Wisconsin public middle and high schools.

¹ LTE Funding	\$25,000
LTE Fringe Benefits	7,560
Supplies and Services	2,500
<hr/> FY 2017 Total	<hr/> \$35,060

Decision Item by Line

1517 Biennial Budget

	CODES	TITLES
DEPARTMENT	245	Historical Society
	CODES	TITLES
DECISION ITEM	4010	National History Day Program

Expenditure items		1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$0	\$0
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$25,000	\$25,000
05	Fringe Benefits	\$7,600	\$7,600
06	Supplies and Services	\$2,500	\$2,500
07	Permanent Property	\$0	\$0
08	Unalloted Reserve	\$0	\$0
09	Aids to Individuals Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt Service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	Total Cost	\$35,100	\$35,100
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

1517 Biennial Budget

Historical Society

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	4010	National History Day Program			
01	History services				
	01 General program operations	\$35,100	\$35,100	0.00	0.00
	History services SubTotal	\$35,100	\$35,100	0.00	0.00
	National History Day Program SubTotal	\$35,100	\$35,100	0.00	0.00
	Agency Total	\$35,100	\$35,100	0.00	0.00

Decision Item by Fund Source

1517 Biennial Budget

Historical Society

	Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
Decision Item	4010	National History Day Program				
	GPR	S	\$35,100	\$35,100	0.00	0.00
	Total		\$35,100	\$35,100	0.00	0.00
Agency Total			\$35,100	\$35,100	0.00	0.00

Decision Item (DIN) - 4011

Decision Item (DIN) Title - Statutory Language Change: Headquarters Building Renovation

NARRATIVE

Please see attachment.



2015-17 Biennial Budget Request

Statutory Language Change: Headquarters Building Renovation

The Wisconsin Historical Society (“WHS”) proposes a revision to the Wisconsin Statutes to facilitate future renovation and protect the architectural grandeur of its Headquarters Building, built in 1900 and listed on the National Register of Historic Places. With the completion of the State Archive Preservation Facility (“SAPF”), currently scheduled for March 2017, all of the WHS museum collections and much of the library and archives holdings stored at the Headquarters Building will be relocated to the SAPF. With this transfer, large areas will become available for priority needs, including 10,856 square feet of prime space on the first floor.

To analyze and determine how this space will best and most appropriately be utilized, WHS’s 2013-15 Capital Budget contained \$249,000 to prepare a Historic Structures Report. The 2015-17 WHS Capital Budget Request continues this work, requesting Headquarters Building Renovation and Design funding in the amount of \$250,000 to conduct a building use and program study. The requested statutory language change would exempt the Headquarters Building from certain building code requirements and allow WHS to plan and execute a complete rehabilitation in stages through the 2015-17 and future Capital Budgets.

WHS anticipates that future renovation will require that the Headquarters Building become compliant with the current International Building Code (“IBC”). As the most expensive state building, prior to the construction of the current State Capitol in 1916, the Headquarters Building features ornamentation and decorative finishes that are unrivalled among other state buildings with the exception of the Capitol. Like the Capitol, the Headquarters Building contains irreplaceable grand staircases and decorative stone floors that are major elements of the building’s design. The IBC has a special chapter related to historic buildings that will allow for the retention of many of the character-defining qualities of the building. One of the anticipated issues not covered by the IBC is a requirement to create fire separation between building floors by enclosing open stairwells. When faced with this challenge during the Capitol renovation, project planners pursued an exemption to building code requirements that would have resulted in the defacing of the grand staircases and rotunda. This statutory language change mirrors that exemption.

In the case of the Headquarters Building, creating a fire separation while retaining the decorative marble mosaic floors and marble staircase would be impossible, requiring either the removal of the marble stairs or the destruction of the decorative floors or a combination of both. Instituting this exemption in the 2015-17 biennium would allow future studies the flexibility needed to address modern code requirements while protecting the architectural integrity of one of the state’s most important historic properties. The intent of the Headquarters renovation is similar to that of the State Capitol, which met health, safety, and welfare codes wherever possible, but used the flexibility of the exemption when necessary to retain the building’s grandeur.

Please see the attached Legislative Reference Bureau’s Statutory Language preliminary draft.



PRELIMINARY DRAFT - NOT READY FOR INTRODUCTION

1 **AN ACT to amend** 13.48 (13) (c) and 101.05 (3) of the statutes; **relating to:**
2 exempting the renovation of the Historical Society headquarters building from
3 certain building codes and zoning ordinances.

Analysis by the Legislative Reference Bureau

Under current law, the renovation of the state capitol building is exempt from standards, rules, codes, and regulations, including state building codes, established by the Department of Safety and Professional Services. Current law also provides that construction undertaken by the state for the purpose of such renovation is exempt from all state laws, rules, codes, or regulations and is exempt from all City of Madison zoning ordinances and regulations.

This bill extends these exemptions so that they also apply to the renovation of the Historical Society headquarters building.

For further information see the ***state and local*** fiscal estimate, which will be printed as an appendix to this bill.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

4 **SECTION 1.** 13.48 (13) (c) of the statutes is amended to read:
5 13.48 (13) (c) No construction undertaken by the state for the purpose of
6 renovation of the state capitol building or of the historical society headquarters

1 building is subject to any state law, rule, code, or regulation, or any zoning ordinance
2 or regulation of the city of Madison, governing such construction.

3 **SECTION 2.** 101.05 (3) of the statutes is amended to read:

4 101.05 (3) No standard, rule, code, or regulation of the department under this
5 subchapter applies to construction undertaken by the state for the purpose of
6 renovation of the state capitol building or of the historical society headquarters
7 building.

8 (END)