What's Happening in STAR Procurement

November 12, 2025

Conference Speakers

Amber Rademacher

Section Chief – CAPS

Amber is the Section Chief of Consolidated Agency Purchasing Services (CAPS) section

Jessica Harlan

Section Chief – STAR Procurement

Jessica has an in-depth knowledge of all modules & State of Wisconsin operations & Standard Operating Procedures (SOPs)

Penny Lawler

Business Analyst – STAR Procurement

Penny provides support to most modules & is our resident expert on purchasing cards (PCARDs)and Strategic Sourcing

Conference Speakers

Kane Casolari

Business Analyst – STAR Procurement

Kane provides support to most modules & manages Procurement Enterprise Queries

Harris Ahmed

Business Analyst – STAR Procurement (Contractor)

Harris supports all modules and is STAR Procurement technical specialist & manages upgrades

Prasad Tummala

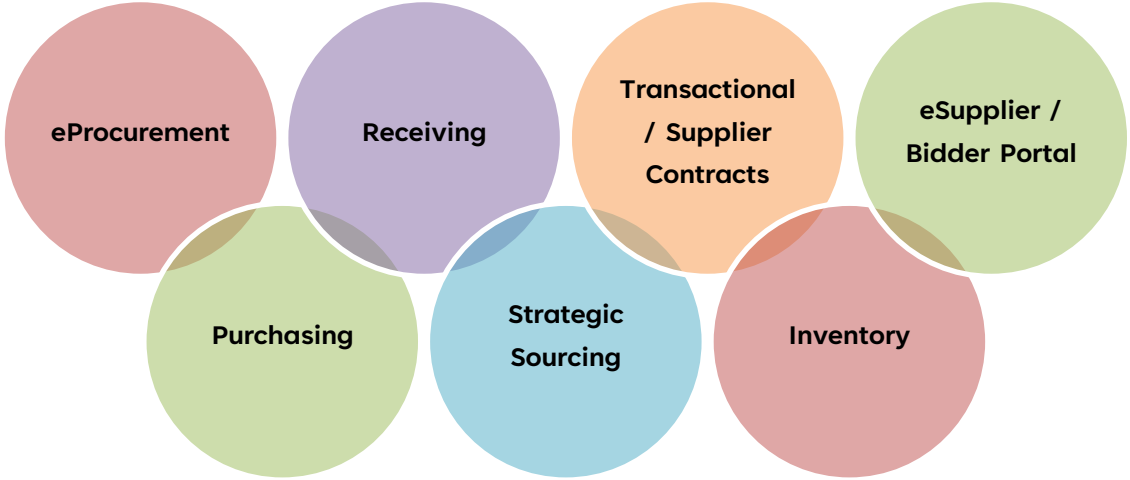
Business Analyst – STAR Procurement (Contractor)

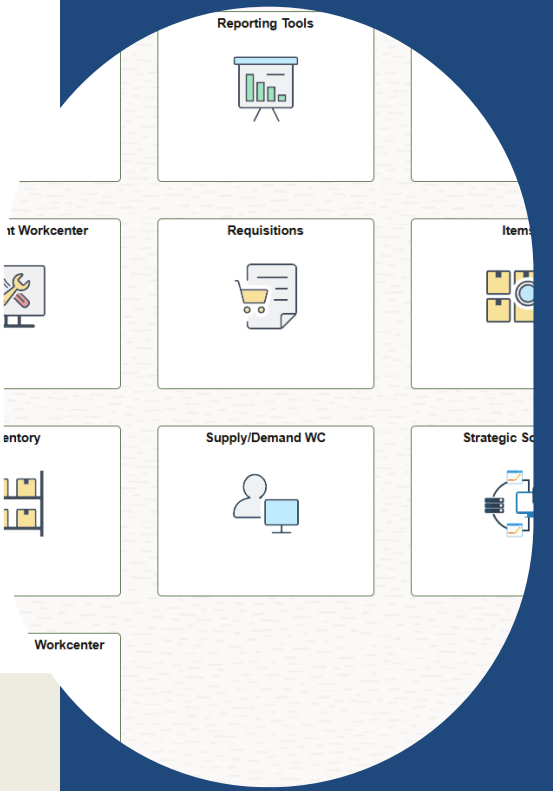
Prasad is our expert for inventory module & also supports cost accounting and receiving

Agenda

- Introduction to STAR Procurement
- Modules we Support
- Projects in the Pipeline
- What's New with **Strategic Sourcing**
- What's New with **Transactional/Supplier Contracts**
- Other key STAR Initiatives & Projects
- Resources

What modules does STAR Procurement Support?





What's in The Pipeline

PeopleTools 8.61 Upgrade

Upgrade to the latest PeopleSoft Technology

ePro Fluid Upgrade

Upgrade to ePro Fluid & Fluid Approvals

Digital Accessibility Compliance

Bring STAR to USDOJ Reg. 28 compliance

MyWisconsin ID for eSupplier

Transition from WAMS to OKTA (My Wisconsin ID) for eSupplier

SCM Onboarding & Phase II

Onboard more agencies to SCM & enhance and introduce new features

Data/Interface Requests

Provide or interface with agency sub-system using Query to File or Query as a Service

Re-Organization Support

Assist with mass updates on POs, Reqs, PCARDs, User Profiles/Preferences & Workflow

Various Inventory Enhancements

Enhance Inventory Module with new features such as Par Location & Mobile Inventory

Strategic Sourcing Enhancements

Enhance the SS bolt-on to add new features or address gaps identified by users

Dashboards & New Landing Pages/UI

With upcoming PeopleTools & PUM, bring a new robust & powerful user experience

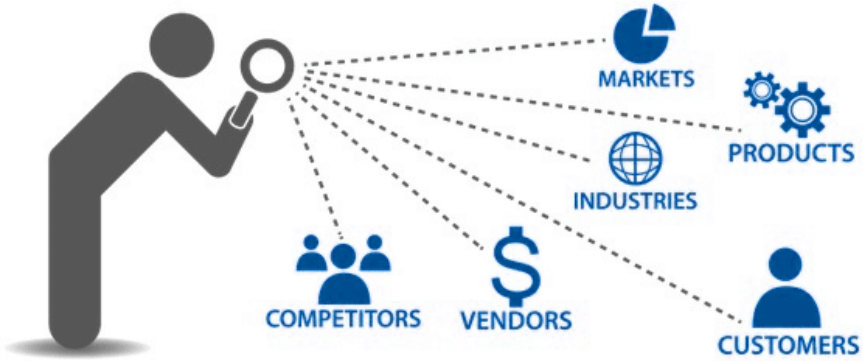
Strategic Sourcing (SS)

Completed

- ✓ Queries published to SS Tile
- ✓ Bidder Communications update
- ✓ Removed invalid bidder email addresses
- ✓ Add validation to all SS email field(s)

In Process

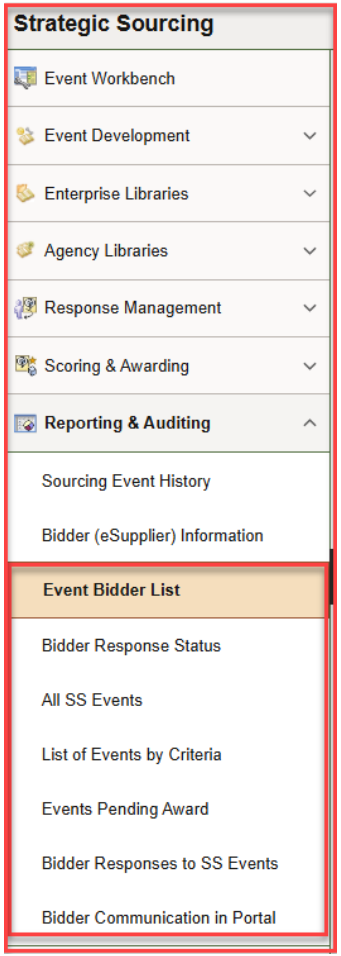
- ❑ Warning for Cost Proposal checkbox
- ❑ Help icons on Scoring page and new Confluence page
- ❑ Bidder Unsubscribe
- ❑ Bidder login history query



Strategic Sourcing

Completed

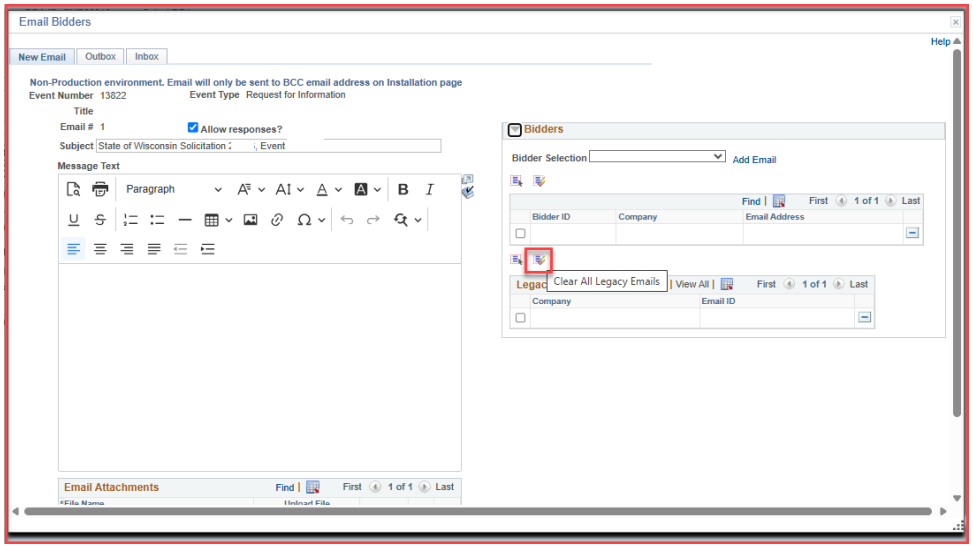
- ✓ Queries published to SS Tile
- ✓ Bidder Communications update
- ✓ Removed invalid bidder email addresses
- ✓ Add validation to all SS email field(s)



