
State of Wisconsin
Event Filing # 2026-03
Dated March 17, 2026

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

Issuer: State of Wisconsin

Obligations: General Obligation Bonds

CUSIP Numbers:	97705M EC5	97705M LS2	97705M NB7
	97705M ED3	97705M MF9	97705M NG6
	97705M EE1	97705M MG7	97705M NH4
	97705M EH4	97705M MW2	97705M NJ0
	97705M EM3	97705M MX0	97705M NK7
	97705M LP8	97705M MY8	97705M ZJ7
	97705M LQ6	97705M MZ5	97705M ZK4
	97705M LR4	97705M NA9	

Type of Information: Event Filing
Rule 15c2-12; Bond Call

The [attached notices of redemption](#) have been sent to The Depository Trust Company and the date for these redemptions is May 1, 2026.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office website and State of Wisconsin investor relations website at:

doa.wi.gov/capitalfinance
wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing annual reports and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019) and is authorized to distribute this information publicly.

/S/ AARON M. HEINTZ

Aaron M. Heintz, Capital Finance Director
State of Wisconsin Capital Finance Office
Wisconsin Department of Administration
101 East Wilson Street, FLR 10
Madison, WI 53703

Phone: (608) 267-1836

E-mail: DOACapitalFinanceOffice@wisconsin.gov

Websites: doa.wi.gov/capitalfinance
wisconsinbonds.com



**STATE OF WISCONSIN
DEPARTMENT OF ADMINISTRATION**

Tony Evers, Governor
Kathy Blumenfeld, Secretary
Brian Pahnke, Administrator

March 17, 2026

Email: redemptionnotification@dtcc.com

Call Notification Department
The Depository Trust Company
55 Water Street, FLR 50
New York, N.Y. 10041-0099

Re: Notice of Redemption
State of Wisconsin G. O. Refunding Bonds of 2016, Series 2
Redemption/Bonds Due November 1, 2026, 2027, 2028, 2029, and 2030

Dear Sir or Madam:

On May 1, 2026, the State will redeem the outstanding bonds maturing November 1, 2026, 2027, 2028, 2029, and 2030. The enclosed Notice of Redemption is being sent to you pursuant to the Blanket Issuer Letter of Representations, dated May 27, 2005, between the State of Wisconsin Building Commission and The Depository Trust Company ("DTC"). The Operational Arrangement requires that DTC be notified not less than thirty days prior to the date of redemption. You will have this letter and the Notice in your possession on March 17, 2026, a date which is equal to or more than thirty and equal to or less than sixty days prior to the proposed date of redemption.

Upon redemption, the bond certificate should be returned to Department of Administration, State Controller's Office, Cash Management Operations as follows:

Overnight Delivery

Ms. Angela Thomas 608.261.9208
DOA/SCO-CMO
101 E. Wilson - 5th FLR
Madison, WI 53703

US Mail

Ms. Angela Thomas
DOA/SCO-CMO
PO Box 7932
Madison WI 53707-7932

Please direct all inquiries, comments and questions to my attention at 608.267.1836 or aaron.heintz@wisconsin.gov.

Sincerely,

Aaron M. Heintz
Capital Finance Director

Enc.

NOTICE OF REDEMPTION
State of Wisconsin
General Obligation Refunding Bonds of 2016, Series 2,
dated August 25, 2016

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
97705M EH4	5.00%	11/1/2026
97705M EC5	4.00	11/1/2027
97705M EM3	5.00	11/1/2027
97705M ED3	5.00	11/1/2028
97705M EE1	5.00	11/1/2029
97705M ZJ7	4.00	11/1/2030
97705M ZK4	5.00	11/1/2030

NOTICE IS HEREBY GIVEN TO the beneficial owners of the State of Wisconsin General Obligation Refunding Bonds of 2016, Series 2, dated August 25, 2016 (the “**Bonds**”) that the **entire principal amount** of the Bonds maturing on November 1, 2026, 2027, 2028, 2029, and 2030 have been called for redemption on May 1, 2026, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2026, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2026, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“DTC”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2026.

