

HISTORICAL SOCIETY

GOVERNOR'S BUDGET RECOMMENDATIONS

Source of Funds	FY03 Adjusted Base	FY04 Recommended	% Change Over FY03	FY05 Recommended	% Change Over FY04
GPR	11,223,300	10,094,800	-10.1	10,054,300	-0.4
PR-F	1,044,500	1,224,200	17.2	1,224,200	0.0
PR-O	3,874,600	3,507,100	-9.5	3,598,200	2.6
PR-S	1,708,400	1,899,200	11.2	1,899,200	0.0
SEG-O	525,700	719,000	36.8	719,000	0.0
TOTAL	18,376,500	17,444,300	-5.1	17,494,900	0.3

FULL-TIME EQUIVALENT POSITION SUMMARY

Source of Funds	FY03 Adjusted Base	FY04 Recommended	FTE Change From FY03	FY05 Recommended	FTE Change From FY04
GPR	125.50	94.90	-30.60	94.90	0.00
PR-F	6.10	6.36	0.26	6.36	0.00
PR-O	9.97	9.78	-0.19	9.78	0.00
PR-S	13.50	12.50	-1.00	12.50	0.00
SEG-O	3.75	3.75	0.00	3.75	0.00
TOTAL	158.82	127.29	-31.53	127.29	0.00

AGENCY DESCRIPTION

The society is governed by a board of curators consisting of 24 individuals elected by the society's members; the Governor or his or her designee; a member of the majority and minority parties from the Senate and Assembly; three members nominated by the Governor with the advice and consent of the Senate; and four additional ex-officio curators designated by the society's constitution. The board of curators appoints the director who serves as secretary of the board and the administrative head of the society.

The society fulfills its mission through the following major program operations:

1. Maintenance of a research library of materials related to the history of Wisconsin and North America, which includes more than 3.7 million items.
2. Maintenance of the archives of the State of Wisconsin and its local governments and the collection of unpublished historical records on all aspects of the history of Wisconsin and of materials in national collection areas such as the history of organized labor, social action and reform, and the mass communications media in the United States.
3. Collection and exhibition of artifacts and cultural objects relevant to the history of Wisconsin by operation of the State Historical Museum and eight historic sites. A ninth site owned by the society, Circus World Museum, is operated by a nonprofit foundation under a management agreement.
4. Identification, registration, protection and restoration of historic structures and archaeological sites.

5. Research and publication of books, periodicals, pamphlets and other materials relating to Wisconsin and United States history.
6. Extension of technical assistance to over 300 affiliated historical societies; genealogical and scholarly researchers; other state, local and private agencies; schools and the general public in any matters relating to the collection, preservation and dissemination of history. The society is organized along functional lines with six operating divisions: Library and Archives, Historic Sites, Historic Preservation, Administrative Services, Public History and Museum.

MISSION

The society engages the public with the excitement of discovery, inspires people with new perspectives on the past and illuminates the relevance of history in our lives today. The society's guiding principles are to reach out and partner with the broadest possible public; present and promote sound and authentic history; share our riches of staff, collections and services in ways that captivate and respect our many audiences; and collect and safeguard evidence of our diverse heritage according to the highest standards of stewardship.

PROGRAMS, GOALS, OBJECTIVES AND ACTIVITIES

Program 1: History Services

Goal: Increase public access to primary resources and the public record on the history of Wisconsin and North America.

Objective/Activity: Increase the percentage of all collections that are cataloged in on-line catalogs.

Goal: Increase the general public knowledge and appreciation of the history of Wisconsin.

Objective/Activity: Increase public participation in the historic sites programming.

Goal: Enhance and improve statewide education curriculum efforts to increase student knowledge of history.

Objective/Activity: Increase student participation and interaction with the society's historic sites program offerings.

Goal: Encourage the rehabilitation and reuse of historic structures throughout the state.

Objective/Activity: Increase the number of buildings rehabilitated using the state and federal historic building rehab tax credit programs.

Goal: Provide increased access to society services and resources.

Objective/Activity: Increase the level of access to society services and resources by increasing the amount of information, resources and applications available on the society's Web site.

Goal: Increase the general public knowledge and appreciation of the history of Wisconsin.

Objective/Activity: Increase public participation in the museum programming.

Goal: Enhance and improve statewide education curriculum efforts to increase student knowledge of history.

Objective/Activity: Increase student participation and interaction with the society's museum program offerings.

PERFORMANCE MEASURES

HISTORICAL DATA

Prog. No.	Performance Measure	Actual 2000
1.	Percent of all collections catalogued on-line.	31.4%
1.	Total historic sites attendance.	182,857
1.	Attendance of school-age children at historic sites.	43,344
1.	Number of buildings receiving tax credits.	185
1.	Number of unique visits to the society Web site.	543,130
1.	Total museum attendance.	77,664
1.	Attendance of school-age children at the museum.	26,009

Note: Based on fiscal year.