Strategic Sourcing

Completed

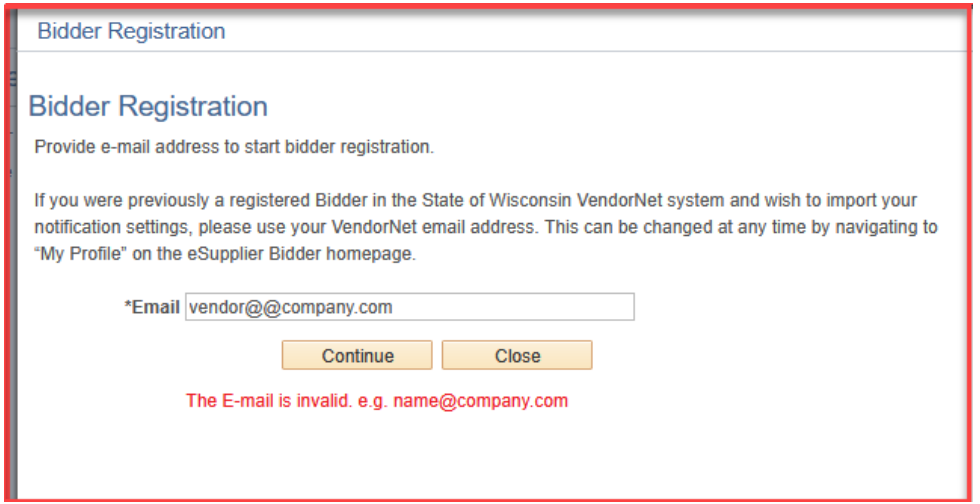
- ✓ Queries published to SS Tile
- ✓ Bidder Communications update
- ✓ Removed invalid bidder email addresses
- ✓ Add validation to all SS email field(s)



Strategic Sourcing

Completed

- ✓ Queries published to SS Tile
- ✓ Bidder Communications update
- ✓ Removed invalid bidder email addresses
- ✓ Add validation to all SS email field(s)



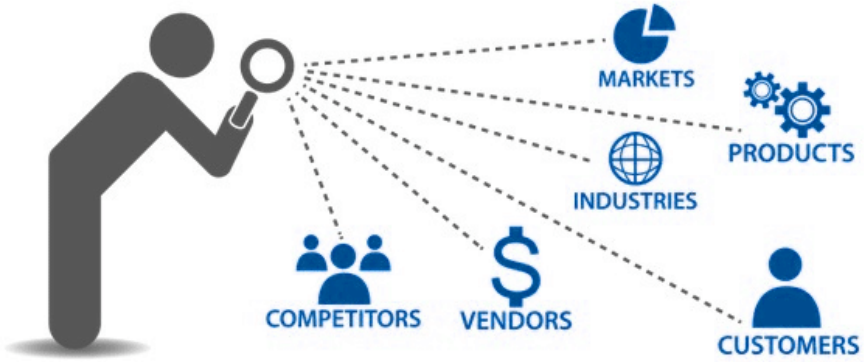
Strategic Sourcing

Completed

- ✓ Queries published to SS Tile
- ✓ Bidder Communications update
- ✓ Removed invalid bidder email addresses
- ✓ Add validation to all SS email field(s)

In Process

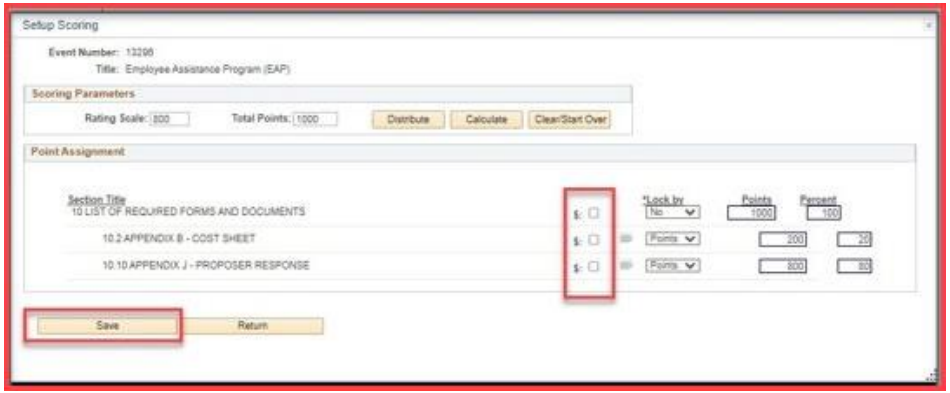
- ❑ Warning for Cost Proposal checkbox
- ❑ Help icons on Scoring page and new Confluence page
- ❑ Bidder Unsubscribe
- ❑ Bidder login history query



Strategic Sourcing

In Process

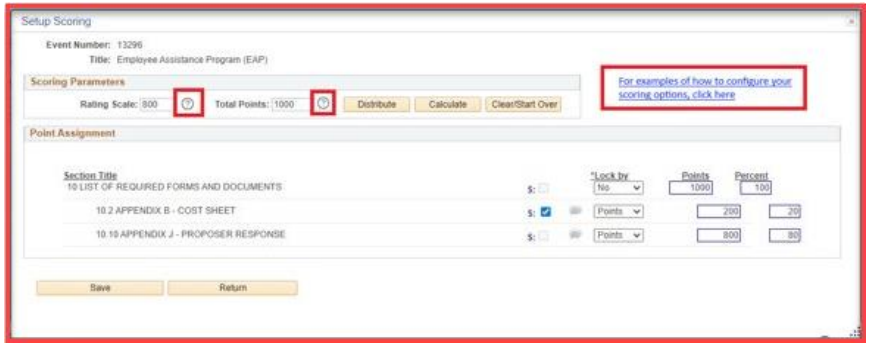
- ❑ Warning for Cost Proposal checkbox
- ❑ Help icons on Scoring page and new Confluence page
- ❑ Bidder Unsubscribe
- ❑ Bidder login history query

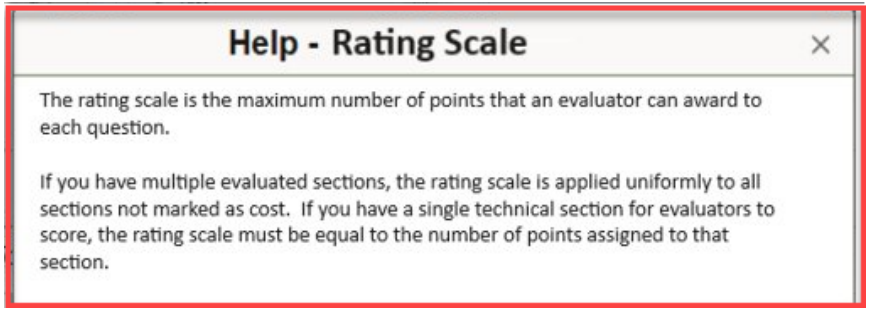


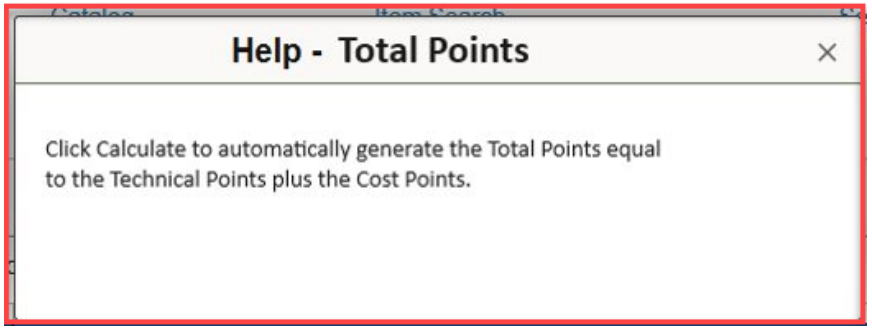
Strategic Sourcing

In Process

- ❑ Warning for Cost Proposal checkbox
- ❑ Help icons on Scoring page and new Confluence page
- ❑ Bidder Unsubscribe
- ❑ Bidder login history query







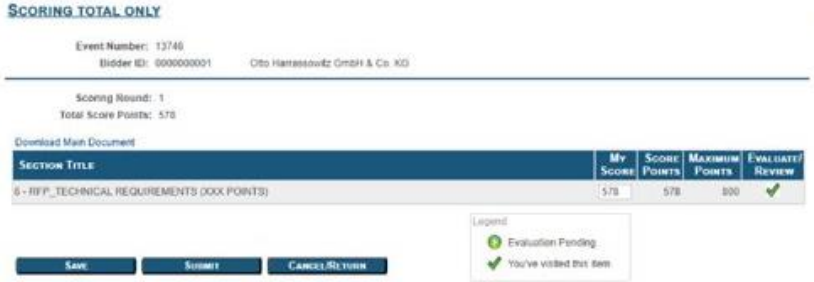
Option 1:

The minimum functioning scoring configuration is one scored section for the full technical response and one scored section for Cost Proposal. For proposals with many questions, this is recommend because it allows the proposer answer all questions within a single document, which saves everyone time. This method requires the event manager to provide separate scoresheets for the evaluators to score individual questions offline and the scoresheets should calculate the total points for each proposer to provide the evaluators a single total score to enter into Strategic Sourcing. When using this method, please ensure that the scoresheet will automatically round the result to the nearest whole number instead of providing a decimal because evaluators will not be able to enter decimals, and allowing them to do their own rounding will be inconsistent. You may choose to have your evaluators enter their sum scores at the end of each scoring round, or only once for the final scores at the evaluation end. Here's an example of scoring using this configuration.

