

What's Happening in STAR Procurement

Procurement Center



November 12, 2025

Conference Speakers



**Amber
Rademacher**

Section Chief – CAPS

Amber is the Section Chief of Consolidated Agency Purchasing Services (CAPS) section



Jessica Harlan

**Section Chief – STAR
Procurement**

Jessica has an in-depth knowledge of all modules & State of Wisconsin operations & Standard Operating Procedures (SOPs)



Penny Lawler

**Business Analyst – STAR
Procurement**

Penny provides support to most modules & is our resident expert on purchasing cards (PCARDS) and Strategic Sourcing



Conference Speakers



Kane Casolari

**Business Analyst – STAR
Procurement**

*Kane provides support to
most modules & manages
Procurement Enterprise
Queries*



Harris Ahmed

**Business Analyst – STAR
Procurement (Contractor)**

*Harris supports all modules
and is STAR Procurement
technical specialist &
manages upgrades*



Prasad Tummala

**Business Analyst – STAR
Procurement (Contractor)**

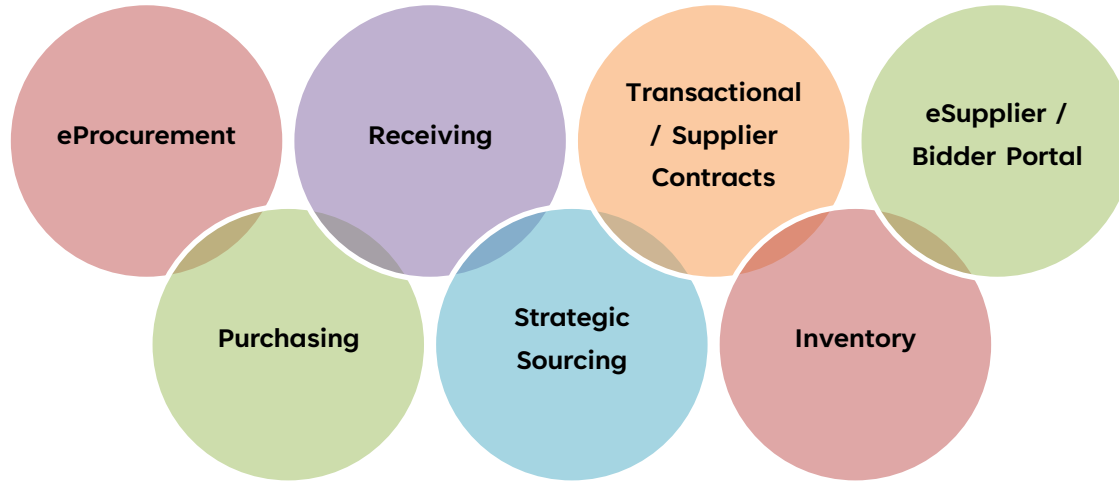
*Prasad is our expert for
inventory module & also
supports cost accounting
and receiving*

Agenda

- Introduction to STAR Procurement
- Modules we Support
- Projects in the Pipeline
- What's New with **Strategic Sourcing**
- What's New with **Transactional/Supplier Contracts**
- Other key STAR Initiatives & Projects
- Resources



What modules does STAR Procurement Support?



What's in The Pipeline

PeopleTools 8.61 Upgrade

Upgrade to the latest PeopleSoft Technology

ePro Fluid Upgrade

Upgrade to ePro Fluid & Fluid Approvals

Digital Accessibility Compliance

Bring STAR to USDOJ Reg. 28 compliance

MyWisconsin ID for eSupplier

Transition from WAMS to OKTA (My Wisconsin ID) for eSupplier

SCM Onboarding & Phase II

Onboard more agencies to SCM & enhance and introduce new features

Data/Interface Requests

Provide or interface with agency sub-system using Query to File or Query as a Service

Re-Organization Support

Assist with mass updates on POs, Reqs, PCARDS, User Profiles/Preferences & Workflow

Various Inventory Enhancements

Enhance Inventory Module with new features such as Par Location & Mobile Inventory

Strategic Sourcing Enhancements

Enhance the SS bolt-on to add new features or address gaps identified by users

Dashboards & New Landing Pages/UI

With upcoming PeopleTools & PUM, bring a new robust & powerful user experience

Strategic Sourcing (SS)

Completed

- ✓ Queries published to SS Tile
- ✓ Bidder Communications update
- ✓ Removed invalid bidder email addresses
- ✓ Add validation to all SS email field(s)

In Process

- ☐ Warning for Cost Proposal checkbox
- ☐ Help icons on Scoring page and new Confluence page
- ☐ Bidder Unsubscribe
- ☐ Bidder login history query



Strategic Sourcing

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Strategic Sourcing	
Event Workbench	
Event Development	▼
Enterprise Libraries	▼
Agency Libraries	▼
Response Management	▼
Scoring & Awarding	▼
Reporting & Auditing	▲
Sourcing Event History	
Bidder (eSupplier) Information	
Event Bidder List	
Bidder Response Status	
All SS Events	
List of Events by Criteria	
Events Pending Award	
Bidder Responses to SS Events	
Bidder Communication in Portal	

Strategic Sourcing

Completed

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- ✓ Add validation to all SS email field(s)

The screenshot displays the 'Email Bidders' application window. The main form is for creating a new email, with fields for 'Event Number' (13822), 'Event Type' (Request for Information), 'Title', 'Email #', 'Subject' (State of Wisconsin Solicitation 2, Event), and 'Message Text'. A 'Non-Production environment' warning is at the top. On the right, there are two tables: 'Bidders' and 'Legacy'. The 'Bidders' table has columns for 'Bidder ID', 'Company', and 'Email Address'. The 'Legacy' table has columns for 'Company' and 'Email ID'. Both tables have a 'Find' button and pagination controls. A red box highlights the 'Legacy' table header.

Bidder ID	Company	Email Address

Company	Email ID

Strategic Sourcing

Completed

- ✓ Queries published to SS Tile
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Bidder Registration

Bidder Registration

Provide e-mail address to start bidder registration.

If you were previously a registered Bidder in the State of Wisconsin VendorNet system and wish to import your notification settings, please use your VendorNet email address. This can be changed at any time by navigating to "My Profile" on the eSupplier Bidder homepage.

*Email

Continue

Close

The E-mail is invalid. e.g. name@company.com

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Strategic Sourcing

In Process

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- ☐ Bidder login history query

Section Title	Lock by	Points	Percent
10 LIST OF REQUIRED FORMS AND DOCUMENTS	No	1000	100
10.2 APPENDIX B - COST SHEET	Points	200	20
10.10 APPENDIX J - PROPOSER RESPONSE	Points	800	80

Message

No Cost Proposal Selected. If no Cost Proposal is identified, all Proposer response documents will be visible to evaluators.

