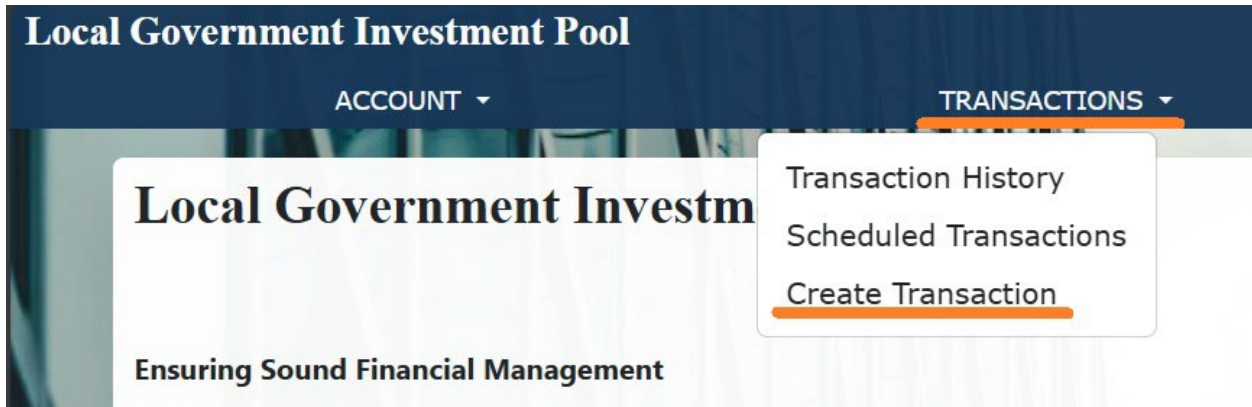
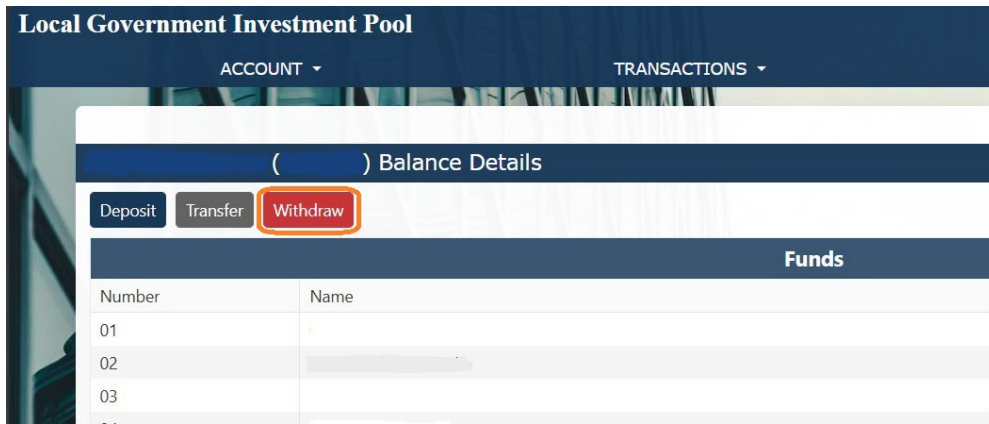


Withdrawal Steps:

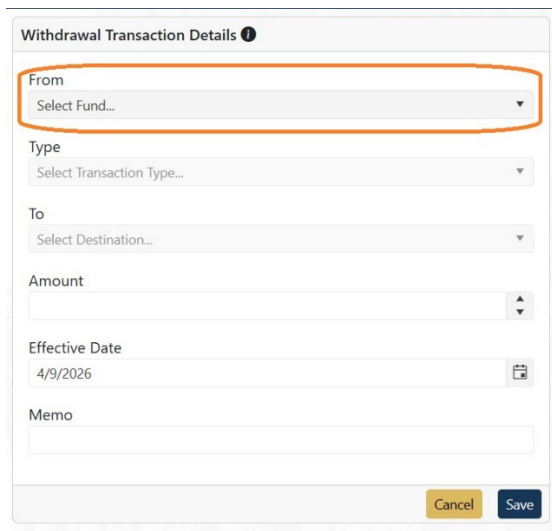
1. Click on the “Transactions” tab at the top of the screen. Then click “Create Transaction”:



2. Click on “Withdraw” to go the Schedule Deposit:



3. On the Withdrawal Transaction Details menu on the right of the screen, select the sub account that you would like to withdraw from:



4. Select the type of withdrawal that you will be requesting:

Home / Account Balance /

Deposit Transaction Details

To
Select Fund...

Type
Select Transaction Type...

Amount

Effective Date
4/3/2026

Memo

Cancel Save

5. Select the account that you would like the funds to be sent to. If you are requesting a check withdrawal, select "Check".

Withdrawal Transaction Details ⓘ

From
Select Fund...

Type
Select Transaction Type...

To
Select Destination...

Amount

Effective Date
4/9/2026

Memo

Cancel Save

6. Enter the amount of the withdrawal.

Withdrawal Transaction Details ⓘ

From
Select Fund... ▼

Type
Select Transaction Type... ▼

To
Select Destination... ▼

Amount
[Empty field with up/down arrows]

Effective Date
4/9/2026 [Calendar icon]

Memo
[Empty text area]

Cancel Save

7. Enter the date that you would like the funds to be withdrawn. If you are scheduling an ACH withdrawal, the ACH will arrive in your account within four business days of the effective date you select.

Withdrawal Transaction Details ⓘ

From
Select Fund... ▼

Type
Select Transaction Type... ▼

To
Select Destination... ▼

Amount
[Empty field with up/down arrows]

Effective Date
4/9/2026 [Calendar icon]

Memo
[Empty text area]

Cancel Save

8. You may place a memo for your own notes regarding the transaction. However, a memo is not required.

The screenshot shows a form titled "Withdrawal Transaction Details" with an information icon. The form contains several fields: "From" (dropdown menu with "Select Fund..."), "Type" (dropdown menu with "Select Transaction Type..."), "To" (dropdown menu with "Select Destination..."), "Amount" (input field with up/down arrows), "Effective Date" (input field with "4/10/2026" and a calendar icon), and "Memo" (text input field). The "Memo" field is highlighted with a thick orange border. At the bottom right, there are "Cancel" and "Save" buttons.

9. Select the "Save" button. This will finalize your withdrawal request.

This screenshot is identical to the previous one, showing the "Withdrawal Transaction Details" form. In this version, the "Memo" field is empty, and the "Save" button at the bottom right is highlighted with a thick orange border.