The rating scale is 800, which means the evaluators may enter any whole number between 0 and 800 inclusive when scoring the total proposal. Proposers may not enter decimals, so if you create an Excel sheet wt

Notice that the rating scale is equal to the number of points available for the technical proposal response and the Total Points is equal to the Technical Points plus Cost Points. Because this method does not record full scoring details inside the scoring module, all offline scoring sheets must be collected by the event manager and uploaded to Manage Event Docs after the evaluation is complete to fulfil records retention requirements.

Here's what that looks like from the evaluators view.



Strategic Sourcing

In Process

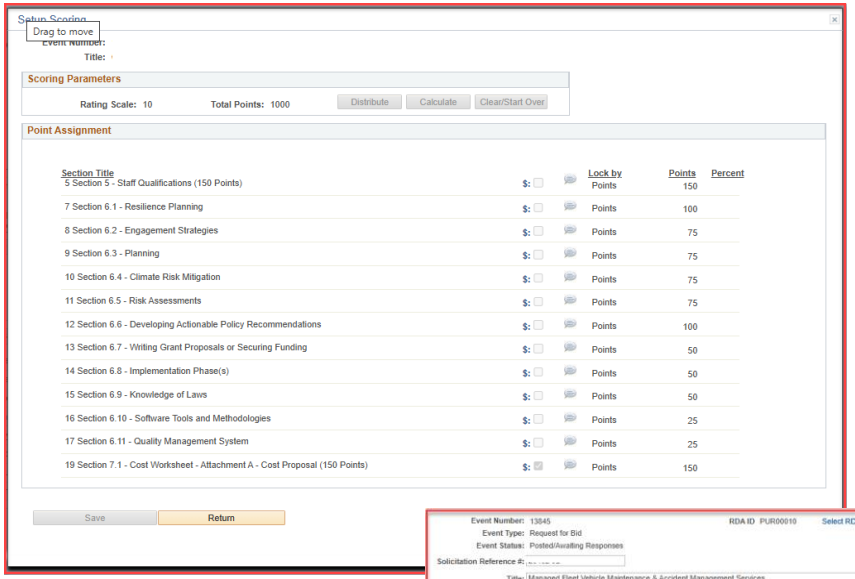
- ❑ Warning for Cost Proposal checkbox
- ❑ Help icons on Scoring page and new Confluence page
- ❑ Bidder Unsubscribe
- ❑ Bidder login history query

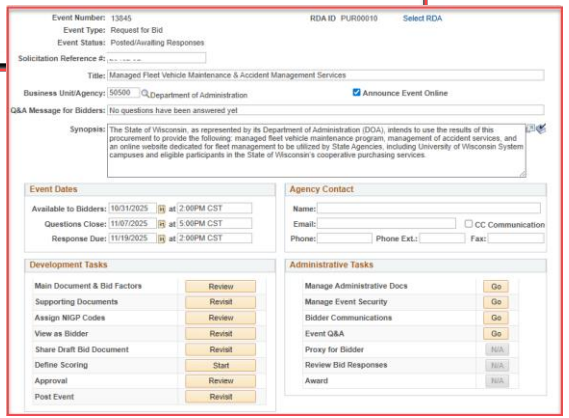
Row	Bidder	Email ID	Company	User	Last Upd DtTm
1	0000000019	capturesl@gocivix.com	PCC Technology Inc. dba Civix	WAMS_CAPTURE3299	01/04/2024 1:06:10PM
2	0000000026	pfarmer@fcspsy.com	FCS, Inc.	WAMS_FCSINC1	09/12/2017 8:32:42AM
3	0000000031	patrickreillymke@icloud.com	Healing Corner LLC	WAMS_PREILLYMKE	09/12/2017 9:00:28AM
4	0000000034	kari@renewableresourcesolutions.com	Renewable Resource Solutions	WAMS_RRSLLC	03/03/2025 1:47:50PM
5	0000000049	andrea@ea-empowers.com	EmployAbility, LLC	WAMS_EMPLOYA1	08/25/2025 11:14:24AM
6	0000000052	jsimon@unitedwaygmwc.org	United Way of Greater Milwaukee & Waukes	WAMS_UNITEDWAYGMWC	09/12/2017 10:20:47AM
7	0000000056	billh@badgergroup.com	The Badger Group	WAMS_THEBADGERGROUP	09/12/2017 11:11:27AM
8	0000000058	unitex@unitexindustries.com	Unitex Industries, Inc.	WAMS_UNITEX	09/12/2017 11:23:34AM
9	0000000059	bidnotices@bobbarker.com	Bob Barker Company, Inc.	WAMS_BBCBIDS	01/10/2022 11:21:39AM
10	0000000067	jonathan.seifried@hdisolutions.com	HDI Solutions, LLc	WAMS_HDILLC	09/12/2017 12:00:19PM
11	0000000069	salesteam@metex.com	Metex Inc.	WAMS_METEX	09/12/2017 12:24:55PM
12	0000000080	wiwebaccess@hestark.com	The Stark Collection Agency, Inc.	WAMS_BSTENZEL	09/18/2017 9:08:49AM
13	0000000083	lmallek@wvcp.com	Wisconsin Valley Building Products	WAMS_WVBPSTATEBIDS2017	09/12/2017 1:43:51PM
14	0000000085	cleankill@cleankillpc.com	Clean Kill Pest Control, Inc.	WAMS_ZZW88M3	09/12/2017 1:49:01PM
15	0000000088	support@acesrch.com	Academic Career & Executive Search, LLC	WAMS_ACES2017	10/18/2021 11:06:57AM

Strategic Sourcing

Under Consideration!

- View as an Evaluator page (similar to View as Bidder)
- SS Awarded Vendor(s) feed to VendorNet
- Lock the Define Scoring page once an event has been posted
- Modify the WI_SS_RECORDS_REQUESTOR role
- Simplified Bidder List when Event not public





Transactional/Supplier Contract Management

Completed

- ✓ Completed Pilot (phase 1) implementation
- ✓ Integrated eSignatures via DocuSign
- ✓ Configured Contract / Sourcing WorkCenter and Dashboard
- ✓ Added Records Disposition Authorization (RDA) for Attachments and Related Documents

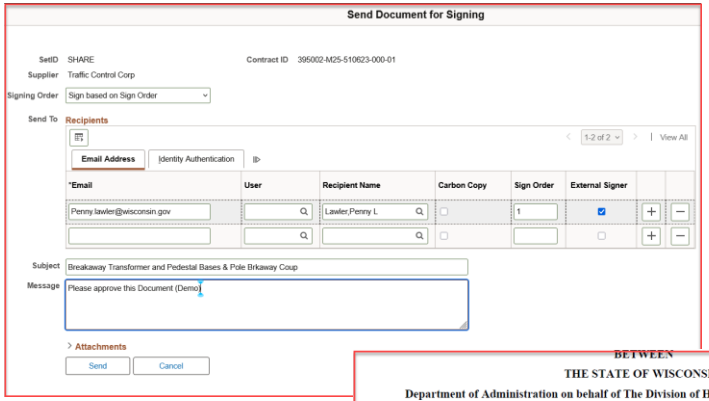
In Process

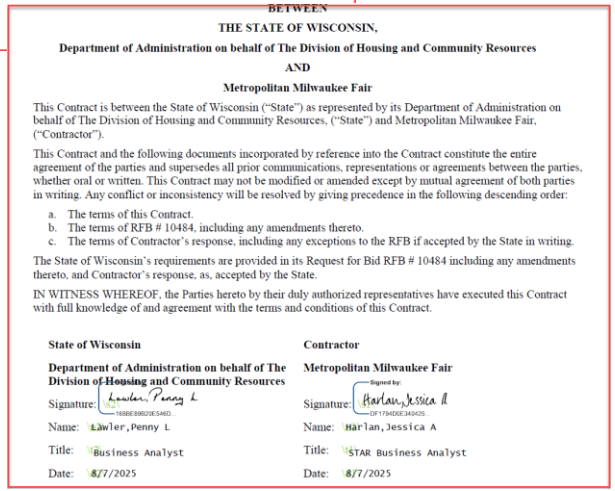
- ❑ Onboarding new agencies (phase 2)
- ❑ Add RDA on Document History Page
- ❑ Publish Search Content
- ❑ Publish Sample Templates
  - ❑Contract for Goods/Services
  - ❑Participating Addendum
  - ❑Amendments/Renewals
  - ❑Executive Summary

Transactional/Supplier Contract Management

Completed

- ✓ Completed Pilot (phase 1) implementation
- ✓ Integrated eSignatures via DocuSign
- ✓ Configured Contract / Sourcing WorkCenter and Dashboard
- ✓ Added RDA for Attachments and Related Documents




BETWEEN

THE STATE OF WISCONSIN,

Department of Administration on behalf of The Division of Housing and Community Resources

AND

Metropolitan Milwaukee Fair

This Contract is between the State of Wisconsin ("State") as represented by its Department of Administration on behalf of The Division of Housing and Community Resources, ("State") and Metropolitan Milwaukee Fair, ("Contractor").