Return **No Cost Proposal Required**

Strategic Sourcing

In Process

- ☐ Warning for Cost Proposal checkbox
- ☐ Help icons on Scoring page and new Confluence page
- ☐ Bidder Unsubscribe
- ☐ Bidder login history query

Setup Scoring

Event Number: 13296
Title: Employee Assistance Program (EAP)

Scoring Parameters

Rating Scale: 300 Total Points: 1000 Distribute Calculate Clear/Start Over

Point Assignment

Section Title	Lock by	Points	Percent
10 LIST OF REQUIRED FORMS AND DOCUMENTS	No	1000	100
10.2 APPENDIX B - COST SHEET	Points	200	20
10.10 APPENDIX J - PROPOSER RESPONSE	Points	800	80

Save Return

Help - Rating Scale

The rating scale is the maximum number of points that an evaluator can award to each question.

If you have multiple evaluated sections, the rating scale is applied uniformly to all sections not marked as cost. If you have a single technical section for evaluators to score, the rating scale must be equal to the number of points assigned to that section.

Help - Total Points

Click Calculate to automatically generate the Total Points equal to the Technical Points plus the Cost Points.

Option 1:

The minimum functioning scoring configuration is one scored section for the full technical response and one scored section for Cost Proposal. For proposals with many questions, this is recommend because it allows the proposer answer all questions within a single document, which saves everyone time. This method requires the event manager to provide separate scoresheets for the evaluators to score individual questions offline and the scoresheets should calculate the total points for each proposer to provide the evaluators a single total score to enter into Strategic Sourcing. When using this method, please ensure that the scoresheet will automatically round the result to the nearest whole number instead of providing a decimal because evaluators will not be able to enter decimals, and allowing them to do their own rounding will be inconsistent. You may choose to have your evaluators enter their sum scores at the end of each scoring round, or only once for the final scores at the evaluation end. Here's an example of scoring using this configuration.

Setup Scoring

Event Number: 13746
Title: Scoring total only

Scoring Parameters
Rating Scale: 800 Total Points: 1000 Distribute Calculate Clear/Start Over

Point Assignment

Section Title	Is Required	Lock By	Points	Percent
8 RFP, TECHNICAL REQUIREMENTS (XXX POINTS)	<input type="checkbox"/>	Points	800	
7 RFP, COST PROPOSAL (XXX POINTS)	<input checked="" type="checkbox"/>	Points	200	

Save Return

The rating scale is 800, which means the evaluators may enter any whole number between 0 and 800 inclusive when scoring the total proposal. Proposers may not enter decimals, so if you create an Excel sheet wt

Notice that the rating scale is equal to the number of points available for the technical proposal response and the Total Points is equal to the Technical Points plus Cost Points. Because this method does not record full scoring details inside the scoring module, all offline scoring sheets must be collected by the event manager and uploaded to Manage Event Docs after the evaluation is complete to fulfil records retention requirements.

Here's what that looks like from the evaluators view.

SCORING TOTAL ONLY

Event Number: 13746
Bidder ID: 0000000001 Otto Harrassowitz GmbH & Co. KG

Scoring Round: 1
Total Score Points: 578

Download Main Document

SECTION TITLE	MY SCORE	SCORE POINTS	MAXIMUM POINTS	EVALUATE/ REVIEW
8 - RFP, TECHNICAL REQUIREMENTS (XXX POINTS)	578	578	800	

Save Submit CANCEL/RETURN

Legend
 Evaluation Pending
 You've visited this item

Scoring Round: 1

Available Responses to Evaluate

BIDDER ID	NAME	MY SCORING STATUS	SCORE POINTS	
0000000001	Otto Harrassowitz GmbH & Co. KG	Completed	578	

Legend
 Evaluation Pending
 Submitted Evaluation

Strategic Sourcing

In Process

- ☐ Warning for Cost Proposal checkbox
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Row	Bidder	Email ID	Company	User	Last Upd DtTm
1	0000000019	capturesl@gocivix.com	PCC Technology Inc. dba Civix	WAMS_CAPTURE3299	01/04/2024 1:06:10PM
2	0000000026	plarmer@fcspsy.com	FCS, Inc.	WAMS_FCSINC1	09/12/2017 8:32:42AM
3	0000000031	patrickreillymke@cloud.com	Healing Corner LLC	WAMS_PREILLYMKE	09/12/2017 9:00:28AM
4	0000000034	kari@renewableresourcesolutions.com	Renewable Resource Solutions	WAMS_RRSLLC	03/03/2025 1:47:50PM
5	0000000049	andrea@ea-empowers.com	EmployAbility, LLC	WAMS_EMPLOYA1	08/25/2025 11:14:24AM
6	0000000052	jmonis@unitedwaygmwc.org	United Way of Greater Milwaukee & Waukes	WAMS_UNITEDWAYGMWC	09/12/2017 10:20:47AM
7	0000000056	blth@badgergroup.com	The Badger Group	WAMS_THEBADGERGROUP	09/12/2017 11:11:27AM
8	0000000058	unitex@unitexindustries.com	Unitex Industries, Inc.	WAMS_UNITEX	09/12/2017 11:23:34AM
9	0000000059	bidnotices@bobbarker.com	Bob Barker Company, Inc.	WAMS_BBCBIDS	01/10/2022 11:21:39AM
10	0000000067	jonathan.seinfeld@hdisolutions.com	HDI Solutions, LLC	WAMS_HDILLC	09/12/2017 12:00:19PM
11	0000000069	salesteam@metex.com	Metex Inc.	WAMS_METEX	09/12/2017 12:24:55PM
12	0000000080	wwbaccess@hestark.com	The Stark Collection Agency, Inc.	WAMS_BSTENZEL	09/18/2017 9:08:49AM
13	0000000083	lmallek@wvcp.com	Wisconsin Valley Building Products	WAMS_WVBSTATEBIDS2017	09/12/2017 1:43:51PM
14	0000000085	cleankill@cleankillpc.com	Clean Kill Pest Control, Inc.	WAMS_ZZW8M3	09/12/2017 1:49:01PM
15	0000000088	support@acesrch.com	Academic Career & Executive Search, LLC	WAMS_ACES2017	10/19/2021 11:06:57AM

Strategic Sourcing

Under Consideration!