2001 AND 2002 GOALS AND ACTUALS

Prog. No.	Performance Measure	Goal 2001	Actual 2001	Goal 2002	Actual 2002
1.	Percent of all collections catalogued on-line.	32.8%	32.9%	33.6%	34.2%
1.	Total historic sites attendance.	188,658	171,696	192,431	168,145
1.	Attendance of school-age children at historic sites.	43,777	38,737	44,653	58,794
1.	Number of buildings receiving tax credits.	200	228	225	235
1.	Number of unique visits to the society Web site.	1,000,000	1,019,086	1,300,000	1,433,637
1.	Total museum attendance.	80,000	79,081	82,500	73,025
1.	Attendance of school-age children at the museum.	26,800	29,183	7,600	25,550

Note: Based on fiscal year.

2003, 2004 AND 2005 GOALS

Prog. No.	Performance Measure	Goal 2003	Goal 2004	Goal 2005
1.	Percent of all collections catalogued on-line.	34.2%	35.3%	35.7%
1.	Total historic sites attendance.	196,280	172,000	174,000
1.	Attendance of school-age children at historic sites.	45,546	47,000	48,000
1.	Number of buildings receiving tax credits.	235	245	250
1.	Number of unique visits to the society Web site.	1,500,000	1,650,000	2,000,000
1.	Total museum attendance.	85,000	78,000	79,000
1.	Attendance of school-age children at the museum.	28,500	26,500	27,000

Note: Based on fiscal year.

HISTORICAL SOCIETY

GOVERNOR'S BUDGET RECOMMENDATIONS

RECOMMENDATIONS

1. Budget Efficiency Measures
2. Program, Federal and Segregated Revenues Reestimate
3. Fuel and Utility Reestimate
4. Debt Service Reestimate
5. Standard Budget Adjustments

ITEMS NOT APPROVED

6. Native American Programs

**Table 1
Department Budget Summary by Funding Source (in thousands of dollars)**

	ACTUAL FY02	ADJUSTED BASE FY03	AGENCY REQUEST FY04 FY05		GOVERNOR'S RECOMMENDATION FY04 FY05	
GENERAL PURPOSE REVENUE	\$11,782.2	\$11,223.3	\$11,699.3	\$11,701.7	\$10,094.8	\$10,054.3
State Operations	11,782.2	11,223.3	11,699.3	11,701.7	10,094.8	10,054.3
FEDERAL REVENUE (1)	1,152.3	1,044.5	1,224.2	1,224.2	1,224.2	1,224.2
State Operations	1,152.3	1,044.5	1,224.2	1,224.2	1,224.2	1,224.2
PROGRAM REVENUE (2)	5,335.8	5,583.0	5,983.1	5,988.1	5,406.3	5,497.4
State Operations	5,335.8	5,583.0	5,983.1	5,988.1	5,406.3	5,497.4
SEGREGATED REVENUE (3)	655.1	525.7	719.0	719.0	719.0	719.0
State Operations	655.1	525.7	719.0	719.0	719.0	719.0
TOTALS-ANNUAL	18,925.4	18,376.5	19,625.6	19,633.0	17,444.3	17,494.9
State Operations	18,925.4	18,376.5	19,625.6	19,633.0	17,444.3	17,494.9

- (1) Includes Program Revenue-Federal and Segregated Revenue-Federal
- (2) Includes Program Revenue-Service and Program Revenue-Other
- (3) Includes Segregated Revenue-Service, Segregated Revenue-Other and Segregated Revenue-Local

**Table 2
Department Position Summary by Funding Source (in FTE positions) (4)**

	ADJUSTED BASE FY03	AGENCY REQUEST FY04 FY05		GOVERNOR'S RECOMMENDATION FY04 FY05	
GENERAL PURPOSE REVENUE	125.50	124.90	124.90	94.90	94.90
FEDERAL REVENUE (1)	6.10	6.36	6.36	6.36	6.36
PROGRAM REVENUE (2)	23.47	24.28	24.28	22.28	22.28
SEGREGATED REVENUE (3)	3.75	3.75	3.75	3.75	3.75
TOTALS-ANNUAL	158.82	159.29	159.29	127.29	127.29

- (1) Includes Program Revenue-Federal and Segregated Revenue-Federal
- (2) Includes Program Revenue-Service and Program Revenue-Other
- (3) Includes Segregated Revenue-Service, Segregated Revenue-Other and Segregated Revenue-Local
- (4) All positions are State Operations unless otherwise specified

**Table 3
Department Budget Summary by Program (in thousands of dollars)**

	ACTUAL FY02	ADJUSTED BASE FY03	AGENCY REQUEST		GOVERNOR'S RECOMMENDATION	
			FY04	FY05	FY04	FY05
1. History services	\$18,925.4	\$18,376.5	\$19,625.6	\$19,633.0	\$17,444.3	\$17,494.9
TOTALS	18,925.4	18,376.5	19,625.6	19,633.0	17,444.3	17,494.9