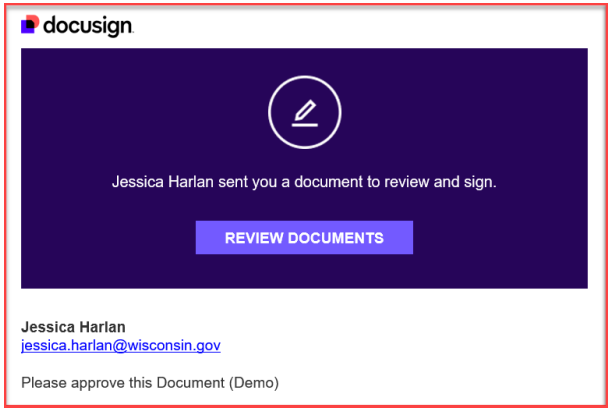
This Contract and the following documents incorporated by reference into the Contract constitute the entire agreement of the parties and supersedes all prior communications, representations or agreements between the parties, whether oral or written. This Contract may not be modified or amended except by mutual agreement of both parties in writing. Any conflict or inconsistency will be resolved by giving precedence in the following descending order:

a. The terms of this Contract.
b. The terms of RFB # 10484, including any amendments thereto.
c. The terms of Contractor's response, including any exceptions to the RFB if accepted by the State in writing.

The State of Wisconsin's requirements are provided in its Request for Bid RFB # 10484 including any amendments thereto, and Contractor's response, as, accepted by the State.

IN WITNESS WHEREOF, the Parties hereto by their duly authorized representatives have executed this Contract with full knowledge of and agreement with the terms and conditions of this Contract.

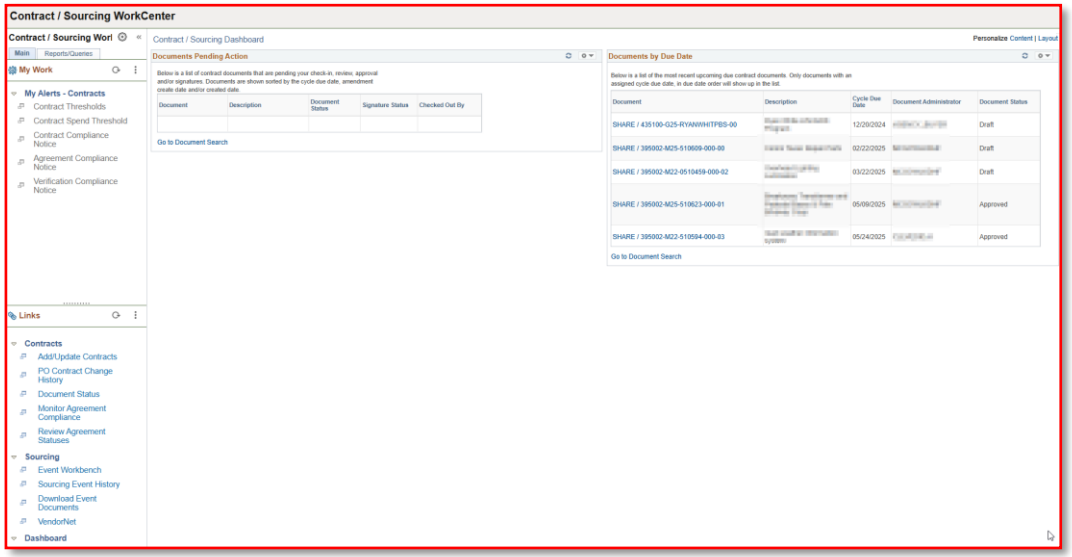
State of Wisconsin	Contractor
Department of Administration on behalf of The Division of Housing and Community Resources	Metropolitan Milwaukee Fair
Signature: Lawler, Penny L	Signature: Harlan, Jessica A
Name: Lawler, Penny L	Name: Harlan, Jessica A
Title: Business Analyst	Title: STAR Business Analyst
Date: 8/7/2025	Date: 8/7/2025



Transactional/Supplier Contract Management

Completed

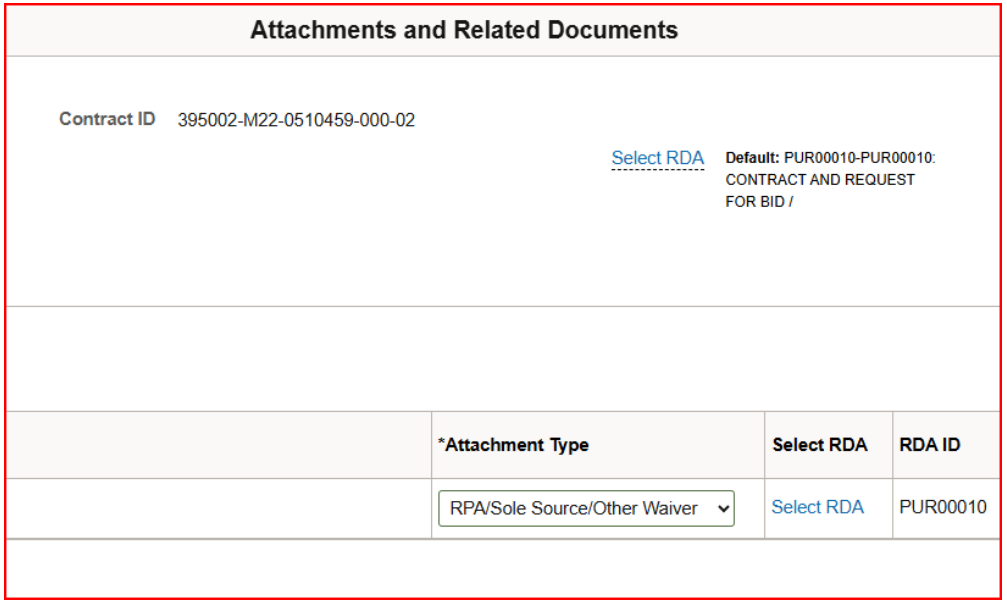
- ✓ Completed Pilot (phase 1) implementation
- ✓ Integrated eSignatures via DocuSign
- ✓ Configured Contract / Sourcing WorkCenter and Dashboard
- ✓ Added RDA for Attachments and Related Documents



Transactional/Supplier Contract Management

Completed

- ✓ Completed Pilot (phase 1) implementation
- ✓ Integrated eSignatures via DocuSign
- ✓ Configured Contract / Sourcing WorkCenter and Dashboard
- ✓ Added RDA for Attachments and Related Documents



Transactional/Supplier Contract Management

Completed

- ✓ Completed Pilot (phase 1) implementation
- ✓ Integrated eSignatures via DocuSign
- ✓ Configured Contract / Sourcing WorkCenter and Dashboard
- ✓ Added RDA for Attachments and Related Documents

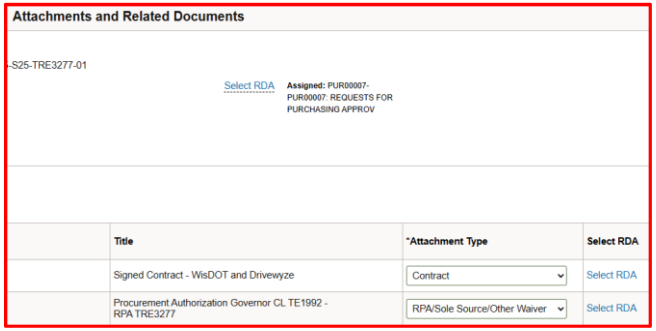
In Process

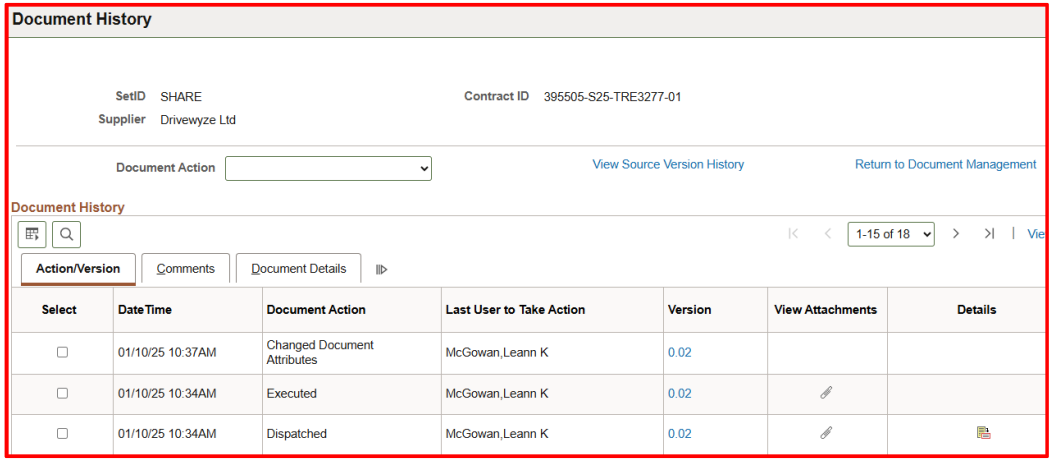
- ❑ Onboarding new agencies (phase 2)
- ❑ Add RDA on Document History Page
- ❑ Publish Search Content
- ❑ Publish Sample Templates
  - ❑Contract for Goods/Services
  - ❑Participating Addendum
  - ❑Amendments/Renewals
  - ❑Executive Summary