- ❑ View as an Evaluator page (similar to View as Bidder)
- ❑ SS Awarded Vendor(s) feed to VendorNet
- ❑ Lock the Define Scoring page once an event has been posted
- ❑ Modify the WI_SS_RECORDS_REQUESTOR role
- ❑ Simplified Bidder List when Event not public



Setup Scoring

Drag to move
Event number: _____
Title: _____

Scoring Parameters

Rating Scale: 10 Total Points: 1000

Point Assignment

Section Title	Points	Lock by	Points	Percent
5 Section 5 - Staff Qualifications (150 Points)	\$: <input type="checkbox"/>	<input type="checkbox"/>	Points	150
7 Section 6.1 - Resilience Planning	\$: <input type="checkbox"/>	<input type="checkbox"/>	Points	100
8 Section 6.2 - Engagement Strategies	\$: <input type="checkbox"/>	<input type="checkbox"/>	Points	75
9 Section 6.3 - Planning	\$: <input type="checkbox"/>	<input type="checkbox"/>	Points	75
10 Section 6.4 - Climate Risk Mitigation	\$: <input type="checkbox"/>	<input type="checkbox"/>	Points	75
11 Section 6.5 - Risk Assessments	\$: <input type="checkbox"/>	<input type="checkbox"/>	Points	75
12 Section 6.6 - Developing Actionable Policy Recommendations	\$: <input type="checkbox"/>	<input type="checkbox"/>	Points	100
13 Section 6.7 - Writing Grant Proposals or Securing Funding	\$: <input type="checkbox"/>	<input type="checkbox"/>	Points	50
14 Section 6.8 - Implementation Phase(s)	\$: <input type="checkbox"/>	<input type="checkbox"/>	Points	50
15 Section 6.9 - Knowledge of Laws	\$: <input type="checkbox"/>	<input type="checkbox"/>	Points	50
16 Section 6.10 - Software Tools and Methodologies	\$: <input type="checkbox"/>	<input type="checkbox"/>	Points	25
17 Section 6.11 - Quality Management System	\$: <input type="checkbox"/>	<input type="checkbox"/>	Points	25
19 Section 7.1 - Cost Worksheet - Attachment A - Cost Proposal (150 Points)	\$: <input type="checkbox"/>	<input type="checkbox"/>	Points	150

Event Number: 13045 RIDA ID: PUR00010 Select RIDA

Event Type: Request for Bid
Event Status: Posted/Awaiting Responses

Solicitation Reference #: _____

Title: Managed Fleet Vehicle Maintenance & Accident Management Services

Business Unit/Agency: 00000 - Department of Administration ☒ Announce Event Online

G&A Message for Bidders: No questions have been answered yet.

Synopsis: The State of Wisconsin, as represented by its Department of Administration (DOA), intends to use the results of this procurement to provide the following: managed fleet vehicle maintenance program, management of accident services, and an online website dedicated for fleet management to be utilized by State Agencies, including University of Wisconsin System campuses and eligible participants in the State of Wisconsin's cooperative purchasing services.

Event Dates

Available to Bidders: 10/31/2025 at 2:00PM CST
Questions Close: 11/07/2025 at 5:00PM CST
Response Due: 11/19/2025 at 2:00PM CST

Agency Contact

Name: _____
Email: _____ ☐ CC Communication
Phone: _____ Phone Ext.: _____ Fax: _____

Development Tasks

Main Document & Bid Factors	<input type="button" value="Review"/>
Supporting Documents	<input type="button" value="Review"/>
Assign NUP Codes	<input type="button" value="Review"/>
View as Bidder	<input type="button" value="Review"/>
Share Draft Bid Document	<input type="button" value="Review"/>
Define Scoring	<input type="button" value="Start"/>
Approval	<input type="button" value="Review"/>
Post Event	<input type="button" value="Review"/>

Administrative Tasks

Manage Administrative Docs	<input type="button" value="Go"/>
Manage Event Security	<input type="button" value="Go"/>
Bidder Communications	<input type="button" value="Go"/>
Event G&A	<input type="button" value="Go"/>
Proxy for Bidder	<input type="button" value="Not"/>
Review Bid Responses	<input type="button" value="Not"/>
Award	<input type="button" value="Not"/>

Transactional/Supplier Contract Management

Completed

- ✓ Completed Pilot (phase 1) implementation
- ✓ Integrated eSignatures via DocuSign
- ✓ Configured Contract / Sourcing WorkCenter and Dashboard
- ✓ Added Records Disposition Authorization (RDA) for Attachments and Related Documents

In Process

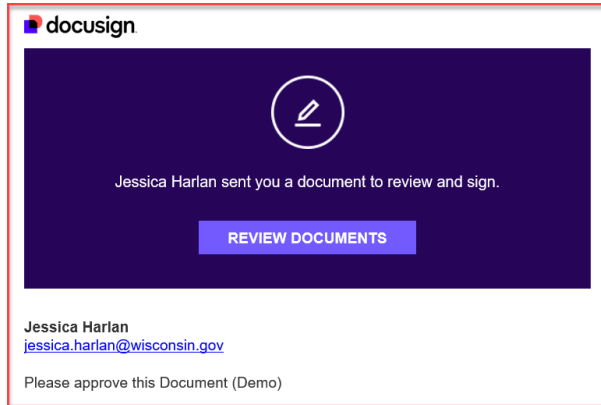
- ☐ Onboarding new agencies (phase 2)
- ☐ Add RDA on Document History Page
- ☐ Publish Search Content
- ☐ Publish Sample Templates
 - ☐ Contract for Goods/Services
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 - ☐ Executive Summary



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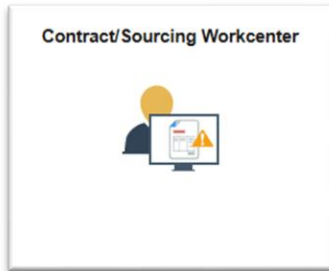
A screenshot of the DocuSign "Send Document for Signing" interface. It shows a form with fields for "SetID" (SHARE), "Contract ID" (395002-M25-510623-000-01), "Supplier" (Traffic Control Corp), and "Signing Order" (Sign based on Sign Order). Below these is a "Send To" section with a table of recipients. The table has columns for "Email", "User", "Recipient Name", "Carbon Copy", "Sign Order", and "External Signer". There is one recipient listed: "Penny Lawler" with email "penny.lawler@wisconsin.gov" and name "Lawler, Penny L". The "Sign Order" is 1 and "External Signer" is checked. Below the table is a "Subject" field with the text "Breakaway Transformer and Pedestal Bases & Pole Breakaway Coup" and a "Message" field with the text "Please approve this Document (Demo)". At the bottom are "Attachments" and "Send" and "Cancel" buttons.