NO REPRESENTATION IS MADE AS TO THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

Kathy K. Blumenfeld, Secretary, Department of Administration
Registrar/Paying Agent
Dated: March 17, 2026



**STATE OF WISCONSIN
DEPARTMENT OF ADMINISTRATION**

Tony Evers, Governor
Kathy Blumenfeld, Secretary
Brian Pahnke, Administrator

March 17, 2026

Email: redemptionnotification@dtcc.com

Call Notification Department
The Depository Trust Company
55 Water Street, FLR 50
New York, N.Y. 10041-0099

Re: Notice of Redemption
State of Wisconsin G. O. Bonds of 2018, Series A
Redemption/Bonds Due May 1, 2033, 2034, 2035, and 2036

Dear Sir or Madam:

On May 1, 2026, the State will redeem the outstanding bonds maturing May 1, 2033, 2034, 2035, and 2036. The enclosed Notice of Redemption is being sent to you pursuant to the Blanket Issuer Letter of Representations, dated May 27, 2005, between the State of Wisconsin Building Commission and The Depository Trust Company ("DTC"). The Operational Arrangement requires that DTC be notified not less than thirty days prior to the date of redemption. You will have this letter and the Notice in your possession on March 17, 2026, a date which is equal to or more than thirty and equal to or less than sixty days prior to the proposed date of redemption.

Upon redemption, the bond certificate should be returned to Department of Administration, State Controller's Office, Cash Management Operations as follows:

Overnight Delivery

Ms. Angela Thomas 608.261.9208
DOA/SCO-CMO
101 E. Wilson - 5th FLR
Madison, WI 53703

US Mail

Ms. Angela Thomas
DOA/SCO-CMO
PO Box 7932
Madison WI 53707-7932

Please direct all inquiries, comments and questions to my attention at 608.267.1836 or aaron.heintz@wisconsin.gov.

Sincerely,

Aaron M. Heintz
Capital Finance Director

Enc.

NOTICE OF REDEMPTION
State of Wisconsin
General Obligation Bonds of 2018, Series A,
dated March 15, 2018

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
97705M LP8	4.00%	5/1/2033
97705M LQ6	4.00	5/1/2034
97705M LR4	4.00	5/1/2035
97705M LS2	4.00	5/1/2036

NOTICE IS HEREBY GIVEN TO the beneficial owners of the State of Wisconsin General Obligation Bonds of 2018, Series A, dated March 15, 2018 (the “**Bonds**”) that the **entire principal amount** of the Bonds maturing on May 1, 2033, 2034, 2035, and 2036 have been called for redemption on May 1, 2026, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2026, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2026, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“**DTC**”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2026.

NO REPRESENTATION IS MADE AS TO THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

Kathy K. Blumenfeld, Secretary, Department of Administration
Registrar/Paying Agent
Dated: March 17, 2026



**STATE OF WISCONSIN
DEPARTMENT OF ADMINISTRATION**

Tony Evers, Governor
Kathy Blumenfeld, Secretary
Brian Pahnke, Administrator

March 17, 2026

Email: redemptionnotification@dtcc.com

Call Notification Department
The Depository Trust Company
55 Water Street, FLR 50
New York, N.Y. 10041-0099

Re: Notice of Redemption
State of Wisconsin G. O. Bonds of 2018, Series B
Redemption/Bonds Due May 1, 2032 and 2033

Dear Sir or Madam:

On May 1, 2026, the State will redeem the outstanding bonds maturing May 1, 2032 and 2033. The enclosed Notice of Redemption is being sent to you pursuant to the Blanket Issuer Letter of Representations, dated May 27, 2005, between the State of Wisconsin Building Commission and The Depository Trust Company ("DTC"). The Operational Arrangement requires that DTC be notified not less than thirty days prior to the date of redemption. You will have this letter and the Notice in your possession on March 17, 2026, a date which is equal to or more than thirty and equal to or less than sixty days prior to the proposed date of redemption.