Transactional/Supplier Contract Management

In Process

- ❑ Onboarding new agencies (phase 2)
- ❑ Add RDA on Document History Page
- ❑ Publish Search Content
- ❑ Publish Sample Templates
  - ❑ Contract for Goods/Services
  - ❑ Participating Addendum
  - ❑ Amendments/Renewals
  - ❑ Executive Summary

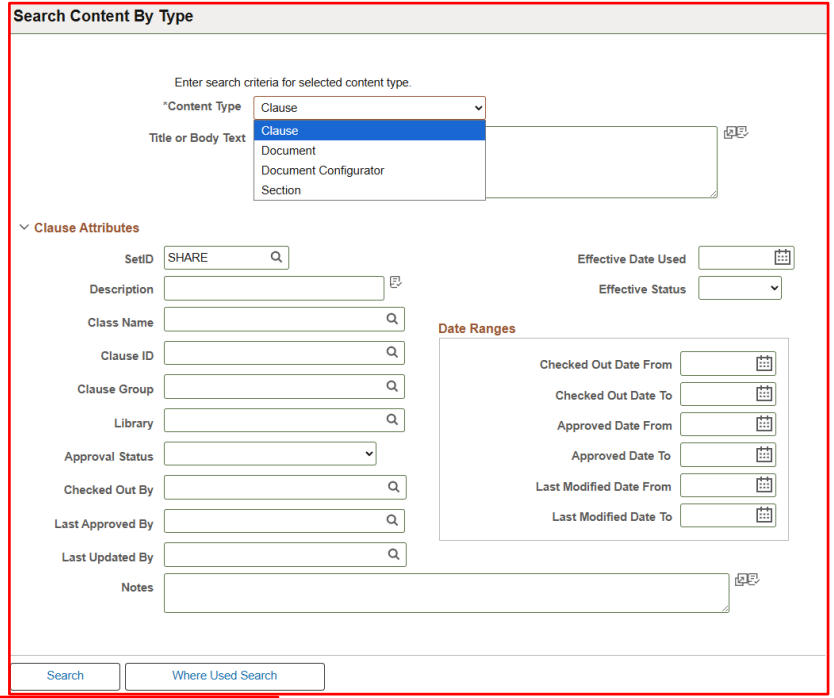


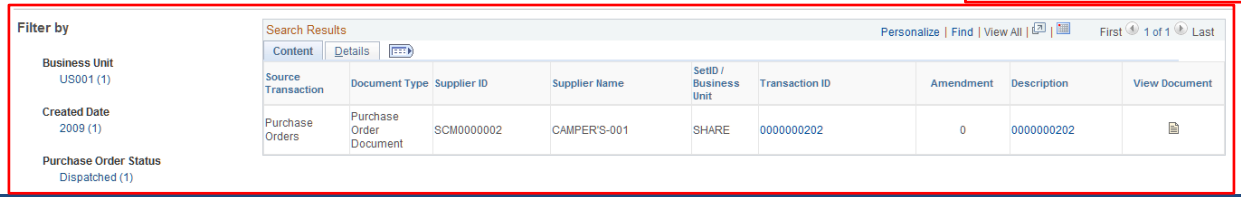


Transactional/Supplier Contract Management

In Process

- ❑ Onboarding new agencies (phase 2)
- ❑ Add RDA on Document History Page
- ❑ Publish Search Content
- ❑ Publish Sample Templates
  - ❑ Contract for Goods/Services
  - ❑ Participating Addendum
  - ❑ Amendments/Renewals
  - ❑ Executive Summary

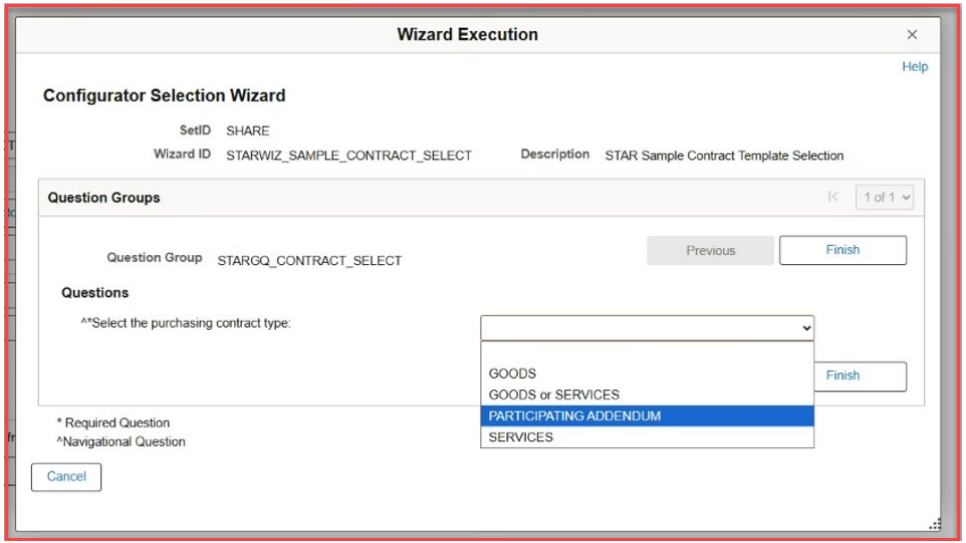




Transactional/Supplier Contract Management

In Process

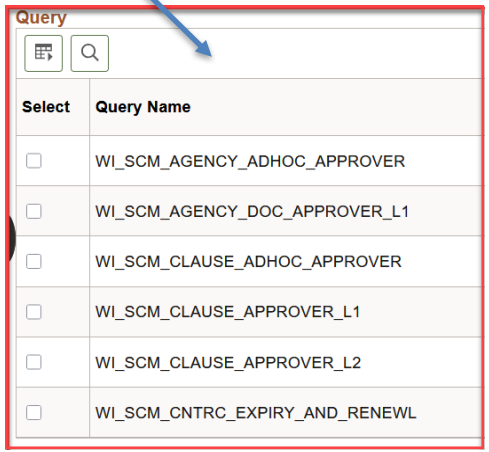
- Onboarding new agencies (phase 2)
- Add RDA on Document History Page
- Publish Search Content
- Publish Sample Templates
  - Contract for Goods/Services
  - Participating Addendum
  - Amendments/Renewals
  - Executive Summary



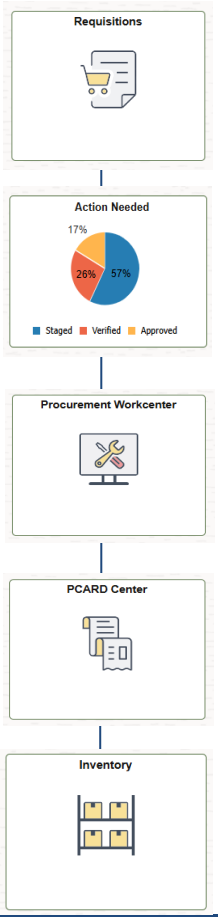
Transactional/Supplier Contract Management (SCM)

Under Consideration!

- ❑ Uncheck the Corporate Contract by default
- ❑ Create/Modify SCM queries and reports
- ❑ Turn on and configure User Defined and Custom fields for:
  - ❑ Piggybacking
  - ❑ SS Event
  - ❑ Amendments
  - ❑ Renewals



What else is STAR Procurement working on?



ePro Fluid Upgrade

New Look & Feel with enhanced fluid functionality & Fluid Approvals

Landing Page & Dashboard Insights

Re-defined Navigation with new Landing pages, Insights, Dashboards and latest user experience

WorkCenters

Enhancing the existing WorkCenters with Pivot Grids, Pagelets, Charts & Work Management

PCARD Enhancements

PCARD business process improvements with automated approvals, reconciliation & audit

Inventory

Exploring the rollout with new features including par locations, handheld scanners & insights

ePro Fluid Upgrade (2025-2026)