A screenshot of a contract document. The title is "BETWEEN THE STATE OF WISCONSIN, Department of Administration on behalf of The Division of Housing and Community Resources AND Metropolitan Milwaukee Fair". The text of the contract states: "This Contract is between the State of Wisconsin ("State") as represented by its Department of Administration on behalf of The Division of Housing and Community Resources, ("State") and Metropolitan Milwaukee Fair, ("Contractor"). This Contract and the following documents incorporated by reference into the Contract constitute the entire agreement of the parties and supersedes all prior communications, representations or agreements between the parties, whether oral or written. This Contract may not be modified or amended except by mutual agreement of both parties in writing. Any conflict or inconsistency will be resolved by giving precedence in the following descending order: a. The terms of this Contract b. The terms of RFB # 10484, including any amendments thereto. c. The terms of Contractor's response, including any exceptions to the RFB if accepted by the State in writing. The State of Wisconsin's requirements are provided in its Request for Bid RFB # 10484 including any amendments thereto, and Contractor's response, as accepted by the State. IN WITNESS WHEREOF, the Parties hereto by their duly authorized representatives have executed this Contract with full knowledge of and agreement with the terms and conditions of this Contract." Below the text are two signature blocks. The first block is for the "State of Wisconsin" and the "Department of Administration on behalf of The Division of Housing and Community Resources". It shows a signature of "Penny L. Lawler" and the name "Lawler, Penny L." with the title "Business Analyst" and date "8/7/2025". The second block is for the "Contractor" "Metropolitan Milwaukee Fair". It shows a signature of "Jessica A. Harlan" and the name "Harlan, Jessica A." with the title "STAR Business Analyst" and date "8/7/2025".

Transactional/Supplier Contract Management

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- ✓ Added RDA for Attachments and Related Documents



Contract / Sourcing WorkCenter				
Contract / Sourcing WorkCenter				
Contract / Sourcing Dashboard				
Documents Pending Action				
Below is a list of contract documents that are pending your check-in, review, approval and/or signature. Documents are shown sorted by the cycle due date, amendment, create date and/or created date.				
Document	Description	Document Status	Signature Status	Checked Out By
Go to Document Search				
Documents By Due Date				
Below is a list of the most recent upcoming due contract documents. Only documents with an assigned cycle due date, in due date order will show up in the list.				
Document	Description	Cycle Due Date	Document Administrator	Document Status
SHARE / 435100-025-RYANWHITPES-00	Share / 435100-025-RYANWHITPES-00	12/09/2024	ryanhwhitp	Draft
SHARE / 390502-025-019089-000-00	Share / 390502-025-019089-000-00	03/22/2025	mlcomman	Draft
SHARE / 390502-022-0510489-000-02	Share / 390502-022-0510489-000-02	03/22/2025	mlcomman	Draft
SHARE / 390502-025-019023-000-01	Share / 390502-025-019023-000-01	05/09/2025	mlcomman	Approved
SHARE / 390502-022-010504-000-03	Share / 390502-022-010504-000-03	05/24/2025	ryanhwhitp	Approved
Go to Document Search				
Links				
Contracts				
Add/Update Contracts				
PO Contract Change History				
Document Status				
Monitor Agreement Compliance				
Review Agreement Statutes				
Sourcing				
Event Workbench				
Sourcing Event History				
Download Event Documents				
VendorNet				
Dashboard				

Transactional/Supplier Contract Management

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Attachments and Related Documents			
<p>Contract ID 395002-M22-0510459-000-02</p> <p>Select RDA Default: PUR00010-PUR00010: CONTRACT AND REQUEST FOR BID /</p>			
	*Attachment Type	Select RDA	RDA ID
	RPA/Sole Source/Other Waiver ▼	Select RDA	PUR00010

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In Process

- ☐ Onboarding new agencies (phase 2)
- ☐ Add RDA on Document History Page
- ☐ Publish Search Content
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Attachments and Related Documents

S25-TRE3277-01

[Select RDA](#) Assigned: PUR0007-
PUR0007: REQUESTS FOR
PURCHASING APPROV

	Title	*Attachment Type	Select RDA
	Signed Contract - WisDOT and Drivewayze	Contract	Select RDA
	Procurement Authorization Governor CL TE1992 - RPA TRE3277	RPA/Sole Source/Other Waiver	Select RDA

Document History

SetID SHARE Contract ID 395505-S25-TRE3277-01
Supplier Drivewayze Ltd

Document Action View Source Version History Return to Document Management

Document History

1-15 of 18

Action/Version Comments Document Details

Select	DateTime	Document Action	Last User to Take Action	Version	View Attachments	Details
<input type="checkbox"/>	01/10/25 10:37AM	Changed Document Attributes	McGowan, Leann K	0.02		
<input type="checkbox"/>	01/10/25 10:34AM	Executed	McGowan, Leann K	0.02		
<input type="checkbox"/>	01/10/25 10:34AM	Dispatched	McGowan, Leann K	0.02		

Transactional/Supplier Contract Management

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Search Content By Type

Enter search criteria for selected content type.

*Content Type: (Dropdown menu: Clause, Document, Document Configurator, Section)

Title or Body Text:

Clause Attributes

SetID: (Search icon)

Effective Date Used: (Calendar icon)

Description: (Search icon)

Effective Status: (Dropdown menu)

Class Name: (Search icon)

Clause ID: (Search icon)

Clause Group: (Search icon)

Library: (Search icon)

Approval Status: (Dropdown menu)

Checked Out By: (Search icon)

Last Approved By: (Search icon)

Last Updated By: (Search icon)

Notes: (Search icon)

Date Ranges

Checked Out Date From: (Calendar icon)

Checked Out Date To: (Calendar icon)

Approved Date From: (Calendar icon)

Approved Date To: (Calendar icon)

Last Modified Date From: (Calendar icon)

Last Modified Date To: (Calendar icon)

Filter by

Business Unit: US001 (1)

Created Date: 2009 (1)

Purchase Order Status: Dispatched (1)

Search Results

Personalize | Find | View All | First 1 of 1 | Last

Source Transaction	Document Type	Supplier ID	Supplier Name	SetID / Business Unit	Transaction ID	Amendment	Description	View Document
Purchase Orders	Purchase Order Document	SCM00000002	CAMPER'S-001	SHARE	0000000202	0	0000000202	

Transactional/Supplier Contract Management

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The screenshot shows a 'Wizard Execution' window titled 'Configurator Selection Wizard'. It displays the 'Question Groups' section with a single group named 'STARGQ_CONTRACT_SELECT'. Below this, the 'Questions' section contains a required question: '^Select the purchasing contract type:'. A dropdown menu is open, showing four options: 'GOODS', 'GOODS or SERVICES', 'PARTICIPATING ADDENDUM' (which is highlighted in blue), and 'SERVICES'. Navigation buttons include 'Previous', 'Finish' (in the top right), and 'Cancel' (at the bottom left). A legend at the bottom left indicates that '*' denotes a Required Question and '^' denotes a Navigational Question. The window also includes a 'Help' link in the top right corner.

