
State of Wisconsin
Event Filing # 2026-06
Dated May 7, 2026

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

Issuer: State of Wisconsin

Obligations: Transportation Revenue Bonds

CUSIP Numbers:	977123 2L1	977123 2Y3	977123 W95
	977123 2M9	977123 2Z0	977123 X29
	977123 2Q0	977123 Q68	977123 Y28
	977123 2R8	977123 U30	977123 Y36
	977123 2S6	977123 U48	977123 Y44
	977123 2T4	977123 U55	977123 Y51
	977123 2U1	977123 U63	977123 Y69
	977123 2V9	977123 U71	977123 Y77
	977123 2W7	977123 W79	977123 Y85
	977123 2X5	977123 W87	

Type of Information: Event Filing
Rule 15c2-12; Tender Offer/Secondary Market Purchases

The State of Wisconsin is releasing a Notice of Final Acceptance of Bonds related to the Invitation to Tender Bonds, dated April 21, 2026, for the above CUSIP numbers. The list of accepted bonds is outlined in the [attached notice](#).

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office website and State of Wisconsin investor relations website at:

doa.wi.gov/capitalfinance
wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing annual reports and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019) and is authorized to distribute this information publicly.

/S/ AARON M. HEINTZ

Aaron M. Heintz, Capital Finance Director
State of Wisconsin Capital Finance Office
Wisconsin Department of Administration
101 East Wilson Street, FLR 10
Madison, WI 53703

Phone: (608) 267-1836

E-mail: DOACapitalFinanceOffice@wisconsin.gov

Websites: doa.wi.gov/capitalfinance
wisconsinbonds.com

NOTICE OF ACCEPTANCE

**RELATING TO THE
INVITATION TO TENDER BONDS DATED APRIL 21, 2026
made by
STATE OF WISCONSIN**

to the Holders described herein of all or any portion of the maturities of the

STATE OF WISCONSIN

**Transportation Revenue Refunding Bonds, 2017 Series 1
Transportation Revenue Refunding Bonds, 2017 Series 2
Transportation Revenue Bonds, 2019 Series A
Transportation Revenue Refunding Bonds, 2020 Series 1 (Taxable)
Transportation Revenue Bonds, 2021 Series A
Transportation Revenue Refunding Bonds, 2021 Series 1 (Taxable)**

Pursuant to its Invitation to Tender Bonds dated April 21, 2026 (the "*Invitation*"), the State of Wisconsin, acting through the State of Wisconsin Building Commission (the "*State*"), offered to purchase for cash certain bonds of the series and maturities listed in Tables 1 and 2 on pages (i) and (ii) of the Invitation (the "*Bonds*"). Capitalized terms used herein and not otherwise defined shall have the meaning ascribed to such terms in the Invitation.

The Invitation expired as of 5:00 P.M., Eastern Time on May 4, 2026, and has not been extended, taking into account the State's rights to waive any Financing Conditions and any irregularities or defects in any tender.

Subject to the terms set forth in the Invitation, the State accepts the Tax-Exempt Bonds tendered for purchase for cash consideration set forth in the table attached hereto as Exhibit A.

Subject to the terms set forth in the Invitation, the State accepts the Taxable Bonds tendered for purchase for cash consideration set forth in the table attached hereto as Exhibit B.

Bonds accepted for cash purchase will be purchased and paid for at the applicable Purchase Price, as set forth in the State's Notice of Purchase Prices, dated May 6, 2026, on the Settlement Date. In addition to the applicable Purchase Price, the State will pay Bondholders Accrued Interest on purchased Bonds from such Bond's last interest payment date up to, but not including, the Settlement Date. The Settlement Date is expected to be May 28, 2026, unless extended, and is subject to the conditions set forth in the Invitation.

Please direct any questions to the Information and Tender Agent, Globic Advisors Inc., at (212) 227-9698, or the Dealer Managers, BofA Securities, Inc., at (646) 743-1362 and Jefferies LLC, at (212) 336-7151.