Project Overview

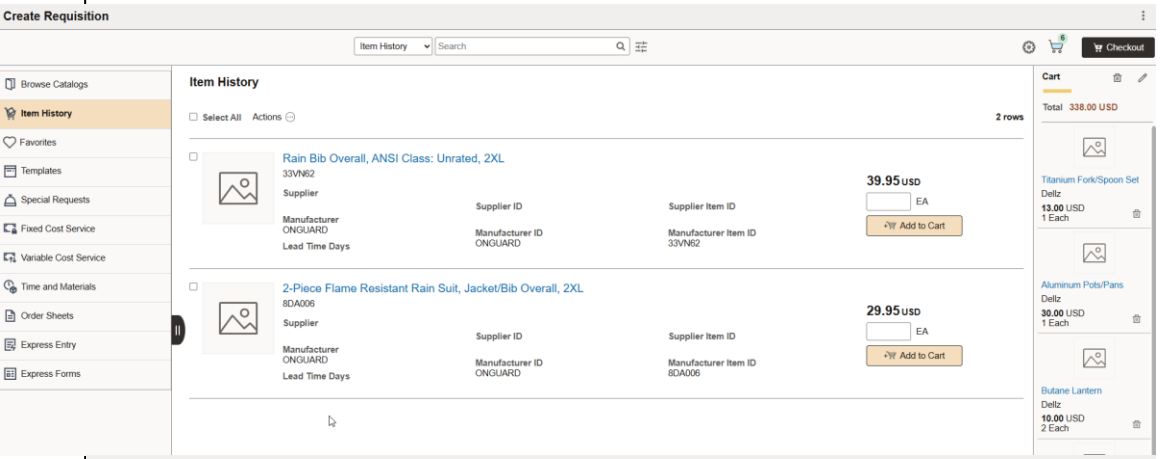
- ❑ Oracle no longer supports classic ePro Fluid screens.
- ❑ Project includes various User Interface (UI) and functionality changes including Fluid Approvals, new Dashboards, Tiles and Navigation
- ❑ Project is being anticipated to complete by Fall 2026

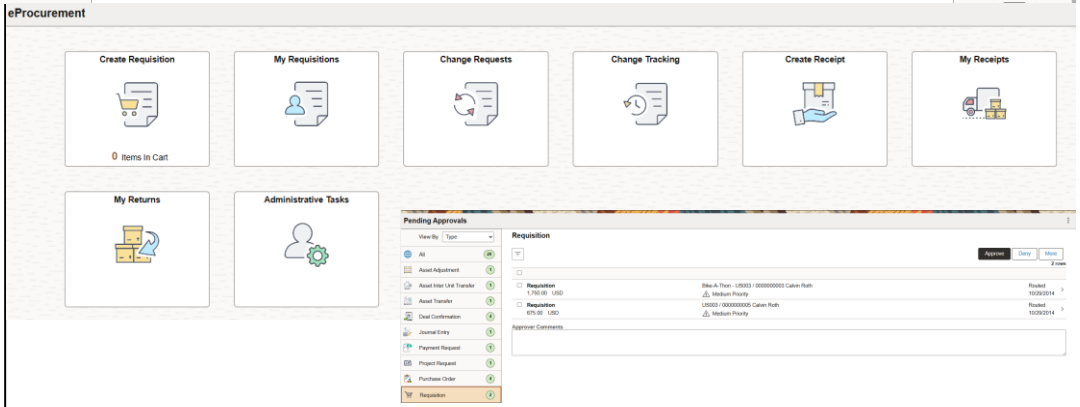
Agency Expectations

- ❑ Mandatory Training sessions along with User Acceptance Testing (UAT) to be conducted with STAR Procurement
- ❑ Agency Training Materials / Job Aids to be revised
- ❑ Business Functionality to be tested

Impacted Elements for Agencies & STAR (estimated)	Impact Level
Business Process Change	LOW
User Interface Changes	HIGH
User Training	HIGH
Training Materials / Job Aids	HIGH
Integrations	MEDIUM
Batch Jobs & Processes	LOW
Customizations Impact (Removals or Bug Fixes)	LOW
Downstream Impact	LOW
Communication Needs	HIGH
System Outage (Regularly Scheduled Weekend)	MEDIUM
Impact on STAR HCM System	NONE
Impact on BI/Analytics System	NONE

ePro Fluid Upgrade (2025-2026)





What to Expect

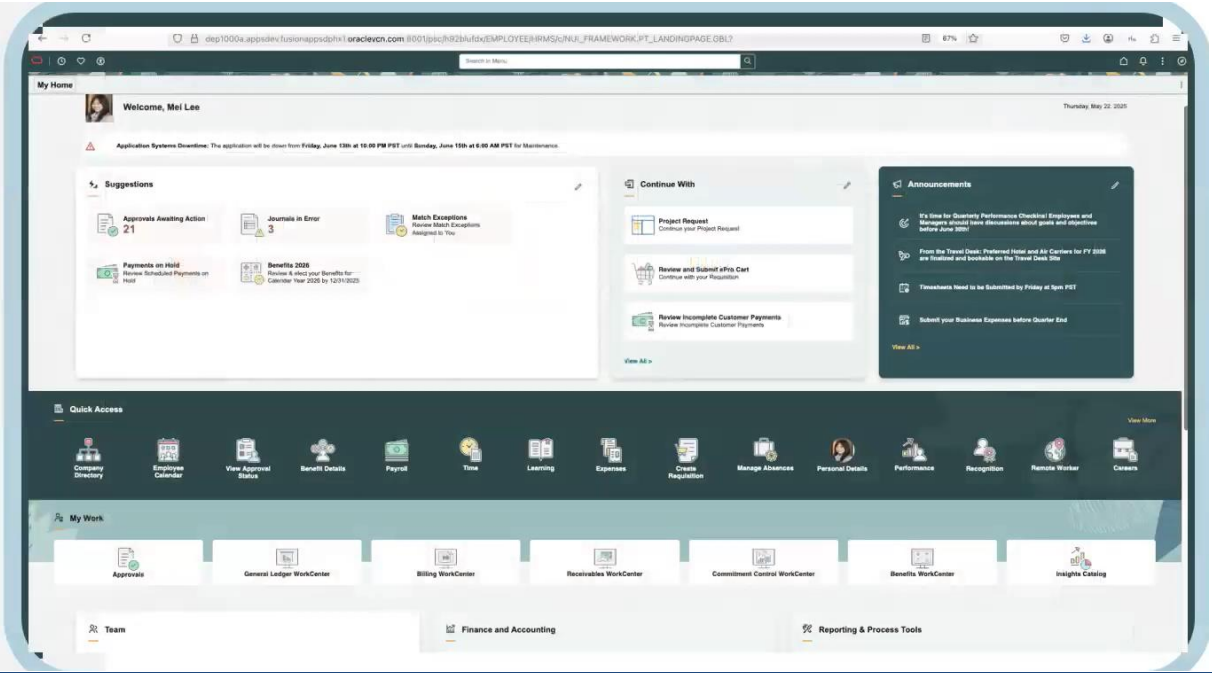
- ❑ New UI and screens for ePro Reqs
- ❑ Mobile friendly ePro fluid entry screen with drill-down
- ❑ New Tiles and Dashboards
- ❑ Fluid Approvals for Reqs & POs
- ❑ Amazon-like shopping cart feature with Catalog product images, etc.
- ❑ Better search & browse features when creating Requisitions
- ❑ Ability to “Save Cart” and return to “checkout”
- ❑ Requestor can now track their Reqs in the “Requisition Lifecycle” screen
- ❑ Mobile friendly User Interface
- ❑ Intuitive Drilldowns

Landing Page / Dashboards & New UI

What to Expect

- ❑ *Starting PeopleTools 8.62 / PUM 55, a new Home Page, Dashboards, Insights to drill down to data quickly.*
- ❑ *One Home Page with access to shortcuts and pages based on your security.*
- ❑ *New Suggestions, Notifications, Continue With, Announcements, Quick Access Panels & much more!*

- **NEW FSCM Landing Page**
- **Modern UX**
- **Friendly and Inviting**
- **One Landing Page for all Roles**
- **Guides users to tasks**



Welcome, Calvin Roth!

Wednesday, October 29, 2025

Application Systems Downtime: The application will be off-line from 11:00pm PST on Friday, December 26th to 6:00am PST on Sunday, December 28th Check details

Suggestions

Approvals Awaiting Action
18

Match Exceptions
10 Payables Exception(s) have been assigned to you, 573 Payables Exception(s) require your attention

Submit Your Wallet Charges
Add your Wallet charges to an Expense Report before month end

Items in Cart
2

Continue With

Pending Bidder Response
Your Bidder Response: US001 | 0000000191 | Midton Computer Supplies is pending submission.

Pending Expense Reports
Continue with your Saved Expense Report

Requisitions Saved but not Submitted
Requisitions Awaiting Submission 0000000176

Announcements

Update Monthly Processing Dates on your run controls

Submit Business Expenses

Department Budgets are Due!