Transactional/Supplier Contract Management (SCM)

Under Consideration!

- ☐ Uncheck the Corporate Contract by default
- ☐ Create/Modify SCM queries and reports
- ☐ Turn on and configure User Defined and Custom fields for:
 - ☐ Piggybacking
 - ☐ SS Event
 - ☐ Amendments
 - ☐ Renewals



Query	
	
Select	Query Name
<input type="checkbox"/>	WI_SCM_AGENCY_ADHOC_APPROVER
<input type="checkbox"/>	WI_SCM_AGENCY_DOC_APPROVER_L1
<input type="checkbox"/>	WI_SCM_CLAUSE_ADHOC_APPROVER
<input type="checkbox"/>	WI_SCM_CLAUSE_APPROVER_L1
<input type="checkbox"/>	WI_SCM_CLAUSE_APPROVER_L2
<input type="checkbox"/>	WI_SCM_CNTRC_EXPIRY_AND_RENEWL

Retention
Activity Log
Document Status
Thresholds & Notifications
Price Adjustment Template
View Changes
Current Change Reason
Purchase Order BU Defaults

☐ Corporate Contract

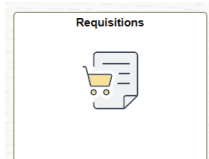
Currency USD

Rate Date 10/15/2021 CRRNT

☐ Must Use Contract Rate Date

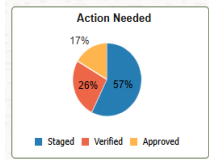
☒ Allow Multicurrency PO

What else is STAR Procurement working on?



ePro Fluid Upgrade

New Look & Feel with enhanced fluid functionality & Fluid Approvals



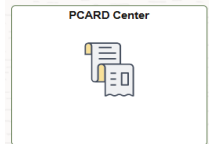
Landing Page & Dashboard Insights

Re-defined Navigation with new Landing pages, Insights, Dashboards and latest user experience



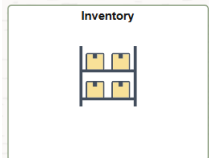
WorkCenters

Enhancing the existing WorkCenters with Pivot Grids, Pagelets, Charts & Work Management



PCARD Enhancements

PCARD business process improvements with automated approvals, reconciliation & audit



Inventory

Exploring the rollout with new features including par locations, handheld scanners & insights

ePro Fluid Upgrade (2025-2026)

Project Overview

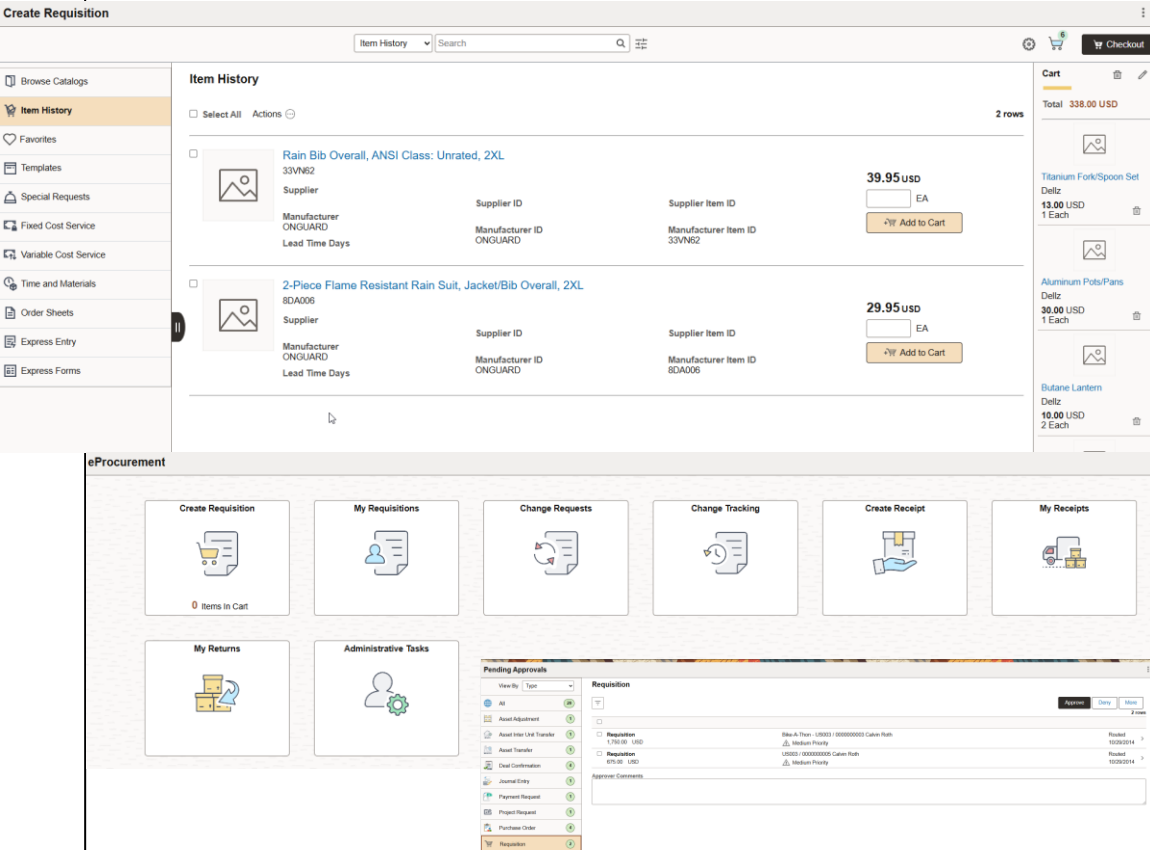
- ❑ Oracle no longer supports classic ePro Fluid screens.
- ❑ Project includes various User Interface (UI) and functionality changes including Fluid Approvals, new Dashboards, Tiles and Navigation
- ❑ Project is being anticipated to complete by Fall 2026

Agency Expectations

- ❑ Mandatory Training sessions along with User Acceptance Testing (UAT) to be conducted with STAR Procurement
- ❑ Agency Training Materials / Job Aids to be revised
- ❑ Business Functionality to be tested

