

HISTORICAL SOCIETY

GOVERNOR'S BUDGET RECOMMENDATIONS

Source of Funds	FY05 Adjusted Base	FY06 Recommended	% Change Over FY05	FY07 Recommended	% Change Over FY06
GPR	11,441,400	11,609,200	1.5	11,510,400	-0.9
PR-F	1,226,400	1,129,900	-7.9	1,129,900	0.0
PR-O	568,000	437,100	-23.0	437,000	0.0
PR-S	1,929,800	1,905,300	-1.3	1,905,300	0.0
SEG-O	3,790,900	3,873,400	2.2	3,873,400	0.0
TOTAL	18,956,500	18,954,900	0.0	18,856,000	-0.5

FULL-TIME EQUIVALENT POSITION SUMMARY

Source of Funds	FY05 Adjusted Base	FY06 Recommended	FTE Change From FY05	FY07 Recommended	FTE Change From FY06
GPR	109.90	106.90	-3.00	106.15	-0.75
PR-F	6.36	6.36	0.00	6.36	0.00
PR-O	0.50	0.50	0.00	0.50	0.00
PR-S	12.50	12.50	0.00	12.50	0.00
SEG-O	13.53	13.53	0.00	13.53	0.00
TOTAL	142.79	139.79	-3.00	139.04	-0.75

AGENCY DESCRIPTION

The society is governed by a board of curators consisting of 24 individuals elected by the society's members; the Governor or his or her designee; a member of the majority and minority parties from the Senate and Assembly; three members nominated by the Governor with the advice and consent of the Senate; and four additional ex officio curators designated by the society's constitution. The board of curators appoints the director who serves as secretary of the board and the administrative head of the society. The society is organized along functional lines with five operating divisions: Library and Archives, Historic Sites, Historic Preservation-Public History, Administrative Services, and Museum.

The society fulfills its mission through the following major programs:

1. Operating the largest library and archives of North American history (3.7 million volumes) in the world on behalf of Wisconsin citizens, an international array of scholars and the University of Wisconsin, for which the society serves as the North American library;
2. As the state's records management agency, collecting and preserving the archival records of the State of Wisconsin and all of its political and judicial subdivisions, as well as a vast array of unpublished historical records documenting organized labor, social action and reform, Native American history, mass communications media, family and genealogical records, the records of important corporations and historical movements, and political papers;
3. Operating the Wisconsin Historical Museum and eight historic sites, which collect, document and interpret Wisconsin's history, physical heritage and national relevance for Wisconsin citizens and visitors, as well

as promote tourism and economic development; a ninth site, the Circus World Museum, is owned by the society but operated under a contract with the Circus World Museum Foundation;

4. Providing legally-required services statewide, as the State Historic Preservation Officer, protector of burial sites, and as an archaeology service for government agencies on highway and natural resource projects; and
5. Providing technical assistance to over 300 affiliated historical societies statewide; assisting the general public and researchers on a variety of historic preservation and other history-related issues and projects, including the processes that ensure federal tax credits for property owners; collaborating with state agencies including Wisconsin Public Television, the University of Wisconsin System, the Department of Natural Resources and the Department of Tourism; and publishing school textbooks and curriculum support materials.

MISSION

The society engages the public with the excitement of discovery, inspires people with new perspectives on the past and illuminates the relevance of history in our lives today. The society's guiding principles are to reach out and partner with the broadest possible public; present and promote sound and authentic history; share our riches of staff, collections and services in ways that captivate and respect our many audiences; and collect and safeguard evidence of our diverse heritage according to the highest standards of stewardship.

PROGRAMS, GOALS, OBJECTIVES AND ACTIVITIES

Program 1: History Services

Goal: Increase public access to primary resources and the public record on the history of Wisconsin and North America.

Objective/Activity: Increase the percentage of all collections that are cataloged in on-line catalogs.

Goal: Increase the general public's knowledge and appreciation of the history of Wisconsin.

Objective/Activity: Increase public participation in the historic sites' programming.

Goal: Enhance and improve statewide education curriculum efforts to increase student knowledge of history.

Objective/Activity: Increase student participation and interaction with the society's historic sites program offerings.

Goal: Encourage the rehabilitation and reuse of historic structures throughout the state.

Objective/Activity: Increase the number of buildings rehabilitated using the state and federal historic building rehabilitation tax credit programs.

Goal: Provide increased access to society services and resources.

Objective/Activity: Increase the level of access to society services and resources by increasing the amount of information, resources and applications available on the society's Web site.

Goal: Increase the general public's knowledge and appreciation of the history of Wisconsin.

Objective/Activity: Increase public participation in the museum programming.

Goal: Enhance and improve statewide education curriculum efforts to increase student knowledge of history.

Objective/Activity: Increase student participation and interaction with the society's museum program offerings.