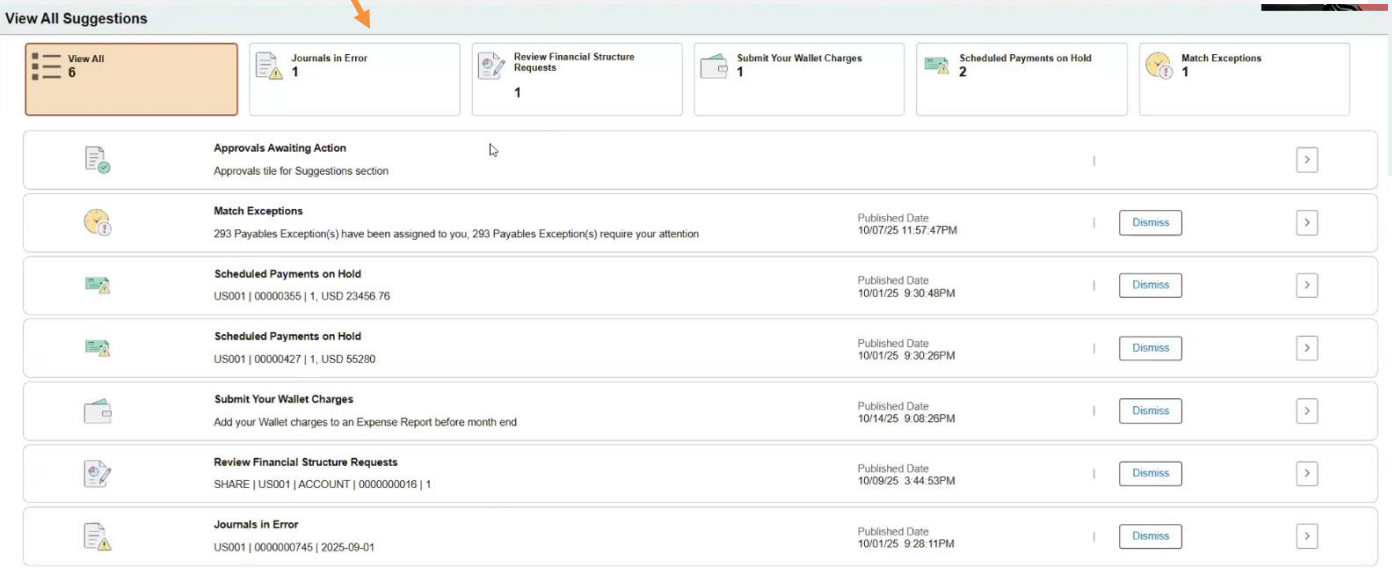
Quick Access

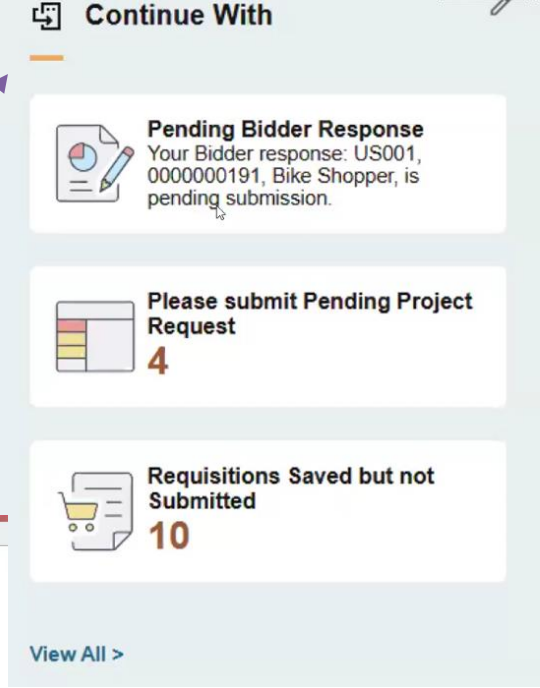
View Approval Status | Travel & Expenses | Create Requisition | My Requisitions | Payment Request | Structure Request

My Work

Approvals | Delegations | Insights Catalog | General Ledger WorkCenter | Commitment Control WorkCenter | Treasury WorkCenter | Receivables WorkCenter

Suggestion	Highlights/Purpose
Announcements & Banner	Displays high-priority system messages, organization-wide announcements, or alerts.
Suggestions	Actionable system-generated tasks and reminders (e.g., pending approvals, exceptions).
Continue With	Tasks or transactions started but not completed; enables quick resumption of work.
Quick Access	One-click access to frequently-used self-service transactions.
My Work	Central hub with tiles for daily administrative/managerial work, e.g., WorkCenters.
Favorites & Recently Visited	Easy recall with bookmarked or recently used pages.

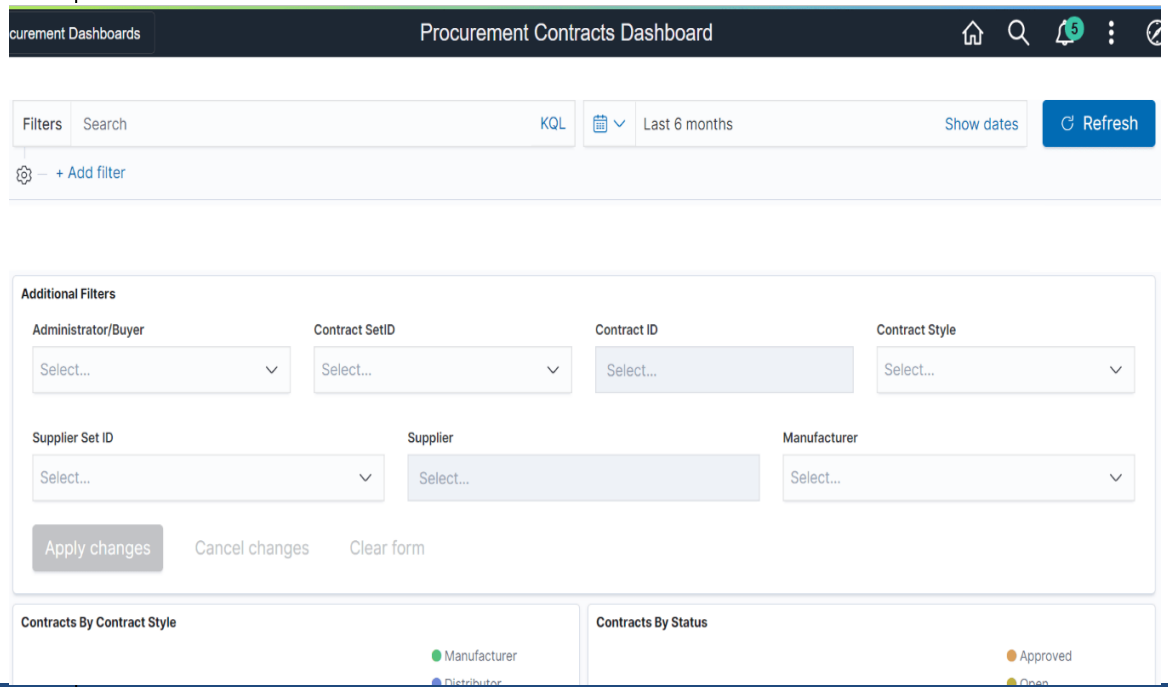




Peoplesoft Insights

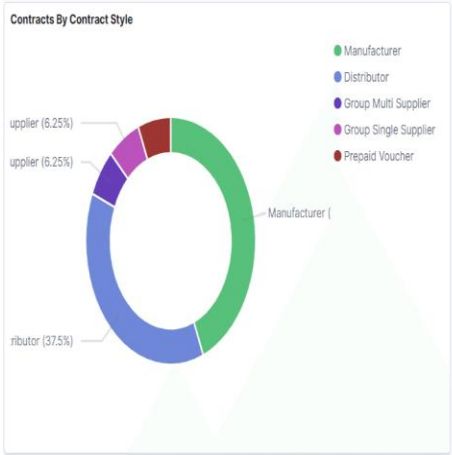
What are Insights

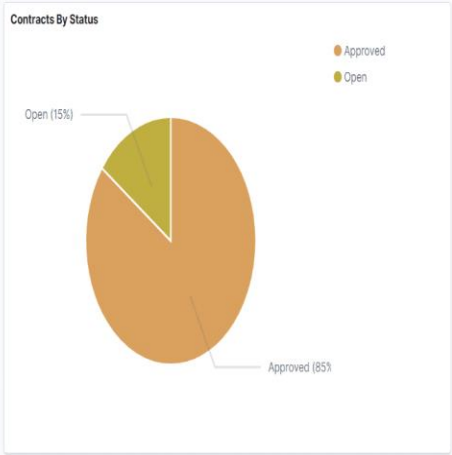
- *PeopleSoft Insights provides visual reports (visualizations) in the form of charts, tables, graphs and so on. The visualizations are based on queries that retrieve data from the PeopleSoft Search Framework.*
- *These Insights use preexisting search indexes to provide analytics, so there's no load on the transactional database.*



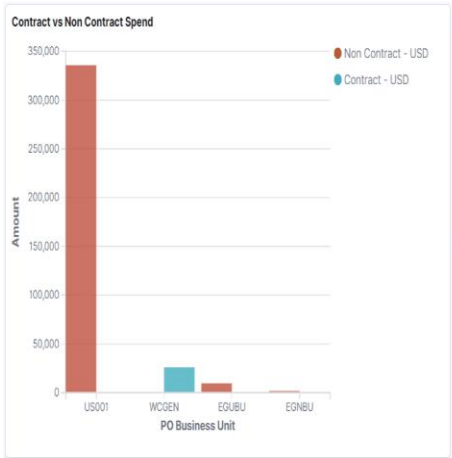
What to Expect

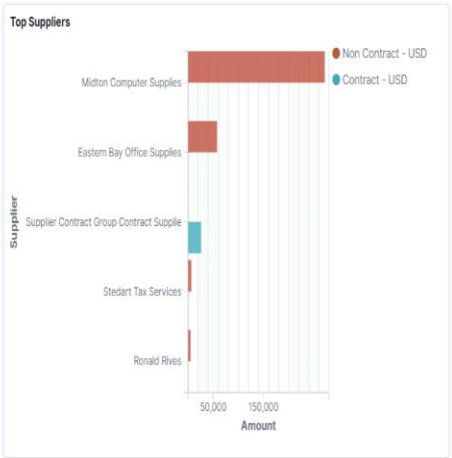
Purchasing	*Procurement Contracts Dashboard*
Purchasing	*Purchasing Effectiveness Dashboard* *Purchasing Operations Dashboard*
Purchasing	*Supplier Activity Analytics Insights*
Supplier Contract Management	*Supplier Contract Insights Dashboard*
Inventory	*Item Lots Approaching Expiration Date Dashboard* *Non-Viable Item Lot Analysis Dashboard*