Impacted Elements for Agencies & STAR (estimated)	Impact Level
Business Process Change	LOW
User Interface Changes	HIGH
User Training	HIGH
Training Materials / Job Aids	HIGH
Integrations	MEDIUM
Batch Jobs & Processes	LOW
Customizations Impact (Removals or Bug Fixes)	LOW
Downstream Impact	LOW
Communication Needs	HIGH
System Outage (Regularly Scheduled Weekend)	MEDIUM
Impact on STAR HCM System	NONE
Impact on BI/Analytics System	NONE

ePro Fluid Upgrade (2025-2026)



What to Expect

- ☐ New UI and screens for ePro Reqs
- ☐ Mobile friendly ePro fluid entry screen with drill-down
- ☐ New Tiles and Dashboards
- ☐ Fluid Approvals for Reqs & POs
- ☐ Amazon-like shopping cart feature with Catalog product images, etc.
- ☐ Better search & browse features when creating Requisitions
- ☐ Ability to “Save Cart” and return to “checkout”
- ☐ Requestor can now track their Reqs in the “Requisition Lifecycle” screen
- ☐ Mobile friendly User Interface
- ☐ Intuitive Drilldowns

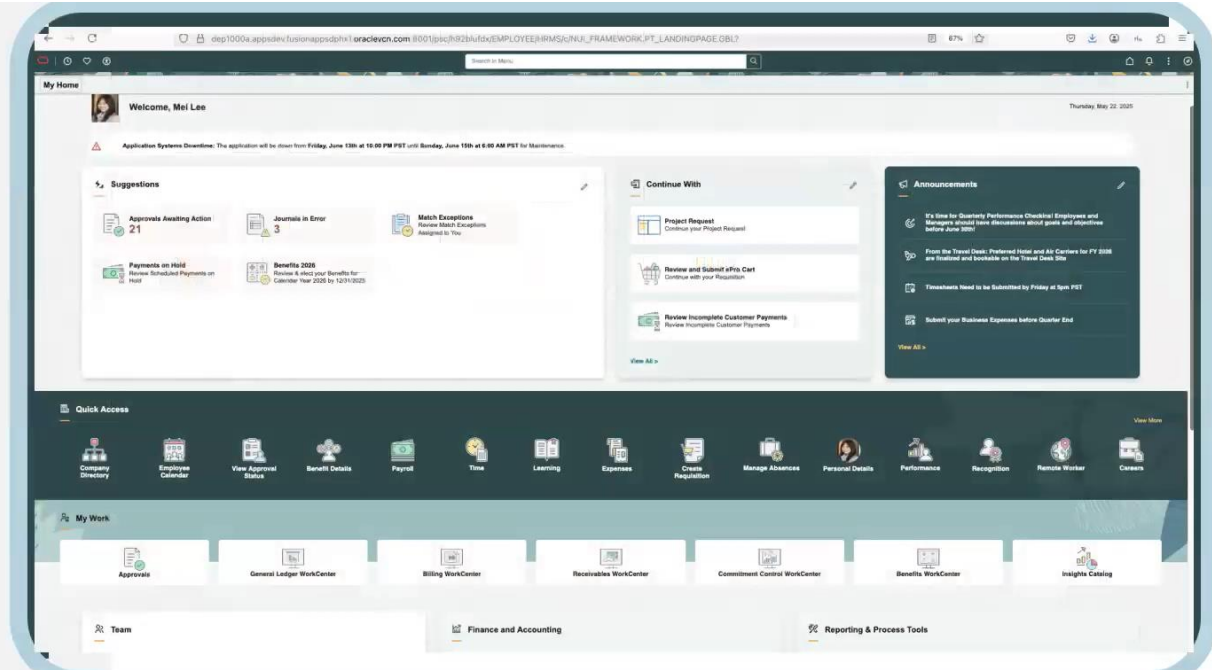


Landing Page / Dashboards & New UI

What to Expect

- ❑ *Starting PeopleTools 8.62 / PUM55, a new Home Page, Dashboards, Insights to drill down to data quickly.*
- ❑ *One Home Page with access to shortcuts and pages based on your security.*
- ❑ *New Suggestions, Notifications, Continue With, Announcements, Quick Access Panels & much more!*

- **NEW FSCM Landing Page**
- **Modern UX**
- **Friendly and Inviting**
- **One Landing Page for all Roles**
- **Guides users to tasks**



⚠ Application Systems Downtime: The application will be off-line from 11:00pm PST on Friday, December 26th to 6:00am PST on Sunday, December 28th [Check details](#)

⚡ Suggestions



Approvals Awaiting Action
18



Match Exceptions
10 Payables Exception(s) have been assigned to you, 573 Payables Exception(s) require your attention



Submit Your Wallet Charges
Add your Wallet charges to an Expense Report before month end



Items in Cart
2

📄 Continue With



Pending Bidder Response
Your Bidder Response: US001 | 0000000191 | Midton Computer Supplies is pending submission.



Pending Expense Reports
Continue with your Saved Expense Report



Requisitions Saved but not Submitted
Requisitions Awaiting Submission 0000000176

📢 Announcements



Update Monthly Processing Dates on your run controls



Submit Business Expenses



Department Budgets are Due!

📁 Quick Access



View Approval Status



Travel & Expenses



Create Requisition



My Requisitions



Payment Request



Structure Request



My Work



Approvals



Delegations



Insights Catalog



General Ledger WorkCenter



Commitment Control WorkCenter



Treasury WorkCenter



Receivables WorkCenter

Suggestion	Highlights/Purpose
Announcements & Banner	Displays high-priority system messages, organization-wide announcements, or alerts.
Suggestions	Actionable system-generated tasks and reminders (e.g., pending approvals, exceptions).
Continue With	Tasks or transactions started but not completed; enables quick resumption of work.
Quick Access	One-click access to frequently-used self-service transactions.
My Work	Central hub with tiles for daily administrative/managerial work, e.g., WorkCenters.
Favorites & Recently Visited	Easy recall with bookmarked or recently used pages.