PERFORMANCE MEASURES

Prog. No.	Performance Measure	Actual 2000	Actual 2001	Actual 2002
1.	Percentage of all collections cataloged on-line.	31.4%	32.9%	34.2%
1.	Total historic sites attendance.	182,857	171,696	168,145
1.	Attendance of school-age children at historic sites.	43,344	38,737	58,794
1.	Number of buildings receiving tax credits.	185	228	235
1.	Number of unique visits to the society's Web site.	543,130	1,019,086	1,433,637
1.	Total museum attendance.	77,664	79,081	73,025
1.	Attendance of school-age children at the museum.	26,009	29,183	25,550

Note: Based on fiscal year.

2003 AND 2004 GOALS AND ACTUALS

Prog. No.	Performance Measure	Goal 2003	Actual 2003	Goal 2004	Actual 2004
1.	Percentage of all collections cataloged on-line.	34.2%	34.7%	35.3%	35.3%
1.	Total historic sites attendance.	196,280	171,900	172,000	181,900
1.	Attendance of school-age children at historic sites.	45,546	47,000	47,000	41,600
1.	Number of buildings receiving tax credits.	235	226	245	251
1.	Number of unique visits to the society's Web site.	1,500,000	1,208,242	1,650,000	1,392,647
1.	Total museum attendance.	85,000	65,900	78,000	53,700
1.	Attendance of school-age children at the museum.	28,500	26,400	26,500	24,600

Note: Based on fiscal year.

2005, 2006 AND 2007 GOALS

Prog. No.	Performance Measure	Goal 2005 ¹	Goal 2006	Goal 2007
1.	Percentage of all collections cataloged on-line.	35.7%	36.7%	37.7%
1.	Total historic sites attendance.	182,000	182,000	185,000
1.	Attendance of school-age children at historic sites.	42,000	43,000	45,000
1.	Number of buildings receiving tax credits.	250	260	270
1.	Number of unique visits to the society's Web site.	1,500,000	1,600,000	1,700,000
1.	Total museum attendance.	56,000	58,000	70,000
1.	Attendance of school-age children at the museum based on education hours.	50,000	52,000	55,000

Note: Based on fiscal year.

¹The goals were modified to more accurately reflect program experiences and opportunities.

HISTORICAL SOCIETY

GOVERNOR'S BUDGET RECOMMENDATIONS

RECOMMENDATIONS

1. Budget Efficiency Measures
2. Streamlining Administrative Services
3. Extending Health Care Benefits
4. Fuel and Utility Reestimate
5. Debt Service Reestimate
6. Standard Budget Adjustments

**Table 1
Department Budget Summary by Funding Source (in thousands of dollars)**

	ACTUAL FY04	ADJUSTED BASE FY05	AGENCY REQUEST		GOVERNOR'S RECOMMENDATION	
			FY06	FY07	FY06	FY07
GENERAL PURPOSE REVENUE	\$10,239.3	\$11,441.4	\$11,652.3	\$11,654.3	\$11,609.2	\$11,510.4
State Operations	10,239.3	11,441.4	11,652.3	11,654.3	11,609.2	11,510.4
FEDERAL REVENUE (1)	1,059.3	1,226.4	1,129.9	1,129.9	1,129.9	1,129.9
State Operations	1,059.3	1,226.4	1,129.9	1,129.9	1,129.9	1,129.9
PROGRAM REVENUE (2)	4,033.7	2,497.8	2,492.9	2,492.9	2,342.4	2,342.3
State Operations	4,033.7	2,497.8	2,492.9	2,492.9	2,342.4	2,342.3
SEGREGATED REVENUE (3)	1,741.2	3,790.9	3,873.4	3,873.4	3,873.4	3,873.4
State Operations	1,741.2	3,790.9	3,873.4	3,873.4	3,873.4	3,873.4
TOTALS-ANNUAL	17,073.5	18,956.5	19,148.5	19,150.5	18,954.9	18,856.0
State Operations	17,073.5	18,956.5	19,148.5	19,150.5	18,954.9	18,856.0

- (1) Includes Program Revenue-Federal and Segregated Revenue-Federal
- (2) Includes Program Revenue-Service and Program Revenue-Other
- (3) Includes Segregated Revenue-Service, Segregated Revenue-Other and Segregated Revenue-Local

**Table 2
Department Position Summary by Funding Source (in FTE positions) (4)**

	ADJUSTED BASE FY05	AGENCY REQUEST		GOVERNOR'S RECOMMENDATION	
		FY06	FY07	FY06	FY07
GENERAL PURPOSE REVENUE	109.90	109.90	109.90	106.90	106.15
FEDERAL REVENUE (1)	6.36	6.36	6.36	6.36	6.36
PROGRAM REVENUE (2)	13.00	13.00	13.00	13.00	13.00
SEGREGATED REVENUE (3)	13.53	13.53	13.53	13.53	13.53
TOTALS-ANNUAL	142.79	142.79	142.79	139.79	139.04

- (1) Includes Program Revenue-Federal and Segregated Revenue-Federal
- (2) Includes Program Revenue-Service and Program Revenue-Other
- (3) Includes Segregated Revenue-Service, Segregated Revenue-Other and Segregated Revenue-Local
- (4) All positions are State Operations unless otherwise specified