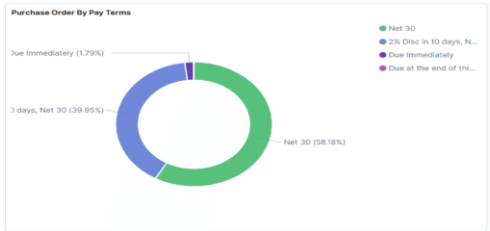


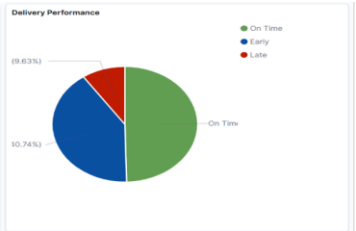


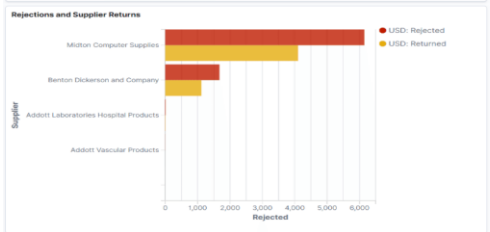
Contract SetID	Contract ID	Version	Contract Line	Line Release Amount	Category Release Amount	Contract Style	Expire Date	Supplier	PO Business Unit	PO ID	PO Line	Reporting Currency	PO Amount	Details
WCARE	KCT_110	1	0	0	0	Distributor	2020-12-31	Carbinal Healthcare			0	USD	0	View Details
WCARE	KCT_111	1	0	0	0	Distributor	2022-12-31	Joyson & Joyson Healthcare			0	USD	0	View Details
WCARE	KCT_112	1	0	0	0	Distributor	2022-12-31	McKussonHBOC Medical Group			0	USD	0	View Details
WCARE	KCT_113	1	0	0	0	Distributor	2022-12-31	Ofens and Major			0	USD	0	View Details
WCARE	KCT_114	1	0	0	0	Distributor	2021-10-31	Addott Laboratories Hospital Products			0	USD	0	View Details
SHARE	KCT_11	1	0	0	0	Group Single Supplier	2020-10-26	Midton Computer Supplies			0	USD	0	View Details

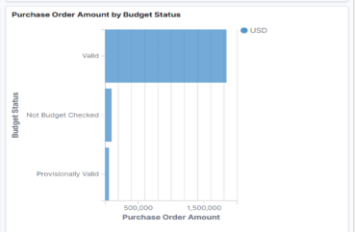










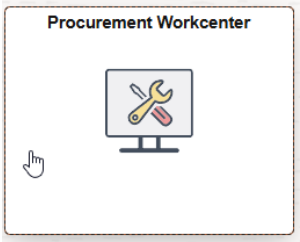


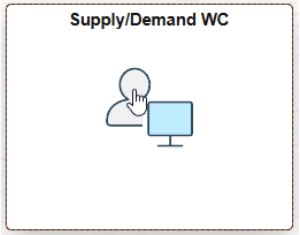
WorkCenters & Exception Work Management

Match Exception Collaboration Summary

Match Exceptions | Voucher Details | Purchasing Details | **Receiving Details** | Show All

Description	Receipt Unit	Receipt ID
Freight not allowed		
Freight not allowed		
No receipts found		
Voucher quantity does not equal sum of receipt qty		
Freight not allowed		
No receipts found		
Voucher quantity does not equal sum of receipt qty		
Voucher Ext Amt <> PO Ext Amt (No Tolerances)		
Voucher Unit Price <> PO Unit Price (No tolerance)		





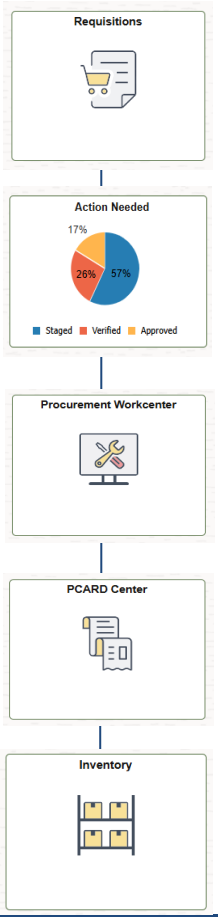
Match Exception Collaboration Summary

1685 rov

Match Exceptions | Voucher Details | **Purchasing Details** | Receiving Details | Show All

Description	Buyer	PO Unit	PO ID	PO Line	Schedule	Quantity	Unit Price	UOM	Item ID
Freight not allowed	CHRISBAKER	BUY01	POMP-002	1	1	10.0000	20.00000	BOX	
Freight not allowed	CHRISBAKER	BUY01	POMP-002	2	1	50.0000	15.00000	BOX	
No receipts found	CHRISBAKER	BUY01	POMP-002	2	1	50.0000	15.00000	BOX	
Voucher quantity does not equal sum of receipt qty	CHRISBAKER	BUY01	POMP-002	2	1	50.0000	15.00000	BOX	

What else is STAR Procurement working on?



ePro Fluid Upgrade

New Look & Feel with enhanced fluid functionality & Fluid Approvals

Landing Page & Dashboard Insights

Re-defined Navigation with new Landing pages, Insights, Dashboards and latest user experience

WorkCenters

Enhancing the existing WorkCenters with Pivot Grids, Pagelets, Charts & Work Management

PCARD Enhancements

PCARD business process improvements with automated approvals, reconciliation & audit

Inventory

Exploring the rollout with new features including par locations, handheld scanners & insights

User Group(s)

Strategic Sourcing User Group

- ❑ Propose, design and test configuration changes and new features

Additional User / Focus Groups

- ❑ Meet Quarterly
- ❑ Be the first to review new features
- ❑ Provide strategic guidance/vision

Strategic Sourcing Resources

Job Aids:

- FAQs
- Creating a Strategic Sourcing Event Job Aid
- Approving a Strategic Sourcing Event Job Aid
- Proxy for Bidders Job Aid

Checklists:

- Simplified Bid
- Request for Bid
- Request for Proposal

Examples:

- Setup Event Scoring – Examples

Transactional / Supplier Contract Resources

Introduction to SCM:

- What is Supplier Contract Management?

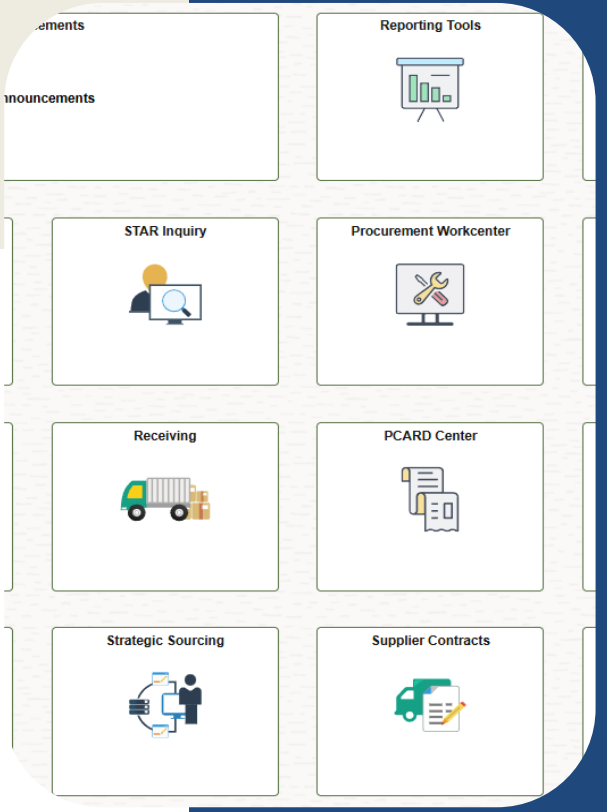
Job Aids:

- Creating a Transactional Contract
- SCM Training and Support

Test Drive page:

- Supplier Contract Management Test Drive Activities

Thanks!



Do you have any questions? Ask them now!

Policy Questions - WISPro:
doawispro@wisconsin.gov

Technical Questions – STAR Support:
starsupport@wisconsin.gov

STAR Job Aids: https://confl-star.wi.gov/display/AGNCY/Procurement+Support+Documents

What's Next?

November 12, 2025: 12:30 – 4:00 pm

12:30 – 1:30 pm	General Session	Welcome, State of State Procurement – Cheryl Edgington & Becky Hoefs, State Bureau of Procurement		
1:30 – 1:45 pm	Break			
	Workshop A	Workshop B	Workshop C	
Breakout Session 1 1:45 – 2:45 pm	IT Best Practices	Understanding Grants and Other Exemptions	STAR Procurement in Progress: Enhancements, Insights, and What's Next	
2:45 – 3:00 pm	Break			
Breakout Session 2 3:00 – 4:00 pm	Get to Know the IT Team	Get to Know the Enterprise Sourcing Team	Purchasing Best Practices with CAPS	