View All Suggestions

View All
6

Journals in Error
1

Review Financial Structure Requests
1

Submit Your Wallet Charges
1

Scheduled Payments on Hold
2

Match Exceptions
1

	Approvals Awaiting Action Approvals tile for Suggestions section		
	Match Exceptions 293 Payables Exception(s) have been assigned to you, 293 Payables Exception(s) require your attention	Published Date 10/07/25 11:57:47PM	Dismiss
	Scheduled Payments on Hold US001 00000355 1, USD 23456.76	Published Date 10/01/25 9:30:48PM	Dismiss
	Scheduled Payments on Hold US001 00000427 1, USD 55280	Published Date 10/01/25 9:30:26PM	Dismiss
	Submit Your Wallet Charges Add your Wallet charges to an Expense Report before month end	Published Date 10/14/25 9:08:26PM	Dismiss
	Review Financial Structure Requests SHARE US001 ACCOUNT 0000000016 1	Published Date 10/09/25 3:44:53PM	Dismiss
	Journals in Error US001 0000000745 2025-09-01	Published Date 10/01/25 9:28:11PM	Dismiss

Continue With



Pending Bidder Response
Your Bidder response: US001, 0000000191, Bike Shopper, is pending submission.



Please submit Pending Project Request
4



Requisitions Saved but not Submitted
10

[View All >](#)

Peoplesoft Insights

What are Insights

- ❑ *PeopleSoft Insights provides visual reports (visualizations) in the form of charts, tables, graphs and so on. The visualizations are based on queries that retrieve data from the PeopleSoft Search Framework.*
- ❑ *These Insights use preexisting search indexes to provide analytics, so there's no load on the transactional database.*

Procurement Dashboards | Procurement Contracts Dashboard

Filters Search KQL Last 6 months Show dates Refresh

+ Add filter

Additional Filters

Administrator/Buyer	Contract SetID	Contract ID	Contract Style
Select...	Select...	Select...	Select...
Supplier Set ID	Supplier	Manufacturer	
Select...	Select...	Select...	

Apply changes Cancel changes Clear form

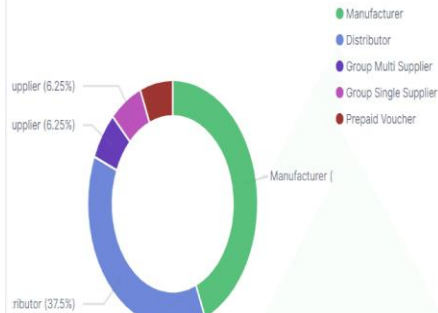
Contracts By Contract Style

Contracts By Status

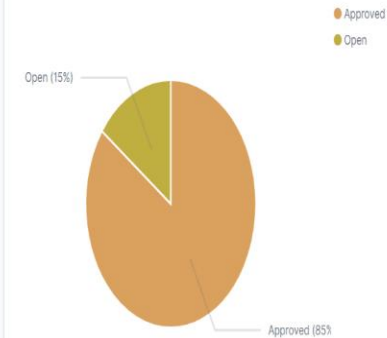
What to Expect

Purchasing	Procurement Contracts Dashboard
Purchasing	Purchasing Effectiveness Dashboard Purchasing Operations Dashboard
Purchasing	Supplier Activity Analytics Insights
Supplier Contract Management	Supplier Contract Insights Dashboard
Inventory	Item Lots Approaching Expiration Date Dashboard Non-Viable Item Lot Analysis Dashboard

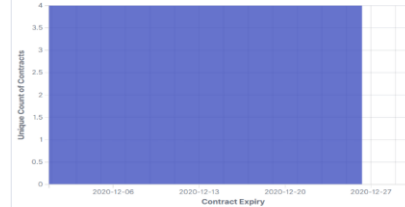
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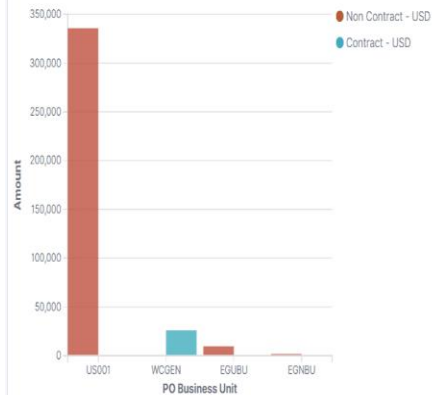


Contracts Expiry by Month

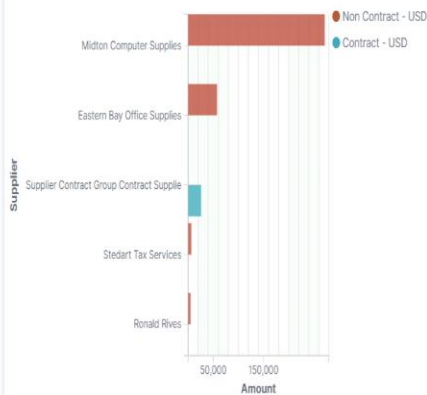


Contract SetID	Contract ID	Version	Contract Line	Line Release Amount	Category Release Amount	Contract Style	Expire Date	Supplier	PO Business Unit	PO ID	PO Line	Reporting Currency	PO Amount	Details
WCARE	KCT_110	1	0	0	0	Distributor	2020-12-31	Cardinal Healthcare			0	USD	0	View Details
WCARE	KCT_111	1	0	0	0	Distributor	2022-12-31	Joyson & Joyson Healthcare			0	USD	0	View Details
WCARE	KCT_112	1	0	0	0	Distributor	2022-12-31	McKusson-HOC Medical Group			0	USD	0	View Details
WCARE	KCT_113	1	0	0	0	Distributor	2022-12-31	Offens and Major			0	USD	0	View Details
WCARE	KCT_114	1	0	0	0	Distributor	2021-10-31	Addott Laboratories Hospital Products			0	USD	0	View Details
SHARE	KCT_11	1	0	0	0	Group Single Supplier	2020-10-26	Mistron Computer Supplies			0	USD	0	View Details

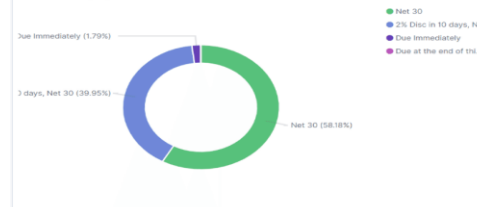
Contract vs Non Contract Spend



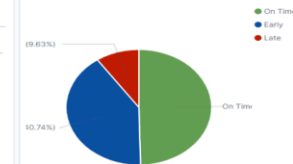
Top Suppliers



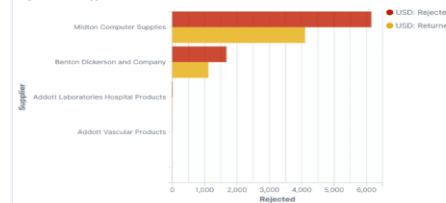
Purchase Order By Pay Terms



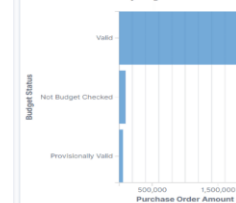
Delivery Performance



Rejections and Supplier Returns

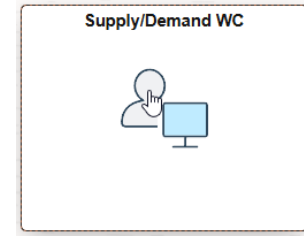
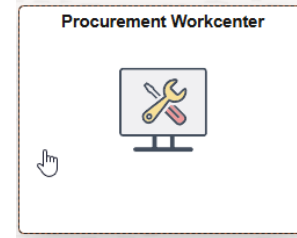