Dated: May 7, 2026

EXHIBIT A

TAX-EXEMPT TENDERED BONDS

Series	CUSIP [†]	Maturity Date	Interest Rate	Optional Redemption Date at Par	Par Amount Outstanding	Principal Amount Tendered	Principal Amount Accepted
2017 Series 1	977123Q68	7/1/28	5.000%	7/1/27	\$38,415,000	\$ 4,945,000	\$ 4,945,000
2017 Series 2	977123U30	7/1/28	5.000%	7/1/27	36,070,000	4,020,000	4,020,000
2017 Series 2	977123U48	7/1/29	5.000%	7/1/27	30,345,000	10,085,000	10,085,000
2017 Series 2	977123U55	7/1/30	5.000%	7/1/27	22,680,000	1,005,000	1,005,000
2017 Series 2	977123U63	7/1/31	5.000%	7/1/27	9,220,000	245,000	245,000
2017 Series 2	977123U71	7/1/32	5.000%	7/1/27	4,325,000	170,000	170,000
2019 Series A	977123W79	7/1/35	5.000%	7/1/28	6,265,000	2,350,000	2,350,000
2019 Series A	977123W87	7/1/36	5.000%	7/1/28	6,050,000	0	0
2019 Series A	977123W95	7/1/37	5.000%	7/1/28	5,330,000	0	0
2019 Series A	977123X29	7/1/38	5.000%	7/1/28	135,000	0	0
2021 Series A	977123ZL1	7/1/40	3.000%	7/1/30	7,170,000	20,000	20,000
2021 Series A	977123ZM9	7/1/41	3.000%	7/1/30	7,120,000	135,000	135,000

[†] CUSIP® is a registered trademark of the American Bankers Association. CUSIP Global Services (CGS) is managed on behalf of the American Bankers Association by FactSet Research Systems, Inc. All rights reserved. CUSIP® data herein is provided by CUSIP Global Services. This data is not intended to create a database and does not serve in any way as a substitute for the CGS database. CUSIP® numbers are provided for convenience of reference only. None of the State, the Dealer Managers or the Information and Tender Agent takes any responsibility for the accuracy of such numbers

EXHIBIT B
TAXABLE TENDERED BONDS

Series	CUSIP [†]	Maturity Date	Interest Rate	Optional Redemption Date at Par	Par Amount Outstanding	Principal Amount Tendered	Principal Amount Accepted
2020 Series 1	977123Y28	7/1/28	1.309%		\$ 3,040,000	\$ 0	\$ 0
2020 Series 1	977123Y36	7/1/29	1.409%		3,635,000	0	0
2020 Series 1	977123Y44	7/1/30	1.539%		3,685,000	0	0
2020 Series 1	977123Y51	7/1/31	1.589%		3,545,000	0	0
2020 Series 1	977123Y69	7/1/32	1.709%		11,585,000	10,000,000	10,000,000
2020 Series 1	977123Y77	7/1/33	1.789%		20,455,000	4,375,000	4,375,000
2020 Series 1	977123Y85	7/1/34	1.859%		23,110,000	7,575,000	7,575,000
2021 Series 1	9771232Q0	7/1/28	1.463%		2,675,000	0	0
2021 Series 1	9771232R8	7/1/29	1.617%		1,715,000	0	0
2021 Series 1	9771232S6	7/1/30	1.717%		1,510,000	0	0
2021 Series 1	9771232T4	7/1/31	1.767%		5,000,000	0	0
2021 Series 1	9771232U1	7/1/32	1.867%	7/1/31	4,815,000	0	0
2021 Series 1	9771232V9	7/1/33	1.967%	7/1/31	4,500,000	0	0
2021 Series 1	9771232W7	7/1/34	2.067%	7/1/31	5,000,000	0	0
2021 Series 1	9771232X5	7/1/35	2.167%	7/1/31	10,325,000	0	0
2021 Series 1	9771232Y3	7/1/36	2.217%	7/1/31	17,925,000	0	0
2021 Series 1	9771232Z0	7/1/37	2.317%	7/1/31	500,000	0	0

[†] CUSIP® is a registered trademark of the American Bankers Association. CUSIP Global Services (CGS) is managed on behalf of the American Bankers Association by FactSet Research Systems, Inc. All rights reserved. CUSIP® data herein is provided by CUSIP Global Services. This data is not intended to create a database and does not serve in any way as a substitute for the CGS database. CUSIP® numbers are provided for convenience of reference only. None of the State, the Dealer Managers or the Information and Tender Agent takes any responsibility for the accuracy of such numbers.