**Table 3
Department Budget Summary by Program (in thousands of dollars)**

	ACTUAL FY04	ADJUSTED BASE FY05	AGENCY REQUEST		GOVERNOR'S RECOMMENDATION	
			FY06	FY07	FY06	FY07
1. History services	\$17,073.5	\$18,956.5	\$19,148.5	\$19,150.5	\$18,954.9	\$18,856.0
TOTALS	17,073.5	18,956.5	19,148.5	19,150.5	18,954.9	18,856.0

**Table 4
Department Position Summary by Program (in FTE positions)**

	ADJUSTED BASE FY05	AGENCY REQUEST		GOVERNOR'S RECOMMENDATION	
		FY06	FY07	FY06	FY07
1. History services	142.79	142.79	142.79	139.79	139.04
TOTALS	142.79	142.79	142.79	139.79	139.04

1. Budget Efficiency Measures

Source of Funds	Agency Request				Governor's Recommendation			
	FY06		FY07		FY06		FY07	
	Dollars	Positions	Dollars	Positions	Dollars	Positions	Dollars	Positions
GPR	0	0.00	0	0.00	-274,800	-3.00	-274,800	-3.00
TOTAL	0	0.00	0	0.00	-274,800	-3.00	-274,800	-3.00

The Governor recommends reducing expenditure and position authority in the society's state operations appropriation in the amounts shown to create additional operational efficiencies and balance the budget by: (a) eliminating a 1.0 FTE GPR unclassified division administrator position; (b) eliminating a 1.0 FTE GPR supervisory position in the Division of Historic Preservation-Public History; and (c) eliminating a 1.0 FTE GPR supervisory position in the Division of Administrative Services.

2. Streamlining Administrative Services

Source of Funds	Agency Request				Governor's Recommendation			
	FY06		FY07		FY06		FY07	
	Dollars	Positions	Dollars	Positions	Dollars	Positions	Dollars	Positions
GPR	0	0.00	0	0.00	0	0.00	0	-0.75
TOTAL	0	0.00	0	0.00	0	0.00	0	-0.75

The Governor recommends consolidating server and network support, certain procurement and purchasing functions, and human resources and payroll benefit services in the Department of Administration beginning in FY07 to create administrative efficiencies. To achieve this, the Governor recommends reducing the society's position authority by: (a) 0.75 FTE position related to server and network consolidation. The Governor further recommends retaining the funding associated with this position in the society to cover chargebacks for these services from the Department of Administration. See Department of Administration, Item # 1.

3. Extending Health Care Benefits

The Governor recommends allowing employees of the Wisconsin Historical Foundation, Inc., who were previously employed by the society, to be eligible to receive health care coverage under a plan offered to state employees.

4. Fuel and Utility Reestimate

Source of Funds	Agency Request				Governor's Recommendation			
	FY06		FY07		FY06		FY07	
	Dollars	Positions	Dollars	Positions	Dollars	Positions	Dollars	Positions
GPR	0	0.00	0	0.00	179,500	0.00	204,000	0.00
TOTAL	0	0.00	0	0.00	179,500	0.00	204,000	0.00

The Governor recommends adjusting the society's fuel and utilities budget for expected changes in prices and to reflect statistically normal weather conditions.

5. Debt Service Reestimate

Source of Funds	Agency Request				Governor's Recommendation			
	FY06		FY07		FY06		FY07	
	Dollars	Positions	Dollars	Positions	Dollars	Positions	Dollars	Positions
GPR	0	0.00	0	0.00	52,300	0.00	-73,000	0.00
PR-O	0	0.00	0	0.00	-150,500	0.00	-150,600	0.00
TOTAL	0	0.00	0	0.00	-98,200	0.00	-223,600	0.00

The Governor recommends adjusting the society's base budget to reflect a reestimate of debt service on authorized bonds.

6. Standard Budget Adjustments

Source of Funds	Agency Request				Governor's Recommendation			
	FY06		FY07		FY06		FY07	
	Dollars	Positions	Dollars	Positions	Dollars	Positions	Dollars	Positions
GPR	210,900	0.00	212,900	0.00	210,800	0.00	212,800	0.00
PR-F	-96,500	0.00	-96,500	0.00	-96,500	0.00	-96,500	0.00
PR-O	19,600	0.00	19,600	0.00	19,600	0.00	19,600	0.00
PR-S	-24,500	0.00	-24,500	0.00	-24,500	0.00	-24,500	0.00
SEG-O	82,500	0.00	82,500	0.00	82,500	0.00	82,500	0.00
TOTAL	192,000	0.00	194,000	0.00	191,900	0.00	193,900	0.00

The Governor recommends adjusting the society's base budget for: (a) turnover reduction (-\$162,000 in each year); (b) full funding of continuing position salaries and fringe benefits (\$317,500 in each year); (c) overtime (\$7,600 in each year); (d) night and weekend differential pay (\$13,000 in each year); (e) full funding of lease and directed moves costs (\$15,800 in FY06 and \$17,800 in FY07); and (f) minor transfers within the same alpha appropriation.