
State of Wisconsin
Event Filing # 2026-02
Dated February 11, 2026

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

Issuer: State of Wisconsin

Obligations: General Obligation Bonds

CUSIP Numbers:	97705M GT6	97705M PN9	97705M UN3
	97705M GU3	97705M PP4	97705M UY9
	97705M GV1	97705M PR0	97705M VD4
	97705M JL0	97705M PS8	97705M VN2
	97705M KR5	97705M QP3	97705M VP7
	97705M KS3	97705M QQ1	97705M VQ5
	97705M KT1	97705M QR9	97705M VR3
	97705M KU8	97705M RG2	97705M VS1
	97705M KV6	97705M RH0	97705M VT9
	97705M KW4	97705M RJ6	97705M VU6
	97705M NR2	97705M RK3	97705M VV4
	97705M NS0	97705M RL1	97705M WH4
	97705M NT8	97705M RM9	97705M WJ0
	97705M NU5	97705M SC0	97705M XD2
	97705M NV3	97705M SE6	97705M XE0
	97705M PH2	97705M SF3	97705M XF7
	97705M PJ8	97705M SG1	97705M XG5
	97705M PK5	97705M SH9	97705M ZN8
	97705M PL3	97705M TY1	97705M ZQ1
	97705M PM1	97705M TZ8	

Type of Information: Event Filing
Rule 15c2-12; Tender Offer/Secondary Market Purchases

The State of Wisconsin is releasing a Notice of Final Acceptance of Bonds related to the Invitation to Tender Bonds, dated January 23, 2026 for the above CUSIP numbers. The list of accepted bonds is outlined in the [attached notice](#).

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office website and State of Wisconsin investor relations website at:

doa.wi.gov/capitalfinance
wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing annual reports and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019) and is authorized to distribute this information publicly.

/S/ AARON M. HEINTZ

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NOTICE OF FINAL ACCEPTANCE OF TENDERED BONDS

regarding

INVITATION TO TENDER BONDS DATED JANUARY 23, 2026

made by the

STATE OF WISCONSIN

to the Holders described therein of all or any portion of the maturities listed on pages 2 and 3 hereof of its

General Obligation Refunding Bonds of 2017, Series 1	General Obligation Refunding Bonds of 2020, Series 2 (Taxable)
General Obligation Refunding Bonds of 2017, Series 2	General Obligation Refunding Bonds of 2020, Series 3 (Taxable)
General Obligation Refunding Bonds of 2017, Series 3	General Obligation Bonds of 2021, Series A
General Obligation Bonds of 2019, Series B	General Obligation Bonds of 2021, Series B
General Obligation Refunding Bonds of 2019, Series 1 (Taxable)	General Obligation Refunding Bonds of 2021, Series 3 (Taxable)
General Obligation Bonds of 2020, Series A	General Obligation Refunding Bonds of 2021, Series 4 (Taxable)
General Obligation Bonds of 2020, Series B	General Obligation Refunding Bonds of 2022, Series 2 (Taxable)

*The purpose of this Notice of Final Acceptance of Tendered Bonds, dated February 11, 2026 (the “**Final Acceptance Notice**”), is to provide notice of the State’s final acceptance for purchase of certain Bonds. All other terms relating to the Tender Offer remain unchanged.*

Pursuant to the Invitation to Tender Bonds, dated January 23, 2026 (as may be amended or supplemented, the “**Tender Offer**”), the State of Wisconsin (the “**State**”) offered to purchase Bonds tendered by any Bondholder for cash as further described in the Tender Offer.

In accordance with, and subject to the terms of, the Tender Offer, the principal amounts of the Bonds the State is accepting for purchase are set forth in the tables below. All of the Bonds set forth in the Notice of Preliminary Acceptance of Bonds, dated February 9, 2026, have been accepted for purchase by the State.

This acceptance is subject to the conditions contained in the section “TERMS OF THE TENDER OFFER—Conditions to Purchase” in the Tender Offer, including that the consummation of the purchase of the Bonds accepted for tender is conditioned upon the successful closing of the 2026 Series 1 Bonds. The 2026 Series 1 Bonds are expected to be issued on or about February 26, 2026, subject to the satisfaction of certain customary purchase and delivery conditions.

All capitalized terms used herein and not otherwise defined are used as defined in the Tender Offer.