Purchase Order Amount by Budget Status



WorkCenters & Exception Work Management

Match Exception Collaboration Summary		
<div> <div> <div></div> <div></div> </div> <div> <div>Match Exceptions</div> <div>Voucher Details</div> <div>Purchasing Details</div> <div>Receiving Details</div> <div>Show All</div> </div> </div>		
Description <small>⌵</small>	Receipt Unit <small>⌵</small>	Receipt ID
Freight not allowed		
Freight not allowed		
No receipts found		
Voucher quantity does not equal sum of receipt qty		
Freight not allowed		
No receipts found		
Voucher quantity does not equal sum of receipt qty		
Voucher Ext Amt <> PO Ext Amt (No Tolerances)		
Voucher Unit Price <> PO Unit Price (No tolerance)		



Match Exception Collaboration Summary

<div> <div> <div></div> <div></div> </div> <div> <div>Match Exceptions</div> <div>Voucher Details</div> <div>Purchasing Details</div> <div>Receiving Details</div> <div>Show All</div> </div> </div>									
Description <small>⌵</small>	Buyer <small>⌵</small>	PO Unit <small>⌵</small>	PO ID <small>⌵</small>	PO Line <small>⌵</small>	Schedule <small>⌵</small>	Quantity <small>⌵</small>	Unit Price <small>⌵</small>	UOM <small>⌵</small>	Item ID <small>⌵</small>
Freight not allowed	CHRISBAKER	BUY01	POMP-002	1	1	10.0000	20.00000	BOX	>
Freight not allowed	CHRISBAKER	BUY01	POMP-002	2	1	50.0000	15.00000	BOX	>
No receipts found	CHRISBAKER	BUY01	POMP-002	2	1	50.0000	15.00000	BOX	>
Voucher quantity does not equal sum of receipt qty	CHRISBAKER	BUY01	POMP-002	2	1	50.0000	15.00000	BOX	>

1685 rows

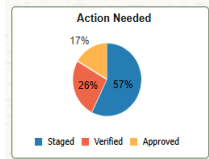


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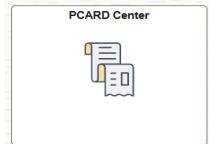
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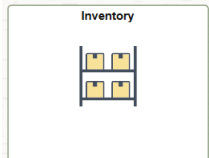
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User Group(s)

Strategic Sourcing User Group

- ❑ Propose, design and test configuration changes and new features



Additional User / Focus Groups

- ❑ Meet Quarterly
- ❑ Be the first to review new features
- ❑ Provide strategic guidance/vision



Strategic Sourcing Resources

Job Aids:

- [FAQs](#)
- [Creating a Strategic Sourcing Event Job Aid](#)
- [Approving a Strategic Sourcing Event Job Aid](#)
- [Proxy for Bidders Job Aid](#)

Checklists:

- [Simplified Bid](#)
- [Request for Bid](#)
- [Request for Proposal](#)

Examples:

- [Setup Event Scoring – Examples](#)

Transactional / Supplier Contract Resources

Introduction to SCM:

- [What is Supplier Contract Management?](#)

Job Aids:

- [Creating a Transactional Contract](#)
- [SCM Training and Support](#)

Test Drive page:

- [Supplier Contract Management Test Drive Activities](#)

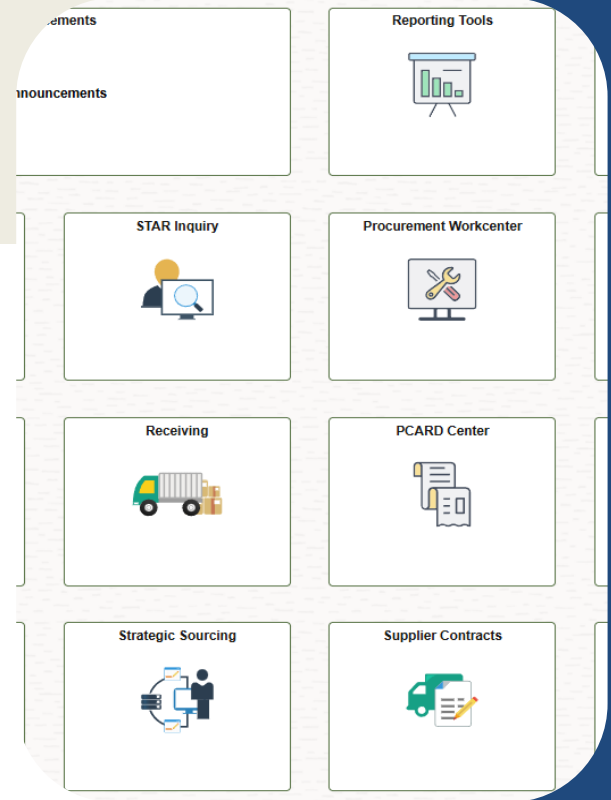
Thanks!

Do you have any questions? Ask them now!

Policy Questions - WISPro:
doawispro@wisconsin.gov

Technical Questions – STAR Support:
starsupport@wisconsin.gov

STAR Job Aids: <https://confl-star.wi.gov/display/AGENCY/Procurement+Support+Documents>



What's Next?

November 12, 2025: 12:30 – 4:00 pm

12:30 – 1:30 pm	General Session	Welcome, State of State Procurement – Cheryl Edgington & Becky Hoefs, State Bureau of Procurement		
1:30 – 1:45 pm	Break			
	Workshop A	Workshop B	Workshop C	
Breakout Session 1 1:45 – 2:45 pm	IT Best Practices	Understanding Grants and Other Exemptions	STAR Procurement in Progress: Enhancements, Insights, and What’s Next	
2:45 – 3:00 pm	Break			
Breakout Session 2 3:00 – 4:00 pm	Get to Know the IT Team	Get to Know the Enterprise Sourcing Team	Purchasing Best Practices with CAPS	