**Table 4
Department Position Summary by Program (in FTE positions) (4)**

	ADJUSTED BASE FY03	AGENCY REQUEST		GOVERNOR'S RECOMMENDATION	
		FY04	FY05	FY04	FY05
1. History services	158.82	159.29	159.29	127.29	127.29
TOTALS	158.82	159.29	159.29	127.29	127.29

(4) All positions are State Operations unless otherwise specified

1. Budget Efficiency Measures

Source of Funds	Agency Request				Governor's Recommendation			
	FY04		FY05		FY04		FY05	
	Dollars	Positions	Dollars	Positions	Dollars	Positions	Dollars	Positions
GPR	0	0.00	0	0.00	-1,500,000	-30.00	-1,500,000	-30.00
TOTAL	0	0.00	0	0.00	-1,500,000	-30.00	-1,500,000	-30.00

The Governor recommends reducing expenditure and position authority in the society's state operations appropriation in the amounts shown to create additional operational efficiencies and balance the budget.

2. Program, Federal and Segregated Revenues Reestimate

Source of Funds	Agency Request				Governor's Recommendation			
	FY04		FY05		FY04		FY05	
	Dollars	Positions	Dollars	Positions	Dollars	Positions	Dollars	Positions
PR-F	50,000	0.00	50,000	0.00	50,000	0.00	50,000	0.00
PR-O	-604,000	0.00	-604,000	0.00	-604,000	0.00	-604,000	0.00
PR-S	80,000	0.00	80,000	0.00	80,000	0.00	80,000	0.00
SEG-O	55,000	0.00	55,000	0.00	55,000	0.00	55,000	0.00
TOTAL	-419,000	0.00	-419,000	0.00	-419,000	0.00	-419,000	0.00

The Governor recommends adjusting the society's base budget to reflect a reestimate of program, federal and segregated revenues.

3. Fuel and Utility Reestimate

Source of Funds	Agency Request				Governor's Recommendation			
	FY04		FY05		FY04		FY05	
	Dollars	Positions	Dollars	Positions	Dollars	Positions	Dollars	Positions
GPR	0	0.00	0	0.00	5,300	0.00	12,000	0.00
TOTAL	0	0.00	0	0.00	5,300	0.00	12,000	0.00

The Governor recommends increasing funding to adjust the fuel and utilities budget for expected changes in prices and for statistically normal weather conditions.

4. Debt Service Reestimate

Source of Funds	Agency Request				Governor's Recommendation			
	FY04		FY05		FY04		FY05	
	Dollars	Positions	Dollars	Positions	Dollars	Positions	Dollars	Positions
GPR	0	0.00	0	0.00	-109,800	0.00	-159,400	0.00
PR-O	0	0.00	0	0.00	84,200	0.00	175,300	0.00
TOTAL	0	0.00	0	0.00	-25,600	0.00	15,900	0.00

The Governor recommends adjusting the society's base budget to reflect a reestimate of debt service on authorized bonds.

5. Standard Budget Adjustments

Source of Funds	Agency Request				Governor's Recommendation			
	FY04		FY05		FY04		FY05	
	Dollars	Positions	Dollars	Positions	Dollars	Positions	Dollars	Positions
GPR	476,000	-0.60	478,400	-0.60	476,000	-0.60	478,400	-0.60
PR-F	129,700	0.26	129,700	0.26	129,700	0.26	129,700	0.26
PR-O	152,300	-0.19	152,300	-0.19	152,300	-0.19	152,300	-0.19
PR-S	110,800	-1.00	110,800	-1.00	110,800	-1.00	110,800	-1.00
SEG-O	138,300	0.00	138,300	0.00	138,300	0.00	138,300	0.00
TOTAL	1,007,100	-1.53	1,009,500	-1.53	1,007,100	-1.53	1,009,500	-1.53

The Governor recommends adjusting the society's base budget for: (a) turnover reduction (-\$154,900 in each year); (b) removal of noncontinuing elements from the base (-\$162,200 in each year); (c) full funding of continuing position salaries and fringe benefits (\$1,244,000 and -1.53 FTE in each year); (d) overtime (\$7,600 in each year); (e) night and weekend differential pay (\$13,000 in each year); (f) fifth week of vacation as cash (\$31,500 in each year); (g) full funding of lease and directed moves costs (\$28,100 in FY04 and \$30,500 in FY05); and (h) minor transfers within same alpha appropriation.

ITEMS NOT APPROVED

The following requests are not included in the Governor's budget recommendations for the Historical Society.

Decision Item	Source of Funds	FY04		FY05	
		Dollars	Positions	Dollars	Positions
6. Native American Programs	PR-S	661,000	2.00	666,000	2.00
TOTAL OF ITEMS NOT APPROVED	PR-S	661,000	2.00	666,000	2.00