The Settlement Date is the day on which Bonds tendered to the State for purchase will be accepted and purchased for cash. The Settlement Date is expected to be February 26, 2026, unless extended, and is subject to the conditions set forth in the Tender Offer. The State may change the Settlement Date by giving notice as described in the Tender Offer.

The Tender Offer, including the Preliminary Official Statement, is available on the website of the Information and Tender Agent at www.globic.com/wisconsin. Any questions can be directed to the Information and Tender Agent, Globic Advisors Inc., at 212-227-9622, Attention: Robert Stevens, rstevens@globic.com.

The State hereby indicates its final acceptance for purchase or rejection, as applicable, of the Bonds set forth in the table below.

TAXABLE BONDS

Series	CUSIP ⁽¹⁾	Optional Redemption Date	Maturity Date	Interest Rate	Outstanding Principal Amount	Bonds Offered	Bonds Accepted	Bonds Rejected
2019, Series 1	97705MNR2		5/1/28	2.231%	\$ 7,415,000	\$ -	\$ -	\$-
2019, Series 1	97705MNS0		5/1/29	2.281%	13,995,000	-	-	-
2019, Series 1	97705MNT8		5/1/30	2.381%	5,515,000	5,000	5,000	-
2019, Series 1	97705MNU5		5/1/31	2.451%	25,575,000	2,150,000	2,150,000	-
2019, Series 1	97705MNV3		5/1/32	2.501%	13,420,000	1,115,000	1,115,000	-
2019, Series 1	97705MZN8		5/1/33	2.531%	22,275,000	2,810,000	2,810,000	-
2020, Series 2	97705MQP3		5/1/29	2.267%	45,740,000	10,000,000	10,000,000	-
2020, Series 2	97705MQQ1		5/1/30	2.297%	16,840,000	40,000	40,000	-
2020, Series 2	97705MQR9		5/1/31	2.347%	8,500,000	-	-	-
2020, Series 3	97705MSC0	5/1/30	5/1/32	1.736%	24,890,000	10,440,000	10,440,000	-
2020, Series 3	97705MQZ1	5/1/30	5/1/33	1.836%	21,250,000	2,900,000	2,900,000	-
2020, Series 3	97705MSE6	5/1/30	5/1/34	1.936%	2,000,000	500,000	500,000	-
2020, Series 3	97705MSF3	5/1/30	5/1/35	1.986%	1,965,000	875,000	875,000	-
2020, Series 3	97705MSG1	5/1/30	5/1/38	2.385%	7,200,000	2,300,000	2,300,000	-
2020, Series 3	97705MSH9	5/1/30	5/1/42	2.485%	17,155,000	1,500,000	1,500,000	-
2021, Series 3	97705MUN3		5/1/28	1.122%	14,540,000	-	-	-
2021, Series 4	97705MVN2		5/1/29	1.402%	20,725,000	2,300,000	2,300,000	-
2021, Series 4	97705MVP7		5/1/30	1.502%	4,500,000	-	-	-
2021, Series 4	97705MVQ5		5/1/31	1.622%	22,895,000	5,805,000	5,805,000	-
2021, Series 4	97705MVR3	5/1/31	5/1/32	1.772%	32,370,000	170,000	170,000	-
2021, Series 4	97705MVS1	5/1/31	5/1/33	1.902%	25,715,000	5,740,000	5,740,000	-
2021, Series 4	97705MVT9	5/1/31	5/1/34	2.002%	35,170,000	11,650,000	11,650,000	-
2021, Series 4	97705MVU6	5/1/31	5/1/35	2.102%	35,235,000	1,495,000	1,495,000	-
2021, Series 4	97705MVV4	5/1/31	5/1/36	2.202%	35,950,000	7,265,000	7,265,000	-
2022, Series 2	97705MXD2		5/1/30	2.444%	14,665,000	250,000	250,000	-
2022, Series 2	97705MXE0		5/1/31	2.544%	4,915,000	225,000	225,000	-
2022, Series 2	97705MXF7		5/1/32	2.614%	26,435,000	6,110,000	6,110,000	-
2022, Series 2	97705MXG5	5/1/32	5/1/37	3.094%	12,105,000	200,000	200,000	-

(1) CUSIP data herein is provided by CGS. CGS is managed on behalf of the American Bankers Association by FactSet Research Systems Inc. No representations are made as to the accuracy of the CUSIP numbers.