Upon redemption, the bond certificate should be returned to Department of Administration, State Controller's Office, Cash Management Operations as follows:

Overnight Delivery

Ms. Angela Thomas 608.261.9208
DOA/SCO-CMO
101 E. Wilson - 5th FLR
Madison, WI 53703

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Ms. Angela Thomas
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PO Box 7932
Madison WI 53707-7932

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Sincerely,

Aaron M. Heintz
Capital Finance Director

Enc.

NOTICE OF REDEMPTION
State of Wisconsin
General Obligation Bonds of 2018, Series B,
dated October 11, 2018

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
97705M MF9	5.00%	5/1/2032
97705M MG7	5.00	5/1/2033

NOTICE IS HEREBY GIVEN TO the beneficial owners of the State of Wisconsin General Obligation Bonds of 2018, Series B, dated October 11, 2018 (the “**Bonds**”) that the **entire principal amount** of the Bonds maturing on May 1, 2032 and 2033 have been called for redemption on May 1, 2026, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2026, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2026, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“**DTC**”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2026.

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Kathy K. Blumenfeld, Secretary, Department of Administration
Registrar/Paying Agent
Dated: March 17, 2026



**STATE OF WISCONSIN
DEPARTMENT OF ADMINISTRATION**

Tony Evers, Governor
Kathy Blumenfeld, Secretary
Brian Pahnke, Administrator

March 17, 2026 **REVISED**

Email: redemptionnotification@dtcc.com

Call Notification Department
The Depository Trust Company
55 Water Street, FLR 50
New York, N.Y. 10041-0099

Re: Notice of Redemption
State of Wisconsin G. O. Bonds of 2019, Series A
Redemption/Bonds Due May 1, 2027, 2028, 2029, 2030, 2031, 2032, 2037, 2038,
2039, and 2040

Dear Sir or Madam:

On May 1, 2026, the State will redeem the outstanding bonds maturing May 1, 2027, 2028, 2029, 2030, 2031, 2032, 2037, 2038, 2039, and 2040. The enclosed Notice of Redemption is being sent to you pursuant to the Blanket Issuer Letter of Representations, dated May 27, 2005, between the State of Wisconsin Building Commission and The Depository Trust Company ("DTC"). The Operational Arrangement requires that DTC be notified not less than thirty days prior to the date of redemption. You will have this letter and the Notice in your possession on March 17, 2026, a date which is equal to or more than thirty and equal to or less than sixty days prior to the proposed date of redemption.

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PO Box 7932
Madison WI 53707-7932

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Sincerely,

Aaron M. Heintz
Capital Finance Director

Enc.

NOTICE OF REDEMPTION
State of Wisconsin
General Obligation Bonds of 2019, Series A,
dated August 7, 2019

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
97705M MW2	4.00%	5/1/2027
97705M MX0	4.00	5/1/2028
97705M MY8	4.00	5/1/2029
97705M MZ5	5.00	5/1/2030
97705M NA9	5.00	5/1/2031
97705M NB7	5.00	5/1/2032
97705M NG6	5.00	5/1/2037
97705M NH4	5.00	5/1/2038
97705M NJ0	5.00	5/1/2039
97705M NK7	5.00	5/1/2040

NOTICE IS HEREBY GIVEN TO the beneficial owners of the State of Wisconsin General Obligation Bonds of 2019, Series A, dated August 7, 2019 (the “**Bonds**”) that the **entire principal amount** of the Bonds maturing on May 1, 2027, 2028, 2029, 2030, 2031, 2032, 2037, 2038, 2039, and 2040 have been called for redemption on May 1, 2026, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2026, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2026, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“DTC”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2026.

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Kathy K. Blumenfeld, Secretary, Department of Administration
Registrar/Paying Agent

Dated: March 17, 2026 ****REVISED****