TAX-EXEMPT BONDS

Series	CUSIP ⁽¹⁾	Maturity Date	Optional Redemption Date	Interest Rate	Outstanding Principal Amount	Bonds Offered	Bonds Accepted	Bonds Rejected
2017, Series 1	97705MGT6	11/1/29	5/1/27	5.00%	\$17,850,000	\$ 1,500,000	\$ 1,500,000	\$-
2017, Series 1	97705MGU3	11/1/30	5/1/27	5.00%	13,845,000	335,000	335,000	-
2017, Series 1	97705MGV1	11/1/31	5/1/27	5.00%	16,945,000	2,595,000	2,595,000	-
2017, Series 2	97705MJL0	11/1/28	5/1/27	5.00%	7,730,000	3,710,000	3,710,000	-
2017, Series 3	97705MKR5	11/1/29	5/1/27	5.00%	28,480,000	1,995,000	1,995,000	-
2017, Series 3	97705MKS3	11/1/30	5/1/27	5.00%	28,190,000	3,825,000	3,825,000	-
2017, Series 3	97705MKT1	11/1/31	5/1/27	5.00%	21,840,000	1,055,000	1,055,000	-
2017, Series 3	97705MKU8	11/1/32	5/1/27	5.00%	6,990,000	20,000	20,000	-
2017, Series 3	97705MKV6	11/1/33	5/1/27	5.00%	11,205,000	1,945,000	1,945,000	-
2017, Series 3	97705MKW4	11/1/34	5/1/27	4.00%	15,275,000	740,000	740,000	-
2019, Series B	97705MPH2	5/1/29	5/1/27	4.00%	14,150,000	3,280,000	3,280,000	-
2019, Series B	97705MPJ8	5/1/30	5/1/27	4.00%	14,950,000	5,770,000	5,770,000	-
2019, Series B	97705MPK5	5/1/31	5/1/27	4.00%	8,215,000	1,990,000	1,990,000	-
2019, Series B	97705MPL3	5/1/32	5/1/27	4.00%	4,970,000	430,000	430,000	-
2019, Series B	97705MPM1	5/1/33	5/1/27	4.00%	500,000	-	-	-
2019, Series B	97705MPN9	5/1/34	5/1/27	5.00%	1,050,000	1,000,000	1,000,000	-
2019, Series B	97705MPP4	5/1/35	5/1/27	5.00%	4,225,000	325,000	325,000	-
2019, Series B	97705MPR0	5/1/37	5/1/27	5.00%	2,240,000	500,000	500,000	-
2019, Series B	97705MPS8	5/1/38	5/1/27	5.00%	2,085,000	-	-	-
2020, Series A	97705MRG2	5/1/31	5/1/28	5.00%	9,365,000	3,645,000	3,645,000	-
2020, Series A	97705MRH0	5/1/32	5/1/28	5.00%	60,000	15,000	15,000	-
2020, Series A	97705MRJ6	5/1/33	5/1/28	5.00%	1,685,000	210,000	210,000	-
2020, Series A	97705MRK3	5/1/34	5/1/28	5.00%	1,805,000	15,000	15,000	-
2020, Series A	97705MRL1	5/1/35	5/1/28	5.00%	6,205,000	1,580,000	1,580,000	-
2020, Series A	97705MRM9	5/1/36	5/1/28	5.00%	4,720,000	100,000	100,000	-
2020, Series B	97705MTY1	5/1/34	5/1/29	5.00%	10,055,000	2,115,000	2,115,000	-
2020, Series B	97705MTZ8	5/1/35	5/1/29	5.00%	10,580,000	10,580,000	10,580,000	-
2021, Series A	97705MUY9	5/1/31	5/1/28	5.00%	10,940,000	3,330,000	3,330,000	-
2021, Series A	97705MVD4	5/1/36	5/1/28	5.00%	5,320,000	-	-	-
2021, Series B	97705MWH4	5/1/34	5/1/29	5.00%	10,605,000	4,245,000	4,245,000	-
2021, Series B	97705MWJ0	5/1/35	5/1/29	5.00%	11,130,000	5,440,000	5,440,000	-

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